

District of: Nova Scotia
Division No. 04 - Yarmouth
Court No. 37735
Estate No. 51-1810705

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
Blue Wave Seafoods Inc.
of the Village of Port Mouton, in the Province of Nova Scotia

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the sum
of \$ _____, hereby request the trustee acting with respect to the proposal of Blue Wave Seafoods Inc.,
to record my vote _____ (for or against) the acceptance of the proposal as made on the _____ day of
_____, _____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte Restructuring Inc. - Trustee
1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II
Halifax NS B3J 3R7
Phone: (902) 422-8541
Fax: (902) 423-5820
Attn: Neil Jones, CA, CIRP