

Exhibit P-3

Excerpts of the Register of Personal and Movable Real Rights
and the Nova Scotia and Alberta Personal Property Registries

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **HOMBURG INVEST INC.**

Résultats exacts (2)

| Nom | | Code postal | Nombre de fiches détaillées |
|---|---|-------------|--------------------------------|
|  | HOMBURG INVEST INC | B3B 1N1 | 2 |
| Fiche | Inscription | Date | h:min |
| 001 | HYPOTHÈQUE CONVENTIONNELLE AVEC DÉPOSSESSION 10-0888143-0002 | 2010-12-17 | 13:05 |
| 002 | HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 10-0888143-0001 | 2010-12-17 | 13:05 |
|  | HOMBURG INVEST INC | T2P 4H2 | 2 |
| Fiche | Inscription | Date | h:min |
| 001 | HYPOTHÈQUE CONVENTIONNELLE AVEC DÉPOSSESSION 10-0888143-0002 | 2010-12-17 | 13:05 |
| 002 | HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 10-0888143-0001 | 2010-12-17 | 13:05 |

Date, heure, minute de certification : 2011-11-23 15:00

Critère de recherche Nom d'organisme : HOMBURG INVEST INC.

Critère de sélection Nom d'organisme : HOMBURG INVEST INC Code Postal : B3B1N1

| Fiche | Inscription | Date | h:min |
|--------------|---|-------------|--------------|
| 001 | HYPOTHÈQUE CONVENTIONNELLE AVEC DÉPOSSESSION 10-0888143-0002 | 2010-12-17 | 13:05 |
| 002 | HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 10-0888143-0001 | 2010-12-17 | 13:05 |

Date, heure, minute de certification : 2011-11-23 15:00

Critère de recherche Nom d'organisme : HOMBURG INVEST INC.

Critère de sélection Nom d'organisme : HOMBURG INVEST INC Code Postal : B3B1N1

Fiche 001 - Détail de l'inscription 1 (de 1)

| INSCRIPTION | DATE-HEURE-MINUTE | DATE EXTRÊME D'EFFET |
|-----------------|-------------------|----------------------|
| 10-0888143-0002 | 2010-12-17 13:05 | 2020-12-17 |

HYPOTHÈQUE CONVENTIONNELLE AVEC DÉPOSSESSION

PARTIES

Titulaire

HSBC Bank Canada
2001 McGill College, Suite 200, Montréal, Québec H3A 1G1

Constituant

Homburg Invest Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Agissant sous la dénomination sociale :

Investissement Homburg Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
3700, 400 3rd Avenue S.W., Calgary, Alberta T2P 4H2

Agissant sous la dénomination sociale :

Investissement Homburg Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
3700, 400 3rd Avenue S.W., Calgary, Alberta T2P 4H2

BIENS

(a) All of the Grantor's present and future shares, bonds, securities, mutual funds and negotiable instruments held in accounts 6Y0LK YX, 6Y0LK YA and 6Y0LK YB or any replacement thereof with HSBC Invest Direct (Canada) Inc. (collectively, the "Hypothecated Property")

(b) all securities, shares and other financial assets issued in replacement of these securities, shares and other financial assets;

DEFINITIONS:

"Grantor" means Homburg Invest Inc.

"Holder" means HSBC Bank Canada

MENTIONS

Somme de l'hypothèque

\$24,000,000 (including an additional hypothec of 20%) with interest at the rate of 25% per annum.

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date : 2010-12-16

Lieu : Montréal, Québec

Autres mentions :

The Holder may, without being bound to do so, cause itself or its nominee to be registered as the holder of these shares or securities and exercise any right attached thereto, including any right to vote and any right of conversion or redemption.

AVIS D'ADRESSE

N° 001274

Date, heure, minute de certification : 2011-11-23 15:00

Critère de recherche Nom d'organisme : HOMBURG INVEST INC.

Critère de sélection Nom d'organisme : HOMBURG INVEST INC Code Postal : B3B1N1

Fiche 002 - Détail de l'inscription 1 (de 1)

| INSCRIPTION | DATE-HEURE-MINUTE | DATE EXTRÊME D'EFFET |
|-----------------|-------------------|----------------------|
| 10-0888143-0001 | 2010-12-17 13:05 | 2020-12-17 |

HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION

PARTIES

Titulaire

HSBC Bank Canada
2001 McGill College, Suite 200, Montréal, Québec H3A 1G1

Constituant

Homburg Invest Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Agissant sous la dénomination sociale :
Investissement Homburg Inc.

32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
3700, 400 3rd Avenue S.W., Calgary, Alberta T2P 4H2

Agissant sous la dénomination sociale :
Investissement Homburg Inc.

32 Akerley Boulevard, Darmouth, Nova Scotia B3B 1N1

Constituant

Homburg Invest Inc.
3700, 400 3rd Avenue S.W., Calgary, Alberta T2P 4H2

BIENS

(a) The universality of the Grantor's moveable property, corporeal or incorporeal present and future wherever situated, including and without restricting the generality of the foregoing: all of the Grantor's debts, book accounts, receivables, securities, security entitlements and other financial assets, claims and rights of action, present and future, regardless of where the debtors of these debts, claims and rights are located; all of the Grantor's inventory, present and future wherever situated; all trademarks, patents, licences, copyrights as well as any intellectual right of the Grantor or of which the Grantor benefits; all monies which stand to the credit of the Grantor in any accounts at the Holder; the principal sum, interest, and all other monies owing and payable or hereafter owing and payable to

the Grantor pursuant to the terms of any and all deposit instruments issued by the Holder in the name of the Grantor, and the entire title and interest of the Grantor in and to any deposit instruments issued by the Holder, including all renewals and replacements thereof.

(b) All of the Grantor's present and future shares, bonds, securities, mutual funds and negotiable instruments held in accounts 6Y0LKYYX, 6Y0LKYA and 6Y0LKYB or any replacement thereof with HSBC Invest Direct (Canada) Inc.

(collectively, the "Hypothecated Property")

(c) the proceeds of any sale, lease or other disposition of the Hypothecated Property, any debt resulting from such sale, lease or other disposition, as well as any property acquired to replace the Hypothecated Property, the Grantor not being hereby permitted to dispose of the Hypothecated Property in violation of the provisions of the Agreement;

(d) any insurance or expropriation indemnity payable in respect of the Hypothecated Property;

(e) any rights attached to the Hypothecated Property, as well as the fruits and revenues produced thereby;

(f) where the Hypothecated Property includes securities, shares and other financial assets, all securities, shares and other financial assets issued in replacement of these securities, shares and other financial assets;

(g) all deeds, documents, registers, invoices and books of account evidencing the Hypothecated Property or relating thereto.

DEFINITIONS:

"Agreement" means the Hypothec on Moveable Property dated December 16, 2010 between the Grantor and the Holder;

"Grantor" means Homburg Invest Inc.

"Holder" means HSBC Bank Canada

MENTIONS

Somme de l'hypothèque

\$24,000,000 (including an additional hypothec of 20%) with interest at the rate of 25% per annum.

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date : 2010-12-16

Lieu : Montréal, Québec

Autres mentions :

The Grantor may collect all debts forming part of the hypothecated property until the Holder withdraws its authorization for the Grantor to do so but the Grantor must deposit all sums collected into its

account at the Holder unless the Holder otherwise consents. Upon such withdrawal, the Holder may collect such debts and shall be entitled to a reasonable commission which it may deduct from amounts collected.

Where the hypothecated property includes shares or securities, the Holder may, without being bound to do so, cause itself or its nominee to be registered as the holder of these shares or securities and exercise any right attached thereto, including any right to vote and any right of conversion or redemption.

AVIS D'ADRESSE

N° 001274

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **HOMBURG INVEST INC.**

Noms présentant des similarités (16)

| Nom | Code postal | Nombre de fiches détaillées |
|------------------------------|-------------|--------------------------------|
| + FIDUCIE INVEST | J5R 6N1 | |
| + FONDS IMMOBILIER HOMBURG | H3Z 2B8 | |
| + FONDS IMMOBILIER HOMBURG | H3Z 3B8 | |
| + HOMBURG CANADA INC | B3B 1N1 | |
| + HOMBURG CANADA INC | B3B 1V7 | |
| + HOMBURG CANADA INC | H3B 4W5 | |
| + HOMBURG CANADA INC | H3Z 3B8 | |
| + HOMBURG LP MANAGEMENT INC | B3B 1J6 | |
| + HOMBURG TRUST 186 | M5X 1B8 | |
| + HOMBURG TRUST 187 | M5X 1B8 | |
| + HOMBURG TRUST 188 | M5X 1B8 | |
| + HOMBURG TRUST 189 | M5X 1B8 | |
| + INVEST GAIN LTEE | J4V 3N2 | |
| + INVEST GAIN LTEE | J5R 6T7 | |
| + INVEST III INC | H1V 1K7 | |
| + INVESTISSEMENT HOMBURG INC | B3B 1N1 | |

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **INVESTISSEMENT HOMBURG INC.**

Résultat exact (1)

| Fiche | Inscription | Date | h:min |
|--------------|---|-------------|--------------|
| 001 | HYPOTHÈQUE CONVENTIONNELLE AVEC DÉPOSSESSION 10-0888143-0002 | 2010-12-17 | 13:05 |
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Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **INVESTISSEMENT HOMBURG INC.**

Noms présentant des similarités (18)

| Nom | Code postal | Nombre de fiches détaillées |
|-----------------------------|-------------|--------------------------------|
| + FONDS IMMOBILIER HOMBURG | H3Z 2B8 | |
| + FONDS IMMOBILIER HOMBURG | H3Z 3B8 | |
| + HOMBURG CANADA INC | B3B 1N1 | |
| + HOMBURG CANADA INC | B3B 1V7 | |
| + HOMBURG CANADA INC | H3B 4W5 | |
| + HOMBURG CANADA INC | H3Z 3B8 | |
| + HOMBURG INVEST INC | B3B 1N1 | |
| + HOMBURG INVEST INC | T2P 4H2 | |
| + HOMBURG LP MANAGEMENT INC | B3B 1J6 | |
| + HOMBURG TRUST 186 | M5X 1B8 | |
| + HOMBURG TRUST 187 | M5X 1B8 | |
| + HOMBURG TRUST 188 | M5X 1B8 | |
| + HOMBURG TRUST 189 | M5X 1B8 | |
| + LES INVESTISSEMENTS | J6K 1G2 | |
| + LES INVESTISSEMENTS | J6K 1G3 | |
| + LES INVESTISSEMENTS DENIS | H4E 3X5 | |
| + LES INVESTISSEMENTS FAIRM | H9C 2X4 | |
| + LES INVESTISSEMENTS GIRAR | G0W 1R0 | |



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **HOMBURG ACQUISITION INC.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **HOMBURG ACQUISITION INC.**

Noms présentant des similarités (14)

| Nom | Code postal | Nombre de fiches détaillées |
|------------------------------|-------------|--------------------------------|
| + FONDS IMMOBILIER HOMBURG | H3Z 2B8 | |
| + FONDS IMMOBILIER HOMBURG | H3Z 3B8 | |
| + HOMBURG CANADA INC | B3B 1N1 | |
| + HOMBURG CANADA INC | B3B 1V7 | |
| + HOMBURG CANADA INC | H3B 4W5 | |
| + HOMBURG CANADA INC | H3Z 3B8 | |
| + HOMBURG INVEST INC | B3B 1N1 | |
| + HOMBURG INVEST INC | T2P 4H2 | |
| + HOMBURG LP MANAGEMENT INC | B3B 1J6 | |
| + HOMBURG TRUST 186 | M5X 1B8 | |
| + HOMBURG TRUST 187 | M5X 1B8 | |
| + HOMBURG TRUST 188 | M5X 1B8 | |
| + HOMBURG TRUST 189 | M5X 1B8 | |
| + INVESTISSEMENT HOMBURG INC | B3B 1N1 | |



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **HOMBURG INVEST CANADA LIMITED**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : 2011-11-23 15:00

Critère de recherche Nom d'organisme : HOMBURG INVEST CANADA LIMITED

Noms présentant des similarités (29)

| Nom | Code postal | Nombre de fiches détaillées |
|--|-------------|--------------------------------|
| <input type="checkbox"/> AXCAN CANADA INVEST ULC | B3J 3N2 | |
| <input type="checkbox"/> CANADA | H3Z 1G9 | |
| <input type="checkbox"/> CANADA INC | H2N 1V6 | |
| <input type="checkbox"/> CANADA INC | J1X 6Z6 | |
| <input type="checkbox"/> CANADEAU | G1R 1S4 | |
| <input type="checkbox"/> DES CANADA | H4S 1X6 | |
| <input type="checkbox"/> DES CANADA | H9G 2X7 | |
| <input type="checkbox"/> DES CANADA | H9P 1K3 | |
| <input type="checkbox"/> FIDUCIE INVEST | J5R 6N1 | |
| <input type="checkbox"/> FONDS IMMOBILIER HOMBURG | H3Z 2B8 | |
| <input type="checkbox"/> FONDS IMMOBILIER HOMBURG | H3Z 3B8 | |
| <input type="checkbox"/> HOMBURG CANADA INC | B3B 1N1 | |
| <input type="checkbox"/> HOMBURG CANADA INC | B3B 1V7 | |
| <input type="checkbox"/> HOMBURG CANADA INC | H3B 4W5 | |
| <input type="checkbox"/> HOMBURG CANADA INC | H3Z 3B8 | |
| <input type="checkbox"/> HOMBURG CANADA REIT MANAGEMENT INC | H3Z 3B8 | |
| <input type="checkbox"/> HOMBURG INVEST INC | B3B 1N1 | |
| <input type="checkbox"/> HOMBURG INVEST INC | T2P 4H2 | |
| <input type="checkbox"/> HOMBURG LP MANAGEMENT INC | B3B 1J6 | |
| <input type="checkbox"/> HOMBURG TRUST 186 | M5X 1B8 | |
| <input type="checkbox"/> HOMBURG TRUST 187 | M5X 1B8 | |
| <input type="checkbox"/> HOMBURG TRUST 188 | M5X 1B8 | |
| <input type="checkbox"/> HOMBURG TRUST 189 | M5X 1B8 | |
| <input type="checkbox"/> INVEST GAIN LTEE | J4V 3N2 | |
| <input type="checkbox"/> INVEST GAIN LTEE | J5R 6T7 | |
| <input type="checkbox"/> INVEST III INC | H1V 1K7 | |
| <input type="checkbox"/> INVESTISSEMENT HOMBURG INC | B3B 1N1 | |
| <input type="checkbox"/> SOCIETE DE GESTION FPI HOMBURG CANADA INC | H3Z 3B8 | |
| <input type="checkbox"/> WUGANG CANADA RESOURCES INVEST | H3B 3A7 | |



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **MC DEVELOPMENT CORPORATION**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Registre
des droits personnels
et réels mobiliers

Québec 

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **MC DEVELOPMENT CORPORATION**

Noms présentant des similarités (55)

Nom

Chargement...

Code postal

Nombre de
fiches détaillées



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **844717 ALBERTA LTD.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

**Registre
des droits personnels
et réels mobiliers**

Québec 

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **844717 ALBERTA LTD.**

Nom présentant des similarités (0)

Aucune fiche nominative n'est établie au registre sous un nom présentant des similarités avec le nom consulté. La recherche peut ne pas être exhaustive.



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **NORTHERN GLACIER RESOURCES INC.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : 2011-11-23 15:00

Critère de recherche Nom d'organisme : NORTHERN GLACIER RESOURCES INC.

Noms présentant des similarités (28)

| Nom | Code postal | Nombre de fiches détaillées |
|--|-------------|--------------------------------|
| <input type="checkbox"/> ARCTIC GLACIER ICE | H3K 1P6 | |
| <input type="checkbox"/> ARCTIC GLACIER INC | H3K 1P6 | |
| <input type="checkbox"/> ARCTIC GLACIER INC | L5S 1X7 | |
| <input type="checkbox"/> ARCTIC GLACIER INC | R3A 0V1 | |
| <input type="checkbox"/> ARCTIC GLACIER INC | R3C 4G1 | |
| <input type="checkbox"/> ARCTIC GLACIER INC | T2P 2X6 | |
| <input type="checkbox"/> ARTHUR'S CAFE GLACIER | J3H 2M7 | |
| <input type="checkbox"/> AUBERGE DES GLACIS | G0R 1X0 | |
| <input type="checkbox"/> BAR LAITIER LE GLACIER | G1L 2V1 | |
| <input type="checkbox"/> GLACIER | H2N 1C3 | |
| <input type="checkbox"/> GLACIER FOODS CANADA INC | H4P 1K5 | |
| <input type="checkbox"/> GLACIER PUBLICATIONS COMPANY LTD | V5Y 3X4 | |
| <input type="checkbox"/> LA GLACIER BILBOQUET INC | H3N 1W8 | |
| <input type="checkbox"/> LE GLACIER ABERDEEN INC | G1R 2C7 | |
| <input type="checkbox"/> LE GLACIER BILBOQUET INC | H2N 1W8 | |
| <input type="checkbox"/> LE GLACIER BILBOQUET INC | H2V 1W1 | |
| <input type="checkbox"/> LE GLACIER BILBOQUET INC | H3N 1W8 | |
| <input type="checkbox"/> LE GLACIER DE LA BEAUCE INC | G0S 2S0 | |
| <input type="checkbox"/> LES ALIMENTS GLACIER CANADA INC | H4P 1K5 | |
| <input type="checkbox"/> LES FRANCHISES MAITRE GLACIER INC | J0E 1Z0 | |
| <input type="checkbox"/> LES GLACIERS MONTREAL | H3R 2G4 | |
| <input type="checkbox"/> MAITRE GLACIER BROMONT INC | J2L 3L1 | |
| <input type="checkbox"/> MAITRE GLACIER GRANBY INC | J2H 1X7 | |
| <input type="checkbox"/> MAITRE GLACIER GRANBY INC | J2J 9H8 | |
| <input type="checkbox"/> MAITRE GLACIER IBERVILLE INC | J2X 3Y8 | |
| <input type="checkbox"/> MONTREAL GLACIER | H3R 2G4 | |
| <input type="checkbox"/> NORTHERN BLIZZARD RESOURCES INC | T2P 5H1 | |
| <input type="checkbox"/> RAYSOURCE INC | G2G 1J5 | |



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **694135 ALBERTA LTD.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **694135 ALBERTA LTD.**

Nom présentant des similarités (0)

Aucune fiche nominative n'est établie au registre sous un nom présentant des similarités avec le nom consulté. La recherche peut ne pas être exhaustive.



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **BASIC REALTY INVESTMENT CORPORATION**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **BASIC REALTY INVESTMENT CORPORATION**

Noms présentant des similarités (76)

| Nom | Code postal | Nombre de fiches détaillées |
|--|-------------|--------------------------------|
| <input type="checkbox"/> AMETHYST REALTY DEVELOPMENT CORP | H9P 1G1 | |
| <input type="checkbox"/> BASIC | J3N 1G3 | |
| <input type="checkbox"/> BASIC AEROSPACE ENTREPRISES INC | J3N 1G3 | |
| <input type="checkbox"/> BASIC BLANKS | K9J 7H6 | |
| <input type="checkbox"/> BASIC SOLUTIONS LTD | | |
| <input type="checkbox"/> BASICS TRADEMARK | H4R 3A6 | |
| <input type="checkbox"/> BCIMC REALTY CORP | V6C 3L2 | |
| <input type="checkbox"/> BED TIME BASICS | H2N 1N7 | |
| <input type="checkbox"/> BEDFORD REALTY INVESTMENTS INC | L3R 5R7 | |
| <input type="checkbox"/> BELLY BASICS | H2V 1C5 | |
| <input type="checkbox"/> BETTER THAN BASIC | H4R 1E1 | |
| <input type="checkbox"/> BIGESCO INVESTMENTS CORPORATION LTD | H1R 2T2 | |
| <input type="checkbox"/> CANADIAN LEBANESE INVESTMENTS CORP LTD | H7S 1N5 | |
| <input type="checkbox"/> CAPE INVESTMENT CORP | G1P 2H7 | |
| <input type="checkbox"/> CAPE INVESTMENT CORPORATION INC | G1P 2H7 | |
| <input type="checkbox"/> CENTREFUND REALTY CORP | M5J 2S1 | |
| <input type="checkbox"/> CHARTER REALTY QUEBEC CORP | M5K 1E6 | |
| <input type="checkbox"/> CHARTER REALTY QUEBEC CORP | M5X 1A4 | |
| <input type="checkbox"/> CHARTER REALTY QUEBEC CORP | V8T 5J3 | |
| <input type="checkbox"/> CINGULAR INVESTMENTS CORP | H2Y 3S5 | |
| <input type="checkbox"/> CROWN INVESTMENTS CORPORATION OF SASKATCHEWAN | S4P 3Z8 | |
| <input type="checkbox"/> CSW INVESTMENT CORP | H3B 2N2 | |
| <input type="checkbox"/> DESIGN BASIC 3 INC | J3N 1G3 | |
| <input type="checkbox"/> DEVENCORE REALTIES CORPORATION CANADA LTD | M5H 3P5 | |
| <input type="checkbox"/> DEVENCORE REALTIES CORPORATION CANADA LTD | V7X 1M6 | |
| <input type="checkbox"/> DRACO TRADE & INVESTMENT CORP | H4C 1R9 | |
| <input type="checkbox"/> DUNDEE REALTY CORP | M5C 3H1 | |
| <input type="checkbox"/> FOOLS GOLD INVESTMENTS CORP | H7S 2E7 | |
| <input type="checkbox"/> FRONTENAC MORTGAGE INVESTMENT CORP | K0H 2P0 | |
| <input type="checkbox"/> FRONTIERALT INVESTMENT MANAGEMENT CORP | M5J 2T3 | |

| | |
|---|---------|
| + HOUSEHOLD REALTY CORPORATION LTD | M2H 3S7 |
| + IG REALTY INVESTMENTS INC | M9W 5P3 |
| + INDIVIDUAL INVESTMENT CORP | H3W 1H2 |
| + INDIVIDUAL INVESTMENT CORP | H3Z 1P4 |
| + INIZIATIVA INVESTMENTS CORP | H4Z 1E9 |
| + IONA INVESTMENT CORP | H1R 2T9 |
| + IRC INVESTCAN REALTIES CORP | H4P 1M2 |
| + JERRY OSTREGA INVESTMENT CORP | H1P 1X2 |
| + JPOMA INVESTMENTS CORP | H2Y 2J7 |
| + KILDARE MELLING INVESTMENTS CORP | H4P 2B7 |
| + KOENIG INVESTMENT CORP | H4W 3H1 |
| + LES ENTREPRISES AEROSPATIALES BASIC INC | J3N 1G3 |
| + LODSON INVESTMENTS CORP | L3R 2N8 |
| + MAGIL LAURENTIAN REALTY CORP | H4Z 1A1 |
| + MAGIL LAURENTIAN REALTY CORP | H4Z 1J2 |
| + MALKHASSIAN REALTIES CORPORATION INC | J7V 8P3 |
| + MODE BASICO INC | H3K 3G9 |
| + MUNNINGS INVESTMENTS CORP | L5N 6C5 |
| + NORSHIELD INVESTMENT CORP | H3B 5C7 |
| + NORTH AMERICAN REALTY INVESTMENT CORP | L3R 5R7 |
| + NUNAVIK INVESTMENT CORPORATION CFDC | J0M 1C0 |
| + NUNAVIK INVESTMENT CORPORATION INC | J0M 1C0 |
| + OMERS REALTY CORP | M5H 3P5 |
| + OMERS REALTY CORP | M5J 2P1 |
| + OMERS REALTY CORP | M5J 2S1 |
| + OMERS REALTY CORP | M5S 2S1 |
| + OSI REALTY CORP | M5G 1Z3 |
| + OSTREGA INVESTMENTS CORP | H1P 1X2 |
| + PANFORD INVESTMENT CORP | H9A 3G4 |
| + PAULDESFAM 2004 INVESTMENTS CORP | H2Y 2J7 |
| + POSITRON INVESTMENT CORP | H4P 2R9 |
| + PRIME INVESTMENT CORPORATION LTD | H4L 5B5 |
| + QUINCY INVESTMENTS CORP | |
| + SANPALO INVESTMENTS CORP | H2Y 2J7 |
| + SCHWARTZ INVESTMENTS CORP | H4P 2E2 |
| + SHIHASI INVESTMENT CORP | L4W 5A8 |
| + SHILASI INVESTMENT CORP | L4W 5A8 |
| + SOEDIMARA INVESTMENT CORP | M4W 2E1 |
| + TANDLER INVESTMENT CORP | J7A 4K2 |
| + TECO INVESTMENT CORP | V3B 1A3 |
| + TECO INVESTMENTS CORP | V3B 1A3 |

| | |
|---|---------|
| <input type="checkbox"/> TIMEX REALTY CORP | H4S 1K8 |
| <input type="checkbox"/> TOULON INVESTMENT CORP | H1R 2T9 |
| <input type="checkbox"/> URBAN INVESTMENT CORP | H3X 3V9 |
| <input type="checkbox"/> WESTBORO MORTGAGE INVESTMENT CORP | K1Z 5C7 |
| <input type="checkbox"/> WITNEY REALTIES INTERNATIONAL CORP | |

*Registre
des droits personnels
et réels mobiliers*

Québec 

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **UNI-INVEST LTD.**




Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.


Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **UNI-INVEST LTD.**

Noms présentant des similarités (6)

| Nom | Code postal | Nombre de fiches détaillées |
|--|--------------------|--|
|  FIDUCIE INVEST | J5R 6N1 | |
|  HOMBURG INVEST INC | B3B 1N1 | |
|  HOMBURG INVEST INC | T2P 4H2 | |
|  INVEST GAIN LTEE | J4V 3N2 | |
|  INVEST GAIN LTEE | J5R 6T7 | |
|  INVEST III INC | H1V 1K7 | |

Registre
des droits personnels
et réels mobiliers

Québec 

Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **GF DEVELOPMENT INC.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Date, heure, minute de certification : **2011-11-23 15:00**

Critère de recherche Nom d'organisme : **GF DEVELOPMENT INC.**

Nom présentant des similarités (0)

Aucune fiche nominative n'est établie au registre sous un nom présentant des similarités avec le nom consulté. La recherche peut ne pas être exhaustive.

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: HOMBURG INVEST INC.
Date and Time of Search: 2011-11-24 12:09 (Atlantic)
Transaction Number: 7916982
Searched By: H189054

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------|-----------------------------|-----------|
| * | * | 4294855 | Homburg Invest Inc. | Dartmouth |
| * | * | 4294873 | Homburg Invest Inc. | Dartmouth |
| * | * | 9028081 | Homburg Invest Inc. | Dartmouth |
| * | * | 9130870 | Homburg Invest Inc. | Dartmouth |
| * | * | 9848668 | Homburg Invest Inc. | Dartmouth |
| * | * | 9848695 | Homburg Invest Inc. | Dartmouth |
| * | * | 10046399 | Homburg Invest Inc. | Dartmouth |
| * | * | 10046365 | Homburg Invest Inc. | Dartmouth |
| * | * | 10475127 | HOMBURG INVEST INC. | Dartmouth |
| * | * | 11231990 | HOMBURG INVEST INC. | Dartmouth |
| * | * | 13399027 | HOMBURG INVEST INC. | DARTMOUTH |
| * | * | 18227710 | HOMBURG INVEST INC. | Dartmouth |
| * | * | 18227728 | HOMBURG INVEST INC. | Dartmouth |
| * | * | 18766519 | Homburg Invest Inc. | Halifax |
| * | * | 7289132 | Homburg Invest Incorporated | Dartmouth |

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

14 registration(s) contained information that **exactly** matched the search criteria you specified.

1 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 4294855

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 4294855 | 2001-07-06 15:10 | 2006-07-06 | LF-1741 |
| Re-registration | 11276672 | 2006-07-12 20:02 | 2006-07-06 | |
| Renewal | 11278462 | 2006-07-13 13:38 | 2011-07-06 | |
| Renewal | 18276287 | 2011-07-04 15:47 | 2016-07-06 | |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Homburg Invest Inc.
Matheson, Frank
Secretary
SUITE 200
11 Akerley BLVD
Dartmouth NS B3B 1J6
Canada

Secured Parties

Type: Enterprise
HSBC BANK CANADA
Countway, Steve
1801 Hollis ST
Halifax NS B3J 3N4
Canada

General Collateral

All of the debtor's right, title and interest in and to all presently owned or held and after acquired or held personal property, assets and undertakings of the debtor (other than real property), of whatever nature or kind and relating to the real property owned by the debtor, and all proceeds thereof and therefrom, including without limiting the generality of the foregoing, all equipment, machinery, tools, fixtures, furniture, furnishings, chattels, motor vehicles, vessels and other tangible personal property, all inventory, all debts, accounts claims.

Registration Details for Registration Number: 4294873

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 4294873 | 2001-07-06 15:14 | 2006-07-06 | LF-1741 |
| Amendment | 4307459 | 2001-07-10 14:14 | 2006-07-06 | LF-1741 |
| Re-registration | 11279999 | 2006-07-13 15:53 | 2006-07-06 | |
| Renewal | 11282456 | 2006-07-13 19:36 | 2011-07-06 | |

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Renewal | 18276295 | 2011-07-04 15:47 | 2016-07-06 | |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Homburg Invest Inc.
Matheson, Frank
SUITE 200
11 Akerley BLVD
Dartmouth NS B3B 1J6
Canada

Secured Parties

Type: Enterprise
HSBC Bank Canada
Countway, Steve
1801 Hollis ST
Halifax NS B3J 3N4
Canada

General Collateral

All of the book debts, debts, accounts, accounts receivable and choses in action now existing or hereafter arising, all monies due or to become due in respect thereof, all amounts received or receivable with respect thereto and all proceeds thereof.

Added by registration number 4307459

The General Description of Collateral is amended and reads as follows:

All book debts, debts, claims, demands, moneys and choses in action now due or accruing or growing due, or hereafter to become due or accruing or growing due (the "Debts") and all proceeds thereof, and also, all books of account and documents in any way evidencing or relating to, or which may be received as security for or on account of the Debts, and also all judgements and mortgages or other securities for payment of the Debts or any of them, and also all other rights and benefits which are now or may hereafter become vested in the Debtor in respect of the foregoing.

Registration Details for Registration Number: 9028081

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9028081 | 2004-12-07 12:02 | 2012-12-07 | LF-2328 |
| Amendment | 9028633 | 2004-12-07 14:55 | 2012-12-07 | LF-2328 |
| Amendment | 9036722 | 2004-12-09 10:10 | 2012-12-07 | LF-2328 |
| Amendment | 9131003 | 2005-01-11 14:40 | 2012-12-07 | LF-2328 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Homburg Invest Inc.
SUITE 200
11 Akerley BLVD
Dartmouth NS B3B 1V7
Canada

Secured Parties

The Secured Party below was deleted by registration number 9036722

Type: Enterprise
Homburg ShareCo Inc.
SUITE 200
11 Akerley BLVD
Dartmouth NS B3B 1J6
Canada

The Secured Party below was added by registration number 9028633

Type: Enterprise
Stichting Homburg Mortgage Bond
Beckerlinghstraat 36
3762 EX Soest
- -
The Netherlands

General Collateral

A security interest is taken in:

1. all Pledged Interests of the Pledged Interest Issuer issued from time to time;
2. all other Pledged Property, whether now or hereafter delivered to the secured party in connection with the Securities Pledge Agreement;
3. all right, title and interest of the debtor, whether now existing or hereafter arising or acquired, in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuer;
4. all Dividends, Distributions, interest and other payments and rights with respect to any Pledged Property; and
5. all proceeds of any of the foregoing.

In this registration, the following terms have the meanings specified:

"Capital Stock" means, with respect to any Person, any and all shares, interests, participations or other equivalents (however designated, whether voting or non-voting) of such Person's capital, whether now

outstanding or issued after the date hereof;

"Distributions" means all stock dividends, liquidating dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether similar or dissimilar to the foregoing) on or with respect to any Pledged Interests, but shall not include Dividends;

"Dividends" means cash dividends and cash distributions with respect to any Pledged Interests or other Pledged Property made in the ordinary course of business and not a liquidating dividend;

"Pledged Interest Issuer" means Homco Realty Fund (52) Limited Partnership as the issuer of the Pledged Interests and each entity whose ownership, equity or other similar interests, including shares of Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time;

"Pledged Interests" means all ownership, equity or other similar interests, including Capital Stock and Units, of any Pledged Interest Issuer which are pledged by the debtor to the secured party under the Securities Pledge Agreement from time to time;

"Pledged Property" means the promissory note dated December 3, 2004 made by Homco Realty Fund (52) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing;

"Securities Pledge Agreement" means that Securities Pledge Agreement dated December 3, 2004 executed by the debtor in favour of the secured party;

"Units" means Class "A" units in the capital of Homco Realty Fund (52) Limited Partnership and in the capital of all limited partnerships created in the future for the purpose of acquiring real property in Canada, of which the debtor is a unitholder.

Added by registration number 9131003

"Pledged Property" means the promissory notes dated December 3, 2004 and January 11, 2005 made by Homco Realty Fund (52) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing.

Additional Information

Added by registration number 9028633

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated December 3, 2004 between the debtor and Homburg ShareCo Inc. and the promissory note dated December 3, 2004 made by the debtor in favour of Homburg ShareCo Inc. and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory note to Stichting Homburg Mortgage Bond pursuant to an assignment agreement dated December 3, 2004 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Added by registration number 9131003

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated December 3, 2004 between the debtor and Homburg ShareCo Inc., as amended, and the promissory notes dated December 3, 2004 and January 11, 2005 made by the debtor in favour of Homburg ShareCo Inc. and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory notes to Stichting Homburg Mortgage Bond pursuant to assignment agreements dated December 3, 2004 and January 11, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Registration Details for Registration Number: 9130870

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9130870 | 2005-01-11 14:16 | 2013-01-11 | LF-2419 |
| Amendment | 9132654 | 2005-01-11 15:49 | 2013-01-11 | LF-2419 |
| Amendment | 9156860 | 2005-01-20 09:31 | 2013-01-11 | LF-2419 |
| Amendment | 9661715 | 2005-05-31 10:51 | 2013-01-11 | LF-2419 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 Homburg Invest Inc.
 SUITE 200
 11 Akerley BLVD
 Dartmouth NS B3B 1V7
 Canada

Secured Parties

The Secured Party below was deleted by registration number 9132654

Type: Enterprise
 Homburg ShareCo Inc.
 SUITE 200
 11 Akerley BLVD
 Dartmouth NS B3B 1J6
 Canada

The Secured Party below was added by registration number 9132654

Type: Enterprise
 Stichting Homburg Mortgage Bond
 Beckeringhstraat 36, 3762 EX Soest
 The Netherlands - -
 -

General Collateral

A security interest is taken in:

1. all Pledged Interests of the Pledged Interest Issuer issued from time to time;
2. all other Pledged Property, whether now or hereafter delivered to the secured party in connection with the Securities Pledge Agreement;
3. all right, title and interest of the debtor, whether now existing or hereafter arising or acquired, in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuer;

4. all Dividends, Distributions, interest and other payments and rights with respect to any Pledged Property; and

5. all proceeds of any of the foregoing.

In this registration, the following terms have the meanings specified:

"Capital Stock" means, with respect to any Person, any and all shares, interests, participations or other equivalents (however designated, whether voting or non-voting) of such Person's capital, whether now outstanding or issued after the date hereof;

"Distributions" means all stock dividends, liquidating dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether similar or dissimilar to the foregoing) on or with respect to any Pledged Interests, but shall not include Dividends;

"Dividends" means cash dividends and cash distributions with respect to any Pledged Interests or other Pledged Property made in the ordinary course of business and not a liquidating dividend;

"Pledged Interest Issuer" means Homco Realty Fund (53) Limited Partnership as the issuer of the Pledged Interests and each entity whose ownership, equity or other similar interests, including shares of Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time;

"Pledged Interests" means all ownership, equity or other similar interests, including Capital Stock and Units, of any Pledged Interest Issuer which are pledged by the debtor to the secured party under the Securities Pledge Agreement from time to time;

"Pledged Property" means the promissory notes dated January 11, 2005 made by Homco Realty Fund (53) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing;

"Securities Pledge Agreement" means that Securities Pledge Agreement dated January 11, 2005 executed by the debtor in favour of the secured party;

"Units" means Class "A" units in the capital of Homco Realty Fund (53) Limited Partnership and in the capital of all limited partnerships created in the future for the purpose of acquiring real property in Canada, of which the debtor is a unitholder.

Added by registration number 9156860

"Pledged Property" means the promissory notes dated January 11, 2005 and January 18, 2005 made by Homco Realty Fund (53) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing.

Added by registration number 9661715

"Pledged Property" means the promissory notes dated January 11, 2005, January 18, 2005 and May 26, 2005 made by Homco Realty Fund (53) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing.

Additional Information

Added by registration number 9132654

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated January 11, 2005 between the debtor and Homburg ShareCo Inc. and the promissory notes dated January 11, 2005 made by the debtor in favour of Homburg ShareCo Inc. and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory notes to Stichting

Homburg Mortgage Bond pursuant to an assignment agreement dated January 11, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Added by registration number 9156860

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated as of January 11, 2005 between the debtor and Homburg ShareCo Inc., as amended, and the promissory notes dated January 11, 2005 and January 18, 2005 made by the debtor in favour of Homburg ShareCo Inc. and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory notes to Stichting Homburg Mortgage Bond pursuant to assignment agreements dated as of January 11, 2005 and January 18, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Added by registration number 9661715

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated as of January 11, 2005 between the debtor and Homburg ShareCo Inc., as amended, and the promissory notes dated January 11, 2005, January 18, 2005 and May 26, 2005 made by the debtor in favour of Homburg ShareCo Inc. and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory notes to Stichting Homburg Mortgage Bond pursuant to assignment agreements dated as of January 11, 2005, January 18, 2005 and May 26, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Registration Details for Registration Number: 9848668

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9848668 | 2005-07-13 11:26 | 2013-07-13 | LF-2501 |
| Amendment | 9919706 | 2005-07-28 14:09 | 2013-07-13 | LF-2501 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 Homburg Invest Inc.
 Suite 200, 11 Akerley Boulevard
 Dartmouth NS B3B 1V7
 CANADA

Secured Parties

The Secured Party below was deleted by registration number 9919706

~~Type: Enterprise
 Homburg ShareCo Inc.
 Suite 200, 11 Akerley Boulevard
 Dartmouth NS B3B 1J6
 CANADA~~

The Secured Party below was added by registration number 9919706

Type: Enterprise
Stichting Homburg Mortgage Bond
Beckerinhstraat 36
3762 EX Soest -
The Netherlands

General Collateral

A security interest is taken in:

1. all Pledged Interests of the Pledged Interest Issuers issued from time to time;
2. all other Pledged Property, whether now or hereafter delivered to the secured party in connection with the Securities Pledge Agreement;
3. all right, title and interest of the debtor, whether now existing or hereafter arising or acquired, in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuers;
4. all Dividends, Distributions, interest and other payments and rights with respect to any Pledged Property; and
5. all proceeds of any of the foregoing.

In this registration, the following terms have the meanings specified:

"Capital Stock" means, with respect to any Person, any and all shares, interests, participations or other equivalents (however designated, whether voting or non-voting) of such Person's capital, whether now outstanding or issued after the date hereof;

"Distributions" means all stock dividends, liquidating dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether similar or dissimilar to the foregoing) on or with respect to any Pledged Interests, but shall not include Dividends;

"Dividends" means cash dividends and cash distributions with respect to any Pledged Interests or other Pledged Property made in the ordinary course of business and not a liquidating dividend;

"Pledged Interest Issuers" means Homco Realty Fund (62) Limited Partnership and Homco Realty Fund (67) Limited Partnership as the issuers of the Pledged Interests and each entity whose ownership, equity or other similar interests, including shares of Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time;

"Pledged Interests" means all ownership, equity or other similar interests, including Capital Stock and Units, of any Pledged Interest Issuer which are pledged by the debtor to the secured party under the Securities Pledge Agreement from time to time;

"Pledged Property" means the promissory notes dated July 4, 2005 made by each of Homco Realty Fund (62) Limited Partnership and Homco Realty Fund (67) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing;

"Securities Pledge Agreement" means that Securities Pledge Agreement dated July 4, 2005 executed by the debtor in favour of the secured party;

"Units" means Class "A" units in the capital of Homco Realty Fund (62) Limited Partnership and Homco Realty Fund (67) Limited Partnership and in the capital of all limited partnerships created in the future for the purpose of acquiring real property in Canada, of which the debtor is a unitholder.

Additional Information

Added by registration number 9919706

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated July

4, 2005 between the debtor and Homburg ShareCo Inc. in respect of the offering of bonds known as Homburg Mortgage Bond 7 bonds and the promissory note dated July 4, 2005 made by the debtor in favour of Homburg ShareCo Inc. in respect of the Homburg Mortgage Bond 7 bond offering and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory note to Stichting Homburg Mortgage Bond pursuant to an assignment agreement dated July 4, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Registration Details for Registration Number: 9848695

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9848695 | 2005-07-13 11:35 | 2013-07-13 | LF-2501 |
| Amendment | 9918501 | 2005-07-28 13:24 | 2013-07-13 | LF-2501 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 Homburg Invest Inc.
 Suite 200, 11 Akerley Boulevard
 Dartmouth NS B3B 1V7
 CANADA

Secured Parties

The Secured Party below was deleted by registration number 9918501

Type: Enterprise
 Homburg ShareCo Inc.
 Suite 200, 11 Akerley Boulevard
 Dartmouth NS B3B 1J6
 CANADA

The Secured Party below was added by registration number 9918501

Type: Enterprise
 Stichting Homburg Mortgage Bond
 Beckeringsstraat 36
 3762 EX Soest -
 The Netherlands

General Collateral

A security interest is taken in:

1. all Pledged Interests of the Pledged Interest Issuer issued from time to time;
2. all other Pledged Property, whether now or hereafter delivered to the secured party in connection with the Securities Pledge Agreement;

3. all right, title and interest of the debtor, whether now existing or hereafter arising or acquired, in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuer;

4. all Dividends, Distributions, interest and other payments and rights with respect to any Pledged Property; and

5. all proceeds of any of the foregoing.

In this registration, the following terms have the meanings specified:

"Capital Stock" means, with respect to any Person, any and all shares, interests, participations or other equivalents (however designated, whether voting or non-voting) of such Person's capital, whether now outstanding or issued after the date hereof;

"Distributions" means all stock dividends, liquidating dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether similar or dissimilar to the foregoing) on or with respect to any Pledged Interests, but shall not include Dividends;

"Dividends" means cash dividends and cash distributions with respect to any Pledged Interests or other Pledged Property made in the ordinary course of business and not a liquidating dividend;

"Pledged Interest Issuer" means Homco Realty Fund (61) Limited Partnership as the issuer of the Pledged Interests and each entity whose ownership, equity or other similar interests, including shares of Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time;

"Pledged Interests" means all ownership, equity or other similar interests, including Capital Stock and Units, of any Pledged Interest Issuer which are pledged by the debtor to the secured party under the Securities Pledge Agreement from time to time;

"Pledged Property" means the promissory note dated July 4, 2005 made by Homco Realty Fund (61) Limited Partnership in favour of the debtor and all Pledged Interests and all other instruments and securities, in each case which have been pledged by the debtor to the secured party or may from time to time be pledged or required to be pledged by the debtor to the secured party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing;

"Securities Pledge Agreement" means that Securities Pledge Agreement dated July 4, 2005 executed by the debtor in favour of the secured party;

"Units" means Class "A" units in the capital of Homco Realty Fund (61) Limited Partnership and in the capital of all limited partnerships created in the future for the purpose of acquiring real property in Canada, of which the debtor is a unitholder.

Additional Information

Added by registration number 9918501

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement dated July 4, 2005 between the debtor and Homburg ShareCo Inc. in respect of the offering of bonds known as Homburg Mortgage Bond 6 bonds and the promissory note dated July 4, 2005 made by the debtor in favour of Homburg ShareCo Inc. in respect of the Homburg Mortgage Bond 6 bond offering and all right, title and interest of Homburg ShareCo Inc. in the Securities Pledge Agreement and such promissory note to Stichting Homburg Mortgage Bond pursuant to an assignment agreement dated July 4, 2005 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond

Registration Details for Registration Number: 10046399

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 10046399 | 2005-08-26 10:37 | 2013-08-26 | LF-2501 |
| Amendment | 10130888 | 2005-09-16 10:02 | 2013-08-26 | LF-2501 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 10130888

~~Type: Individual
Homburg Invest Inc.
Suite 200, 11 Akerley Boulevard
Dartmouth NS B3B 1V7
CANADA~~

The Debtor below was added by registration number 10130888

Type: Enterprise
Homburg Invest Inc.
Suite 200, 11 Akerley Boulevard
Dartmouth NS B3B 1V7
CANADA

Secured Parties

Type: Enterprise
Stichting Homburg Mortgage Bond
Beckerlinghstraat 36
3762 EX Soest -
The Netherlands

General Collateral

A security interest is taken in:

- (i) all of the limited partnership units of Homco Realty Fund (68) Limited Partnership, Homco Realty Fund (69) Limited Partnership and Homco Realty Fund (70) Limited Partnership or any successor(s) thereto owned by the debtor;
 - (ii) any renewals, substitutions or accretions to any of the foregoing, in any form, including, without limitation, any proceeds arising out of any consolidation, subdivision, reclassification, conversion, stock dividend, other interest dividend or similar increase or decrease in, or alteration to, the capital of each issuer of any of the securities described in (i) above;
 - (iii) any cash dividends or other moneys or income now or hereafter received or declared in respect of the foregoing and all other rights and claims of the debtor in respect of the foregoing;
 - (iv) any personal property of the debtor derived directly or indirectly from dealing with any of the foregoing; and
 - (v) all proceeds of any of the foregoing.
-

Registration Details for Registration Number: 10046365

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|--------------|
| Original | 10046365 | 2005-08-26 10:34 | 2013-08-26 | LF-2501 |
| Amendment | 10130896 | 2005-09-16 10:03 | 2013-08-26 | LF-2501 |
| Amendment | 13256532 | 2007-11-29 10:56 | 2013-08-26 | 21833-12GDFM |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 10130896

Type: Individual
Homburg Invest Inc.
Suite 200, 11 Akerley Boulevard
Dartmouth NS B3B 1V7
CANADA

The Debtor below was added by registration number 10130896

Type: Enterprise
Homburg Invest Inc.
Suite 200, 11 Akerley Boulevard
Dartmouth NS B3B 1V7
CANADA

Secured Parties

Type: Enterprise
Stichting Homburg Mortgage Bond
Beckerlingstraat 36
3762 EX Soest -
The Netherlands

General Collateral

A security interest is taken in:

- (i) all of the limited partnership units of Homco Realty Fund (71) Limited Partnership, Homco Realty Fund (72) Limited Partnership, Homco Realty Fund (73) Limited Partnership, Homco Realty Fund (74) Limited Partnership, Homco Realty Fund (75) Limited Partnership and Homco Realty Fund (76) Limited Partnership or any successor(s) thereto owned by the debtor;
- (ii) any renewals, substitutions or accretions to any of the foregoing, in any form, including, without limitation, any proceeds arising out of any consolidation, subdivision, reclassification, conversion, stock dividend, other interest dividend or similar increase or decrease in, or alteration to, the capital of each issuer of any of the securities described in (i) above;
- (iii) any cash dividends or other moneys or income now or hereafter received or declared in respect of the

foregoing and all other rights and claims of the debtor in respect of the foregoing;
 (iv) any personal property of the debtor derived directly or indirectly from dealing with any of the foregoing; and
 (v) all proceeds of any of the foregoing.

Added by registration number 13256532

In addition to the collateral described above, a security interest is taken in:

- (i) all of the limited partnership units of Homco Realty Fund (84) Limited Partnership, Homco Realty Fund (85) Limited Partnership, Homco Realty Fund (98) Limited Partnership, and Homco Realty Fund (120) Limited Partnership or any substitutions thereto owned by the debtor,
- (ii) any renewals, substitutions or accretions to any of the foregoing, in any form, including, without limitation, any proceeds arising out of any consolidation, subdivision, reclassification, conversion, unit dividend, other interest dividend or similar increase or decrease in, or alteration to, the capital of each issuer of any of the securities described in (i) above;
- (iii) any cash dividends or other moneys or income now or hereafter received or declared in respect of the foregoing and all other rights and claims of the debtor in respect of the foregoing; and
- (iv) any personal property of the debtor derived directly or indirectly from dealing with any of the foregoing; and
- (v) all proceeds of any of the foregoing.

Registration Details for Registration Number: 10475127

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 10475127 | 2005-12-14 18:11 | 2006-12-14 | 714652-HK2 |
| Renewal | 11820099 | 2006-11-30 12:09 | 2011-12-14 | |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 HOMBURG INVEST INC.
 SUITE 200-11 AKERLEY BLVD
 Dartmouth NS B3B 1V7
 CANADA

Secured Parties

Type: Enterprise
 HSBC Bank Canada
 1801 Hollis Street
 Halifax NS B3J 3N4
 Canada

General Collateral

The entire right, title, claim and interest of the debtor in and to: All monies in accounts number 093-035039-270 maintained by the debtor at the branch of the secured party at 1801 HOLLIS STREET, HALIFAX, N.S. B3J 3N4 and all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the Personal Property Security Act, any regulations thereto and any amendments thereto).

Registration Details for Registration Number: 11231990

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 11231990 | 2006-06-30 15:58 | 2007-06-30 | 769911-HK2 |
| Renewal | 12513743 | 2007-06-01 18:15 | 2012-06-30 | |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
HOMBURG INVEST INC.
11 AKERLEY BLVD SUITE 200
Dartmouth NS B3B 1V7
Canada

Secured Parties

Type: Enterprise
HSBC Bank Canada
1801 Hollis Street
Halifax NS B3J 3N4
Canada

General Collateral

The entire right, title, claim and interest of the debtor in and to: All monies which are now or which may from time to time in the future stand to the credit of the debtor in any accounts at the branch of the secured party at 1801 HOLLIS STREET, HALIFAX, NS B3J 3N4 And all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the Personal Property Security Act, any regulations thereto and any amendments thereto).

Registration Details for Registration Number: 13399027

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement**Registration History**

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|------------------------------|----------------------------|---------------------------------|--------------------|--------------------|
| Original | 13399027 | 2008-01-15 14:34 | 2014-01-15 | 21833-11 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
HOMBURG INVEST INC.
SUITE 200, 11 AKERLEY BOULEVARD
DARTMOUTH NS B3B 1V7
Canada

Secured Parties

Type: Enterprise
STICHTING HOMBURG MORTGAGE BOND
BECKERINGHSTRAAT 36
3762 EX SOEST -
THE NETHERLANDS

General Collateral

A security interest is taken in:

1. All Pledged Interests of the Pledged Interest Issuer issued from time to time:
2. All other Pledged Property, whether now or hereafter delivered to the Secured Party in connection with the Securities Pledge Agreement:
3. All right, title and interest of the Debtor, whether now existing or hereafter arising or acquired in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuer;
4. All dividends, distributions, interests and other payments and rights in respect to any Pledged Property; and
5. All proceeds of any of the foregoing.

In this registration, the following terms have their meanings specified:

"Capital Stock" means, with respect to any person, any and all shares, interest, participations or other equivalents (however designated in either voting or non-voting) of such persons, whether now or outstanding or issued after the date hereof;

"Distributions" means all stock dividends, liquidated dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether or dissimilar to the following) on or with respect to any Pledged Interests but shall not include Dividends;

"Dividends" means cash dividends and cash distributions with respect to any Pledged Interest or other Pledged Property made in the ordinary course of business and not a liquidating dividend;

"Pledged Interest Issuer" means Homco Realty Fund (88) Limited Partnership as the issuer of the Pledged Interest and each entity whose ownership, equity or other similar interest, including shares with Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time;

"Pledged Interest" means all ownership, equity or similar interest, including Capital Stock and Units, of any pledged interest issuer which are pledged by the Debtor to Homburg ShareCo Inc. under the Securities Pledge Agreement from time to time;

"Pledged Property" means the promissory note made by Homco Realty Fund (88) Limited Partnership in favour of the Debtor and all Pledged Interests and all other instruments and security in each case which have been pledged to the Debtor to the Secured Party or may from time to time be pledged or require to be pledged by the Debtor to the Secured Party for the purposes of pledge under the Securities Pledge Agreement as assigned, and all proceeds of any of the foregoing;

"Security Pledge Agreement" means that Security Pledge Agreement dated as of January 15, 2008 executed by the Debtor in favour of Homburg ShareCo Inc. and subsequently assigned in favour of Stichting Homburg Mortgage Bond;

"Units" means Class A units in the capital of Homco Realty Fund (88) Limited Partnership and in the capital of all limited partnerships created in the future for the purposes of acquiring real property in Canada, of which the Debtor is a unit holder.

Additional Information

Homburg ShareCo Inc. assigned, transferred and conveyed the Securities Pledge Agreement referenced above and all right, title and interest of ShareCo Inc. in a promissory note and units described therein to Stichting Homburg Mortgage Bond pursuant to an Assignment Agreement dated as of January 15, 2008 between Homburg ShareCo Inc. and Stichting Homburg Mortgage Bond.

Registration Details for Registration Number: 18227710

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|------------------------------|----------------------------|-----------------------------|--------------------|--------------------|
| Original | 18227710 | 2011-06-22 10:43 | 2021-06-22 | LF-3776 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
HOMBURG INVEST INC.

32 Akerley Boulevard
 Dartmouth NS B3B 1N1
 Canada

Secured Parties

Type: Enterprise
 STICHTING HOMBURG MORTGAGE BOND
 Beckeringhstraat 36
 3762 EX Soest -
 The Netherlands

General Collateral

A security interest is taken in:

- (i) all of the limited partnership units of Homco Realty Fund (69) Limited Partnership and Homco Realty Fund (94) Limited Partnership or any successor(s) thereto owned by the Debtor;
- (ii) any renewals, substitutions or accretions to any of the foregoing, in any form, including, without limitation, any proceeds arising out of consolidation, subdivision, reclassification, conversion or similar increase or decrease in, or alteration to, the capital of each issuer of any of the securities described in (i) above;
- (iii) any monies or income now or hereafter received or declared in respect of the foregoing and all other rights and claims of the Debtor in respect of the foregoing;
- (iv) any personal property of the Debtor derived directly or indirectly from dealing with any of the foregoing; and
- (v) all proceeds of any of the foregoing in any form, including goods, documents of title, chattel paper, investment property, instruments, money and intangibles.

Registration Details for Registration Number: 18227728

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|------------------------------|----------------------------|---------------------------------|--------------------|--------------------|
| Original | 18227728 | 2011-06-22 10:44 | 2021-06-22 | LF-3776 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 HOMBURG INVEST INC.
 32 Akerley Boulevard
 Dartmouth NS B3B 1N1
 Canada

Secured Parties

Type: Enterprise
 STICHTING HOMBURG MORTGAGE BOND
 Beekeringhstraat 36
 3762 EX Soest -
 The Netherlands

General Collateral

A security interest is taken in:

- (i) all of the limited partnership units of Homco Realty Fund (110) Limited Partnership or any successor thereto owned by the Debtor;
- (ii) any renewals, substitutions or accretions to any of the foregoing, in any form, including, without limitation, any proceeds arising out of consolidation, subdivision, reclassification, conversion or similar increase or decrease in, or alteration to, the capital of each issuer of any of the securities described in (i) above;
- (iii) any monies or income now or hereafter received or declared in respect of the foregoing and all other rights and claims of the Debtor in respect of the foregoing;
- (iv) any personal property of the Debtor derived directly or indirectly from dealing with any of the foregoing; and
- (v) all proceeds of any of the foregoing in any form, including goods, documents of title, chattel paper, investment property, instruments, money and intangibles.

Registration Details for Registration Number: 18766519

Province or Territory: Nova Scotia

Registration Type: Creditors' Relief Act Notice of Judgment

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|------------------------------|----------------------------|---------------------------------|--------------------|--------------------|
| Original | 18766519 | 2011-11-01 09:23 | 2016-11-01 | 11-09130-029 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

| Registration Number | Amount | Judgment Date | Court File Number | Court |
|----------------------------|---------------|--------------------------|--------------------------|------------------------------|
| 18766519 | 87203.29 | 2011-09-23 | HFX No. 356244 | Supreme Court of Nova Scotia |

Judgment Debtors

Type: Enterprise
 Homburg Invest Inc.
 Halifax NS
 Canada

Judgment Creditors

Type: Enterprise
 Nova Scotia Securities Commission

Smith, S Diane
Admin Support
501 - 1809 Barrington Street
CIBC Building
Halifax NS B3J 3K8
Canada
Phone #: 902-424-4558
Fax #: 902-454-3538

General Collateral

All present and after acquired personal property. / Tous les biens personnels actuels ou acquis ultérieurement.

Registration Details for Registration Number: 7289132

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|------------------------------|----------------------------|---------------------------------|--------------------|--------------------|
| Original | 7289132 | 2003-09-10 14:52 | 2015-09-10 | LF-2099 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Homburg Invest Incorporated
SUITE 200
11 Akerley BLVD
Dartmouth NS B3B 1J6
Canada

Secured Parties

Type: Enterprise
Computershare Trust Company of Canada
Manager, Mortgage Backed Securities
South Tower
FLOOR 8th
100 University AV
Toronto ON M5J 2Y1
Canada

General Collateral

ASSIGNMENT AND POSTPONEMENT OF ALL DEBTS AND LIABILITIES, PRESENT AND FUTURE OF HOMBURG L.P. MANAGEMENT INCORPORATED TO ANY OF THE DEBTOR (5157 MORRIS STREET, 1310 HOLLIS STREET AND 1313 BARRINGTON STREET, HALIFAX, NOVA SCOTIA).

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-----------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | INVESTISSEMENT HOMBURG INC. |
| Date and Time of Search: | 2011-11-24 12:10 (Atlantic) |
| Transaction Number: | 7916986 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|--------------|-----------------|---|------------------------|--------------|
|--------------|-----------------|---|------------------------|--------------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-----------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | HOMBURG ACQUISITION INC. |
| Date and Time of Search: | 2011-11-24 12:10 (Atlantic) |
| Transaction Number: | 7916989 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------------|-----------------|-------|
|-------|----------|------------------------------------|-----------------|-------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-------------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | HOMBURG INVEST CANADA LIMITED |
| Date and Time of Search: | 2011-11-24 12:10 (Atlantic) |
| Transaction Number: | 7916996 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|--------------|-----------------|---|------------------------|--------------|
|--------------|-----------------|---|------------------------|--------------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)

Search Criteria: MC DEVELOPMENT CORPORATION

Date and Time of Search: 2011-11-24 12:10 (Atlantic)
Transaction Number: 7916998
Searched By: H189054

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------------|-----------------------------------|-----------|
| | | 15441462 | BUSCH MAC DEVELOPMENTS LIMITED | COLDBROOK |
| | | 17173881 | Busch Mac Developments Limited | Coldbrook |
| | | 17173931 | Busch Mac Developments Limited | Coldbrook |
| | | 17563891 | BUSCH MAC DEVELOPMENTS LIMITED | COLDBROOK |
| | | 14612113 | Busch Mac Developments ltd. | New Minas |
| | | 1952523 | MICCO DEVELOPMENTS LIMITED | BEDFORD |

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

6 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-----------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | 844717 ALBERTA LTD. |
| Date and Time of Search: | 2011-11-24 12:11 (Atlantic) |
| Transaction Number: | 7917001 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|--------------|-----------------|---|------------------------|--------------|
|--------------|-----------------|---|------------------------|--------------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|---------------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | NORTHERN GLACIER RESOURCES INC. |
| Date and Time of Search: | 2011-11-24 12:11 (Atlantic) |
| Transaction Number: | 7917002 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------------|-----------------|-------|
|-------|----------|------------------------------------|-----------------|-------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-----------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | 694135 Alberta Ltd. |
| Date and Time of Search: | 2011-11-24 12:11 (Atlantic) |
| Transaction Number: | 7917004 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|--------------|-----------------|---|------------------------|--------------|
|--------------|-----------------|---|------------------------|--------------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-------------------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | Basic Realty Investment Corporation |
| Date and Time of Search: | 2011-11-24 12:11 (Atlantic) |
| Transaction Number: | 7917006 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------------|-----------------|-------|
|-------|----------|------------------------------------|-----------------|-------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: Uni-Invest Ltd.
Date and Time of Search: 2011-11-24 12:12 (Atlantic)
Transaction Number: 7917007
Searched By: H189054

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|-------|----------|------------------------------------|---------------------------------|-------------------|
| | * | 9234857 | UNI-INVEST HOLLAND LIMITED | DARTMOUTH |
| | * | 9234857 | UNI-INVEST HOLLAND LIMITED | 1054 ES AMSTERDAM |
| | * | 9234875 | UNI-INVEST HOLLAND LIMITED | DARTMOUTH |
| | * | 9234875 | UNI-INVEST HOLLAND LIMITED | 1054 AMSTERDAM |
| | * | 9234786 | UNI-INVEST NEDERLAND LIMITED | DARTMOUTH |
| | * | 9234786 | UNI-INVEST NEDERLAND LIMITED | 1054 ES AMSTERDAM |
| | * | 9234839 | UNI-INVEST NEDERLAND LIMITED | DARTMOUTH |
| | * | 9234839 | UNI-INVEST NEDERLAND LIMITED | 1054 ES AMSTERDAM |

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

8 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 9234857

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9234857 | 2005-02-14 10:55 | Infinity | NS7978-6 |

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Amendment | 9550737 | 2005-05-04 16:23 | Infinity | NS7978-7 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UNI-INVEST HOLLAND LIMITED
11 AKERLEY BOULEVARD
SUITE 200
DARTMOUTH NS B3B 1V7
Canada

Type: Enterprise
UNI-INVEST HOLLAND LIMITED
STADHOUDERSKADE 1
1054 ES AMSTERDAM -
THE NETHERLANDS

Secured Parties

The Secured Party below was deleted by registration number 9550737

~~Type: Enterprise
EUROHYPO AG, LONDON BRANCH, AS SENIOR SECURITY AGENT
FOURTH FLOOR
90 LONG ACRE
LONDON WC2E 9RA
ENGLAND~~

The Secured Party below was added by registration number 9550737

Type: Enterprise
OPERA FINANCE (UNI-INVEST) B.V., AS SENIOR SECURITY AGENT
FRED ROESKESTRAAT 123
1076 EE
AMSTERDAM -
THE NETHERLANDS

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 9234875

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9234875 | 2005-02-14 10:59 | Infinity | NS7978-6 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 UNI-INVEST HOLLAND LIMITED
 11 AKERLEY BOULEVARD
 SUITE 200
 DARTMOUTH NS B3B 1V7
 Canada

Type: Enterprise
 UNI-INVEST HOLLAND LIMITED
 STADHOUDERSKADE 1
 1054 AMSTERDAM -
 THE NETHERLANDS

Secured Parties

Type: Enterprise
 EUROHYPO AG, LONDON BRANCH, AS MEZZANINE SECURITY AGENT
 FOURTH FLOOR
 90 LONG ACRE
 LONDON - WC2E 9RA
 ENGLAND

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 9234786

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9234786 | 2005-02-14 10:43 | Infinity | NS7978-6 |
| Amendment | 9550764 | 2005-05-04 16:26 | Infinity | NS7978-7 |

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UNI-INVEST NEDERLAND LIMITED
11 AKERLEY BOULEVARD
SUITE 200
DARTMOUTH NS B3B 1V7
Canada

Type: Enterprise
UNI-INVEST NEDERLAND LIMITED
STADHOUDERSKADE 1
1054 ES AMSTERDAM -
THE NETHERLANDS

Secured Parties

The Secured Party below was deleted by registration number 9550764

Type: Enterprise
~~EUROHYPO AG, LONDON BRANCH, AS SENIOR SECURITY AGENT
FOURTH FLOOR
90 LONG ACRE
LONDON WC2E 9RA
ENGLAND~~

The Secured Party below was added by registration number 9550764

Type: Enterprise
OPERA FINANCE (UNI-INVEST) B.V., AS SENIOR SECURITY AGENT
FRED ROESKESTRAAT123
1076 EE
AMSTERDAM -
THE NETHERLANDS

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 9234839

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

| Registration Activity | Registration Number | Date/Time (Atlantic) | Expiry Date | File Number |
|-----------------------|---------------------|-------------------------|-------------|-------------|
| Original | 9234839 | 2005-02-14 10:48 | Infinity | NS7978-6 |

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UNI-INVEST NEDERLAND LIMITED
11 AKERLEY BOULEVARD
SUITE 200
DARTMOUTH NS B3B 1V7
Canada

Type: Enterprise
UNI-INVEST NEDERLAND LIMITED
STADHOUDERSKADE 1
1054 ES AMSTERDAM -
THE NETHERLANDS

Secured Parties

Type: Enterprise
EUROHYPO AG, LONDON BRANCH, AS MEZZANINE SECURITY AGENT
FOURTH FLOOR
90 LONG ACRE
LONDON - WC2E 9RA
ENGLAND

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

| | |
|--|-----------------------------|
| Province or Territory Searched: | Nova Scotia |
| Type of Search: | Debtors (Enterprise) |
| Search Criteria: | GF DEVELOPMENT INC. |
| Date and Time of Search: | 2011-11-24 12:12 (Atlantic) |
| Transaction Number: | 7917009 |
| Searched By: | H189054 |

The following table lists records that match the Debtors (Enterprise) you specified.

| Exact | Included | Original Registration Number | Enterprise Name | Place |
|--------------|-----------------|---|------------------------|--------------|
|--------------|-----------------|---|------------------------|--------------|

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

0 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Search ID#: Z03316331

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029

Phone #: 403 260 7000

Reference #: 1131787/7162

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Business Debtor Search For:

HOMBURG INVEST INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 05083028950

Registration Type: SECURITY AGREEMENT

Registration Date: 2005-Aug-30

Registration Status: Current

Expiry Date: 2013-Aug-30 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

| | | |
|---|--|---------|
| 1 | HOMBURG INVEST INC. STE 200,11 AKERLEY BOULEVARD DARTMOUTH, NS B3B 1V7 | Current |
|---|--|---------|

Secured Party / Parties

Block

Status

| | | |
|---|--|---------|
| 1 | STICHTING HOMBURG MORTGAGE BOND BECKERINGHSTRAAT 36,3762 EX SOEST 00 THE NETHERLANDS, XX | Current |
|---|--|---------|

Collateral: General

Block

Description

Status

| | | |
|----|--|---------|
| 1 | SCHEDULE "A" | Current |
| 2 | A SECURITY INTEREST IS TAKEN IN: | Current |
| 3 | (I) ALL OF THE LIMITED PARTNERSHIP UNITS OF HOMCO REALTY FUND | Current |
| 4 | (68) LIMITED PARTNERSHIP, HOMCO REALTY FUND (69) LIMITED PARTNER- | Current |
| 5 | SHIP AND HOMCO REALTY FUND (70) LIMITED PARTNERSHIP OR ANY | Current |
| 6 | SUCCESSOR(S) THERTO OWNED BY THE DEBTOR; | Current |
| 7 | (II) ANY RENEWALS, SUBSTITUTIONS OR ACCRETIONS TO ANY OF THE | Current |
| 8 | FOREGOING, IN ANY FORM, INCLUDING WITHOUT LIMITATION, ANY PROCEEDS | Current |
| 9 | ARISING OUT OF ANY CONSOLIDATION, SUBDIVISION, RECLASSIFICATION, | Current |
| 10 | CONVERSION, STOCK DIVIDEND, OTHER INTERET DIVIDEND OR SIMILIAR | Current |

Search ID#: Z03316331

| | | |
|----|--|---------|
| 11 | INCREASE OR DECREASE IN,OR ALTERATION TO,THE CAPITAL OF EACH | Current |
| 12 | ISSUER OF ANY OF THE SECURITIES DESCRIBED IN (I) ABOVE; | Current |
| 13 | (III) ANY CASH DIVIDENDS OR OTHER MONEYS OR INCOME NOW OR | Current |
| 14 | HEREAFTER RECEIVED OR DECLARED IN RESPECT OF THE FOREGOING AND | Current |
| 15 | ALL OTHER RIGHTS AND CLAIMS OF THE DEBTOR IN RESPECT OF THE | Current |
| 16 | FOREGOING; | Current |
| 17 | (IV) ANY PERSONAL PROPERTY OF THE DEBTOR DERIVED DIRECTLY OR | Current |
| 18 | INDIRECTLY FROM DEALING WITH ANY OF THE FOREGOING; AND | Current |
| 19 | (V) ALL PROCEEDS OF ANY OF THE FOREGOING. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 05083030410

Registration Type: SECURITY AGREEMENT

Registration Date: 2005-Aug-30

Registration Status: Current

Expiry Date: 2013-Aug-30 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

| | | |
|---|--|---------|
| 1 | HOMBURG INVEST INC. STE 200,11 AKERLEY BOULEVARD DARTMOUTH, NS B3B 1V7 | Current |
|---|--|---------|

Secured Party / Parties

Block

Status

| | | |
|---|--|---------|
| 1 | STICHTING HOMBURG MORTGAGE BOND BECKERINGHSTRAAT 36,3762 EX SOEST 00 THE NETHERLANDS, XX | Current |
|---|--|---------|

Collateral: General

Block

Description

Status

| | | |
|----|--|---------|
| 1 | SCHEDULE "A" | Current |
| 2 | A SECURITY INTEREST IS TAKEN IN: | Current |
| 3 | (I) ALL OF THE LIMITED PARTNERSHIP UNITS OF HOMCO REALTY FUND | Current |
| 4 | (71) LIMITED PARTNERSHIP,HOMCO REALTY FUND (72) LIMITED PARTNER- | Current |
| 5 | SHIP,HOMCO REALTY FUND (73) LIMITED PARTNERSHIP,HOMCO REALTY | Current |
| 6 | FUND (74) LIMITED PARTNERSHIP,HOMCO REALTY FUND (75) LIMITED | Current |
| 7 | PARTNERSHIP AND HOMCO REALTY FUND (76) LIMITED PARTNERSHIP OR | Current |
| 8 | ANY SUCCESSOR(S) THERETO OWNED BY THE DEBTOR; | Current |
| 9 | (II) ANY RENEWALS,SUBSTITUTIONS OR ACCRETIONS TO ANY OF THE | Current |
| 10 | FOREGOING,IN ANY FORM,INCLUDING,WITHOUT LIMITATION,ANY PROCEEDS | Current |

Search ID#: Z03316331

| | | |
|----|--|---------|
| 11 | ARISING OUT OF ANY CONSOLIDATION, SUBDIVISION, RECLASSIFICATION, | Current |
| 12 | CONVERSION, STOCK DIVIDEND, OTHER INTEREST DIVIDEND OR SIMILAR | Current |
| 13 | INCREASE OR DECREASE IN, OR ALTERATION TO, THE CAPITAL OF EACH | Current |
| 14 | ISSUER OF ANY OF THE SECURITIES DESCRIBED IN (I) ABOVE; | Current |
| 15 | (III) ANY CASH DIVIDENDS OR OTHER MONEYS OR INCOME NOW OR HERE- | Current |
| 16 | AFTER RECEIVED OR DECLARED IN RESPECT OF THE FOREGOING AND ALL | Current |
| 17 | OTHER RIGHTS AND CLAIMS OF THE DEBTOR IN RESPECT OF THE FORE- | Current |
| 18 | GOING; | Current |
| 19 | (IV) ANY PERSONAL PROPERTY OF THE DEBTOR DERIVED DIRECTLY OR | Current |
| 20 | INDIRECTLY FROM DEALING WITH ANY OF THE FOREGOING; AND | Current |
| 21 | (V) ALL PROCEEDS OF ANY OF THE FOREGOING. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 05091631902

Registration Type: SECURITY AGREEMENT

Registration Date: 2005-Sep-16

Registration Status: Current

Expiry Date: 2013-Sep-16 23:59:59

Exact Match on: Debtor No: 2

Exact Match on: Debtor No: 3

Amendments to Registration

05091931922

Amendment

2005-Sep-19

Debtor(s)

Block

1 HOMBURG INVEST INC.
UIT 240, 720-28TH STREET N.E.
CALGARY, AB T2A 6R3

Status

Deleted by
05091931922

Block

2 HOMBURG INVEST INC.
SUITE 200, 11 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Status

Current

Block

3 HOMBURG INVEST INC.
UNIT 240, 720-28TH STREET N.E.
CALGARY, AB T2A 6R3

Status

Current by
05091931922

Secured Party / Parties

Block

1 HOMBURG SHARECO INC.
SUITE 200, 11 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Status

Current

Search ID#: Z03316331

Block

2 STICHTING HOMBURG MORTGAGE BOND
BECKERINGHSTRAAT 36, 3762 EX SOEST 00
THE NETHERLANDS, XX XX

Status

Current by
05091931922

Collateral: General

| <u>Block</u> | <u>Description</u> | <u>Status</u> |
|---------------------|---|----------------------|
| 1 | A SECURITY INTEREST IS TAKEN IN: | Current |
| 2 | 1. ALL PLEDGED INTERESTS OF THE PLEDGED INTEREST ISSUERS ISSUED | Current |
| 3 | FROM TIME TO TIME; | Current |
| 4 | 2. ALL OTHER PLEDGED PROPERTY, WHETHER NOW OR HEREAFTER | Current |
| 5 | DELIVERED TO THE SECURED PARTY IN CONNECTION WITH THE | Current |
| 6 | SECURITIES PLEDGE AGREEMENT; | Current |
| 7 | 3. ALL RIGHT, TITLE AND INTEREST OF THE DEBTOR, WHETHER NOW | Current |
| 8 | EXISTING OR HEREAFTER ARISING OR ACQUIRED IN, TO AND UNDER ANY | Current |
| 9 | LIMITED LIABILITY COMPANY AGREEMENT, LIMITED PARTNERSHIP | Current |
| 10 | AGREEMENT, OR OTHER SIMILAR AGREEMENT WHICH GOVERNS THE RIGHTS | Current |
| 11 | AND OBLIGATIONS OF THE HOLDER OF OWNERSHIP, EQUITY OR SIMILAR | Current |
| 12 | INTERESTS IN THE PLEDGED INTEREST ISSUERS; | Current |
| 13 | 4. ALL DIVIDENDS, DISTRIBUTIONS, INTEREST AND OTHER PAYMENTS | Current |
| 14 | AND RIGHTS WITH RESPECT TO ANY PLEDGED PROPERTY; AND | Current |
| 15 | 5. ALL PROCEEDS OF ANY OF THE FOREGOING. | Current |
| 16 | IN THIS REGISTRATION, THE FOLLOWING TERMS HAVE THE FOLLOWING | Current |
| 17 | SPECIFIED MEANINGS: | Current |
| 18 | "CAPITAL STOCK" MEANS, WITH RESPECT TO ANY PERSON, ANY AND ALL | Current |
| 19 | SHARES, INTERESTS, PARTICIPATIONS OR OTHER EQUIVALENTS | Current |
| 20 | (HOWEVER DESIGNATED, WHETHER VOTING OR NON-VOTING) OF SUCH | Current |
| 21 | PERSON'S CAPITAL, WHETHER NOW OUTSTANDING OR ISSUED AFTER THE | Current |
| 22 | DATE HEREOF; | Current |
| 23 | "DISTRIBUTIONS" MEANS ALL STOCK DIVIDENDS, LIQUIDATING DIVIDENDS, | Current |
| 24 | SHARES OF STOCK RESULTING FROM (OR IN CONNECTION WITH THE | Current |
| 25 | EXERCISE OF) STOCK SPLITS, RECLASSIFICATIONS, WARRANTS, | Current |
| 26 | OPTIONS, NON-CASH DIVIDENDS, MERGERS, CONSOLIDATIONS AND ALL | Current |
| 27 | OTHER DISTRIBUTIONS (WHETHER SIMILAR OR DISSIMILAR TO THE | Current |
| 28 | FOREGOING) ON OR WITH RESPECT TO ANY PLEDGED INTERESTS, BUT | Current |

Search ID#: Z03316331

| | | |
|----|--|---------|
| 29 | SHALL NOT INCLUDE DIVIDENDS; | Current |
| 30 | "DIVIDENDS" MEANS CASH DIVIDENDS AND CASH DISTRIBUTIONS WITH | Current |
| 31 | RESPECT TO ANY PLEDGED INTERESTS OR OTHER PLEDGED PROPERTY | Current |
| 32 | MADE IN THE ORDINARY COURSE OF BUSINESS AND NOT A LIQUIDATING | Current |
| 33 | DIVIDEND; | Current |
| 34 | "PERSON" MEANS A PARTNERSHIP, LIMITED PARTNERSHIP, LIMITED | Current |
| 35 | LIABILITY PARTNERSHIP, CORPORATION, LIMITED LIABILITY | Current |
| 36 | CORPORATION, JOINT STOCK COMPANY, TRUST, UNINCORPORATED | Current |
| 37 | ASSOCIATION, JOINT VENTURE OR OTHER SIMILAR ENTITY; | Current |
| 38 | "PLEDGED INTEREST ISSUERS" MEANS HOMCO REALTY FUND (62) LIMITED | Current |
| 39 | PARTNERSHIP AND HOMCO REALTY FUND (67) LIMITED PARTNERSHIP, | Current |
| 40 | AS THE ISSUERS OF THE PLEDGED INTERESTS AND EACH ENTITY WHOSE | Current |
| 41 | OWNERSHIP, EQUITY OR OTHER SIMILAR INTERESTS, INCLUDING SHARES | Current |
| 42 | OF CAPITAL STOCK AND UNITS, ARE REQUIRED TO BE PLEDGED UNDER | Current |
| 43 | THE SECURITIES PLEDGE AGREEMENT FROM TIME TO TIME; | Current |
| 44 | "PLEDGED INTERESTS" MEANS ALL OWNERSHIP, EQUITY OR OTHER | Current |
| 45 | SIMILAR INTERESTS, INCLUDING CAPITAL STOCK AND UNITS, OF ANY | Current |
| 46 | PLEDGE INTEREST ISSUER WHICH ARE PLEDGED BY THE DEBTOR TO THE | Current |
| 47 | SECURED PARTY UNDER THE SECURITIES PLEDGE AGREEMENT FROM | Current |
| 48 | TIME TO TIME; | Current |
| 49 | "PLEDGED PROPERTY" MEANS THE PROMISSORY NOTES DATED JULY 4, 2005 | Current |
| 50 | MADE BY EACH OF HOMCO REALTY FUND (62) LIMITED PARTNERSHIP AND | Current |
| 51 | HOMCO REALTY FUND (67) LIMITED PARTNERSHIP IN FAVOUR OF THE | Current |
| 52 | DEBTOR AND ALL PLEDGED INTERESTS AND ALL OTHER INSTRUMENTS AND | Current |
| 53 | SECURITIES, IN EACH CASE WHICH HAVE BEEN PLEDGED BY THE DEBTOR | Current |
| 54 | TO THE SECURED PARTY OR MAY FROM TIME TO TIME BE PLEDGED OR | Current |
| 55 | REQUIRED TO BE PLEDGED BY THE DEBTOR TO THE SECURED PARTY FOR | Current |
| 56 | THE PURPOSE OF PLEDGE UNDER THE SECURITIES PLEDGE AGREEMENT, | Current |
| 57 | AND ALL PROCEEDS OF ANY OF THE FOREGOING; | Current |
| 58 | "SECURITIES PLEDGE AGREEMENT" MEANS THAT SECURITIES PLEDGE | Current |
| 59 | AGREEMENT DATED JULY 4, 2005 EXECUTED BY THE DEBTOR IN FAVOUR OF | Current |
| 60 | THE SECURED PARTY, WHICH AGREEMENT WAS ACCEPTED AND | Current |
| 61 | ACKNOWLEDGED BY HOMCO REALTY FUND (62) LIMITED PARTNERSHIP AND | Current |
| 62 | HOMCO REALTY FUND (67) LIMITED PARTNERSHIP; | Current |
| 63 | "UNITS" MEANS CLASS "A" UNITS IN THE CAPITAL OF HOMCO REALTY | Current |

Search ID#: Z03316331

| | | |
|----|---|---------|
| 64 | FUND (62) LIMITED PARTNERSHIP AND HOMCO REALTY FUND (67) | Current |
| 65 | LIMITED PARTNERSHIP AND IN THE CAPITAL OF ALL LIMITED | Current |
| 66 | PARTNERSHIPS CREATED IN THE FUTURE FOR THE PURPOSE OF ACQUIRING | Current |
| 67 | REAL PROPERTY IN CANADA, OF WHICH THE DEBTOR IS A UNITHOLDER. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 07100309595

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Oct-03

Registration Status: Current

Expiry Date: 2013-Oct-03 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Debtor(s)

Block

Status

1 HOMBURG INVEST INC.
UNIT 240,720-28 STREET N.E.
CALGARY, AB T2A 6R3

Current

Block

Status

2 HOMBURG INVEST INC.
SUITE 200,22 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Current

Secured Party / Parties

Block

Status

1 HOMBURG SHARECO INC.
SUITE 200,11 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Current

Block

Status

2 STICHTING HOMBURG MORTGAGE BOND
BECKERINGHSTRAAT 36,3762 EX SOEST 00
NETHERLANDS, XX

Current

Collateral: General

Block

Description

Status

1 ALL TERMS, CONDITIONS, AND DEFINITIONS AS DESCRIBED UNDER GENERAL

Current

2 COLLATERAL DETAILS UNDER REGISTRATION NUMBER 05091632124.

Current

Search ID#: Z03316331

Particulars

| <u>Block</u> | <u>Additional Information</u> | <u>Status</u> |
|---------------------|---|----------------------|
| 1 | RE-REGISTRATION OF 05091632124 DISCHARGED IN ERROR. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 07113015817

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Nov-30

Registration Status: Current

Expiry Date: 2015-Nov-30 23:59:59

This Registration covers a Trust Indenture

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Debtor(s)

Block

| | | <u>Status</u> |
|---|--|----------------------|
| 1 | HOMBURG INVEST INC. UNIT 240, 720-28TH STREET NE CALGARY, AB T2A 6R3 | Current |

Block

| | | <u>Status</u> |
|---|---|----------------------|
| 2 | HOMBURG INVEST INC. SUITE 200, 11 AKERLEY BOULEVARD DARTMOUTH, NS B3B 1V7 | Current |

Secured Party / Parties

Block

| | | <u>Status</u> |
|---|---|----------------------|
| 1 | STICHTING HOMBURG MORTGAGE BOND BECKERINGHSTRAAT 35, 3762 EX SOEST 00 THE NETHERLANDS, XX | Current |

Collateral: General

Block

| | <u>Description</u> | <u>Status</u> |
|---|---|----------------------|
| 1 | A SECURITY INTEREST IN TAKEN IN: | Current |
| 2 | (1) ALL OF THE LIMITED PARTNERSHIP UNITS OWNED BY THE DEBTOR IN | Current |
| 3 | HOMCO REALTY FUND (71) LIMITED PARTNERSHIP, HOMCO REALTY | Current |

Search ID#: Z03316331

| | | |
|----|--|---------|
| 4 | FUND (72) LIMITED PARTNERSHIP, HOMCO REALTY FUND (73) | Current |
| 5 | LIMITED PARTNERSHIP, HOMCO REALTY FUND (74) LIMITED PARTNERSHIP, | Current |
| 6 | HOMCO REALTY FUND (75) LIMITED PARTNERSHIP, HOMCO REALTY | Current |
| 7 | FUND (76) LIMITED PARTNERSHIP, HOMCO REALTY FUND (84) | Current |
| 8 | LIMITED PARTNERSHIP, HOMCO REALTY FUND (85) LIMITED | Current |
| 9 | PARTNERSHIP, HOMCO REALTY FUND (98) LIMITED PARTNERSHIP, | Current |
| 10 | HOMCO REALTY FUND (120) LIMITED PARTNERSHIP; | Current |
| 11 | (2) ALL INCOME FROM ANY OF THE FOREGOING, ANY RENEWALS, | Current |
| 12 | SUBSTITUTIONS OR ACCRETIONS OF ANY OF THE FOREGOING, IN ANY | Current |
| 13 | FORM, INCLUDING WITHOUT LIMITATION, ANY PROCEEDS ARISING OUT | Current |
| 14 | OF ANY CONSOLIDATION, SUBDIVISION, RECLASSIFICATION, | Current |
| 15 | CONVERSION, UNIT DIVIDEND, OR OTHER INTEREST DIVIDEND OR | Current |
| 16 | SIMILAR INCREASE OR DECREASE IN, OR ALTERATION TO, THE | Current |
| 17 | CAPITAL OF EACH ISSUER OF ANY OF THE SECURITIES REFERRED | Current |
| 18 | TO IN (1) ABOVE; | Current |
| 19 | (3) ANY CASH DIVIDENDS OR OTHER MONIES OR INCOME NOW OR | Current |
| 20 | HEREAFTER RECEIVED OR DECLARED IN RESPECT OF THE FOREGOING | Current |
| 21 | AND ALL OTHER RIGHTS AND CLAIMS OF THE DEBTOR IN RESPECT OF | Current |
| 22 | THE FOLLOWING; | Current |
| 23 | (4) ANY PERSONAL PROPERTY OF THE DEBTOR DERIVED DIRECTLY OR | Current |
| 24 | INDIRECTLY FROM DEALING WITH ANY OF THE FOREGOING; AND | Current |
| 25 | (5) ALL PROCEEDS OF ANY OF THE FOREGOING. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 08011717897

Registration Type: SECURITY AGREEMENT

Registration Date: 2008-Jan-17

Registration Status: Current

Expiry Date: 2014-Jan-17 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Debtor(s)

Block

Status

| | | |
|---|--|---------|
| 1 | HOMBURG INVEST INC. Unit 240, 720-28th Street N.E. Calgary, AB T2A 6R3 | Current |
|---|--|---------|

Block

Status

| | | |
|---|---|---------|
| 2 | HOMBURG INVEST INC. Suite 200, 11 Akerley Boulevard DARTMOUTH, NS B3B 1V7 | Current |
|---|---|---------|

Secured Party / Parties

Block

Status

| | | |
|---|--|---------|
| 1 | STICHTING HOMBURG MORTGAGE BOND Beckerijnghstraat 36, 3762 EX SoEst 00 THE NETHERLANDS, XX | Current |
|---|--|---------|

Collateral: General

Block

Description

Status

| | | |
|---|---|---------|
| 1 | A Security Interest in taken in: All Pledged Interests of the Pledged Interest Issuer issued from time to time. | Current |
| 2 | All other Pledged Property, whether now or hereafter delivered to the Secured Party in connection with the Securities Pledge Agreement. | Current |

Search ID#: Z03316331

- | | | |
|----|--|---------|
| 3 | All right, title and interest of the Debtor, whether now existing or hereafter arising or acquired in, to and under any limited liability company agreement, limited partnership agreement, or other similar agreement which governs the rights and obligations of the holder of ownership, equity or similar interests in the Pledged Interest Issuer; | Current |
| 4 | All Dividends, Distributions, interest and other payments and rights with respect to any Pledged Property; and | Current |
| 5 | All proceeds of any of the foregoing. | Current |
| 6 | In this registration, the following terms have the following specified meanings: "Capital Stock" means, with respect to any Person, any and all shares, interests, participations or other equivalents (however designated, whether voting or non-voting) of such Person's capital, whether now outstanding or issued after the date hereof; | Current |
| 7 | "Distributions" means all stock dividends, liquidating dividends, shares of stock resulting from (or in connection with the exercise of) stock splits, reclassifications, warrants, options, non-cash dividends, mergers, consolidations and all other distributions (whether similar or dissimilar to the foregoing) on or with respect to any Pledged Interests, but shall not include Dividends; | Current |
| 8 | "Dividends" means cash dividends and cash distributions with respect to any Pledged Interests or other Pledged Property made in the ordinary course of business and not a liquidating dividend; | Current |
| 9 | "Person" means a partnership, limited partnership, limited liability partnership, corporation, limited liability corporation, joint stock company, trust, unincorporated association, joint venture or other similar entity; | Current |
| 10 | "Pledged Interest Issuer" means Homco Realty Fund (88) Limited Partnership as the issuer of the Pledged Interest and each entity whose ownership, equity or other similar interests, including shares of Capital Stock and Units, are required to be pledged under the Securities Pledge Agreement from time to time; | Current |
| 11 | "Pledged Interests" means all ownership, equity or other similar interests, including Capital Stock and Units, of any Pledge Interest Issuer which are pledged by the Debtor to the Secured Party under the Securities Pledge Agreement from time to time; | Current |
| 12 | "Pledged Property" means the promissory note made by Homco Realty Fund (88) Limited Partnership in favour of the Debtor, as referred to in the Securities Pledge Agreement, and all Pledged Interests and all other instrument and securities, in each case which have been pledged by the Debtor to the Secured Party or may from time to time hereafter be pledged or required to be pledged by the Debtor to the Secured Party for the purpose of pledge under the Securities Pledge Agreement, and all proceeds of any of the foregoing; | Current |
| 13 | "Securities Pledge Agreement" means that Securities Pledge Agreement dated as of January 15, 2008 executed by the Debtor in favour of the Homco Shareco Inc. and subsequently assigned to the Secured party pursuant to an Assignment Agreement of even date, as such Securities Pledge Agreement may be amended, restated, replaced, modified or supplemented from time to time; | Current |
| 14 | "Units" means the limited partnership units in the capital of Homco Realty Fund (88) Limited Partnership and in the capital of all limited partnerships created in the future for the purpose of acquiring real property in Canada, of which the Debtor is a unitholder. | Current |

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 09102223073

Registration Type: SECURITY AGREEMENT

Registration Date: 2009-Oct-22

Registration Status: Current

Expiry Date: 2012-Oct-22 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

09111822888

Amendment

2009-Nov-18

Debtor(s)

Block

1 CASTELLO DEVELOPMENT LTD.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Block

2 HOMBURG INVEST INC.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Secured Party / Parties

Block

1 ROMSPEN INVESTMENT CORPORATION
#300, 162 CUMBERLAND STREET
TORONTO, ON M5R 3N5

Status

Current

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY

Status

Deleted By
09111822888

Search ID#: Z03316331

2 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF DEBTOR USED IN
OR IN CONNECTION WITH THOSE LANDS MUNICIPALLY DESCRIBED AS 530 - 12
AVENUE, SW, CALGARY, ALBERTA

Current By
09111822888

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 09102223127

Registration Type: LAND CHARGE

Registration Date: 2009-Oct-22

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 2

Debtor(s)

Block

1 CASTELLO DEVELOPMENT LTD.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Block

2 HOMBURG INVEST INC.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Secured Party / Parties

Block

1 ROMSPEN INVESTMENT CORPORATION
#300, 162 CUMBERLAND STREET
TORONTO, ON M5R 3N5

Status

Current

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 09122203543

Registration Type: LAND CHARGE

Registration Date: 2009-Dec-22

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 2

Debtor(s)

Block

Status

1 CHURCHILL ESTATES DEVELOPMENT LTD.
#32 Akerley Blvd.
DARTMOUTH, NS B3B 1N1

Current

Block

Status

2 HOMBURG INVEST INC.
#32 Akerley Blvd.
DARTMOUTH, NS B3B 1N1

Current

Secured Party / Parties

Block

Status

1 ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET, SUITE 300
TORONTO, ON M5R 3N5

Current

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 09122204132

Registration Type: SECURITY AGREEMENT

Registration Date: 2009-Dec-22

Registration Status: Current

Expiry Date: 2019-Dec-22 23:59:59

Exact Match on: Debtor

No: 2

Debtor(s)

Block

1 CHURCHILL ESTATES DEVELOPMENT LTD.
#32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Block

2 HOMBURG INVEST INC.
#32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Status

Current

Secured Party / Parties

Block

1 ROMSPEN INVESTMENT CORPORATION
162 CUMBERLAND STREET, SUITE 300
TORONTO, ON M5R 3N5

Status

Current

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
PROCEEDS:
ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY
INCLUDING: ACCOUNTS, CASH, CHATTEL PAPER, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, SECURITIES,
MOTOR VEHICLES AND ALL OTHER SUBSTITUTIONS, RENEWALS, ALTERATIONS
OR PROCEEDS OF ANY TYPE OR KIND WHATSOEVER DERIVED DIRECTLY OR
INDIRECTLY FROM ANY DEALINGS WITH THE GENERAL COLLATERAL DESCRIBED
ABOVE OR PROCEEDS THEREFROM.

Status

Current

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 10122007126

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Dec-20

Registration Status: Current

Expiry Date: 2015-Dec-20 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 HOMBURG INVEST INC.
32 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1N1

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
2001 MCGILL COLLEGE, SUITE 300
MONTREAL, QC H3A 1G1

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

Current

Search ID#: Z03316331

Business Debtor Search For:

HOMBURG INVEST INC.

Search ID #: Z03316331

Date of Search: 2011-Nov-24

Time of Search: 09:17:09

Registration Number: 11062230707

Registration Type: SECURITY AGREEMENT

Registration Date: 2011-Jun-22

Registration Status: Current

Expiry Date: 2016-Jun-22 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 HOMBURG INVEST INC.
1741 Brunswick Street, Suite 600
Halifax, NS B3J 3X8

Current

Secured Party / Parties

Block

Status

1 HSBC BANK CANADA
407 - 8th Avenue S.W.
Calgary, AB T2P 1E5

Current

Collateral: General

Block

Description

Status

1 ALL INDEBTEDNESS, BOTH PRESENT AND FUTURE, OF CP DEVELOPMENT LTD. TO
THE DEBTOR, AND ALL PROCEEDS RELATING THERETO.

Current

Result Complete

Search ID#: Z03316336

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316336

Date of Search: 2011-Nov-24

Time of Search: 09:17:53

Business Debtor Search For:

INVESTISSEMENT HOMBURG INC.

Inexact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z03316336

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

INVESTISSEMENTS FHR INC.
100 WELLINGTON STREET W., SUITE 1600
TORONTO, ON M5K 1B7

Reg. #

06050330809

SECURITY AGREEMENT

Debtor Name / Address

INVESTISSEMENTS FHR INC. FHR INVESTMENTS
INC.
100 WELLINGTON STREET W., SUITE 1600
TORONTO, ON M5K 1B7

Reg. #

06050330809

SECURITY AGREEMENT

Debtor Name / Address

INVESTISSEMENTS LA PLATA LTEE.
C/O 225 MCINTYRE STREET WEST, PO BOX 37
NORTH BAY, ON P1B 8G8

Reg. #

01062815020

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS ESARBEE CANADA LTEE
350 7TH AVE SW 1400
CALGARY, AB T2P 3N9

Reg. #

07042727359

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS ESARBEE CANADA LTEE
350-7TH AVENUE S.W. 1400
CALGARY, AB T2P 3N9

Reg. #

08052738864

SECURITY AGREEMENT

Search ID#: Z03316336

Debtor Name / Address

LES INVESTISSEMENTS ESARBEE CANADA LTEE
350-7TH AVENUE SW 1400
CALGARY, AB T2P 3N9

Reg. #

09021007097

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS HELENJO LTEE
350-7TH AVENUE, SUITE 1500
CALGARY, AB T2P 3N9

Reg. #

06101322946

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS HELENJO LTEE
350 7TH AVENUE S.W., 15TH FLOOR
CALGARY, AB T2P 3N9

Reg. #

07031330991

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS HELENJO
LTEE/HELENJO INVESTMEN
350-7TH AVENUE, SUITE 1500
CALGARY, AB T2P 3N9

Reg. #

06101322946

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS HELENJO
LTEE/HELENJO INVESTMEN
350 7TH AVENUE S.W., 15TH FLOOR
CALGARY, AB T2P 3N9

Reg. #

07031330991

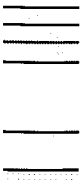
SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS NEUTRAL INC.
425 EAGLE HEIGHTS
CANMORE, AB T1W 3C9

Reg. #

06050225496



LAND CHARGE

Debtor Name / Address

LES INVESTISSEMENTS NEUTRAL INC.
425 EAGLE HEIGHTS
CANMORE, AB T1W 3C9

Reg. #

06050225793

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS NEUTRAL INC./NEUTRAL
425 EAGLE HEIGHTS
CANMORE, AB T1W 3C9

Reg. #

06050225496

LAND CHARGE

Debtor Name / Address

LES INVESTISSEMENTS NEUTRAL INC./NEUTRAL
425 EAGLE HEIGHTS
CANMORE, AB T1W 3C9

Reg. #

06050225793

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS ROCKWELL LTEE
2603, 1115 Sherbrooke St W
MONTREAL, QC H3A 1H3

Reg. #

09062919677

SECURITY AGREEMENT

Debtor Name / Address

LES INVESTISSEMENTS YVES GAGNE LTEE
1170 ROUTE DE L'EGLISE
SAINTE FOY, QC G1V3W7

Reg. #

06091209640

SECURITY AGREEMENT

Search ID#: Z03316377

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316377

Date of Search: 2011-Nov-24

Time of Search: 09:24:49

Business Debtor Search For:

HOMBURG ACQUISITION INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316380

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029

Phone #: 403 260 7000

Reference #: 1131787/7162

Search ID #: Z03316380

Date of Search: 2011-Nov-24

Time of Search: 09:25:36

Business Debtor Search For:

HOMBURG INVEST CANADA LIMITED

Inexact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z03316380

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

HOMBURG INVEST INC.
STE 200,11 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Reg. #

05083028950

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
STE 200,11 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1V7

Reg. #

05083030410

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
UIT 240, 720-28TH STREET N.E.
CALGARY, AB T2A 6R3

Reg. #

05091631902

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
UIT 240, 720-28TH STREET N.E.
CALGARY, AB T2A 6R3

Reg. #

05091631902

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
UNIT 240,720-28 STREET N.E.
CALGARY, AB T2A 6R3

Reg. #

07100309595

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

07100309595

Search ID#: Z03316380

HOMBURG INVEST INC.
UNIT 240, 720-28 STREET N.E.
CALGARY, AB T2A 6R3

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
UNIT 240, 720-28TH STREET NE
CALGARY, AB T2A 6R3

Reg. #

07113015817

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
UNIT 240, 720-28TH STREET NE
CALGARY, AB T2A 6R3

Reg. #

07113015817

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
Unit 240, 720-28th Street N.E.
Calgary, AB T2A 6R3

Reg. #

08011717897

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
Unit 240, 720-28th Street N.E.
Calgary, AB T2A 6R3

Reg. #

08011717897

SECURITY AGREEMENT

Debtor Name / Address

HOMBURG INVEST INC.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

Reg. #

09102223073

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z03316380

HOMBURG INVEST INC.
32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

09102223127

LAND CHARGE

Debtor Name / Address

Reg. #

HOMBURG INVEST INC.
#32 Akerley Blvd.
DARTMOUTH, NS B3B 1N1

09122203543

LAND CHARGE

Debtor Name / Address

Reg. #

HOMBURG INVEST INC.
#32 AKERLEY BLVD.
DARTMOUTH, NS B3B 1N1

09122204132

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

HOMBURG INVEST INC.
32 AKERLEY BOULEVARD
DARTMOUTH, NS B3B 1N1

10122007126

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

HOMBURG INVEST INC.
1741 Brunswick Street, Suite 600
Halifax, NS B3J 3X8

11062230707

SECURITY AGREEMENT

Result Complete

Search ID#: Z03316394

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316394

Date of Search: 2011-Nov-24

Time of Search: 09:28:09

Business Debtor Search For:

MC DEVELOPMENT CORPORATION

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z03316394

Business Debtor Search For:

MC DEVELOPMENT CORPORATION

Search ID #: Z03316394

Date of Search: 2011-Nov-24

Time of Search: 09:28:09

Registration Number: 01080311887

Registration Type: SECURITY AGREEMENT

Registration Date: 2001-Aug-03

Registration Status: Current

Expiry Date: 2016-Aug-03 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Amendments to Registration

| | | |
|-------------|-----------|-------------|
| 02092510920 | Amendment | 2002-Sep-25 |
| 06070525594 | Renewal | 2006-Jul-05 |
| 06070525669 | Renewal | 2006-Jul-05 |
| 08072815547 | Amendment | 2008-Jul-28 |

Debtor(s)

Block

Status

1 MC DEVELOPMENT CORPORATION
600 MANNING CROSSING NW
EDMONTON, AB T5A 5A1

Current

Block

Status

2 MC DEVELOPMENT CORPORATION
#124, 6227 - 2ND STREET SE
CALGARY, AB T5K 0L1

Current

Block

Status

3 HOMBURG L.P. MANAGEMENT INCORPORATED
11 AKERLEY BOULEVARD, SUITE 200
DARTMOUTH, NS B3B 1V7

Current by
02092510920

Secured Party / Parties

Block

Status

Search ID#: Z03316394

1 CAPITAL CITY SAVINGS AND CREDIT UNION LIMITED
11104 JASPER AVENUE
EDMONTON, AB T5K 0L1

Deleted by
08072815547

Block

Status

2 SERVUS CREDIT UNION LTD.
2ND FL, 12750 127 STREET
EDMONTON, AB T5L 1A5

Current by
08072815547

Phone #: 780 496 2000 Fax #: 780 496 2230

Collateral: General

Block **Description**

Status

| | | |
|----|---|---------------------------|
| 1 | ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR | Deleted By 02092510920 |
| 2 | ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED GOODS, OFFICE, RETAIL | Current By 02092510920 |
| 3 | STORE AND COMMERCIAL BUILDING FURNISHINGS, AND FIXTURES, PROPERTY | Current By 02092510920 |
| 4 | MAINTENANCE EQUIPMENT, TOOLS AND SUPPLIES, HEATING EQUIPMENT AND | Current By 02092510920 |
| 5 | FIXTURES, AIR CONDITIONING EQUIPMENT AND FIXTURES, PLUMBING | Current By 02092510920 |
| 6 | EQUIPMENT AND FIXTURES, ELECTRICAL EQUIPMENT AND FIXTURES, WATER | Current By 02092510920 |
| 7 | HEATERS AND COOLERS, HUMIDIFIERS, DEHUMIDIFIERS, AIR CLEANERS, | Current By 02092510920 |
| 8 | SATELLITE ANTENNAS AND DISHES, COAXIAL CABLES AND FIBRE OPTIC | Current By 02092510920 |
| 9 | CABLES AND CONNECTIONS THEREFORE, INTERCOM SYSTEMS AND SECURITY | Current By 02092510920 |
| 10 | SYSTEMS, SIGNS, BUILDING MANAGEMENT AND ADMINISTRATION RECORDS, | Current By 02092510920 |
| 11 | COMPUTERS, SOFTWARE, PROGRAMS AND RECORDS, LEASE FILES, LEASE | Current By 02092510920 |
| 12 | INSTRUMENTS AND OTHER DOCUMENTS AND INSTRUMENTS RELATING TO OR | Current By 02092510920 |
| 13 | FACILITATING OPERATION, MAINTENANCE, MANAGEMENT AND | Current By 02092510920 |
| 14 | ADMINISTRATION (OR ANY OF SAME) OF THE PROPERTY DESCRIBED BELOW, | Current By 02092510920 |
| 15 | RENTS, RECORDS, ACCOUNTS, AND BOOKS RELATING TO THE SAME AND | Current By 02092510920 |



| | | |
|----|---|---------------------------|
| 16 | CONTRACTUAL RIGHTS AND INSURANCE CLAIMS AND RIGHTS TO THE SAME; | Current By 02092510920 |
| 17 | ALL OF THE FOREGOING TO BE LIMITED TO AND IN RESPECT OF THE | Current By 02092510920 |
| 18 | PROPERTY LEGALLY DESCRIBED AS CONDOMINIUM PLAN 0121108, UNIT 1 | Current By 02092510920 |
| 19 | AND MUNICIPALLY KNOWN AS 600 MANNING CROSSING NW, EDMONTON, | Current By 02092510920 |
| 20 | ALBERTA | Current By 02092510920 |
| 21 | PROCEEDS: GOODS, INTANGIBLES, INSTRUMENTS, MONEY, ACCOUNTS AND | Current By 02092510920 |
| 22 | CHATTEL PAPER (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY | Current By 02092510920 |
| 23 | ACT). | Current By 02092510920 |

Result Complete

Search ID#: Z03316398

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316398

Date of Search: 2011-Nov-24

Time of Search: 09:28:36

Business Debtor Search For:

844717 ALBERTA LTD.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316401

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316401

Date of Search: 2011-Nov-24

Time of Search: 09:29:12

Business Debtor Search For:

NORTHERN GLACIER RESOURCES INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316407

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 1131787/7162

Search ID #: Z03316407

Date of Search: 2011-Nov-24

Time of Search: 09:30:25

Business Debtor Search For:

694135 ALBERTA LTD.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316488

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029

Phone #: 403 260 7000

Reference #: 1131787/7162

Search ID #: Z03316488

Date of Search: 2011-Nov-24

Time of Search: 09:43:04

Business Debtor Search For:

BASIC REALTY INVESTMENT CORPORATION

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316491

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029
Phone #: 403 260 7000
Reference #: 11317877162

Search ID #: Z03316491

Date of Search: 2011-Nov-24

Time of Search: 09:43:28

Business Debtor Search For:

UNI-INVEST LTD.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z03316494

Transmitting Party

OSLER HOSKIN & HARCOURT LLP

450 1 STREET SW
CALGARY, AB T2P 5H1

Party Code: 50084029

Phone #: 403 260 7000

Reference #: 1131787/7162

Search ID #: Z03316494

Date of Search: 2011-Nov-24

Time of Search: 09:43:54

Business Debtor Search For:

GF DEVELOPMENT INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete

