

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC

S U P E R I O R C O U R T
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
1985, c. C-36)

No.: 200-11-019127-102

**IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:**

**4370422 CANADA INC. (formerly DAVIE
YARDS INC. / CHANTIERS DAVIE INC.)**

Petitioner

- and -

**SAMSON BÉLAIR / DELOITTE & TOUCHE
INC.**

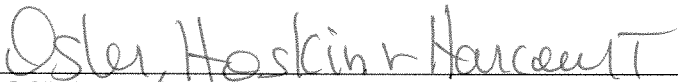
Monitor

LIST OF EXHIBITS

TAKE NOTICE that in support of its Motion, Petitioner intends to introduce as evidence the following Exhibits:

- P-1 Plan dated October 25, 2011
P-2 Information Package dated October 4, 2011, [*en liasse*]

MONTREAL, October 27, 2011



OSLER, HOSKIN & HARCOURT L.L.P.

Attorneys for the Petitioner

4370422 CANADA INC., formerly known as DAVIE
YARDS INC./CHANTIERS DAVIE INC.