

Jeanie Marshall Foods Canada Inc
Appendix A
Projected Distribution to Unsecured Creditors

Unsecured Creditor	Claim	Convenience Class (\$3,500)	Excess Claims (67%)	Payout per Proposal			Total Distribution	Payout %
				Available for Distribution	OSB Levy (5%)			
Federal Express Canada Ltd	31	31	-	31	2		29	95%
Toppits Foods LTD	103	103	-	103	5		98	95%
Bell Canada (520844802)	110	110	-	110	6		105	95%
DSM Foods Inc	260	260	-	260	13		247	95%
Cedar Springs	268	268	-	268	13		255	95%
Enbridge	310	310	-	310	15		294	95%
Bell Canada (9056254516)	324	324	-	324	16		308	95%
BSA S.E.C./L.P.	350	350	-	350	18		333	95%
Bell Mobility Inc.	383	383	-	383	19		364	95%
Abell Pest Control	497	497	-	497	25		472	95%
Jiano Foods	598	598	-	598	30		568	95%
Enableslt	662	662	-	662	33		629	95%
Pro-Door & Dock Systems	751	751	-	751	38		714	95%
Celplast Packaging Systems Ltd	866	866	-	866	43		823	95%
CBSC Capital Inc.	924	924	-	924	46		878	95%
Canon Canada Inc.	953	953	-	953	48		905	95%
WSIB	1,010	1,010	-	1,010	51		960	95%
Toronto Bakery & Food Equipment	1,041	1,041	-	1,041	52		989	95%
Derlea Brand Foods, Inc.	1,080	1,080	-	1,080	54		1,026	95%
Maxxam Analytics	1,181	1,181	-	1,181	59		1,122	95%
Shamrock Cold Storage Inc.	1,209	1,209	-	1,209	60		1,149	95%
CFIA	1,384	1,384	-	1,384	69		1,315	95%
Northern Uniform Service	1,520	1,520	-	1,520	76		1,444	95%
Fusion Career Services Canada	1,537	1,537	-	1,537	77		1,460	95%
U-Pak Disposals (1989) Limited	1,634	1,634	-	1,634	82		1,552	95%
Mississauga Locksmiths Limited	1,753	1,753	-	1,753	88		1,665	95%
Food with a Conscience	1,817	1,817	-	1,817	91		1,726	95%
Epsilon Chemicals Ltd	1,896	1,896	-	1,896	95		1,801	95%
Everyday Office Supplies, Inc.	1,961	1,961	-	1,961	98		1,863	95%
Shalitfoods	2,106	2,106	-	2,106	105		2,001	95%
Marsan Foods Limited	2,444	2,444	-	2,444	122		2,322	95%
Sonia's Consulting Services Inc.	2,542	2,542	-	2,542	127		2,415	95%
S.V. La Costa Enterprise Inc.	2,652	2,652	-	2,652	133		2,519	95%
McMillan LLP	2,763	2,763	-	2,763	138		2,625	95%
Complete Products Solutions Inc	2,764	2,764	-	2,764	138		2,625	95%
Sushi Gourmet Catering Inc.	3,503	3,500	2	3,502	175		3,327	95%
Nella Cutlery & Food Equipment	3,707	3,500	138	3,638	182		3,456	93%
ICC Canada	4,097	3,500	400	3,900	195		3,705	90%
Backerhaus Veit Ltd	4,435	3,500	626	4,126	206		3,920	88%
We Market All	4,882	3,500	926	4,426	221		4,204	86%
JMC Electric Ltd	5,681	3,500	1,461	4,961	248		4,713	83%
Lewis Associates **	-	-	-	-	-		-	0%
Pactiv Canada, Inc.	6,950	3,500	2,312	5,812	291		5,521	79%
Camille Bouchard	7,248	3,500	2,511	6,011	301		5,711	79%
Quiznos Canada Restaurant Corporation	7,406	3,500	2,617	6,117	306		5,811	78%
Mancino Industrial Lift Trucks	7,407	3,500	2,617	6,117	306		5,812	78%
Michael Foods Inc	7,542	3,500	2,708	6,208	310		5,898	78%
Euro Mediterranean Foods	7,648	3,500	2,779	6,279	314		5,965	78%
Enersource	7,892	3,500	2,943	6,443	322		6,120	78%
McCordick Glove & Safety	8,837	3,500	3,576	7,076	354		6,722	76%
Egg Solutions	9,328	3,500	3,905	7,405	370		7,035	75%
Weston Bakeries	9,841	3,500	4,249	7,749	387		7,361	75%
Unisource Canada, Inc.	10,959	3,500	4,998	8,498	425		8,073	74%
Cascades Boxboard Group	14,204	3,500	7,172	10,672	534		10,138	71%
Arthur Rogers & Assoc. Inc.	14,958	3,500	7,677	11,177	559		10,618	71%
Reuven International Limited	17,370	3,500	9,293	12,793	640		12,153	70%
Maintenance With A Class	18,268	3,500	9,894	13,394	670		12,725	70%
Kensington Patty Palace Ltd	18,870	3,500	10,298	13,798	690		13,108	69%
Erin Refrigeration & A/C	18,947	3,500	10,349	13,849	692		13,157	69%
Deco Labels & Tags	19,445	3,500	10,683	14,183	709		13,474	69%
Avison Construction Group	20,000	3,500	11,055	14,555	728		13,827	69%
Fulton Food Safety Inc.	21,660	3,500	12,167	15,667	783		14,884	69%
VersaCold Transport Services ULC	22,570	3,500	12,777	16,277	814		15,463	69%
Kruger Industrial	23,877	3,500	13,653	17,153	858		16,295	68%
European Quality Meats & Sausages	24,153	3,500	13,837	17,337	867		16,470	68%
Sweets from the Earth	41,021	3,500	25,139	28,639	1,432		27,207	66%
Saputo Dairy Products Canada G.P.	51,939	3,500	32,454	35,954	1,798		34,157	66%
Jeanie Marshal Foods, Inc. **	-	-	-	-	-		-	0%
BAFS, Inc. **	-	-	-	-	-		-	0%
GFS Ontario, Inc.	116,451	3,500	75,677	79,177	3,959		75,219	65%
JMF UK **	-	-	-	-	-		-	0%
EamaTech Canada Inc.	252,000	3,500	166,495	169,995	8,500		161,495	64%
Labour Source	263,678	3,500	174,319	177,819	8,891		168,928	64%
Bonte Foods, Ltd	303,137	3,500	200,757	204,257	10,213		194,044	64%
1,421,594	164,184	842,465	1,006,648	50,332	956,316			

** Related Party