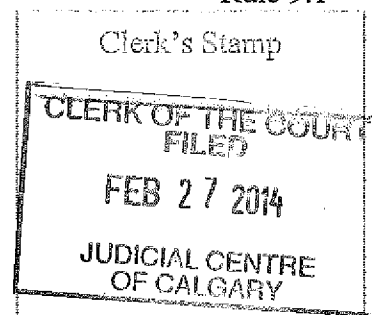


Order  
Rule 9.1



COURT FILE NUMBER 1301-13468  
COURT Court of Queen's Bench of Alberta  
JUDICIAL CENTRE Calgary  
PLAINTIFF **CANADIAN IMPERIAL BANK OF COMMERCE**  
DEFENDANTS **CAMERON CONSTRUCTION SERVICES LTD. and  
CAMERON VENTURE GROUP INC.**

DOCUMENT **ORDER**  
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Gowling Lafleur Henderson LLP  
Suite 1600, 421 7th Avenue S.W.  
Calgary, Alberta T2P 4K9  
Telephone (403) 298-1818  
Facsimile (403) 695-3558

I hereby certify this to be a true copy of  
the original Order

Dated this 27 day of February, 2014

[Signature]  
for Clerk of the Court

File No. A133282

Attention: Jeffrey Oliver

DATE ON WHICH ORDER WAS PRONOUNCED: February 27, 2014  
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre,  
Calgary, Alberta  
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice  
Romaine

**IT IS HEREBY ORDERED THAT:**

**UPON THE APPLICATION** of counsel for Deloitte Restructuring Inc., in its capacity as receiver and manager (the "**Receiver**") of the undertaking, property and assets of Cameron Construction Services Ltd. and Cameron Venture Group Inc. (collectively, the "**Debtors**"), **AND UPON** reading the First Report of the Receiver dated February 24, 2014 (the "**First Report**"), the Confidential Supplement to the First Report of the Receiver dated February 24, 2014 (the "**Confidential Supplement**") and the Affidavit of Service of Sharon Byrgesen sworn February

25, 2014 (the “**Service Affidavit**”), filed; **AND UPON HEARING** counsel for the Receiver and such other parties that are present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**Service**

1. Service of the Notice of Application in respect of this Order and the First Report in the manner described in the Service Affidavit is hereby abridged, such that this application is properly returnable on February 27, 2014.
2. Service of the Notice of Application and the First Report is good and sufficient.

**Equipment Sale At Public Auction**

3. The auction proposal (the “**Proposal**”) of Century Services Inc. (“**Century**”), affixed at Appendix “A” to the Confidential Supplement, is hereby approved. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Proposal.
4. Upon the delivery of a bill of sale by Century or its agents (the “**Agent**”) to the purchaser (the “**Purchaser**”) of any asset of the Debtors (the “**Asset**”) at the Century auction contemplated by the Proposal, the Asset shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the “**Claims**”), including, without limiting the generality of the forgoing: (i) any Claims of the Debtors; (ii) any encumbrances or charges created by the Order of the Honourable Mr. Justice Stevens dated November 14, 2013; and (iii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta), the *Law of Property Act* (Alberta) or any other personal property registry system (the “**Encumbrances**”) and, for greater certainty, this Court orders that all of the Claims and Encumbrances affecting or relating to the

Asset are hereby expunged and discharged as against the Asset upon the delivery of the Bill of Sale.

5. The Receiver is hereby authorized and empowered, upon the delivery to the Purchaser of a Bill of Sale, to register discharge statements at the Personal Property Registry (Alberta), or any other personal property registry system, to effect the discharge of the Encumbrances.
6. Presentment of this Order and the Bill of Sale shall be the Personal Property Registry (Alberta) or any other personal property registry system's sole and sufficient authority to discharge the Encumbrances.
7. For the purposes of determining the nature and priority of all claims and encumbrances to each Asset, the net proceeds from the sale of each Asset (the "Proceeds") shall stand in the place and stead of each Asset, and from and after the sale of each Asset all claims and encumbrances to each Asset shall attach to the Proceeds with the same priority as they had with respect to each Asset immediately prior to the sale, as if each Asset had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
8. Notwithstanding the pendency of these proceedings, any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtors and any bankruptcy order issued pursuant to any such applications, and any assignment in bankruptcy made in respect of the Debtors, the vesting of the Property in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

9. The Receiver shall not distribute the Proceeds without further Order of this Honourable Court.

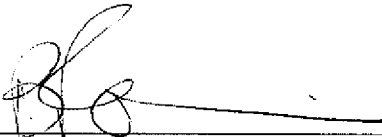
**Sealing Confidential Supplement**

10. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this application.
11. The Confidential Supplemental shall, until the Receiver files a certificate in the form attached hereto as Schedule "A", be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplemental in a sealed envelope (or multiple envelopes, as necessary), which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HONOURABLE MADAM JUSTICE ROMAINE DATED FEBRUARY 27, 2014".
12. Any party may apply to set aside or vary paragraphs 10 and 11 of this Order upon providing the Receiver and all other interested parties with five (5) days notice of such application.

**Miscellaneous**

13. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to, and in carrying out the terms of this Order and the transactions contemplated herein.
14. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories, to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

15. The actions taken by the Receiver to date, as reported in the First Report and the Confidential Supplement, are hereby ratified and approved.

  
\_\_\_\_\_  
J.C.C.Q.B.A.

**SCHEDULE "A" - RECEIVER'S CERTIFICATE**

COURT FILE NUMBER	1301-13468
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	<b>CANADIAN IMPERIAL BANK OF COMMERCE</b>
DEFENDANTS	<b>CAMERON CONSTRUCTION SERVICES LTD. and CAMERON VENTURE GROUP INC.</b>
DOCUMENT	<b>RECEIVER'S CERTIFICATE</b>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Gowling Lafleur Henderson LLP Suite 1600, 421 7th Avenue S.W. Calgary, Alberta T2P 4K9  Telephone (403) 298-1818 Facsimile (403) 695-3558

Clerk's Stamp:

File No. A133282

**RECITALS**

A. Pursuant to an Order of the Honourable Mr. Justice Stevens of the Court of Queen's Bench of Alberta (the "**Court**") dated November 14, 2013, Deloitte Restructuring Inc. was appointed as the receiver and manager (in such capacity, the "**Receiver**") of all the current and future assets, undertakings and properties (the "**Property**") of Cameron Construction Services Ltd. and Cameron Venture Group Inc. (collectively, the "**Debtors**").

B. Pursuant to an Order of the Court dated February 27, 2014, the Court approved the proposal (the "**Century Proposal**") of Century Services Inc. ("**Century**") to sell at auction certain assets of the Debtors. A copy of the Century Proposal is affixed as Appendix "A" to the Confidential Supplement to the First Report of the Receiver, dated February 24, 2014 (the "**Confidential Supplement**");

C. The Receiver has entered into an agreement of purchase and sale in relation to the sale of certain lands owned by Cameron Venture Group in Calgary, Alberta with the legal description: Condominium Plan 0711654, Unit 5; and 1257 undivided one ten thousandth shares in the common property; excepting thereout all mines and minerals (the "**Calgary Office Offer**"). Material terms of the Calgary Office Offer are disclosed in the Confidential Supplement;

**THE RECEIVER CERTIFIES** the following:

**Century Proposal**

1. Century has paid and the Receiver has received the consideration for the Property that is the subject of the Century Proposal and that is payable pursuant to its terms;
2. The conditions to closing as set out in the Century Proposal have been satisfied or waived by the parties thereto;
3. The Century Proposal has been completed to the satisfaction of the Receiver;

**Calgary Office Offer**

4. The Receiver has received the consideration that is the subject of the Calgary Office Offer and that is payable pursuant to its terms;
5. The conditions to closing as set out in the Calgary Office Offer have been satisfied or waived by the parties thereto;
6. The Calgary Office Offer has been completed to the satisfaction of the Receiver.

**Deloitte Restructuring Inc.**, solely in its capacity as court-appointed receiver and manager of the assets, undertakings and properties of **Cameron Construction Services Ltd. and Cameron Venture Group Inc.**, and not in its personal capacity

Per: \_\_\_\_\_

Name: Jeff Keeble, CA, CIRP, CBV