

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-1806986

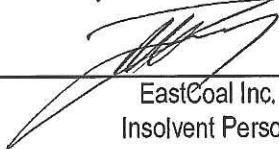
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of:  
EastCoal Inc.  
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. I, EastCoal Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 2800 - 1055 Dunsmuir Street, PO Box 49279, Vancouver, BC, V7X 1P4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 4th day of November 2013.

  
\_\_\_\_\_  
EastCoal Inc.  
Insolvent Person

To be completed by Official Receiver:

Filing Date \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

**List of Creditors with claims of \$250 or more.**

Creditor	Address	Account#	Claim Amount
1662287 Ontario Inc	101 Yorkville Avenue Suite 201 Toronto ON M5R 1C1		36,750.00
Abraham Jonker	525 Eleveden Row West Vancouver BC V7S 1Y7		237,224.66
Adnet	Suite 401, 510 West Hastings Street Vancouver BC V6B 1L8		514.50
Aponet	Stasinou 1, Mitsi Building 1, Office 4 Nicosia, 1060 Cyprus		17,492.13
Baker & McKenzie - CIS Ltd.	Renaissance Business Center, 24 Vorovskoho St Kyiv 01054 Ukraine		3,119.31
Cenkos Securities plc	6.7.8 Tokenhouse Yard London, EC2R 7AS United Kingdom		23,519.98
Computershare Investor Services Inc	100 University Avenue, 11th Floor Toronto ON M5J 2Y1		2,456.09
Dentons Canada LLP	20th Floor, 250 Howe Street Vancouver BC V6C 3R8		435,983.55
Executive Travel	201 Empire Road Middelsex, UB67 HA United Kingdom		10,254.06
Frank Moxon	Ancient Meadow House, Milway Lane, Palgrave Suffolk, IP22 1AD United Kingdom		15,000.00
Greg Cameron	168 Bayview Heights Drive Toronto BC M4G 2Y8		15,000.00
Harris, Mericle & Wakayama	999 Third Avenue, Suite 3210 Seattle WA 98104 USA		943.12
IMC Group Consulting Limited	Icon Business Centre, Lake View Drive, Sherwood Park Nottingham, NG15 0DT United Kingdom		77,356.56
John Byrne	Level 9, 175 Collins Street Melbourne, VIC, 3000 Australia		15,000.00
John Conlon	98 Walker Avenue Toronto ON M4U 1G2		15,000.00
Marketwire	48 Yonge Treet, 8th Floor Toronto ON M5E 1G6		407.40
PricewaterhouseCoopers LLP	#700 - 250 Howe Street Vancouver BC V6C 3S7		319,403.72
Stargate Connections Inc.	347 - 6450 Roberts Street Burnaby BC V5G 4E1		4,032.00

**List of Creditors with claims of \$250 or more.**

Creditor	Address	Account#	Claim Amount
Surrey Dynamics	Bury House, 1-3 Bury Street, Guilford Surrey, 6U24 A2 United Kingdom		1,564,050.00
Tavistock Communications	131 Finsbury Pavement London, EC2A 1NT United Kingdom		100,355.13
The Answer Company Consulting Ltd.	#303 – 604 Columbia Street New Westminster BC V3M 1A8		9,186.80
Trowers & Hamlins LLP	Sceptre Court, 40 Tower Hill London, EC3N 4DX United Kingdom		178,695.83
Wardell Armstrong International	Wheal Jane, Baldhu, Truro Cornwall, TR36 EH United Kingdom		9,801.68
Wasabi Energy Ltd	Level 9, 175 Collins Street Melbourne, VIC, 3000 Australia		2,358.57
<b>Total</b>			<b>3,093,905.09</b>