

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

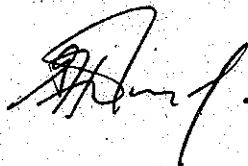
Court File No:

10-8699-00CL

APPLICANTS

April 29/2010.

CCAA protects quoted.
An order is to be granted to me
tomorrow morning based on CCAA model
order with necessary changes to be incorporated.



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPLICATION RECORD

BAKER & MCKENZIE LLP
Barristers and Solicitors
181 Bay Street, P.O. Box 874
Suite 2100
Toronto, Ontario
M5J 2T3

Frank Spizzirri (LSUC#: 37327F)
Tel.: 416.865.6940
Email: frank.spizzirri@bakermckenzie.com

Michael Nowina (LSUC#: 49633O)
Tel.: 416.865.2312
Email: michael.nowina@bakermckenzie.com
Fax: 416.863.6275

Lawyers for the Applicants