

COURT FILE NUMBER 1301-13468

COURT COURT OF QUEEN'S BENCH OF ALBERTA

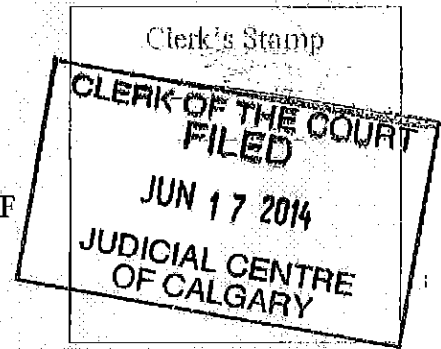
JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN IMPERIAL BANK OF COMMERCE

DEFENDANTS CAMERON CONSTRUCTION SERVICES LTD. and CAMERON VENTURE GROUP INC.

DOCUMENT CONSENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Gowling Lafleur Henderson LLP  
1600, 421 7 Avenue SW  
Calgary, AB T2P 4K9  
Telephone 403-298-1818  
Facsimile 403-695-3558  
File No. A133282  
Attention: Jeffrey Oliver



I hereby certify this to be a true copy of the original ORDER  
Dated this 17 day of June, 2014  
  
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: June 17, 2014

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice LoVecchio


UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as receiver (the "Receiver") of the undertaking, property and assets of Cameron Construction Services Ltd. ("CCS") and Cameron Venture Group Inc. ("CVG"); AND UPON HEARING that 1174365 Alberta Ltd. ("117") agrees to withdraw its alleged builders' lien claims (the "Lien Claims") in relation to Surface Parcel #164368659, Lot 10, Blk/Par 2 Plan No. 101974798, Extension 0; and Surface Parcel #202850120, Lot 11, Blk/Par 2 Plan No. 101974798, Extension 1, located in the RM of Estevan No. 005 (collectively, the "Estevan Lands"), which Estevan Lands were previously owned by CVG; AND UPON NOTING that the sale of the Estevan Lands by the

Receiver was approved pursuant to an Amended Sale Approval and Vesting Order granted by Justice Jeffrey in the within proceedings on March 21, 2014 (the "Sale Approval Order"); AND UPON NOTING that paragraph 5 of the Sale Approval Order provides that, to the extent the Lien Claims are valid, 117 would continue to have a claim against the proceeds of sale of the Estevan Lands (the "Sale Proceeds"); AND UPON NOTING the consent of 117 endorsed hereon;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

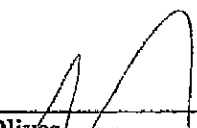
1. The Lien Claims are hereby withdrawn by 117.
2. 117 has no claim to the Sale Proceeds pursuant to the Lien Claims.
3. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories, to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
4. There shall be no costs payable in relation to this application or any previous dealings as between the Receiver and 117 in relation to the Lien Claims.

- 5. The parties may endorse their approval as to the form and content of this Order in counterpart and by electronic means.

  
 \_\_\_\_\_  
 J.C.C.Q.B.A.

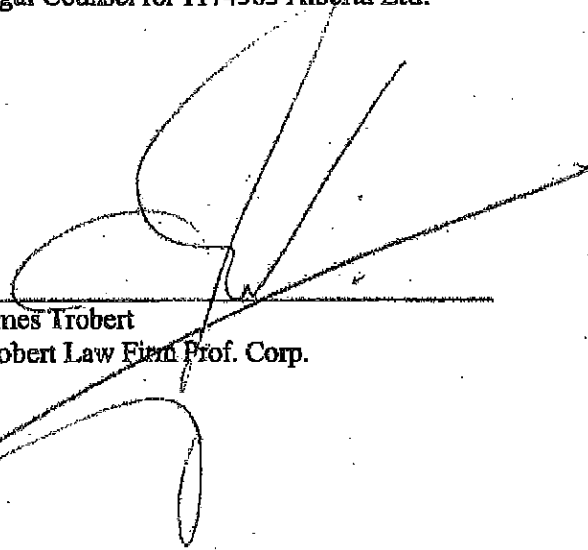
CONSENTED TO this 16 day of <sup>June</sup> ~~May~~, 2014

Legal Counsel for Deloitte Restructuring Inc., in its capacity as Receiver of the Undertaking, Property and Assets of Cameron Construction Services Ltd. and Cameron Venture Group Inc., Defendants

  
 \_\_\_\_\_  
 Jeffrey Oliver  
 Gowling Lafleur Henderson LLP

CONSENTED TO this 16 day of ~~May~~, <sup>June</sup> 2014

Legal Counsel for 1174365 Alberta Ltd.

  
 \_\_\_\_\_  
 James Trobert  
 Trobert Law Firm Prof. Corp.