

District of: British Columbia
Division No. 03 Vancouver
Court No. B-131400
Estate No. 11-1806986

Notice requiring person to prove claim
(Paragraph 149(1) of the Act)


In the matter of the proposal of
EastCoal Inc.
of the City of Vancouver, in the Province of British Columbia

Take notice that a final dividend is intended to be declared in the above matter subsequent to the proposal being approved by the Court and that if you do not prove your claim on or before the 30th day of May, 2014, or within such further time as the Court may allow, we shall proceed to make a final dividend without regard to claims which have not been filed.

A blank Proof of Claim form can be downloaded at www.deloitte.com/ca/eastcoal.

Dated at the City of Vancouver in the Province of British Columbia, this 29th day of April, 2014.

Deloitte Restructuring Inc. - Trustee



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