

Homburg Invest Inc. summary of creditors

Creditor type	Currency	Amounts
Corporate non-asset backed bonds	EUR	€ 310,020,000.00
Junior Subordinated Notes	EUR	€ 25,000,000.00
Junior Subordinated Notes	USD	\$ 20,000,000.00
Mortgages	CAD	\$ 13,177,901.00
Overdraft account	CAD	\$ 12,648,181.17
Overdraft account	EUR	€ 869,651.95
Trade Payables	CAD	\$ 9,383,837.27
Trade Payables	EUR	€ 12,439.98
Other Creditors	CAD	\$ 8,599,855.08
Total	EUR	€ 335,902,091.93
Total	CAD	\$ 43,809,774.52
Total	USD	\$ 20,000,000.00

Homburg Invest Inc. Corporate non-asset backed bonds

Corporate non-asset backed bonds	Currency	Amounts	Trustee	Address
HB8	EUR	€ 50,010,000	Stichting Homburg Bonds managed by N.V. Nederlandsch Administratie - en trustkantoor	Herengracht 420 11017 BZ Amsterdam Netherlands
HB9	EUR	€ 60,000,000	Stichting Homburg Bonds managed by N.V. Nederlandsch Administratie - en trustkantoor	Herengracht 420 11017 BZ Amsterdam Netherlands
HB10	EUR	€ 100,005,000	Stichting Homburg Bonds managed by N.V. Nederlandsch Administratie - en trustkantoor	Herengracht 420 11017 BZ Amsterdam Netherlands
HB11	EUR	€ 100,005,000	Stichting Homburg Bonds managed by N.V. Nederlandsch Administratie - en trustkantoor	Herengracht 420 11017 BZ Amsterdam Netherlands
Total	EUR	€ 310,020,000		

Homburg Invest Inc. Junior Subordinate notes

Junior Subordinate notes	Currency	Amounts	Trustee	Address
Taberna Preferred Funding VI, Ltd.	USD	\$ 12,000,000	Wells Fargo Bank, N.A.	919 N. Market Street, Suite 1600 Wilmington, DE 19801
Taberna VIII	USD	\$ 8,000,000	Wells Fargo Bank, N.A.	919 N. Market Street, Suite 1600 Wilmington, DE 19801
Taberna Europe I	EUR	€ 20,000,000.00	Wells Fargo Bank, N.A.	919 N. Market Street, Suite 1600 Wilmington, DE 19801
Taberna Europe II	EUR	€ 5,000,000.00	Wells Fargo Bank, N.A.	919 N. Market Street, Suite 1600 Wilmington, DE 19801
Total	EUR	€ 25,000,000		
Total	USD	\$ 20,000,000		

Homburg Invest Inc. Mortgages

Mortgage lender	Currency	Amounts	Address line 1	Address line 2
Island Investment Development Inc.	CAD	\$ 13,177,901	94 Euston Street - PO Box 1176 Canada	Charlottetown, PE, C1A 7M8
Total	CAD	\$ 13,177,901		

Homburg Invest Inc. Overdraft accounts

Bank	Currency	Amount	Address			
HSBC Bank of Canada	CAD	\$ 104,069.15	2001 McGill College, suite 300	Montreal	Quebec	H3A 1G1
HSBC Bank of Canada	CAD	\$ 12,544,112.02	2001 McGill College, suite 300	Montreal	Quebec	H3A 1G1
HSBC Bank of Canada	EUR	\$ 869,651.95	2001 McGill College, suite 300	Montreal	Quebec	H3A 1G1
Total	CAD	\$ 12,648,181.17				
Total	EUR	\$ 869,651.95				

Homburg Invest Inc. Trade Payables

Supplier	Currency	Amount	Address
MacLeod Dixon	CAD	\$ 10,334.60	3700 Canterra, 400 - 3rd Street SW, Calgary, AB T2P 4H2
AML Communications	CAD	\$ 287.44	35 Commercial St, Suite 311, Truro, NS B2N 3H9
Bell Mobility Inc.	CAD	\$ 43.83	P.O. Box 1675, Halifax, NS B3J 0A6
Grant Thornton LLP- Halifax	CAD	\$ 148,322.38	Cogswell Tower - Suite 1100, 2000 Barrington Street, Halifax, NS B3J 3K1
Homburg Canada Inc.	CAD	\$ 662,692.80	1741 Brunswick St Halifax, NS B3J 3X8
Registry of Joint Stock Companies	CAD	\$ 2,092.30	1505 Barrington Street, Halifax, NS B3J 2Y4
R & M Rubber Stamp Co.	CAD	\$ 26.39	10 Akerley Blvd., Unit 7, Dartmouth, NS B3B 1J4
Stewart McKelvey Stirling Scales	CAD	\$ 3,922.65	P.O. Box 997, Halifax, NS B3J 2X2
ABM Integrated Solutions	CAD	\$ 2,772.33	98 Williams Avenue, Dartmouth, NS B3B 0A1
Broadridge ICS	CAD	\$ 3,913.54	P.O. Box 57461, Postal Station A, Toronto, ON M5W 5M5
CIBC Mellon T46205	CAD	\$ 5,118.59	P.O. Box 46205 Station A, Toronto, ON M5W 4K9
CNW Group	CAD	\$ 3,332.14	P.O. Box 46205 Station A, Toronto, ON M5W 4K9
McInnes Cooper	CAD	\$ 128,908.03	1300-1969 Upper Water Street, Halifax, NS B3J 2V1
Dyne Holdings Ltd.	CAD	\$ 113,582.01	P.O. Box 1810, Charlottetown, PE C1A 7N5
RBC Life Insurance Company	CAD	\$ 2,696.68	po box 2691 station A, Toronto, ON M5W 2N7
Xerox Canada Ltd.	CAD	\$ 563.04	P.O. Box 4539, Stn. A, Toronto, ON M5W 4P5
Verizon Canada	CAD	\$ 1,015.89	Lockbox No. T57443C, P.O. Box 57443, Station A, Toronto, ON M5W 5M5
Stewart McKelvey (PEI)	CAD	\$ 949.73	PO Box 2140, Charlottetown, PE C1A 8B9
HSBC Mastercard	CAD	\$ 184.00	P.O. Box 6044, Stn. Centre-Ville Montreal, QC, H3C 3X2
Yellow Pages Group	CAD	\$ 212.40	P.O. Box 11788, Montreal, QC H3C 0C2
Osler, Hoskin & Harcourt	CAD	\$ 79,012.83	1000 rue De La Gauchetiere Ouest, Bureau 2100, Montreal, QC H3B 4W5
WBLI Chartered Accountants	CAD	\$ 7,596.90	26 Union Street, 2nd Floor, Governor's Place, Bedford, NS B4A 2B5
CP Construction Corporation	CAD	\$ 71,000.00	175 4639 Manhattan Rd. SE, Calgary, AB T2G 4B3
XPI Inc	CAD	\$ 1,316.75	330 Bay Street, Suite 200, Toronto, ON M5H 2S8
DEGI Homburg Harris LP	CAD	\$ 12,971.20	207 9th Avenue, Calgary, AB T2) 1K3
ROGERS	CAD	\$ 2,077.73	C.P. 11442, MONTREAL, QC H3C5J2
RWAM Insurance Administrators Inc.	CAD	\$ 3,508.08	20 Bay Street Waterpark Place, Suite 1500, Toronto, ON M5J 2N8
Revenu Quebec	CAD	\$ 2,229.94	5141-13441 St. Albert Trail, Edmonton, AB T5L 4X1
Homco Realty Fund (130) LP	CAD	\$ 75,456.48	1 Place Alexis Nihon, Montreal, QC H3Z 3B8
Homburg Canada REIT Management Inc.	CAD	\$ 9.60	PO Box 2427, Edmonton, AB T5J 2R4
Canada Revenue Agency	CAD	\$ 410.06	Technology Centre, 875 Heron Road, Ottawa, ON K1A 1B1
Rothschild (Canada) Ltd.	CAD	\$ 284,812.50	1002 Sherbrooke Street West, Suite 2300, Montreal, QC H3A 3L6
Cassells Brock & Blackwell LLP in Trust	CAD	\$ 10,000.00	36 Toronto Street, Suite 500, Toronto, ON M5C 2C5
St.Croix Printing	CAD	\$ 216.20	P.O. Box 250, St. Stephen, NS B3B 1N1
Ritch Durnford	CAD	\$ 5,744.26	CIBC Building, 1200-1809 Barrington Street, Halifax, NS B3J 3K8
Meijers Assurantiën	EUR	€ 12,439.98	Postbus 707, Amstelveen, 1180 AS
whwarchitects	CAD	\$ 5,347.65	1640, Market street, Halifax, Nova Scotia, B3J 2C8
Homburg Canada Inc.	CAD	\$ 343,125.17	1741 Brunswick St Halifax, NS B3J 3X8
HALCRAFT PRINTING LTD.	CAD	\$ 504.00	2688 ROBIE ST, Halifax, NS B3K 4N8
Denis Office Supplies (UE)	CAD	\$ 946.36	123 Lutz Street, Moncton, NB E1C 5E8
Vipond Fire Protection	CAD	\$ 66,184.82	Division of Vipond Inc., Moncton, NB E1E 3Y8
TravelClick Inc.	CAD	\$ 450.00	PO Box 4376 - T43761C, Post Station A, Toronto, ON M5W 3V5
Stantec Consulting Ltd.	CAD	\$ 82.53	49, Frederick street, Kitchener, ON, N2H 6M7
A-1 Vacuum	CAD	\$ 22,760.09	2 Longworth Avenue, Charlottetown, PE C1A 5A2
ThyssenKrupp Elevator	CAD	\$ 84,717.49	410 Passmore Ave, Unit 1, Toronto, ON M1V 5C3

Island Coastal Services Ltd.	CAD	\$	8,116.25	P.O. Box 151, 155 Belvedere Avenue, Charlottetown, PE C1A 7K4
TechnoMedia	CAD	\$	108.68	17 Pownal Street, Charlottetown, PE C1A 3V7
DBA Solar Electric Inc.	CAD	\$	206,804.54	PO Box 121, Hunter River, PE C0A 1N0
Kaba Ilco Inc.	CAD	\$	13,703.94	c/o Fairway Associates, 3 baye Vista Court, Shediac Cape, NB E4C 2Y7
Maestro PMS	CAD	\$	6,194.05	8300 Woodbine Ave, 5th Floor, Markham, ON L3R 9Y7
MRW	CAD	\$	4,450.95	852, New Glasgow road, Charlottetown, PEI, C1E 1Z4
Provincial Tax Commissioner	CAD	\$	58,130.29	PO Box 1330, Charlottetown, PE C1A 7N1
Cudmore Hospitality Consulting Inc.	CAD	\$	412.96	2 Templar Avenue, Charlottetown, PE C1A 8Y2
Lightform Canada Inc.	CAD	\$	5,542.71	10545 - 124 Street, Edmonton, AB T5N 1R8
Town and Country Uniforms	CAD	\$	5,746.86	5675 Cristophe-Colomb, Montreal, QC H2S 2E8
Taylor Realities Limited	CAD	\$	1,848.00	P.O. Box 1810, Charlottetown, PE C1A 7N5
Tourism Industry Association of PEI	CAD	\$	650.48	P.O. Box 4539, Stn. A, Toronto, ON M5W 4P5
Weld Tech Industries Inc.	CAD	\$	92.40	PO Box 3322, Charlottetown, PE C1A 8W5
A-City Sprinkler	CAD	\$	4,411.81	PO Box 1662, Charlottetown, PE C1A 7N4
W. M & M (1993) Ltd.	CAD	\$	12,363.75	P.O. Box 845, Charlottetown, PE C1A 7L9
Austin McQuaid Inc.	CAD	\$	202.13	55 Allen Street, Charlottetown, PE C1A 2V6
Bookmark Inc.	CAD	\$	88.39	Confederation Court Mall, Charlottetown, PE C1A 4B5
Dundee Arms Inn	CAD	\$	8,569.02	200 Pownal St., Charlottetown, PE C1A 3W8
Fitzgerald and Snow	CAD	\$	1,280,027.97	190 Greenwood Drive, Summerside, PE C1N 4K2
The Guardian	CAD	\$	1,068.02	165 Prince Street, Charlottetown, PE C1A 7L8
Hearts and Flowers	CAD	\$	2,208.37	49 University Avenue, Charlottetown, PE C1A 4K7
James C. Johnson Associates Inc.	CAD	\$	58,931.71	Suite 2 Pickard Building, Charlottetown, PE C1A 8R4
J & S Sheet Metal	CAD	\$	134,766.57	24 E Garfield Street, Charlottetown, PE C1A 6A5
MacArthur's Appliances	CAD	\$	4,446.75	96 Mt. Edward Road, Charlottetown, PE C1A 5S6
Pater Audio	CAD	\$	577.50	355 York Point Rd., Cornwall, PE C0A 1H0
Precision Mechanical Inc.	CAD	\$	261,596.47	4-G Walker Drive, Charlottetown, PE C1A 8S6
Sign Craft	CAD	\$	1,114.57	P.O. Box 371, Charlottetown, PE C1A 7K7
Office Interiors Inc.	CAD	\$	10,403.09	656 Windmill Road, Dartmouth, NS B3B 1B8
DHL Customs Brokerage Ltd.	CAD	\$	11.66	200 Westcreek Blvd., Brampton, ON L6T 5T7
Island Chemicals Inc.	CAD	\$	1,250.96	P.O. Box 2829, 5 Garfield Street, Charlottetown, PE C1A 8C4
Tents for Events	CAD	\$	348.81	PO Box 24016, Stratford, PE C1B 2V5
Delta Prince Edward	CAD	\$	4,149.26	18 Queen Street, Charlottetown, PE C1A 4A1
All Trades Property Management	CAD	\$	6,509.06	768 Bannockburn Road, RR#3, Cornwall, PE C0A 1H0
Standard Textile	CAD	\$	110.14	World Headquarters, P.O. Box 371805, Cincinnati, OH 45222-1805
Hirtles Sound Solutions	CAD	\$	3,866.94	106 Kensington Road, Unit H, Charlottetown, PE C1A 5J5
Dramis Network Cableing Ltd.	CAD	\$	43,823.55	c/o Tom Himmelman, 75 Akerley Blvd, Unit F, Dartmouth, NS B3B 1R7
Canadian Hotel Supply	CAD	\$	7,414.89	100 South Milwaukee Avenue, Vernon Hills, IL 60061-4305
Day Nite Neon Signs Ltd.	CAD	\$	40,717.63	35 Fielding Avenue, Dartmouth, NS B3B 1E3
Royal Construction Limited	CAD	\$	6,090.00	39, 3610 - 50th Avenue S.E., Calgary, AB T2B 3N9
Taqa North Ltd.	CAD	\$	2,609,544.00	32 Akerley Blvd., Dartmouth, NS B3B 1N1
bclMC Realty Corporation	CAD	\$	1,608,917.89	c/o Bentall LP, Suite 301, 240 - 4th Avenue SW, Calgary, AB T2P 4H4
Homco Realty Fund (12) L.P.	CAD	\$	15,320.78	32 Akerley Blvd, Dartmouth, NS B3B1N1
The Cadillac Fairview Corporation Ltd.	CAD	\$	568,130.76	Ste 300 - 645 7 Ave, Calgary, AB T2P 4G8
Cougar Contractors	CAD	\$	201,081.30	6227-2nd Street SE #124, Calgary, AB T2H 1J5
Robertson & Associates Engineering Ltd.	CAD	\$	1,207.50	138, 4242 - 7 Street S.E., Calgary, AB T2G 2Y8
MechWave Engineering Ltd.	CAD	\$	1,312.50	200, 1518 Seventh Street SW, Calgary, AB T2R 1A7
Total	CAD	\$	9,383,837.27	
Total	EUR	€	12,439.98	

Homburg Invest Inc. Other Creditors

Type	Currency	Amount	Creditor	Address
Note payable	CAD	\$ 8,475,855.07	Homburg Canada Inc.	1741 Brunswick St Halifax, NS B3J 3X8
Note Payable	CAD	\$ 124,000.01	Uni Invest Hold NV	Beckerinhstraat 36, 3762, Soest, Netherlands
Total	CAD	\$ 8,599,855.08		