

CANADA

PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

No: 500-11-039418-104

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE JUDICIAL  
REORGANIZATION PROCEEDINGS OF:

**COMPANIA MEXICANA DE AVIACION,  
S.A. DE C.V.,**

Insolvent Debtor

And

**MARU E. JOHANSEN,**

Foreign Representative / **Petitioner**

And

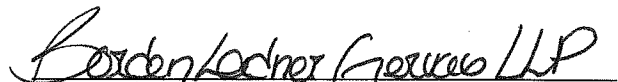
**SAMSON BELAIR DELOITTE &  
TOUCHE INC.**

Information Officer

## LIST OF EXHIBITS

- EXHIBIT R-1:** Copy of the US Recognition Order dated November 8, 2010;
- EXHIBIT R-2:** Copy of the Information Officer's Notice to creditors dated December 10, 2010;
- EXHIBIT R-3:** Copy of the Agreement between IATA and Mexicana dated August 17, 2010;
- EXHIBIT R-4:** Copy of the Motion to approve the IATA Agreement before Mexican Court, dated October 20, 2010.

Montreal, January 7<sup>th</sup>, 2010

  
**Borden Ladner Gervais LLP**  
Attorneys for Petitioner

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