

District of: Nova Scotia
Division No. 51 - Halifax
Court No. 37734
Estate No. 51-1810695

- FORM 37 -

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the Bankruptcy of
D'Eon Fisheries Limited
of the Village of Port Mouton, in the Province of Nova Scotia

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the sum
of \$ _____, hereby request the trustee acting with respect to the proposal of D'Eon Fisheries Limited, to
record my vote _____ (for or against) the acceptance of the proposal as made on the 24th day of February
2014.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte Restructuring Inc. - Trustee
1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II
Halifax NS B3J 3R7
Phone: (902) 422-8541 Fax: (902) 423-5820
Attn: Neil Jones, CA, CIRP