

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

**SUPERIOR COURT**

(Commercial Division)

(sitting as a Court designated pursuant to the  
*Companies' Creditors Arrangement Act*, R.S.C. 1985,  
c. C-36, as amended)

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**IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:**

**1810040 Alberta Ltd. (formerly known as  
Homburg Invest Inc. and Homburg Shareco Inc.)  
Churchill Estates Development Ltd.  
CP Development Ltd.  
North Calgary Land Ltd.  
Homburg Management (Canada) Inc.  
Debtors / Petitioners**

-and-

**Homco Realty Fund (52) Limited Partnership  
Homco Realty Fund (61) Limited Partnership  
Homco Realty Fund (83) Limited Partnership  
Homco Realty Fund (88) Limited Partnership  
Homco Realty Fund (89) Limited Partnership  
Homco Realty Fund (92) Limited Partnership  
Homco Realty Fund (94) Limited Partnership  
Homco Realty Fund (96) Limited Partnership  
Homco Realty Fund (105) Limited Partnership  
Homco Realty Fund (121) Limited Partnership  
Homco Realty Fund (142) Limited Partnership  
Homco Realty Fund (190) Limited Partnership  
Homco Realty Fund (191) Limited Partnership  
Homco Realty Fund (199) Limited Partnership**

**Mises-en-cause**

-and-

**Samson Bélair/Deloitte & Touche Inc.**

**Monitor**

<p><b>CERTIFICATE OF SAMSON BÉLAIR/DELOITTE &amp; TOUCHE INC. AS THE COURT-APPOINTED MONITOR OF 1810040 ALBERTA LTD. (FORMERLY KNOWN AS HOMBURG INVEST INC. AND HOMBURG SHARECO INC.)</b></p>
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All capitalized terms not otherwise defined herein have the meanings ascribed thereto in the Fourth Joint Amended and Restated Plan of Compromise and Reorganization of Homburg Invest Inc. and Homburg Shareco Inc. (collectively now known as 1810040 Alberta Ltd. and herein referred to as “**HII**”) pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and the *Business Corporations Act* (Alberta), R.S.A. 2000, c. B-9, as amended,

dated March 27, 2014 (as further amended, restated, supplemented and/or modified in accordance with its terms, the “**Plan**”).

Pursuant to section 14.5 of the Plan, Samson Bélair/Deloitte & Touche Inc. (the “**Monitor**”) in its capacity as Court-appointed Monitor of HII, delivers this certificate to HII and hereby certifies that it has been informed in writing by HII that all of the conditions precedent to implementation of the Plan as set out in section 14.4 of the Plan have been satisfied or waived. Pursuant to the Plan, the Plan Implementation Date took place from March 24, 2014 to March 27, 2014. This Certificate will be filed with the Court and posted on the Website.

DATED at the City of Montréal, in the Province of Québec, this 27<sup>th</sup> day of March 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE  
INC.**, in its capacity as Court-appointed Monitor  
of 1810040 Alberta Ltd. (formerly known as  
Homburg Invest Inc. and Homburg Shareco Inc.)

By:



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Name: Pierre Laporte  
Title: President