

CANADA
PROVINCE OF NOVA SCOTIA
ESTATE # 51-1810705

**IN THE MATTER OF THE PROPOSAL OF
BLUE WAVE SEAFOODS**

ORDINARY ADMINISTRATION

1. I, Gail Stagg, of the City of St. John's, in the Province of Newfoundland make oath and say:
2. I am an employee of Deloitte Restructuring Inc., Trustee in Bankruptcy and have knowledge of the matters herein deposed to.
3. That on November 20, 2013, I caused to be sent by prepaid ordinary mail, to the known creditors of the above named company, whose names and addresses appear on the paper-writing marked "A" annexed hereto, a copy of the Notice of Intention to file a Proposal, copy of the trustee's consent and copy of the director's resolution.

SWORN BEFORE ME at the City of
St. John's, in the Province of Newfoundland
And Labrador, this 20th day of November, 2013



SHARON SMITH
A Commissioner for Oaths in and
for Newfoundland. My commission
expires the 31st day of December, 2015.



"A"

Unsecured Creditors

Blue Wave Seafoods Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Acadian Fish Products		193,153.80	0.00	193,153.80
2	Acadian Fish Products		233,455.00	0.00	233,455.00
3	AWed Industrial Supplies		271.40	0.00	271.40
4	Alma Whitman		4,830.00	0.00	4,830.00
5	Bell Aliant - Residential - (NB, NS, PE, NL) Attr: Credit Finals 683-2044	71 Belvedere Ave Charlottetown PE C1A 9K5	282.00	0.00	282.00
6	Bell Mobility Attr: Insolvency Team	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	1,540.00	0.00	1,540.00
7	Bill Enterprises		1,569.00	0.00	1,569.00
8	Bluewave Energy - Dartmouth	30 Oland Court Dartmouth NS B3B 1V2	3,488.00	0.00	3,488.00
9	Boyne Clarke Barristers		53,982.00	0.00	53,982.00
10	Brenntag Canada		2,760.00	0.00	2,760.00
11	Cabot Shopping Supplies		2,402.00	0.00	2,402.00
12	Cape Breeze Seafoods		2,378.00	0.00	2,378.00
13	Christopher Robar Contracting		3,358.00	0.00	3,358.00
14	CRA - Canada Revenue Agency - Tax - Atlantic Attr: c/o Nova Scotia Tax Services Office Revenue Collections Division Regional	PO Box 638, 1557 Hollis St. Halifax NS B3J 2T5	206,196.51	0.00	206,196.51
16	Deringer Managing Logistics		456.00	0.00	456.00
16	Douglas Ingram		854.00	0.00	854.00
17	Dufferin Auto & Diesel		378.00	0.00	378.00
18	Fader Agencies		312.00	0.00	312.00
19	Farnell Packaging Ltd		1,957.00	0.00	1,957.00
20	Gerrard Ovalstrapping		3,357.00	0.00	3,357.00
21	Glenn Fitzgerald Trucking Ltd		4,089.00	0.00	4,089.00
22	Hervic Enterprises Ltd		1,530.00	0.00	1,530.00
23	Irving Oil	PO Box 1421 Saint John NB E2L 4K1	905.00	0.00	905.00
24	Little Hope Management		710.00	0.00	710.00
25	Lyla Tilley Davidson Attr: Reception	720 - 1718 Argyle Street Halifax NS B3J 3N6	24,495.00	0.00	24,495.00
26	Lyreco Canada Inc		541.00	0.00	541.00
27	Mader's Refrigeration		1,730.00	0.00	1,730.00
28	Napa Liverpool		463.00	0.00	463.00

15-Nov-2013

Date

"A"
Unsecured Creditors
Blue Wave Seafoods Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
29	Nova Industrial		451.00	0.00	451.00
30	Nova Scotia Power Attr: Will Richards	ATTN: Credit Services B 15 1223 Lower Water Street, Halifax NS B3J 3S8	15,450.00	0.00	15,450.00
31	OEC Overseas Express		30,781.00	0.00	30,781.00
32	PAL Advisory Services		344.00	0.00	344.00
33	PCF Consulting		748.00	0.00	748.00
34	RBC Royal Bank Visa c/o BankruptcyHighway.com Attr: Alison Houston	PO Box 57100 Etobicoke ON M8Y 3Y2	8,120.00	0.00	8,120.00
35	Receiver General CFIA		680.00	0.00	680.00
36	Region of Queens Municipality	PO Box 1284 Liverpool NS B0T 1K0	56,808.00	0.00	56,808.00
37	Sambro Fisheries Limited		9,970.00	0.00	9,970.00
38	Scotia Garden Seafoods		2,400.00	0.00	2,400.00
39	Scotiabank Visa c/o BankruptcyHighway.com Attr: Joanne Fenech	PO Box 57100 Etobicoke ON M8Y 3Y2	8,111.00	0.00	8,111.00
40	South Shore Truck Center		3,548.00	0.00	3,548.00
41	Tech Pak Inc		98,399.00	0.00	98,399.00
42	The Great-West Life Assurance Company Attr: Shirley Lafranca/ Laura Mary	100 Osborne St. N Winnipeg MB R3C 3A5	24,947.00	0.00	24,947.00
43	Thomas L Swaine Ltd		13,427.00	0.00	13,427.00
44	Valley Tire Ltd		1,427.00	0.00	1,427.00
45	WR Bolivar Transport		118,533.00	0.00	118,533.00
46	Wesley D'Eon		6,957.00	0.00	6,957.00
47	WHS Enterprises		7,824.00	0.00	7,824.00
48	Workers Compensation Board of Nova Scotia Attr: Employer Services	5888 South Street PO Box 1150 Halifax NS B3J 2Y2	6,826.24	0.00	6,826.24
49	Workplace Essentials		779.00	0.00	779.00
Total			1,163,932.95	0.00	1,163,932.95

15-Nov-2013

Date

Take notice that:

1. I, *Blue Wave Seafoods Inc.*, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. ("Deloitte"), of Suite 1500, 1969 Upper Water, Halifax, NS B3J 3R7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at *West Pubnico NS*, this *14th* day of *November*, 2013

Sylvain F. D'Eon
Insolvent Person *Blue Wave Seafoods Inc.*
Sylvain F. D'Eon, President

To be completed by Official Receiver:

Filing Date

Official Receiver

Deloitte

Deloitte Restructuring Inc.
Purdy's Wharf Tower II
1969 Upper Water Street
Suite 1500
Halifax NS B3J 3R7
Canada

November 14, 2013

Tel: +19027215814
Fax: +19024235820
www.deloitte.ca

Via email

Paul Leroux
CEO
D'Eon Group of Companies
1314 Argyle Sound Road
West Pubnico, NS B0W 3S0

In the matter of the proposal of
D'Eon Fisheries Limited
Blue Wave Seafoods Incorporated
Collectively referred to as the "Companies"
Of the City of West Pubnico, in the Province of Nova Scotia

Dear Paul,

**RE: Proposal of D'Eon Fisheries Limited
Proposal of Blue Wave Seafoods Incorporated
Collective referred to as the "Companies"**

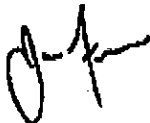
This is to advise that we hereby consent to act as Trustee under the Bankruptcy and Insolvency Act for the proposal of the Companies.

Dated at the City of Halifax in the Province of Nova Scotia, this 14th day of November 2013.

Sincerely,

DELOITTE RESTRUCTURING INC.
Acting in its capacity as Proposal Trustee
and not in its personal capacity

Per:



James Foran, CA, CIRP
Trustee

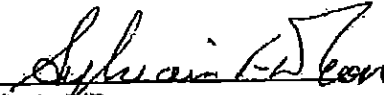
c: John Young

**DIRECTORS RESOLUTION
OF
BLUE WAVE SEAFOODS INCORPORATED**

BE IT RESOLVED:

1. That the President and/or the CEO be authorized to execute on behalf of the Company all documents required in order for the Company to file a Notice of Intention to Make a Proposal and/or a Proposal pursuant to Division 1 of the *Bankruptcy and Insolvency Act*; and
2. That the President and/or the CEO be authorized to engage DELOITTE RESTRUCTURING INC. as Trustee, and BOYNECLARKE LLP as counsel, in connection with the same; and
3. That the President and/or the CEO be authorized to execute all such documents and approve all such agreements and enter into any such contracts as may be necessary and incidental to carry out the intention of this Resolution.

SIGNED by the Sole Director of the Company this 14th day of November, 2013.


Sylvain D'Eon