

Deloitte.



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October 27, 2011

To Whom it May Concern:

Re: Focused Life Capital Ltd., Focused Life Investments Ltd., Focused Life Investments 2 Ltd., 1323545 Alberta Inc. (General Partner of Focused Life Settlements 2 Limited Partnership), Focused Money Solutions Inc., and Focused money Capital Ltd. (collectively, the “Companies” – In Bankruptcy)

As you are aware, Deloitte & Touche Inc. (“Deloitte”) was appointed as the Trustee in bankruptcy of the above noted Companies on August 2, 2011 after the proposals filed by the Companies with BDO Canada Ltd. (“BDO”) were rejected by the creditors at a vote at the first meeting of creditors to consider the proposals. The Companies were deemed to have filed assignments into bankruptcy after their proposals were rejected and Deloitte substituted BDO as the Trustee in bankruptcy of the Companies. A copy of the Certificates of Assignment can be obtained from the Trustee’s website at www.deloitte.ca under the Insolvency and Restructuring link.

We are writing to notify you that, based on our review of the financial affairs and assets of the Companies and our administration to date, the Trustee is of the view that there will likely be no recovery or distributions in the bankruptcies to any investors or creditors of the Companies.

Should you have any questions or require further information, please contact the Trustee at calgaryrestructuring@deloitte.ca or phone 403-503-1344.

Yours truly,

DELOITTE & TOUCHE INC.

In its capacity as the Trustee of the Estate of the Companies
and not in its personal capacity

Per: Jeff Keeble CA•CIRP, CBV
Senior Vice-President

cc: Canada Revenue Agency, attention: Prairie Regional Intake Centre
Olympia Trust, attention: Charlie Griffith