

District of: Nova Scotia
 Division No. 51 - Halifax
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 HII (71) GP INC.
 of the City of Halifax, in the Province of Nova Scotia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of June 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|---|---------------|---|---------------|
| 1. Unsecured creditors as per list "A" | 18,559,414.20 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 0.00 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 18,559,414.20 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors as per list "B" | 0.00 | Good | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Doubtful | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | 0.00 | Bad | 0.00 |
| Total liabilities | 18,559,414.20 | Estimated to produce | 0.00 |
| Surplus | NIL | 4. Bills of exchange, promissory note, etc., as per list "F" .. | 0.00 |
| | | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 0.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 0.00 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 0.00 |
| | | Deficiency | 18,559,414.20 |

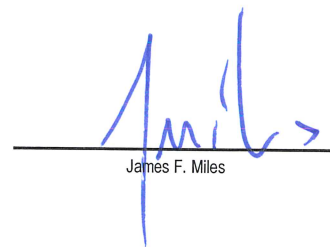
I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of June 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Halifax in the Province of Nova Scotia, on this 19th day of June 2013.



Sadira E. Jan



James F. Miles

District of: Nova Scotia
 Division No. 51 - Halifax
 Court No.
 Estate No.

FORM 78 -- Continued

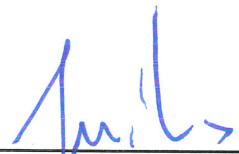
List "A"
 Unsecured Creditors

HII (71) GP INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|--|--|----------------------|------------------|----------------------|
| 1 | ABN AMRO Bank NV | Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands | 18,438,578.73 | 0.00 | 18,438,578.73 |
| 2 | Alsta BV | Postbus 8 3925 BV Scherpenzeel . The Netherlands | 0.00 | 0.00 | 0.00 |
| 3 | Balastingdienst | Kloosterweg 22 6412 CN Heerlen . The Netherlands | 100,074.44 | 0.00 | 100,074.44 |
| 4 | Boekel de Neree | Postbus 75510 1070 AD Amsterdam . The Netherlands | 0.00 | 0.00 | 0.00 |
| 5 | Consolidated Nederland | Stephensonweg 2, Postbus 850 4200 AW Gorinchem . The Netherlands | 0.00 | 0.00 | 0.00 |
| 6 | Elro Dakbedekkingsbedrijf | Avelingen West 27a 4202 MS Gorinchem . The Netherlands | 0.00 | 0.00 | 0.00 |
| 7 | Flora Nova | Molenstraat 41b 4061 AB Ophemert . The Netherlands | 0.00 | 0.00 | 0.00 |
| 8 | Gemeente Houten | Postbus 30 3990 GC Houten . The Netherlands | 0.00 | 0.00 | 0.00 |
| 9 | Hinvest REMS BV | Beckeringsstraat 36 3762 DE Soest . The Netherlands | 20,761.03 | 0.00 | 20,761.03 |
| 10 | Homburg Management & Accounting BV | Beckeringsstraat 36 3762 DE Soest . The Netherlands | 0.00 | 0.00 | 0.00 |
| 11 | Homburg Real Estate Service BV | Postbus 87 3760 AB Soest . The Netherlands | 0.00 | 0.00 | 0.00 |
| 12 | Hoogheemraadschap Des Stichtse Rijnlande | Postbus 322 3990 GC Houten . The Netherlands | 0.00 | 0.00 | 0.00 |
| 13 | HSBC Bank Canada | 70 York Street Toronto ON M5J 1S9 | 0.00 | 0.00 | 0.00 |
| 14 | Jacob Elektro BV | Postbus 4785 4803 ET Breda . The Netherlands | 0.00 | 0.00 | 0.00 |
| 15 | KONE BV | Postbus 24005 2490 AA Den Haag . The Netherlands | 0.00 | 0.00 | 0.00 |
| 16 | Lakeman Liften | Lageweg 8 2222 AG Katwijk . The Netherlands | 0.00 | 0.00 | 0.00 |
| 17 | Meijers Assuratiën | Postbus 707 1180 AS Amstelveen . The Netherlands | 0.00 | 0.00 | 0.00 |
| 18 | Stravers BV | Postbus 50 4230 BB Meerkerk . The Netherlands | 0.00 | 0.00 | 0.00 |
| 19 | Vier Leeuwen Incasso | Postbus 489 3440 AL Woerden . The Netherlands | 0.00 | 0.00 | 0.00 |
| 20 | Vitafront BV | Nijveheidsstraat 9 6433 JZ Hoensbroek . The Netherlands | 0.00 | 0.00 | 0.00 |
| 21 | Vitafront BV | Postbus 5 5750 AA Deume . The Netherlands | 0.00 | 0.00 | 0.00 |
| Total: | | | 18,559,414.20 | 0.00 | 18,559,414.20 |

19-Jun-2013

Date


 James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

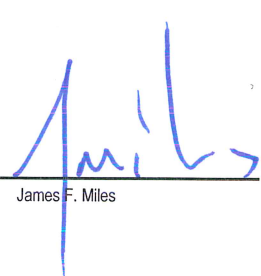
List "B"
Secured Creditors

HII (71) GP INC.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|----------------------------|
| | | | Total: 0.00 | | | 0.00 | 0.00 | 0.00 |

19-Jun-2013

Date


James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

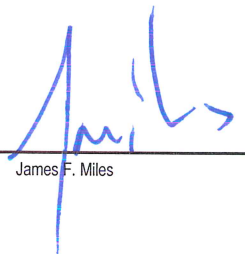
List "C"
Preferred Creditors for Wages, Rent, etc.

HII (71) GP INC.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

19-Jun-2013

Date


James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

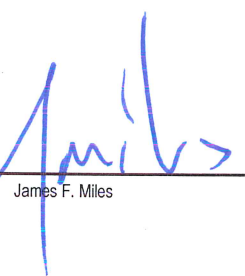
List "D"
Contingent or Other Liabilities

HII (71) GP INC.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

19-Jun-2013

Date



James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

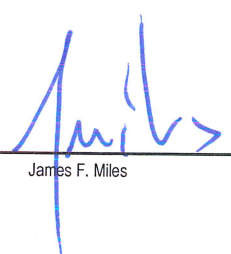
List "E"
Debts Due to the Bankrupt

HII (71) GP INC.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|----------------|------------------------|----------------|--|--|--------------------|-------------------------|---|
| | | | | 0.00 | | | | |
| | | | Total: | 0.00 | | | 0.00 | |
| | | | | 0.00 | | | | |

19-Jun-2013

Date


James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

HII (71) GP INC.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

19-Jun-2013

Date


James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Continued

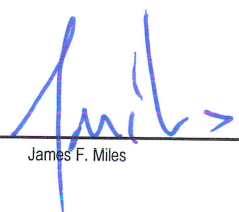
List "G"
Real Property or Immovables Owned by Bankrupt

HII (71) GP INC.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| | | | Total: | 0.00 | 0.00 |

19-Jun-2013

Date


James F. Miles

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

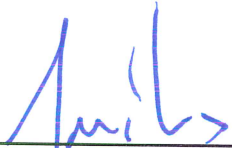
HII (71) GP INC.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 0.00 |

19-Jun-2013

Date


James F. Miles