

## INVOICES FOR LEGAL FEES

Law firm	Invoice No.	Date (Y/M/D)	Amounts due <sup>i</sup>	Amounts in USD <sup>ii</sup>
<b>Fulbright</b>	<b>11118680</b>	2010/09/15	(64,041.72) USD	(64,041.72)
<b>Fulbright</b>	<b>11128217</b>	2010/10/14	(2,600.00) USD	(2,600.00)
<b>Fulbright</b>	<b>11134978</b>	2010/11/12	(1,100.00) USD	(1,100.00)
<b>Fulbright</b>	<b>11143824</b>	2010/12/13	(3,900.00) USD	(3,900.00)
<b>Fulbright</b>	<b>11158581</b>	2011/02/11	(7,000.00) USD	(7,000.00)
<b>Fulbright</b>	<b>11166295</b>	2011/03/09	(2,600.00) USD	(2,600.00)
<b>Fulbright</b>	<b>11172534</b>	2011/04/08	(300.75) USD	(300.75)
<b>SUB-TOTAL</b>			<b>(81,542.47) USD</b>	<b>(81,542.47)</b>
<b>McMillan</b>	<b>2100992</b>	2010/12/21	(39,228.63) CAD	(38,962.82)
<b>McMillan</b>	<b>2101234</b>	2010/12/31	(3,542.40) CAD	(3,518.40)
<b>McMillan</b>	<b>2101935</b>	2011/02/28	(1,967.67) CAD	(1,954.34)
<b>McMillan</b>	<b>2103108</b>	2011/05/31	(651.84) CAD	(647.42)
<b>McMillan</b>	<b>2104230</b>	2011/07/31	(2,864.25) CAD	(2,844.84)
<b>McMillan</b>	<b>2105902</b>	2011/12/20	(5,928.81) CAD	(5,888.64)
<b>McMillan</b>	<b>2106092</b>	2011/12/31	(1,082.45) CAD	(1,075.12)
<b>McMillan</b>	<b>2106890</b>	2012/03/19	(1,891.50) CAD	(1,878.68)
<b>McMillan</b>	<b>2107620</b>	2012/05/14	(29,629.94) CAD	(29,429.17)
<b>McMillan</b>	<b>2107621</b>	2012/05/14	(1,392.65) CAD	(1,383.21)
<b>McMillan</b>	<b>2107622</b>	2012/05/14	(8,090.91) CAD	(8,036.09)
<b>McMillan</b>	<b>2107835</b>	2012/06/11	(1,761.30) CAD	(1,749.37)
<b>McMillan</b>	<b>2108477</b>	2012/08/07	(1,680.20) CAD	(1,668.81)
<b>McMillan</b>	<b>2109268</b>	2012/10/03	(6,133.75) CAD	(6,092.19)

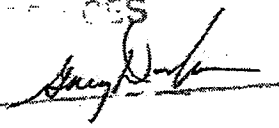
<b>Law firm</b>	<b>Invoice No.</b>	<b>Date (Y/M/D)</b>	<b>Amounts due<sup>i</sup></b>	<b>Amounts in USD<sup>ii</sup></b>
McMillan	2109271	2012/10/03	(2,099.25) CAD	(2,085.03)
McMillan	2109560	2012/10/26	(21,043.72) CAD	(20,901.13)
McMillan	2109822	2012/11/16	(1,616.67) CAD	(1,605.72)
McMillan	2110297	2012/12/11	(14,824.22) CAD	(14,723.77)
McMillan	2111122	2013/02/18	(8,833.20) CAD	(8,773.35)
McMillan	2111275	2013/03/13	(7,973.40) CAD	(7,919.37)
McMillan	2111484	2013/04/11	(3,263.08) CAD	(3,240.97)
<b>SUB-TOTAL</b>			<b>(165,499.84) CAD</b>	<b>(164,378.41)</b>
Heather & Heather	0454	2010/09/06	(20,051.00) USD	(20,051.00)
Heather & Heather	0467	2010/10/04	(13,106.00) USD	(13,106.00)
Heather & Heather	0495	2010/11/03	(6,000.00) USD	(6,000.00)
Heather & Heather	0508	2010/12/02	(6,000.00) USD	(6,000.00)
Heather & Heather	AE 42	2011/02/08	(14,141.00) USD	(14,141.00)
Heather & Heather	AE 43	2011/02/08	(12,860.00) USD	(12,860.00)
Heather & Heather	AE 72	2011/03/15	(8,940.00) USD	(8,940.00)
Heather & Heather	AE 91	2011/04/08	(2,430.00) USD	(2,430.00)
Heather & Heather	AE 101	2011/05/03	(7,010.00) USD	(7,010.00)
Heather & Heather	AE 145	2011/06/13	(4,270.00) USD	(4,270.00)
Heather & Heather	AE 363	2012/03/06	(2,400.00) USD	(2,400.00)
<b>SUB-TOTAL</b>			<b>(97,208.00) USD</b>	<b>(97,208.00)</b>
<b>TOTAL</b>				<b>(343,128.88)</b>

<sup>i</sup> All amounts before taxes

<sup>ii</sup> Exchange rate : 1 CAD = 0.993224 USD

Invoice Number: 11118680  
Matter Number: 11009198  
Invoice Date: September 15, 2010  
Invoice Due Date: October 15, 2010

International Air Transport Association  
Attn: Gary Doernhoefer, General Counsel  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

APPROVED BY:   
COST CENTRE: \_\_\_\_\_

**FULBRIGHT & JAWORSKI L.L.P.**  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

DATE: Nov. 30, 2010

Requesting Attorney: Toby L. Gerber

Tax Identification Number  
74-1201087

Mexicana Airlines  
Purchase Order 7-0199

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through August 31, 2010 as follows:

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
07/28/10	TL Gerber	.30	300.00	Telephone conference with Mr. Doernhoefer regarding code transfer/asset transfer issue.
07/29/10	TL Gerber	1.50	1,500.00	Review background material on Mexicana.
07/30/10	TL Gerber	.50	500.00	Review and respond to Mr. Doernhoefer's inquiry regarding agreement to assume and contact C. Ulman.
08/02/10	TL Gerber	.30	300.00	Review and respond to Mr. Doernhoefer's inquiry regarding EU's possible suspension of MX.
08/03/10	TL Gerber	5.40	5,400.00	Attention to MX-132 filings in Mexico and Southern District of New York; review of first day pleadings and communication with Mexico City counsel, Thomas Heather (3.0); conference with D. Rosenzweig regarding scope of temporary restraining order in Chapter 15 proceedings (.3); communications with ACH counsel and N. Coote regarding clearing house issues (.5); participate in conference calls with IATA representatives regarding strategy and background issues (.8); participate in conference call among Mexicana representatives and IATA representatives (.5); draft notice of suspension (.3).
08/03/10	DA Rosenzweig	1.00	740.00	Obtain, review and circulate Mexicana ch. 15 papers to T Gerber; telephone conference with T Gerber re same and follow correspondence re clearing issues.
08/04/10	TL Gerber	7.40	7,400.00	Review and provide comments to Mr. Gill's draft response to MX reply to suspension notice; telephone conference with Messrs. Doernhoefer and Gill re same (.8); draft issues list for research regarding scope of Chapter 15 temporary restraining order; conference with D. Rosenzweig regarding same (1.5); attend IATA team conference calls regarding BSP/CASS issues (.3); review and revise draft MX-ACH letter agreement; telephone conferences with K.

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
				Tran (ACH counsel) and Mr. Coote regarding same (1.0); telephone conference with B. Heuer (MX US bankruptcy counsel) regarding IATA-related issues (.3); preparation of briefing in connection with possible MX assertion that IATA violated TRO regarding suspension of MX from BSRs and CASS (3.5).
08/04/10	MC Haut	6.10	3,294.00	Review correspondence and BSP agreement; office conference with D. Rosenzweig regarding research; begin research regarding Chapter 15.
08/04/10	DA Rosenzweig	.70	518.00	Review and analyze email from T Gerber re Mexicana issues and office conferences with M Haut and B Flom re same.
08/05/10	BL Flom	5.80	1,566.00	Research whether a bankruptcy court can waive the bond requirement; confer with M. Haut regarding same; draft memorandum regarding chapter 15 temporary restraining orders
08/05/10	TL Gerber	5.00	5,000.00	Attention to ACH-ICH-MX (foreign representative) letter agreement regarding upcoming clearances (.5); continue preparation of materials regarding possible claim that IATA violated TRO (4.0); attention to orders entered in Concurso proceeding (.5).
08/05/10	MC Haut	6.30	3,402.00	Review draft letter from foreign representative; telephone conference with T. Gerber regarding letter and research; continue research; office conference with B. Flom regarding research and memo; begin drafting memo.
08/06/10	BL Flom	2.00	540.00	Draft and revise memorandum regarding chapter 15 temporary restraining orders; circulate same to M. Haut
08/06/10	TL Gerber	2.70	2,700.00	Communications with Mr. Doernhoefer regarding suspension of ticket sales by MX and review of news materials regarding same (.5); review of ex parte Canadian order directed at IATA; telephone conference with messrs. Doernhoefer, Gill and Villiere regarding Canadian order, motion and possible strategies (1.5); conference with M. Haut regarding preparation of materials responding to claims against IATA (.3); review report of E. Villiere regarding Canadian filing (.2); review report of T. Heather regarding Mexican orders (.2).
08/06/10	MC Haut	3.60	1,944.00	Telephone conference with T. Gerber regarding status of case; office conference with B. Flom regarding memo; edit and continue drafting memo; review documents sent by T. Gerber; review correspondence regarding status of case.
08/09/10	TL Gerber	2.30	2,300.00	Review news reports from Mexico regarding status of proceedings (.2); revise and circulate draft engagement letter for Heather & Heather; (.3); participate in IATA team conference call regarding case status (.5); review updated New York filings and Mexican Court's injunction order (1.0); communicate with E. Villieres regarding case status (.3).
08/09/10	MC Haut	.60	324.00	Continue revising memo; review correspondence and

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
08/10/10	TL Gerber	1.10	1,100.00	documents sent by T. Gerber. Review translated pleading from Mexican proceedings (.5); telephone conference with Mr. Doernhoefer regarding case strategy (.3); review and respond to Mr. Gill's inquiry regarding French proceedings (.3).
08/10/10	MC Haut	.80	432.00	Review correspondence and documents sent by T. Gerber; continue revising memo.
08/11/10	BL Flom	.20	54.00	Revise memorandum regarding enforceability of temporary restraining order in a chapter 15 case
08/11/10	TL Gerber	3.10	3,100.00	Telephone conference with Messrs. Doernhoefer, Gill and Villieres regarding case strategy and status (.5); draft "script" talking points for use in IATA - counsel - MX counsel discussions (.5); telephone conference with local counsel T. Heather and A. Heather regarding subsequent remedial orders in Concurso proceedings (.3); memo to Messrs. Doernhoefer and Gill regarding response to U.S. Order (.3).
08/11/10	MC Haut	3.50	1,890.00	Finalize draft memo addressing the effect of the TRO on IATA's rights order the BSP Agreement.
08/12/10	TL Gerber	.80	800.00	Review E. Villiere's comments to "script" (.3); review updated information and circulate script to IATA personnel (.5).
08/13/10	TL Gerber	3.60	3,600.00	Review and revise Canadian pleading (1.2); telephone conference with Mr. Doernhoefer regarding IATA - MX communications (.3); preparation for call with MX, Canadian and U.S. counsel and attend call (.8); e-mail G. Doernhoefer regarding report on IATA - MX teleconference (.3); work on refund agreement, related settlement issues (1.0).
08/15/10	TL Gerber	.50	500.00	Review and revise Canadian motion and Gill affidavit.
08/16/10	BL Flom	6.80	1,836.00	Travel to and attend hearing on Mexicana preliminary injunction; draft memorandum summarizing hearing; email communication with T. Gerber regarding same
08/16/10	TL Gerber	2.90	2,900.00	Revise draft refund agreement and circulate drafts (1.0); telephone conferences with Mr. Doernhoefer regarding MX suspension of operations and refund agreement (.5); attention to hearing in New York regarding preliminary injunction (.6); telephone conference with Mexican counsel and prepare updated information for IATA team (.8).
08/17/10	TL Gerber	.60	600.00	Review and respond to proposed revision to refund agreement.
08/18/10	BL Flom	6.10	1,647.00	Travel to and attend preliminary injunction hearing for Mexicana; draft memorandum summarizing hearing; email communication with T. Gerber regarding same
08/19/10	TL Gerber	.50	500.00	Review updated pleadings.
08/20/10	TL Gerber	1.00	1,000.00	Review NAFINZ inquiry letter and discuss response with co-counsel.

International Air Transport Association  
 Invoice Number: 11118680  
 Invoice Date: September 15, 2010  
 Invoice Due Date: October 15, 2010  
 Page 4

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
08/23/10	TL Gerber	.60	600.00	Review reports regarding change of ownership; email working group regarding case status and New York court order.
08/24/10	TL Gerber	2.00	2,000.00	Attention to developments in MX ownership and implementation of Canadian Order regarding refund agreement.
08/25/10	TL Gerber	.60	600.00	Telephone conference with Messrs. Valliere and Doernhoefer regarding case status and Canadian pleading (.3); telephone conference with Messrs. Heather and heather regarding Mexican Court status and new ownership (.3).
08/26/10	TL Gerber	1.10	1,100.00	Review revised language for Canadian order and provide comments to co-counsel (.8); review and circulate Mexican court orders on 8/24 from translation (.3).
08/27/10	TL Gerber	1.00	1,000.00	Telephone conferences with E. Valliere and telephone conferences with G. Doernhoefer and E. Valliere regarding Canadian proceedings.
08/30/10	TL Gerber	.50	500.00	Review report from local counsel Heather and telephone conference with Mr. Doernhoefer regarding removal of funds from Mexico.
08/31/10	TL Gerber	.50	500.00	Review updated pleadings and status.
TOTAL CHARGEABLE HOURS .....				89.30
FEES .....				\$63,987.00
EXPENSES & SERVICES:				
E105S	Telephone		54.72	
E122	Local counsel		23,259.16	(See Attached)
			<u>23,313.88</u>	
TOTAL FEES AND EXPENSES & SERVICES .....				\$87,300.88
TOTAL AMOUNT DUE .....				<u>\$87,300.88</u>

International Air Transport Association  
Invoice Number: 11118680  
Invoice Date: September 15, 2010  
Invoice Due Date: October 15, 2010

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Mexicana Airlines  
Purchase Order 7-0199

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The following is a summary of the time dedicated and the fees charged on an average hourly rate basis to this matter by the Firm's professional staff:

<u>TIMEKEEPER NAME</u>	<u>TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEE</u>
Toby L. Gerber	Partner	45.80	\$1,000.00	45,800.00
David A. Rosenzweig	Partner	1.70	\$740.00	1,258.00
Mark Craig Haut	Sr Associate	20.90	\$540.00	11,286.00
Beret L. Flom	Associate	20.90	\$270.00	5,643.00
	TOTAL	89.30		63,987.00

	<u>HOURS</u>	<u>RATE</u>	<u>FEE</u>
Attorney Personnel	89.30	\$716.54	63,987.00
TOTAL	89.30		63,987.00

\*\* Average Hourly Rate for all Personnel

20001334

Invoice Number: 11118680  
Matter Number: 11009198

Invoice Date: September 15, 2010  
Invoice Due Date: October 15, 2010

International Air Transport Association  
Attn: Gary Doernhoefer, General Counsel  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

5108/1090  
5108/1162  
ND 5108/1187

**FULBRIGHT & JAWORSKI L.L.P.**  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

Requesting Attorney: Toby L. Gerber

Tax Identification Number  
74-1201087

PLEASE RETURN WITH REMITTANCE  
TOTAL AMOUNT (PAYABLE IN U.S. DOLLARS) DUE BY OCTOBER 15, 2010

Mexicana Airlines  
Purchase Order 7-0199

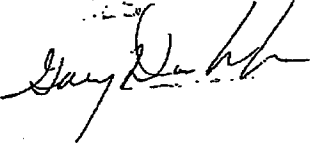
FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through August 31, 2010 as follows:

TOTAL FEES.....	\$63,987.00
TOTAL EXPENSES & SERVICES.....	23,313.88
TOTAL FEES AND EXPENSES & SERVICES.....	\$87,300.88
TOTAL AMOUNT DUE.....	<u>\$87,300.88</u>



Invoice Number: 11128217  
 Matter Number: 11009198  
 Invoice Date: October 14, 2010  
 Invoice Due Date: November 13, 2010

Gary Doernhoefer, General Counsel  
 International Air Transport Association  
 800 Place Victoria  
 Montreal QC H4Z 1M1  
 Canada

*123*  


**FULBRIGHT & JAWORSKI L.L.P.**  
 A Registered Limited Liability Partnership  
 2200 Ross Avenue, Suite 2800  
 Dallas, Texas 75201-2784  
 (214) 855-8000

DATE: Nov. 30, 2010

Tax Identification Number  
 74-1201087

Requesting Attorney: Toby L. Gerber

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through September 30, 2010 as follows:

Mexicana Airlines  
 Purchase Order 7-0199

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
09/08/10	TL Gerber	.50	500.00	Review updated reports and attention to Canadian motion issues.
09/14/10	TL Gerber	1.30	1,300.00	Attention to Canadian Order issues.
09/15/10	TL Gerber	.50	500.00	Conference call with G. Doernhoefer, E. Vallieres and T. Heather regarding Canadian Court motion.
09/16/10	TL Gerber	.30	300.00	Telephone conference with British Airways' counsel regarding ACH suspension.

TOTAL CHARGEABLE HOURS.....2.60

FEES.....\$2,600.00

EXPENSES & SERVICES:

E122	10/13/10	Local counsel - Heather & Heather, S.C. 11009198- Outside Counsel fees and expenses re Invoice (Official Statement) No. 0467 for month of September 2010.	15,202.96	
				<u>15,202.96</u>

TOTAL FEES AND EXPENSES & SERVICES.....\$17,802.96

TOTAL INVOICE AMOUNT DUE.....\$17,802.96

Invoice Number: 11134978  
Matter Number: 11009198  
Invoice Date: November 12, 2010  
Invoice Due Date: December 12, 2010

Gary Doernhoefer, General Counsel  
International Air Transport Association  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

PAID  
NOV 19 2010

Dec 15, 2010

**FULBRIGHT & JAWORSKI L.L.P.**  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

Requesting Attorney: Toby L. Gerber

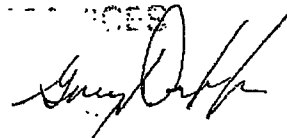
Tax Identification Number  
74-1201087

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through October 31, 2010 as follows:

Mexicana Airlines  
Purchase Order 7-0199

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>	
10/18/10	TL Gerber	.50	500.00	Review updated materials.	
10/22/10	TL Gerber	.30	300.00	Review update reports.	
10/26/10	TL Gerber	.30	300.00	Review update from E. Villieres.	
TOTAL CHARGEABLE HOURS .....					1.10
FEES .....					\$1,100.00
EXPENSES & SERVICES:					
E122	11/09/10	Local counsel - Heather & Heather, S.C. 11009198- Outside Counsel fees and expenses re Invoice (Official Statement) No. 0495 for month of October 2010.		6,960.00	
					<u>6,960.00</u>
TOTAL FEES AND EXPENSES & SERVICES .....					\$8,060.00
TOTAL INVOICE AMOUNT DUE .....					\$8,060.00

PAID  
Dec 15, 2010



NOV 30 2010

Invoice Number: 11143824  
 Matter Number: 11009198  
 Invoice Date: December 13, 2010  
 Invoice Due Date: January 12, 2011

International Air Transport Association  
 Attn: Gary Doernhoefer, General Counsel  
 800 Place Victoria  
 Montreal QC H4Z 1M1  
 Canada

*11-23-10*

**FULBRIGHT & JAWORSKI L.L.P.**  
 A Registered Limited Liability Partnership  
 2200 Ross Avenue, Suite 2800  
 Dallas, Texas 75201-2784  
 (214) 855-8000

Tax Identification Number  
 74-1201087

Requesting Attorney: Toby L. Gerber

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through November 30, 2010 as follows:

Mexicana Airlines  
 Purchase Order 7-0199

<u>DATE</u>	<u>NAME</u>	<u>TIME</u>	<u>AMOUNT</u>	<u>SERVICES</u>
11/09/10	TL Gerber	.30	300.00	Review and respond to Mr. Fulena's request for claims information.
11/10/10	TL Gerber	1.00	1,000.00	Review updated pleadings and news stories; attention to filing of claims in Mexican proceedings.
11/11/10	TL Gerber	.50	500.00	Attention to preparation of possible claim in Mexican proceedings.
11/15/10	TL Gerber	.30	300.00	Attention to preparation of Circular regarding collection of data from ICH participants.
11/16/10	TL Gerber	.30	300.00	Review update from Canadian proceeding.
11/18/10	TL Gerber	1.50	1,500.00	Review updated pleadings in New York proceeding.

TOTAL CHARGEABLE HOURS ..... 3.90

FEES ..... \$3,900.00

EXPENSES & SERVICES:

E122      12/06/10      Local counsel - Heather & Heather, S.C. 11009198-  
 Outside Counsel fees and expenses re Invoice (Official  
 Statement) No. 0508 for month of November 2010.      6,960.00 - SEE ATTACHED  
6,960.00

TOTAL FEES AND EXPENSES & SERVICES ..... \$10,860.00

TOTAL INVOICE AMOUNT DUE ..... \$10,860.00

*GRD*

PO 20003295

Invoice Number: 11158581  
Matter Number: 11009198  
Invoice Date: February 11, 2011  
Invoice Due Date: March 13, 2011

International Air Transport Association  
Attn: Gary Doernhoefer, General Counsel  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

FULBRIGHT & JAWORSKI L.L.P.  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

Requesting Attorney: Toby L. Gerber

Tax Identification Number  
74-1201087

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through January 31, 2011 as follows:

Mexicana Airlines  
Purchase Order 7-0199

DATE	NAME	TIME	AMOUNT	SERVICES
01/07/11	TL Gerber	.50	500.00	Review news reports and updated pleadings regarding possible resumption of operations.
01/11/11	TL Gerber	.30	300.00	Review agreed order.
01/12/11	TL Gerber	.50	500.00	Attention to Amadeus claim issues regarding Aero Caribe proceedings.
01/13/11	TL Gerber	.30	300.00	Attention to Aero Caribe claim/withdrawal by Mr. Coote.
01/14/11	TL Gerber	.30	300.00	Email exchange regarding Amadeus claim.
01/20/11	TL Gerber	2.30	2,300.00	Attention to issues raised by MX proposed "QUITA."
01/21/11	TL Gerber	2.00	2,000.00	Review Mr. Coote's comments to proposed "QUITA" and email recommendations to IATA working group; review Mexicana offset claims.
01/24/11	TL Gerber	.50	500.00	Review Mr. Coote's comments and related responses.
01/25/11	TL Gerber	.30	300.00	Review current status of proposed QUITA.

TOTAL CHARGEABLE HOURS ..... 7.00

FEES ..... \$7,000.00

TOTAL FEES AND EXPENSES & SERVICES ..... \$7,000.00

TOTAL INVOICE AMOUNT DUE ..... \$7,000.00

*Handwritten:*  
COST CENTER REF: 5000016371  
DATE: June 2011

\$7,000.00

PO 20003295

Invoice Number: 11166295  
Matter Number: 11009198  
Invoice Date: March 9, 2011  
Invoice Due Date: April 8, 2011

International Air Transport Association  
Attn: Gary Doernhoefer, General Counsel  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

RECEIVED  
MAR 11 2011  
IATA

FULBRIGHT & JAWORSKI L.L.P.  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

Requesting Attorney: Toby L. Gerber

Tax Identification Number  
74-1201087

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through February 28, 2011 as follows:

Mexicana Airlines  
Purchase Order 7-0199

DATE	NAME	TIME	AMOUNT	SERVICES
02/01/11	TL Gerber	2.00	2,000.00	Review and respond to Brazilian counsel request for background material to defend local travel agent claims against IATA.
02/04/11	TL Gerber	.30	300.00	Review M. Rea's update regarding Iberia position and IATA letter to Mexicana; review N. Coote comments regarding LH position.
02/06/11	TL Gerber	.30	300.00	Prepare supplement to response to Brazilian counsel request for background information on IATA position.

TOTAL CHARGEABLE HOURS .....2.60

FEES .....\$2,600.00

TOTAL FEES AND EXPENSES & SERVICES .....\$2,600.00

TOTAL INVOICE AMOUNT DUE .....\$2,600.00

Yours truly  
COST CENTRE: 5000 016372  
DATE: 16 June 2011

PO 20003295

Invoice Number: 11172534  
Matter Number: 11009198  
Invoice Date: April 8, 2011  
Invoice Due Date: May 8, 2011

International Air Transport Association  
Attn: Gary Doernhoefer, General Counsel  
800 Place Victoria  
Montreal QC H4Z 1M1  
Canada

FULBRIGHT & JAWORSKI L.L.P.  
A Registered Limited Liability Partnership  
2200 Ross Avenue, Suite 2800  
Dallas, Texas 75201-2784  
(214) 855-8000

Requesting Attorney: Toby L. Gerber

Tax Identification Number  
74-1201087

FOR PREVIOUSLY UNBILLED PROFESSIONAL SERVICES RENDERED through March 31, 2011 as follows:

Mexicana Airlines  
Purchase Order 7-0199

DATE	NAME	TIME	AMOUNT	SERVICES
03/02/11	TL Gerber	.30	300.00	Review of T. Heather's update.
TOTAL CHARGEABLE HOURS.....				0.30
FEES.....				\$300.00
EXPENSES & SERVICES:				
E101S	Copy			0.75
TOTAL FEES AND EXPENSES & SERVICES.....				\$300.75
TOTAL INVOICE AMOUNT DUE.....				\$300.75

*price sup*  
COST CENTRE: 50000/6370

DATE: 16 June 2011

PREVIOUS BALANCE:

DATE	INVOICE	BALANCE DUE
11/12/10	11134978	\$5,870.79
1/14/11	11149830	\$17,203.56
2/14/11	11158581	\$7,000.00
3/11/11	11166295	\$2,600.00

\$32,674.35

TOTAL AMOUNT DUE..... \$32,975.10



*Our File Number* 557190-09900  
*Invoice Number* 2100992  
*Invoice Date* 12/21/2010  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
Montreal, PQ H4Z 1M1  
CANADA

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to October 28, 2010.

Our Fee		\$	41,961.50
Discount of 7%			(2,937.31)
Fees		\$	<u>39,024.19</u>
Disbursements Subject to GST & QST		\$	204.44
GST			1,961.43
QST			<u>3,089.26</u>
Total	CAD	\$	44,279.32
Less Payment Received			<u>(39,121.05)</u>
Balance Due	CAD	\$	<u>5,158.27</u>

*Our File Number:* 557190-09900  
*Invoice Number:* 2100992  
*Invoice Date:* 12/21/2010

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account  
McMillan LLP

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E. Vallières



**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
08/06/10	Vallières, E. - Conference calls and review documents.	3.00
08/08/10	Vallières, E. - Many e-mails and work on motion; preparation for meeting; review documents.	2.00
08/09/10	Elbaz, S. - Review of Documents Re: Mexico, US and Canada Filing; meeting with Eric Vallières and Max Mendelsohn; follow-up; preparation of Motion.	1.60
08/09/10	Mendelsohn, M. - Meeting with Eric Vallieres and Sidney Elbaz re: CCAA matter.	0.60
08/09/10	Vallières, E. - Many e-mails including with Mexicana's Counsel, client and Toby Gerber; conversation with colleagues re draft motion and strategy.	2.00
08/10/10	Elbaz, S. - Drafting of Motion seeking to amend the Order re: Foreign Debtor.	3.20
08/10/10	Mendelsohn, M. - E-mails re: CCAA strategy; meeting with Sidney Elbaz re: proposed CCAA motion.	0.80
08/10/10	Vallières, E. - Many e-mails and conference call with Gary Doernhoefer, Toby Gerber and Mexicana's Counsel in Canada; comments on strategy re motion; conversation with Max Mendelsohn.	1.50
08/11/10	Vallières, E. - Many e-mails and conference call with Gary Doernhoefer, Toby Gerber, Maxime Malka and Michael Gill re: orders in multiple jurisdictions.	1.50
08/12/10	Elbaz, S. - Review of Motion and comments with Max Mendelsohn.	0.70
08/12/10	Mendelsohn, M. - Examine and comment on draft CCAA motion.	2.70
08/12/10	Vallières, E. - Many e-mails and comments re script for Counsel discussions with Mexicana's representatives; work on motion; conference call with Mexicana's representatives in Montreal.	4.00
08/13/10	Elbaz, S. - Review of motion and preparation of exhibits.	0.70
08/13/10	Mendelsohn, M. - Draft motion clause; examine draft motion and comments; meeting with Éric Vallieres; meeting with Carolyn McCarthy.	1.80
08/13/10	Vallières, E. - Further work on motion; review changes; many e-mails and review and integrate comments of all; finalize motion and conversation with Carolyn McCarthy and Sidney Elbaz; conference call with Mexicana's lawyers; e-mail and conference call with Toby Gerber and Mexicana's lawyers; report to client.	5.00

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
08/15/10	Vallières, E. - Finalize affidavit and motion to vary the order recognizing the foreign proceedings.	2.00
08/16/10	April Giguere, R. - Translation of a Provisional Order rendered by the Tribunal de Grande Instance de Nanterre.	3.20
08/16/10	Vallières, E. - Many e-mails re follow-up on affidavit; follow-up on developments; review and comments draft agreement with Mexicana; follow-up on SNAV order in France.	3.00
08/17/10	Vallières, E. - Follow-up on draft agreement with Mexicana; e-mails; follow-up on translation of order.	0.70
08/18/10	Vallières, E. - E-mails and follow-up on agreement to refund tickets.	0.60
08/20/10	Vallières, E. - Many e-mails and follow-up regarding agreement and further correspondence with Mexicana; conversation with Mexicana Counsel in Montreal.	0.80
08/24/10	April Giguere, R. - Modification to Motion to vary and amend certain provisions of the order of recognition of foreign proceedings.	6.70
08/24/10	Vallières, E. - Many telephone conversations; e-mails with client and Mexicana's Counsel; conversation with Rachel April Giguère re: motion; review motion in draft form.	2.00
08/25/10	Vallières, E. - Work on motion; many e-mails; telephone conversation with Court; telephone conversation with François Gagnon; e-mails with François Gagnon.	4.00
08/26/10	April Giguere, R. - Coordination in view of a presentation of a motion; draft of motion to take into consideration comments from François Gagnon.	1.30
08/26/10	Vallières, E. - Work on motion and many e-mails; many telephone conversation with François Gagnon (Mexicana Canadian Counsel) and with client.	3.00
08/27/10	Vallières, E. - Work on motion and affidavit.	1.50
08/28/10	Vallières, E. - Review Motion and emails.	0.50
08/30/10	Elbaz, S. - Finalizing motion re: initial order contestation.	0.20
08/30/10	Mendelsohn, M. - Examine and comment on draft motion; meeting with Éric Vallières re: comments.	1.00
08/30/10	Vallières, E. - Finalize motion; telephone conversation with Court office; send out motion.	1.00

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
09/07/10	Vallières, E. - E-mails with Toby Gerber and Gary Doernhoefer re Mexicana filing for litigation and strategy.	0.80
09/08/10	Vallières, E. - Telephone conversation with François Gagnon re: upcoming motion; telephone conversation with Gary Doernhoefer re: same.	0.50
09/09/10	Vallières, E. - Preparation for hearing; many telephone conversations and e-mails with François Gagnon and telephone conversation with Gary Doernhoefer; preparation for hearing and work on order.	3.00
09/10/10	Elbaz, S. - Arguments regarding motion presentable on Friday September 10; preparation for court.	0.30
09/10/10	Vallières, E. - Prepare and attend hearing in court; negotiations with Mexicana's local counsel; report to client; e-mails with Mexicana's counsels, clients and court.	3.00
09/14/10	Vallières, E. - Many e-mails re follow-up with Judge Riordan for the motion to vary the initial order.	0.70
09/15/10	Vallières, E. - E-mails re follow-up and conference call with clients; conference call with court; e-mails with François Gagnon.	2.00
09/16/10	Vallières, E. - E-mails to François Gagnon re follow-up.	0.50
09/21/10	Vallières, E. - E-mails; follow-up re Mexicana's position.	0.30
09/28/10	Vallières, E. - Follow-up.	0.20
09/29/10	Vallières, E. - Telephone conversation with François Gagnon re follow up on motion.	0.30
10/01/10	Vallières, E. - E-mails with Gary Doernhoefer; e-mail to François Gagnon re status.	0.40
10/04/10	Vallières, E. - E-mails with François Gagnon re status of Mexicana's position.	0.20
10/07/10	Vallières, E. - Email to Mexicana's counsel; email to Gary Doernhoefer.	0.30
10/08/10	Vallières, E. - Email to Justice Riordan and follow-up.	0.40
10/12/10	April Giguere, R. - Preparation of Draft Order for audience of October 13, 2010.	3.40
10/12/10	Vallières, E. - Preparation of hearing; conversation with Rachel April-Giguère; e-mails with justice Riordan and Mexicana's counsels; emails to client.	1.50
10/13/10	April Giguere, R. - Preparation for and presence at court and draft of a short note explaining the judge's intervention.	4.50

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
10/13/10	Vallières, E. - Finalize preparation; attendance at court for the hearing of IATA's motion; report to client and follow-up by email.	4.00
10/19/10	April Giguere, R. - Research in legislation, doctrine and jurisprudence to identify basis of argumentation to be presented before the Court on 21/10.	1.00
10/19/10	Vallières, E. - E-mail re: follow-up with François Gagnon and Rachel April-Giguère re: research.	0.60
10/20/10	April Giguere, R. - General research and draft of argumentation for presentation before the court of the Agreement on refund of tickets.	1.60
10/20/10	Vallières, E. - E-mails re: status.	0.20
10/21/10	April Giguere, R. - Research on possibility for the judge to render an autorisation and agreement despite the fact there is a foreign main proceeding.	1.20
10/21/10	Vallières, E. - Many emails and follow-up on status and research with Rachel April-Giguère.	0.70
10/26/10	Vallières, E. - Various e-mails re: following-up on hearing and Court process; report to client regarding same.	0.80
10/27/10	Vallières, E. - Many e-mails re: follow-up on hearing.	0.70
10/28/10	Vallières, E. - Follow-up on Court process; e-mail.	0.20
	Total	<u>95.90</u>



*Our File Number* 557190-09900  
*Invoice Number* 2101234  
*Invoice Date* 12/31/2010  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to December 31, 2010.

Our Fee	\$	3,936.00
Discount of 10%		<u>(393.60)</u>
Fees	\$	3,542.40
GST		177.12
QST		<u>278.96</u>
Total	CAD \$	<u>3,998.48</u>

*Our File Number:* 557190-09900

*Invoice Number:* 2101234

*Invoice Date:* 12/31/2010

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account

McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>	<u>Amount</u>
11/01/10	Vallières, E. - Follow-up and email to Gary Doernhoefer.	0.30	144.00
11/09/10	Vallières, E. - Representations re: renewal of order and hearing for agreement on refunds; emails.	0.70	336.00
11/10/10	Vallières, E. - Follow-up emails and report to client.	0.60	288.00
11/15/10	Vallières, E. - Follow-up on e-mails and preparation of hearing.	0.70	336.00
11/15/10	Vallières, E. - Follow-up on e-mails and preparation of hearing.	0.80	384.00
11/16/10	Vallières, E. - Hearing, preparation and debriefing; e-mails; prepare draft of Order for the Judge.	3.70	1,776.00
11/17/10	Vallières, E. - E-mail re: follow-up on hearing and review final order.	0.80	384.00
12/09/10	Vallières, E. - E-mails with Me Gagnon and with client.	0.30	144.00
12/10/10	Vallières, E. - E-mails with Me Gagnon and client re: follow-up on court hearing and Mexican order.	0.30	144.00
	Total	8.20	\$3,936.00
	Less: Discount		(393.60)
	Total Fees		\$3,542.40
	GST		177.12
	QST		278.96
	Total Fees and Taxes		\$3,998.48



*Our File Number* 557190-09900  
*Invoice Number* 2101935  
*Invoice Date* 02/28/2011  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 place Victoria  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to February 28, 2011.

Our Fee	\$	2,026.00
Less: 3% Discount		(60.78)
Fees	\$	<u>1,965.22</u>
Disbursements Subject to GST & QST	\$	2.45
GST		98.38
QST		<u>175.62</u>
Total	CAD \$	<u>2,241.67</u>



Our File Number: 557190-09900  
Invoice Number: 2101935  
Invoice Date: 02/28/2011

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
01/06/11	Vallières, E. - Emails with Me Gagnon re status.	0.30
01/07/11	Vallières, E. - Receive service of motion; follow-up with Me Gagnon emails; emails with client.	0.60
01/10/11	Vallières, E. - Emails and instructions re draft order.	0.50
01/11/11	Gay, Frédérique - Study of proceedings and drafting of a draft order for hearing of January 13, 2011.	2.00
01/11/11	Vallières, E. - Review draft order and email.	0.60
01/13/11	Vallières, E. - Review draft order and attend final court re hearing re approval of agreement re refund of tickets and report.	1.70
	Total	<u>5.70</u>



*Our File Number* 557190-09900  
*Invoice Number* 2103108  
*Invoice Date* 05/31/2011  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 place Victoria  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to May 27, 2011.

Our Fee	\$	672.00
Discount of 3%		(20.16)
Fees	\$	<u>651.84</u>
GST		32.59
QST		<u>58.18</u>
Total	CAD \$	<u><u>742.61</u></u>

Our File Number: 557190-09900  
Invoice Number: 2103108  
Invoice Date: 05/31/2011

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
04/12/11	Vallières, E. - Follow-up on process and emails.	0.20
04/27/11	Vallières, E. - Review and analysis situation regarding set-off; email to G. Doernhoefer.	1.00
05/09/11	April Giguere, R. - Search of plumitif and procedures for specific date of order approving an agreement between IATA and Mexicana.	0.40
	Total	<u>1.60</u>



*Our File Number* 557190-09900  
*Invoice Number* 2104230  
*Invoice Date* 07/31/2011  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 place Victoria  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to July 31, 2011.

Our Fee	\$	3,015.00
Discount of 5%		<u>(150.75)</u>
Fees	\$	2,864.25
GST		143.21
QST		255.64
Total	CAD \$	<u>3,263.10</u>

Our File Number: 557190-09900  
Invoice Number: 2104230  
Invoice Date: 07/31/2011

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
07/07/11	Vallières, E. - Various emails re court proceedings in Quebec.	0.80
07/08/11	Vallières, E. - Various emails re court proceedings in Quebec and issues re set-off.	0.30
07/22/11	Vallières, E. - Emails.	0.20
07/27/11	April Giguere, R. - Review of documentation in file; initial research on set-off under the Bankruptcy and Insolvency Act and on cross-border insolvency.	2.80
07/28/11	April Giguere, R. - Review of set-off principles under the Companies' Creditors Arrangement Act in Quebec.	2.10
07/28/11	Henry, Elisa - Rencontre avec R. April Giguère concernant le mémo de recherche sur la compensation des obligations IATA c. Mexicana.	0.30
07/29/11	Henry, Elisa - Recherches et rédaction d'un mémo de recherche sur la compensation des dettes de IATA et Mexicana.	7.00
07/31/11	April Giguere, R. - Review of reserah memo by É. Henry on the application of the principles of set-off in the context of a Companies' Creditors Arrangement Act involving international components and with a center of main interest abroad.	0.50
	Total	14.00





*Our File Number* 557190-09900  
*Invoice Number* 2105902  
*Invoice Date* 12/20/2011  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to November 30, 2011.

Our Fee	\$	6,288.00
Discount of 7%		(440.16)
Fees	\$	<u>5,847.84</u>
Disbursements Subject to GST & QST	\$	80.97
GST		296.44
QST		529.15
Total	CAD \$	<u><u>6,754.40</u></u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account

McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
08/01/11	Henry, Elisa - Discussion of research memo re: IATA's set-off rights against Mexicana with R. April Giguère; additional research; modifications to the research memo; delivering memo and supporting research to R. April Giguère.	2.80
08/02/11	April Giguere, R. - Review of documentation provided and preliminary research on the law of set-off.	3.20
08/02/11	Henry, Elisa - Meeting with R. April Giguère to discuss argument in research memo re: set-off rights of IATA vs. Mexicana.	0.30
08/03/11	April Giguere, R. - Completion and correction of memo regarding the laws of set-off in an international context.	2.80
08/03/11	Henry, Elisa - Research and drafting of Memorandum re: IATA's set-off rights with respect to Mexicana claims.	1.70
09/19/11	Vallières, E. - Emails re motion for extension and status of file.	0.70
10/12/11	Vallières, E. - Review emails and status.	0.40
10/13/11	Vallières, E. - Conversation with M. Alverenga regarding status of Mexicana; follow-up email regarding draft communication to Mexicana; emails.	1.00
10/21/11	Vallières, E. - Review emails and email back to G. Doernhoefer and M. Alvarenga regarding the reply to Compania Mexicana de Aviacion re set-off.	1.00
10/24/11	Vallières, E. - Emails re set-off of ICH vs. BSP debts.	0.80
11/10/11	April Giguere, R. - Review of court order on file to confirm there is no impediment therein to IATA's right of set-off.	0.80
11/10/11	Vallières, E. - Emails regarding set-off and conversation with R. April-Giguère.	0.40
11/11/11	Vallières, E. - Follow-up and email.	0.20
11/14/11	Vallières, E. - Work on outstanding issues regarding set-off; emails.	1.20
11/28/11	Vallières, E. - Review documents ahead of court hearing to renew CCAA order.	1.00
11/29/11	Vallières, E. - Discussion with Mexicana counsel; attend in court for renewal; report to client and follow-up emails.	1.50
	Total	19.80



*Our File Number* 557190-09900  
*Invoice Number* 2106092  
*Invoice Date* 12/31/2011  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to December 31, 2011.

Our Fee	\$	1,200.00
Discount of 10%		(120.00)
Fees	\$	<u>1,080.00</u>
Disbursements Subject to GST & QST	\$	2.45
GST		54.12
QST		96.61
Total	CAD \$	<u><u>1,233.18</u></u>

Our File Number: 557190-09900  
Invoice Number: 2106092  
Invoice Date: 12/31/2011

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
12/14/11	Vallières, E. - Telephone conference from Mexican Counsel; review correspondence by Mexicana re: set off and many emails.	1.30
12/15/11	Vallières, E. - Conversation with Gary Doernhoefer; conversation with Francois Gagnon from Mexicana Counsel; report to client.	1.00
12/19/11	Vallières, E. - Emails re: follow up.	0.20
	Total	<u>2.50</u>



*Our File Number* 557190-09900  
*Invoice Number* 2106890  
*Invoice Date* 03/19/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to January 31, 2012.

Our Fee	\$	1,950.00
Discount of 3%		(58.50)
Fees	\$	<u>1,891.50</u>
GST		94.58
QST		188.67
Total	CAD \$	<u><u>2,174.75</u></u>

Our File Number: 557190-09900  
Invoice Number: 2106890  
Invoice Date: 03/19/2012

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

**NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.**

This is our Account  
McMillan LLP

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E. Vallières



**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
01/30/12	Vallières, E. - Review documents and work on draft proposal to Mexicana; emails.	2.20
01/31/12	Vallières, E. - Emails and review documents.	1.70
	Total	<u>3.90</u>



*Our File Number* 557190-09900  
*Invoice Number* 2107620  
*Invoice Date* 05/14/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to February 29, 2012.

Our Fee	\$	30,272.50
Discount of 3%		(908.18)
Fees	\$	<u>29,364.32</u>
Disbursements Subject to GST & QST	\$	265.62
GST		1,481.50
QST		<u>2,955.58</u>
Total	CAD \$	<u><u>34,067.02</u></u>

Our File Number: 557190-09900  
Invoice Number: 2107620  
Invoice Date: 05/14/2012

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
02/01/12	Vallières, E. - Emails and work on proposal.	1.30
02/02/12	Morin, Marc-André - Meeting with E. Vallières; review proposed terms of an agreement re; MX ICH Balance and setoff	0.40
02/02/12	Vallières, E. - Emails and conversation with colleagues; polish up draft proposal.	2.00
02/03/12	Vallières, E. - Follow up on status and emails.	0.30
02/10/12	Vallières, E. - Emails and review status.	0.20
02/14/12	Elbaz, S. - Assist in draft of Pleadings regarding distribution ICH Funds	0.30
02/14/12	Pascu, A. - Briefing with E. Vallières and consultation of proceedings.	0.50
02/14/12	Vallières, E. - Many emails with client re. Mexicana follow-up on motion and process.	2.00
02/15/12	Elbaz, S. - Preliminary Draft of Motion	0.50
02/15/12	Pascu, A. - Analysis of file and drafting of motion regarding the distribution of monies held by IATA.	9.90
02/15/12	Vallières, E. - Conversation with colleague; review documents; follow up on hearing on seventh extension of stay.	0.80
02/16/12	Elbaz, S. - Review and comment on first draft of motion to distribute sums held by IATA.	1.20
02/16/12	Pascu, A. - Drafting of motion regarding the distribution of monies held by IATA.	2.60
02/16/12	Vallières, E. - Emails and conversations with MX counsel in Montreal; work on motion and conversation with colleagues.	2.00
02/17/12	Elbaz, S. - Review draft of Motion re: distribution with A. Pascu.	0.60
02/17/12	Pascu, A. - Drafting motion regarding the distribution of monies held by IATA.	6.50
02/17/12	Vallières, E. - Work on draft motion; review documents; conversation with colleagues.	1.00
02/18/12	Vallières, E. - Work on draft order.	3.00
02/20/12	Pascu, A. - Review of documentation to gather Exhibits.	0.70
02/20/12	Vallières, E. - Work on draft motion; conversation with colleague; emails.	5.50
02/21/12	Pascu, A. - Review of Motion for distribution process.	0.60

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
02/21/12	Vallières, E. - Work on motion and further work on draft order; conversation with colleagues; telephone call to client; emails.	2.80
02/22/12	Mendelsohn, M. - Meet E. Vallieres re ICH/BSP set-off matter re Mexicana; further meeting with E. Vallieres re proposed motion and procedure.	0.90
02/22/12	Pascu, A. - Adapting Motion to adopt distribution process to the ACH membership and the CASS amounts; meetings with É. Vallières; review of Exhibits to Motion.	5.40
02/22/12	Vallières, E. - Work on revised proposed process and changes to motion; emails.	3.70
02/23/12	Mendelsohn, M. - Review draft claims procedure.	0.80
02/23/12	Vallières, E. - Telephone call to client; conversation with colleague; review process and work on draft.	4.00
02/24/12	Pascu, A. - Finalizing and filing of Motion for Distribution of BPS Proceeds; service on all parties.	6.90
02/24/12	Vallières, E. - Finalization of motion and production of same at Court house.	4.00
02/25/12	Vallières, E. - Many emails regarding the preparation of hearing and follow up on filing.	0.80
02/26/12	Vallières, E. - Emails with Mr. Justice Riordan re. the upcoming hearing and preparation of same.	1.00
02/27/12	Pascu, A. - Attendance at Court for presentation of Motion on BSP Proceeds and ICH Balance; seventh extension of the stay.	2.50
02/27/12	Vallières, E. - Hearing and preparation and report back; follow up issues.	3.00
02/28/12	Vallières, E. - Many emails and follow up on Court Order.	0.40
	Total	78.10



*Our File Number* 557190-09900  
*Invoice Number* 2107621  
*Invoice Date* 05/14/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to March 31, 2012.

Our Fee	\$	1,416.00
Discount of 3%		(42.48)
Fees	\$	<u>1,373.52</u>
Disbursements Subject to GST & QST	\$	19.13
GST		69.64
QST		138.91
Total	CAD \$	<u><u>1,601.20</u></u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

---

E. Vallières

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
03/08/12	Vallières, E. - Emails regarding follow up on proposed process.	0.20
03/09/12	Pascu, A. - Review of correspondence and preparing a draft email for É. Vallières on Mexicana's position with respect to the proposed process.	1.00
03/13/12	Pascu, A. - Phone call to É. Vallières to discuss Hearing before Mr. Justice Riordan; phone call to the assistant of Mr. Justice Riordan to obtain dial-in details for a conference call.	0.20
03/13/12	Vallières, E. - Emails with Mexicana counsels, colleagues and IATA regarding follow-up on process.	0.50
03/14/12	Pascu, A. - Phone call to É. Vallières regarding status of file; conference call with the judge on progress being made regarding acceptance of the proposed process.	0.40
03/14/12	Vallières, E. - Many emails following up on process and conference call with judge.	0.70
03/15/12	Vallières, E. - Emails regarding follow-up on process.	0.30
03/20/12	Vallières, E. - Follow-up on possible process; emails.	0.30
	Total	3.60





*Our File Number* 557190-09900  
*Invoice Number* 2107622  
*Invoice Date* 05/14/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to April 30, 2012.

Our Fee	\$	8,228.00
Discount of 3%		(246.84)
Fees	\$	<u>7,981.16</u>
Disbursements Subject to GST & QST	\$	109.75
GST		404.55
QST		807.06
Total	CAD \$	<u><u>9,302.52</u></u>

Our File Number: 557190-09900  
Invoice Number: 2107622  
Invoice Date: 05/14/2012

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
04/19/12	Vallières, E. - Many emails and telephone conversation with Mexicana counsel and G. Doerhoefer.	0.40
04/20/12	Vallières, E. - Emails regarding process.	0.20
04/23/12	Pascu, A. - Comparison of Mexicana and IATA prepared processes for the reconciliation of the ICH debt.	0.50
04/23/12	Vallières, E. - Many emails and telephone calls including opponent counsel and judges regarding process; review draft process summarily.	1.00
04/24/12	Pascu, A. - Analysis of processes for determination proposed by Mexicana.	2.30
04/24/12	Vallières, E. - Review comment by Mexicana and many emails; telephone call to court regarding postponement of hearing; conversation with A. Pascu.	1.00
04/25/12	Pascu, A. - Phone conversation with Mexicana's counsel regarding process; research of IATA's rules and agreements applicable to Mexicana regarding elements supporting payment of IATA's fees; analysis of modification to proposed process by Mexicana; re-drafting proposed process according to Mexicana's counsel's comments.	8.20
04/25/12	Vallières, E. - Review comments by Mexicana; many documents; conversation with colleagues; many emails.	2.30
04/26/12	Pascu, A. - Preparation for Hearing; review of Interclearance Agreement; various emails to and from É. Vallières.	2.00
04/26/12	Vallières, E. - Review process and many conference calls and emails; telephone conversation with N. Coote; conversation with court; review outstanding issues; conversation with A. Pascu.	2.30
04/27/12	Pascu, A. - Review of process and emails to and from IATA; negotiation with MX's counsel; phone conversation with C. Chrétien.	2.80
04/30/12	Pascu, A. - Review of process as per N. Coote's comments; emails to É. Vallières and to C. Chrétien.	2.00
	Total	25.00



*Our File Number* 557190-09900  
*Invoice Number* 2107835  
*Invoice Date* 06/11/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to May 31, 2012.

Our Fee	\$	1,854.00
Discount of 5%		(92.70)
Fees	\$	<u>1,761.30</u>
GST		88.07
QST		<u>175.68</u>
Total	CAD \$	<u>2,025.05</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

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E. Vallières

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
05/03/12	Pascu, A. - Emails to and from É. Vallières and M. Henschen.	0.30
05/08/12	Pascu, A. - Review of file; meeting with É. Vallières; email to M. Henschen.	0.50
05/09/12	Pascu, A. - Review of reconciliation process; review of invoices sent by IATA for recovery of fees and collating all the information for transmission to Mexicana.	1.50
05/15/12	Pascu, A. - Gathering information regarding invoices and communication to client.	1.80
05/15/12	Vallières, E. - Conversation and emails with Me Pascu.	0.40
05/16/12	Vallières, E. - Follow-up with Mexicana counsel and emails.	0.30
05/17/12	Pascu, A. - Phone conversation with F. Gagnon; attending Court for renewal of stay.	1.10
05/18/12	Vallières, E. - Emails regarding follow-up on process with Mexicana.	0.20
05/25/12	Pascu, A. - Follow-up with MX counsel.	0.20
	Total	<u>6.30</u>



*Our File Number* 557190-09900  
*Invoice Number* 2108477  
*Invoice Date* 08/07/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to June 30, 2012.

Our Fee	\$	1,576.00
Discount of 7%		(110.32)
Fees	\$	<u>1,465.68</u>
Disbursements Subject to GST & QST	\$	214.52
GST		84.00
QST		167.61
Total	CAD \$	<u>1,931.81</u>

Our File Number: 557190-09900  
Invoice Number: 2108477  
Invoice Date: 08/07/2012

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

**NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.**

This is our Account  
McMillan LLP

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E. Vallières



**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
06/01/12	Pascu, A. - Follow-up with counsel for MX regarding approval of process.	0.20
06/04/12	Pascu, A. - Contacting opposing counsel regarding approval of process by MX.	0.20
06/08/12	Pascu, A. - Review and finalization of summaries of legal fees and cover sheets.	0.70
06/11/12	Pascu, A. - Follow-up with counsel for MX with respect to approval of proposed process and transmitting invoices for legal fees.	0.20
06/12/12	Vallières, E. - Emails.	0.20
06/15/12	Pascu, A. - Contacting MX counsel; email to Mr. Justice Riordan; preparation of Amended Motion for approval of process.	1.50
06/18/12	Pascu, A. - Preparation of Amended Motion.	0.80
06/20/12	Pascu, A. - Telephone conversation with MX counsel regarding issues about the proposed process and timing for approval.	0.40
06/26/12	Pascu, A. - Telephone conversation with MX counsel regarding last points of contention with respect to the process; email to E. Vallières summarizing those same elements.	0.70
06/28/12	Vallières, E. - Emails re: follow-up.	0.30
06/29/12	Pascu, A. - Telephone conversation with MX counsel.	0.40
	Total	5.60



*Our File Number* 557190-09900  
*Invoice Number* 2109268  
*Invoice Date* 10/03/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to August 31, 2012.

Our Fee	\$	6,616.50
Discount of 10%		(661.65)
Fees	\$	<u>5,954.85</u>
Disbursements Subject to GST & QST	\$	178.90
GST		306.69
QST		611.84
Total	CAD \$	<u>7,052.28</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account

McMillan LLP

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E. Vallières

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
E. Vallières, Partner	525.00	7.70	4,042.50
A. Pascu, Associate	260.00	9.90	2,574.00
		<hr/>	<hr/>
Total		17.60	\$6,616.50
Less: Discount			(661.65)
			<hr/>
Total Fees			\$5,954.85

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
08/01/12	Pascu, A. - Review of emails sent by IATA regarding set-off.	1.10
08/02/12	Pascu, A. - Preparation of Amended Motion for Approval of Distribution Process; preparing all documentation for É. Vallières to review; preparing for hearing and negotiations with MX's counsel.	0.60
08/03/12	Pascu, A. - Meeting with É. Vallières and preparation of motion material.	0.20
08/03/12	Vallières, E. - Meeting with A. Pascu.	0.20
08/15/12	Vallières, E. - Email exchange with IATA.	0.20
08/16/12	Vallières, E. - Emails with IATA regarding approval of process by Court; email to Court.	0.40
08/20/12	Pascu, A. - Review and redrafting of amended motion and supporting materials; meeting with É. Vallières regarding upcoming hearing; communications with client.	2.00
08/20/12	Vallières, E. - Many emails and meeting with colleague re preparation of evidence and argument for hearing; report to client on communication with Court re timing of motion.	1.00
08/21/12	Pascu, A. - Preparation for Hearing before Mr. Justice Riordan on approval of process.	3.20
08/21/12	Vallières, E. - Review status of file and latest company documents; instructions to colleague regarding preparing the file for hearing; many emails.	1.80
08/22/12	Vallières, E. - Conference call with judge regarding planning of hearing; conversation with colleague regarding same; analyze issues; substantial email report to client.	1.50
08/23/12	Vallières, E. - Conference call and follow up emails re information.	0.20
08/24/12	Pascu, A. - Review and gathering of documentation regarding legal fees to provide to MX counsel.	0.50
08/24/12	Vallières, E. - Email with client re follow up on to do's in preparation for hearing.	0.20
08/27/12	Pascu, A. - Contacting M. Henschen to review the gathering of details of invoices for legal fees to transmit to MX.	0.30

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
08/27/12	Vallières, E. - Many emails re follow up on missing information and preparation of trial.	0.50
08/28/12	Pascu, A. - Email to client regarding legal fees invoices to communicate to MX.	0.20
08/28/12	Vallières, E. - Follow up emails.	0.20
08/30/12	Pascu, A. - Sending documentation to Mr. Justice Riordan in view of upcoming hearing.	0.30
08/30/12	Vallières, E. - Many emails and conversations regarding preparation of information; missing invoices; conversation with colleague.	0.50
08/31/12	Pascu, A. - Meeting with É. Vallières; preparing documentation for judge; sending documentation to judge; review of process; email to MX lawyers inquiring about last points of contention.	1.50
08/31/12	Vallières, E. - Emails regarding latest developments and preparation of hearing; meeting with colleague.	1.00
	Total	17.60



*Our File Number* 557190-09900  
*Invoice Number* 2109271  
*Invoice Date* 10/03/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to July 31, 2012.

Our Fee	\$	2,332.50
Discount of 10%		<u>(233.25)</u>
Fees	\$	2,099.25
GST		104.96
QST		<u>209.40</u>
Total	CAD \$	<u>2,413.61</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

**NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.**

This is our Account  
McMillan LLP

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E. Vallières



**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
E. Vallières, Partner	525.00	3.70	1,942.50
A. Pascu, Associate	260.00	1.50	390.00
		<hr/>	<hr/>
Total		5.20	\$2,332.50
Less: Discount			(233.25)
			<hr/>
Total Fees			\$2,099.25

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
07/20/12	Pascu, A. - Drafting email to client; status report to É. Vallières.	0.50
07/20/12	Vallières, E. - Email exchange with M. Henschen and others regarding status of Mexicana.	0.80
07/24/12	Vallières, E. - Follow up on status; emails; conversation with M. Henschen; telephone conversation and emails with G. Doernhoefer.	1.30
07/26/12	Vallières, E. - Email and review status.	0.30
07/27/12	Vallières, E. - Preparation of conference call of next week on follow up with Mexicana.	0.30
07/30/12	Pascu, A. - Review of Counterindemnity Agreement; emails from M. Henschen; meeting with É. Vallières regarding next steps.	1.00
07/30/12	Vallières, E. - Conference call with Marco, Marisol and Nick regarding preparation of conference call with Mexicana; follow up and preparation.	1.00
	Total	<u>5.20</u>



*Our File Number* 557190-09900  
*Invoice Number* 2109560  
*Invoice Date* 10/26/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Michael Gill

Re: Compania Mexicana de Aviacion

For professional services rendered to September 30, 2012.

Our Fee	\$	22,993.50
Discount of 10%		<u>(2,299.35)</u>
Fees	\$	20,694.15
Disbursements Subject to GST & QST	\$	349.57
GST		1,052.19
QST		<u>2,099.11</u>
Total	CAD \$	<u>24,195.02</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

---

E. Vallières

Our File Number: 557190-09900  
Invoice Number: 2109560  
Invoice Date: 10/26/2012

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
E. Vallières, Partner	525.00	22.40	11,760.00
A. Pascu, Associate	260.00	39.10	10,166.00
Justine Benoit, Articling Student	175.00	5.40	945.00
Carrie Finlay, Articling Student	175.00	0.70	122.50
		<hr/>	<hr/>
	Total	67.60	\$22,993.50
	Less: Discount		(2,299.35)
	Total Fees		<hr/>
			\$20,694.15

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
09/04/12	Pascu, A. - Follow up with MX counsel regarding process.	0.30
09/04/12	Vallières, E. - Emails with colleague regarding preparation of hearing; follow up on status.	0.30
09/05/12	Pascu, A. - Setting up conference call with judge and opposing counsel; telephone conversation with opposing counsel regarding points of contention.	0.40
09/05/12	Vallières, E. - Short conversation and email with colleague re hearing.	0.20
09/06/12	Benoit, Justine - Jurisprudence research on extra judicial legal fees for A. Pascu.	0.40
09/06/12	Pascu, A. - Preparation of hearing; various phone calls with counsel for MX.	5.50
09/06/12	Vallières, E. - Many emails regarding follow up with client; preparation of hearing; conference call with Court.	3.20
09/07/12	Benoit, Justine - Jurisprudence research on extra judicial legal fees for A. Pascu.	5.00
09/07/12	Finlay, Carrie - Research on US legal fees.	0.70
09/07/12	Pascu, A. - Preparation for hearing; conversation with client; conversation with counsel for MX; research on legal fees payable to IATA.	9.00
09/07/12	Vallières, E. - Work on preparation of hearing; review evidence and arguments; many emails.	3.80
09/08/12	Pascu, A. - Review of legal bills to explain reasonableness of each invoice.	2.00
09/08/12	Vallières, E. - Emails with client regarding upcoming hearing.	0.20
09/09/12	Pascu, A. - Analysis of all invoices for legal fees and summary of same for the purposes of the Argumentation Plan presented as a result of the Contestation by MX of the legal fees incurred by IATA and charged to the airline pursuant to applicable legislation; drafting project of Order for Mr. Justice Riordan on the Motion for Approval of Reconciliation and Payment Process.	5.30
09/09/12	Vallières, E. - Many emails and conference call with client and colleague regarding preparation of hearing.	1.20

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
09/10/12	Pascu, A. - Preparation for hearing on Motion for approval of Reconciliation and Payment process; drafting argumentation plan on legal fees; preparation of exhibits.	8.00
09/10/12	Vallières, E. - Preparation of hearing and conversations with colleague; review documents and arguments.	4.00
09/11/12	Pascu, A. - Hearing on the approval of the reconciliation and payment process; post hearing work.	8.00
09/11/12	Vallières, E. - Hearing, debriefing and post hearing work.	6.00
09/12/12	Pascu, A. - Preparing draft Interim Order.	0.20
09/12/12	Vallières, E. - Work re follow up on hearing; emails; review draft order; prepare report on hearing.	2.30
09/14/12	Vallières, E. - Emails; review draft order.	0.30
09/18/12	Vallières, E. - Follow-up on hearing and emails with court.	0.30
09/20/12	Pascu, A. - Drafting email to client reporting on interim order.	0.40
09/20/12	Vallières, E. - Follow-up on order and emails.	0.30
09/28/12	Vallières, E. - Emails re process.	0.30
	Total	<u>67.60</u>



*Our File Number* 557190-09900  
*Invoice Number* 2109822  
*Invoice Date* 11/16/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Gary Doernhoefer

Re: Compania Mexicana de Aviacion

For professional services rendered to October 31, 2012.

Our Fee	\$	1,776.00
Discount of 10%		(177.60)
Fees	\$	<u>1,598.40</u>
Disbursements Subject to GST & QST	\$	18.27
GST		80.83
QST		<u>161.27</u>
Total	CAD \$	<u><u>1,858.77</u></u>



If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account

McMillan LLP

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E. Vallières

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
A. Pascu, Associate	260.00	3.60	936.00
E. Vallières, Partner	525.00	1.60	840.00
		<hr/>	<hr/>
Total		5.20	\$1,776.00
Less: Discount			(177.60)
Total Fees			<hr/> <u>\$1,598.40</u>

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
10/01/12	Vallières, E. - Emails re pay out.	0.30
10/02/12	Pascu, A. - Preparing table of legal invoices for Mr. Justice Riordan; telephone conversation with F. Gagnon; emails to É. Vallières; review of letter from F. Gagnon regarding implementation of process.	0.50
10/03/12	Pascu, A. - Meeting with É. Vallières; email to B. MacNeill regarding starting point of process; email to Mr. Justice Riordan transmitting legal fee table; email to F. Gagnon transmitting signed Agreement Letter.	0.50
10/03/12	Vallières, E. - Follow up on process emails.	0.30
10/04/12	Pascu, A. - Various emails with client regarding ICH circular to members.	0.70
10/04/12	Vallières, E. - Emails regarding follow up on process and investment of funds.	0.30
10/09/12	Vallières, E. - Follow up emails.	0.20
10/10/12	Vallières, E. - Emails.	0.20
10/11/12	Pascu, A. - Review of circular to ICH members.	0.60
10/12/12	Pascu, A. - Review of circular; emails to client and to É. Vallières.	1.30
10/12/12	Vallières, E. - Emails.	0.30
	Total	<u>5.20</u>



*Our File Number* 557190-09900  
*Invoice Number* 2110297  
*Invoice Date* 12/11/2012  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Gary Doernhoefer

Re: Compania Mexicana de Aviacion

For professional services rendered to November 30, 2012.

Our Fee	\$	16,438.00
Discount of 10%		(1,643.80)
Fees	\$	<u>14,794.20</u>
Disbursements Subject to GST & QST	\$	30.02
GST		741.22
QST		<u>1,478.71</u>
Total	CAD \$	<u>17,044.15</u>

Our File Number: 557190-09900  
Invoice Number: 2110297  
Invoice Date: 12/11/2012

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

**NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.**

This is our Account  
McMillan LLP

---

E. Vallières

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
A. Pascu, Associate	260.00	32.80	8,528.00
E. Vallières, Partner	525.00	14.20	7,455.00
Justine Benoit, Articling Student	175.00	2.60	455.00
		49.60	\$16,438.00
			(1,643.80)
			\$14,794.20

**Summary of Disbursements**

<u>Description of Services</u>	<u>Amount</u>
Cheque - Taxable	11.10
Searches (REJB / DCL)	18.92
	\$30.02
Total	\$30.02

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
11/05/12	Pascu, A. - Review of process to answer questions regarding airline claims.	0.50
11/06/12	Pascu, A. - Drafting email to client.	0.30
11/06/12	Vallières, E. - Conversation re questions of B. MacNeill; emails regarding status of others participants in ICH.	0.50
11/07/12	Pascu, A. - Discussions with É. Vallières in preparation for hearing; emails to and from client regarding mechanics of process; email from MX.	0.40
11/07/12	Vallières, E. - Emails with B. MacNeill.	0.40
11/08/12	Pascu, A. - Discussion with B. MacNeill regarding process and certain claims by MX; preparing Rebuttal to brief on legal fees by MX.	7.70
11/08/12	Vallières, E. - Follow up on issues re process; many emails; telephone call with opponent counsel; discussions re timing and possible postponement of December hearing and process; follow up with client.	1.00
11/09/12	Pascu, A. - Review of Argumentation plan with É. Vallières.	0.60
11/10/12	Pascu, A. - Drafting Rebuttal to MX's Argumentation plan on legal fees.	8.90
11/12/12	Benoit, Justine - Research for A. Pascu with respect to renunciation to the right to set-off.	2.60
11/12/12	Pascu, A. - Drafting rebuttal.	8.80
11/12/12	Vallières, E. - Emails.	0.20
11/13/12	Vallières, E. - Review draft of rebuttal.	4.00
11/14/12	Pascu, A. - Finalizing rebuttal on legal fees.	3.30
11/14/12	Vallières, E. - Conversation with colleague re the rebuttal to legal fees and review final draft.	1.00
11/15/12	Pascu, A. - Review of process and discussion with É. Vallières regarding ICH debt and process.	0.90
11/15/12	Vallières, E. - Review final draft; prepare conference call with clients re issues in relation to process; conversation with colleagues; emails.	1.70
11/16/12	Pascu, A. - Discussion with É. Vallières on admissibility of claims.	0.20

**Account Details - Fees**

<b><u>Date</u></b>	<b><u>Description of Services</u></b>	<b><u>Hours</u></b>
11/16/12	Vallières, E. - Email concerning postponement and follow up on process; conversations with colleagues; conference call re process and pending issues; debriefing.	1.20
11/19/12	Vallières, E. - Many emails; telephone conversation; conference call with the judge re date of hearing for process and renewal of protective order.	0.80
11/20/12	Vallières, E. - Follow up on calculation process and related issues; emails re court process and orders.	1.00
11/21/12	Vallières, E. - Emails re follow up to process and other airlines.	0.40
11/22/12	Pascu, A. - Review and comments concerning external correspondence of IATA.	1.00
11/22/12	Vallières, E. - Emails and follow up.	0.30
11/23/12	Vallières, E. - Emails to B. MacNeill re request by ICH Airlines; work on response; emails.	0.80
11/26/12	Vallières, E. - Follow-up on issues; telephone call.	0.50
11/30/12	Pascu, A. - Review of process regarding question from client.	0.20
11/30/12	Vallières, E. - Emails with colleagues and client; telephone conversation with Me Gagnon; emails with client.	0.40
	Total	49.60





*Our File Number* 557190-09900  
*Invoice Number* 2111122  
*Invoice Date* 02/18/2013  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Gary Doernhoefer

Re: Compania Mexicana de Aviacion

For professional services rendered to January 31, 2013.

Our Fee	\$	8,550.00
Discount of 3%		(256.50)
Fees	\$	<u>8,293.50</u>
Disbursements Subject to GST & QST	\$	539.70
GST		441.67
QST		881.10
Total	CAD \$	<u>10,155.97</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

---

E. Vallières

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
E. Vallières, Partner	550.00	12.40	6,820.00
A. Pascu, Associate	290.00	4.00	1,160.00
Frédérique Gay, Clerk	150.00	3.80	570.00
		<hr/>	<hr/>
Total		20.20	\$8,550.00
Less: Discount			(256.50)
			<hr/>
Total Fees			<u>\$8,293.50</u>

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
01/03/13	Vallières, E. - Work on report to clients; emails.	0.30
01/04/13	Pascu, A. - Drafting circular to members regarding restructuring proceedings.	1.20
01/04/13	Vallières, E. - Work on draft ICH circular; emails.	1.50
01/14/13	Pascu, A. - Email and discussion with E. Vallières.	0.20
01/16/13	Gay, Frédérique - Discussion with A. Pascu and prepare lists of authorities of Argumentation plan and of rebuttal on legal fees.	1.00
01/16/13	Pascu, A. - Preparation for upcoming Hearing.	0.60
01/18/13	Gay, Frédérique - Work on list of authorities and discussion with A. Pascu.	0.40
01/18/13	Vallières, E. - Emails and conversation with colleagues re follow up on hearing preparation.	0.30
01/21/13	Pascu, A. - Email to E. Vallières regarding upcoming hearing.	0.40
01/21/13	Vallières, E. - Emails and follow up on process; preparation of hearing.	1.00
01/22/13	Gay, Frédérique - Work on lists / books of authorities.	1.40
01/22/13	Pascu, A. - Review Book of Authorities.	0.50
01/22/13	Vallières, E. - Follow up on process and many emails.	0.30
01/23/13	Gay, Frédérique - Finalize list and books of authorities.	1.00
01/23/13	Pascu, A. - Review Books of Authorities; verification of conversion rates.	1.10
01/23/13	Vallières, E. - Review status and exhibits re preparation for hearing.	1.50
01/24/13	Vallières, E. - Preparation of hearing.	3.80
01/25/13	Vallières, E. - Preparation of hearing; many phone calls and emails re possible postponement.	3.00
01/28/13	Vallières, E. - Emails and follow up.	0.70
	Total	20.20



*Our File Number* 557190-09900  
*Invoice Number* 2111275  
*Invoice Date* 03/13/2013  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Gary Doernhoefer

Re: Compania Mexicana de Aviacion

For professional services rendered to February 28, 2013.

Our Fee	\$	8,220.00
Discount of 3%		(246.60)
Fees	\$	<u>7,973.40</u>
GST		398.67
QST		<u>795.35</u>
Total	CAD \$	<u><u>9,167.42</u></u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account

McMillan LLP

---

E. Vallières

**Summary of Fees and Hours**

<u>Name</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Amount</u>
E. Vallières, Partner	550.00	13.10	7,205.00
A. Pascu, Associate	290.00	3.50	1,015.00
		<hr/>	<hr/>
Total		16.60	\$8,220.00
Less: Discount			(246.60)
Total Fees			<hr/> <u>\$7,973.40</u>

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
02/07/13	Vallières, E. - Follow up on emails.	0.20
02/11/13	Vallières, E. - Emails re finalization of process.	0.30
02/15/13	Vallières, E. - Follow up on process and work regarding the upcoming hearing.	1.80
02/19/13	Vallières, E. - Conversation with MX counsel re potential settlement and follow up on process; preparation of file; emails.	1.50
02/20/13	Pascu, A. - Review and calculation of amounts owed by MX in light of settlement offer.	1.20
02/20/13	Vallières, E. - Preparation of hearing; emails.	4.00
02/21/13	Pascu, A. - File review in light of Settlement Offer; telephone conference with client; telephone conference with opposing counsel.	1.30
02/21/13	Vallières, E. - Preparation of hearing; many emails; conference call with client; conversation with Me Gagnon and colleagues.	4.50
02/22/13	Vallières, E. - Emails.	0.20
02/25/13	Vallières, E. - Telephone conversation with Me Gagnon; emails.	0.30
02/26/13	Vallières, E. - Emails.	0.30
02/27/13	Pascu, A. - Telephone conference with ACH, MX, IATA, McMillan and BLG and follow-up.	0.70
02/28/13	Pascu, A. - Update of circular to ICH members regarding the restructuring proceedings and conciliation process.	0.30
	Total	16.60





*Our File Number* 557190-09900  
*Invoice Number* 2111484  
*Invoice Date* 04/11/2013  
*GST Registration Number* R119428555  
*QST Registration Number* 1210248273

**Privileged and Confidential**

International Air Transport Association  
800 Place Victoria  
P. O. Box 113  
Montreal, QC H4Z 1M1

Attention: Gary Doernhoefer

Re: Compania Mexicana de Aviacion

For professional services rendered to March 31, 2013.

Our Fee	\$	3,364.00
Discount of 3%		<u>(100.92)</u>
Fees	\$	3,263.08
GST		163.15
QST		<u>325.50</u>
Total	CAD \$	<u>3,751.73</u>

If you have any questions about this account, please contact E. Vallières or Accounts Receivable 1-800-556-4660.

Payment is due on receipt of this account. We reserve the right to charge interest as permitted by the applicable Provincial Statute.

Payment can be made by cheque, wire transfer or EDI. Wire transfer and EDI instructions:

Royal Bank of Canada  
Main Branch Toronto  
Royal Bank Plaza  
200 Bay Street  
Toronto, Ontario M5J 2J7

Account Name: McMillan LLP  
Account Number: 000 42 00  
Bank Number: 003  
Transit Number: 00002

Swift Code: ROYCCAT2

IBAN Number: //CC0003000020004200

***NOTE: Please include our Invoice Number in the "Payments Detail" section of the wire transfer. Thank you.***

This is our Account  
McMillan LLP

---

E. Vallières

**Summary of Fees and Hours**

<b><u>Name</u></b>	<b><u>Hourly Rate</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
E. Vallières, Partner	550.00	5.80	3,190.00
A. Pascu, Associate	290.00	0.60	174.00
		<hr/>	<hr/>
Total		6.40	\$3,364.00
Less: Discount			(100.92)
		<hr/>	<hr/>
Total Fees			\$3,263.08

**Account Details - Fees**

<u>Date</u>	<u>Description of Services</u>	<u>Hours</u>
02/27/13	Vallières, E. - Prepare and attend conference call; debriefing; emails.	2.00
03/05/13	Pascu, A. - Drafting Reply to Administrator of MX regarding claim to distribution of funds.	0.40
03/05/13	Vallières, E. - Emails to M. Alvarenga and a colleague regarding response to MX.	0.20
03/07/13	Pascu, A. - Modifying letter to opposing counsel.	0.20
03/13/13	Vallières, E. - Work on circular to ICH Airlines and emails.	0.80
03/18/13	Vallières, E. - Many emails regarding update on settlement.	0.50
03/22/13	Vallières, E. - Emails and follow up.	0.30
03/25/13	Vallières, E. - Emails and follow up with client.	0.30
03/26/13	Vallières, E. - Telephone conversation with F. Gagnon and follow up.	0.50
03/27/13	Vallières, E. - Many emails re follow up on reconciliation process.	0.60
03/28/13	Vallières, E. - Emails with client regarding reconciliation process and follow up.	0.60
	Total	6.40



Heather & Heather, S.C.

Reporte de Ordenes de Cobro

03/09/2010

Orden de Cobro No. 195

11:42 am

Incluye todas las Transacciones desde 03/08/2010 hasta  
31/08/2010

Pag.: 1

Responsable: THOMAS S. HEATHER

Dirección:

Cliente: 038 FULBRIGHT & JAWORSKI L.L.P.

Contacto: Sr. TOBY L. GER-

Teléfono:

Resumen por Abogado

Abogado

TSH - THOMAS S. HEATHER

APH - ANDREW HEATHER FLETCHER

PSN - PIERRE SAID NADER

JOR - JAIME OSTOS RINCON GALLARDO

JCV - JORGE CERVANTES VILLEGAS

MRC - MARIO REA COLLAZO

Totales de Abogados:

Resumen de Honorarios

Fecha	Abogado	Descripción
015 INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA DE AVIA-		
03/08/2010	APH	Telephone conference with Toby Gerber of Fulbright & Jaworski. Discuss of Mexicana de Aviación concurso mercantil filing and Chapter 15; review of relevant documents and initial concepts.
03/08/2010	TSH	Initial Telephone conference with Toby Gerber of Fulbright & Jaworski. Discussion of Mexicana de Aviación concurso mercantil filing and Chapter 15; review data, 10th District Court and NY Southern District Judge Bernstein and TRO issued by Judge Gonzalez. Discussing of initial concepts and e-mail thereon.
04/08/2010	TSH	Telephone conference and e-mail Mr. Toby Gerber. Compañía Mexicana de Aviación procedure of insolvency (Concurso Mercantil) and execution contract with IATA. Review.
05/08/2010	TSH	Conference with Mr. Gerber. Provisional measures and TROs Mexico and NY. Request and attention of information (Auto Admisorio).
05/08/2010	APH	Conference with Toby Gerber in regard to injunctive relief orders granted in favor of Mexicana.
06/08/2010	TSH	Further telephone conferences and e-mails to Mr. Gerber. Information, related concepts, points of view and answers to questions.
06/08/2010	PSN	Translation of the precautionary measures regarding the "Concurso Mercantil" presented by Compañía Mexicana de Aviación, S.A. de C.V.
06/08/2010	APH	Review of Compañía Mexicana de Aviación, S.A. de C.V.'s petition for concurso mercantil and

Usuario: LMO

Heather & Heather, S.C.

Reporte de Ordenes de Cobro

preventive injunctions issued by the 11th District Court in Civil Matters in the Federal District in connection with the International Air Transportation Association. Translation of relevant paragraphs and report to Toby Gerber.

09/08/2010	PSN	Translation of document Mexicana.
09/08/2010	APH	Email to Toby Gerber reporting temporary measures issued by the 11th District Judge in regard to Mexicana de Aviación. Translation of court's resolution.
09/08/2010	MRC	Drafting of Memorandum with a summary of the petition for a "concurso mercantil" (protection from creditors and bankruptcy) filed by Compañía Mexicana de Aviación, S.A. de C.V.
10/08/2010	MRC	Memorandum related to the functions and responsibilities of the auditor chosen by the judge to determine the compliance of the prerequisites to declare a "concurso mercantil".
10/08/2010	JOR	English translation of (i) Mexicana's press release dated August 8, 2010 and (ii) part of the concurso application filed by the company.
11/08/2010	JCV	Gathering information press and other sources.
16/08/2010	JOR	Search for various news and information regarding Mexicana's operations and status.
16/08/2010	TSH	Continued review of changes in deteriorating situation. Conference call with Fulbright. Prepare brief report, status of orders.
16/08/2010	APH	Review and comments to Refund Agreement draft. Email to Toby Gerber reporting updates on Mexicana situation.
17/08/2010	TSH	Review of the order entered into by the French Court in respect of BSP France.
18/08/2010	JOR	Search and compilation of the latest news regarding the insolvency situation of Mexicana de Aviación.
19/08/2010	TSH	Review correspondence sent to IATA by NAFIN as Trustee for Bancomext. Revisions to transaction. Drafting of suggested response. Report to Toby Gerber and IATA. Update situation and status of order.
19/08/2010	MRC	Study and analysis of the letter Nacional Financiera, S.N.C., sent to IATA, regarding the decrease of the cash flow it received as Trustee of the Bancomext Trust.
19/08/2010	MRC	Translation of the letter Nacional Financiera, S.N.C., sent to IATA, regarding the decrease of the cash flow it received as Trustee of the Bancomext Trust; as well as elaborating a suggested response to the letter.
20/08/2010	APH	Review issues, agreement signed by Bancomext/Nafin and Aerovías Caribe, instructions from carrier to IATA and Nafin communication. Telephone conference with Toby Gerber.
20/08/2010	TSH	Review issues, agreement signed by Bancomext/Nafin and Aerovías Caribe, instructions from carrier to IATA and Nafin

Heather & Heather, S.C.

Reporte de Ordenes de Cobro

communication. Telephone conference with Toby Gerber.

24/08/2010	APH	Review of Mexicana de Aviación concurso file and preparation of report to Fulbright and IATA regarding injunctive provisions issued by the 11th District Court.
25/08/2010	APH	Review of Mexicana de Aviación concurso file regarding injunctive provisions issued by the 11th District Court on August 25; telephone call with Toby Gerber in connection with the foregoing and next steps in regard to IATA.
25/08/2010	TSH	Obtention of Court document, 11th District Court. Further research and review of injunctive relief. Translations. Conference call with Toby Gerber, strategies.
25/08/2010	MRC	Research and study of the new provisional remedies granted by the judge to Mexicana de Aviación, as well as translating the ones concerning IATA.
26/08/2010	TSH	Telephone conference with Toby Gerber. Review current measures and e-mail. Exchange of e-mails as to contested motion. Information to working group, expected cancellation. Instructions to team preparation of formats for possible participation.
27/08/2010	TSH	E-mail curtaining recent rules in México court, Mexicana suspensión. Review issues and comments Erick Vallievas and Toby Gerber.
30/08/2010	MRC	Research and development of a Memorandum on the current stage of the insolvency procedure (concurso mercantil) filed by Compañía Mexicana de Aviación, as well as the form and advantages to obtain a IATA potencial claim a credit recognized in said procedure, and finally, the consequences of the notice of strike given to Compañía Mexicana de Aviación.
31/08/2010	MRC	Research and development of a Memorandum on the current stage of the insolvency procedure (concurso mercantil) filed by Compañía Mexicana de Aviación.



# H & H Heather & Heather S.C.

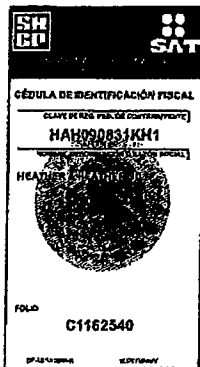
FULBRIGHT & JAWORSKI L.L.P.  
2200 ROSS AVENUE, SUITE 2800  
DALLAS, TEXAS 75201 - 2784

OCTOBER 04, 2010

ATTN: TOBY L. GERBER, ESQ.

**Factura** Nº 0467

FEES ON ACCOUNT OF LEGAL SERVICES DURING THE MONTH OF SEPTEMBER OF 2010 AS FOR THE ATTACHED DATA SHEET.



FEES	\$ 13,000.00	USD
TELEPHONE	\$ 39.00	USD
COPYING	\$ 67.00	USD
SUB-TOTAL	\$ 13,106.00	USD
VAT	\$ 2,096.96	USD
TOTAL	\$ 15,202.96	USD

( FIFTEEN THOUSAND TWO HUNDRED AND TWO DOLLARS 96/100 USD )

LA REPRODUCCION NO AUTORIZADA DE ESTE COMPROBANTE CONSTITUYE UN DELITO EN LOS TERMINOS DE LAS DISPOSICIONES FISCALES IMPRESO POR TIPOGRAFIA CONDESA, S. A. DE C. V., BAJA CALIFORNIA 321-D, D.O.L. CONDESA, DELEG. CUERNTIEMOC, C. P. 06140, MEXICO, D.F. TELS/FAX: 8272-9707 Y 4515-8428. Incorporacion@tipo.com.mx, R. F. C.: TCO-469003-4877. AUTORIZACION DE LAS H. C. DE PUEBLA EN MEXICO, S.A. DE C.V. EN MEXICO, S.A. EL 13 DE MARZO DE 2002. VIGENCIA DE ENERO DEL 2010 A ENERO DEL 2012 NUMERO DE APROBACION ASIGNADO POR EL SISTEMA INTEGRAL DE COMPROBANTES FISCALES AUTORIZADOS: 16331843 DEL 09 DE ENERO DE 2010 FOLIO DEL 301 AL 600 ELABORADOS EL 05 DE ENERO DE 2010.

Paseo de los Tamarindos No. 400 B Piso 10, Col. Bosques de las Lomas, C. P. 05120  
Deleg. Cuajimalpa de Morelos México, D.F. / R.F.C. HAH090831KH1

**Heather & Heather, S.C.**  
Reporte de Ordenes de Cobro

04/10/2010

**Orden de Cobro No. 219**

01:02 pm

Incluye todas las Transacciones desde 06/09/2010 hasta  
30/09/2010

Pag.: 1

Responsable: THOMAS S. HEATHER

Dirección: , , ,

Cliente: 038 FULBRIGHT & JAWORSKI L.L.P.

Contacto: Sr. TOBY L. GER-

Teléfono:

**Resumen por Abogado**

Abogado

TSH - THOMAS S. HEATHER  
APH - ANDREW HEATHER FLETCHER  
PSN - PIERRE SAID NADER  
JOR - JAIME OSTOS RINCON GALLARDO  
JCV - JORGE CERVANTES VILLEGAS  
CRD - CECILIA ROJAS DOMENE  
MRC - MARIO REA COLLAZO

Totales de Abogados: \_\_\_\_\_

**Resumen de Honorarios**

Fecha	Abogado	Descripción		
<b>015 INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA DE AVIA-</b>				
06/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
06/09/2010	TSH	Review court ruling and effect on IATA refund agreement.		
07/09/2010	TSH	Review e-mail Mr. Gerber, and Mr. Vaillievs as to BSP refunds. Research status latest court resolutions. Summary and explanation Messrs. Gerber and Doern Boefer.		
07/09/2010	CRD	Draft report visitador		
07/09/2010	MRC	Review of Mexicana's judicial file, including the ruling declaring Mexicana in concurso. Elaboration of a summary of the ruling.		
08/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
08/09/2010	CRD	Redacción del Informe sobre reporte del visitador.		
08/09/2010	TSH	Discuss with Fullbright in respect of Mexcian court orders under concurso filing and consistency with Refund Agreement. Several e-mails thereon.		
09/09/2010	TSH	Further review e-mails and as to Agreement, draft order, comments from Mr. Gagnou and Mr. Johansen. Answer questions and e-mail with data to working group.		
09/09/2010	JCV	Analyze , releases , organizing a binder of all of the content, synthesizing it and dividing it in a special binder of the case. (juzgado 11 de distrito		

**Heather & Heather, S.C.**

**Reporte de Ordenes de Cobro**

en materia civil en el D.F. resumen de los acuerdos asociados al asunto)

09/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
09/09/2010	MRC	Review of the Reimbursement Agreement, and elaboration of a Memorandum containing the relation between the Agreement and the ruling declaring Mexicana in concurso.		
13/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings, as well as elaborating a summary of said rulings.		
13/09/2010	TSH	Research recent ruling and update information; Brief report to Toby Gerber and IATA team as to recent developments. Exchange of mails.		
13/09/2010	CRD	Elaboración de Memorandum relacionado con los BSPs.		
14/09/2010	CRD	Archives at the Federal Courts (Palacio Federal Judicial)		
14/09/2010	JOR	Research and review of the most relevant news regarding Mexicana's concurso mercantil, and subsequent drafting of a summary regarding such news.		
14/09/2010	JCV	Went to San Lazaro to the (Tribunales Federales) to get the file number and name of the Judges taking the case for Link and Click.		
14/09/2010	PSN	Drafting of Mexicana's status update through which we informed of the state of Mexicana's concurso mercantil proceedings, as well as Mexicana Click and Mexicana Link.		
15/09/2010	TSH	Conference call with Toby Gerber, Eric Vallieres, Gary Doernboefer. Discussion as to hearing issues of Mexican concurso law for executory contracts; further e-mail.		
15/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
20/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
20/09/2010	TSH	Update en Mexicana, Click and Inter filings. Prepare note to Mr. Gerber, as to lack of progress and delivery of aircraft under terminated leave.		
20/09/2010	CRD	Location of files in the courts' archives.		
21/09/2010	APH	Review of latest court resolutions regarding Mexicana concurso.		
21/09/2010	TSH	Check court reporter for updated information. Telephone conference Javier Christlieb informing him of IATA representation.		
21/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
22/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings		
22/09/2010	MRC	Elaboration of a list of documents needed to get IATA's credit recognized, as well as elaborating the request to be recognized with the documents currently possessed.		

**Heather & Heather, S.C.**

**Reporte de Ordenes de Cobro**

22/09/2010	TSH	Update; e-mail with information, IATA interview.		
23/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
27/09/2010	MRC	Review of Mexicana's judicial file, including the new judge's rulings.		
29/09/2010	MRC	Review of Mexicana, Click, Link and Nuevo Grupo Aeronáutico's judicial file, including the new judge's rulings.		
30/09/2010	MRC	Elaboration of a summary of the judicial file of Click, Link, Nuevo Grupo Aeronáutico.		
30/09/2010	JCV	Summary bulletpoints of the last published agreements re. Mexicana de Aviación of the (Juzgado Decimo Primero del DF. en Materia Civil).		

Asunto

**Totales**

Honorarios:	13,000.00
Rebolsos:	0.00
Gastos con Iva:	0.00
Sub Total:	13,000.00
I.V.A.:	2,080.00
Total:	15,080.00

**Resumen de la Orden de Cobro**



FULBRIGHT & JAWORSKI L.L.P.  
 2200 ROSS AVENUE, SUITE 2800  
 DALLAS, TEXAS 75201 - 2784

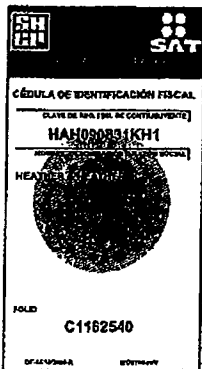
NOVEMBER 03, 2010

ATTN: TOBY L. GERBER, ESQ.

**Factura** N<sup>o</sup> 0495

RE. COMPAÑÍA MEXICANA DE AVIACION, S.A. DE C.V.

FEEES ON ACCOUNT OF LEGAL SERVICES DURING THE MONTH OF OCTOBER OF 2010 AS PER THE ATTACHED DATA SHEET.



( SIX THOUSAND NINE HUNDRED AND SIXTY DOLLARS 00/100 USD )

FEEES	\$ 6,000.00 USD
VAT	\$ 960.00 USD
TOTAL	\$ 6,960.00 USD

LA REPRODUCCION NO AUTORIZADA DE ESTE COMPROBANTE CONSTITUYE UN DELITO EN LOS TERMINOS DE LAS DISPOSICIONES FISCALES IMPRESO POR: TIPOGRAFIA CONDOSA, S. A. DE C. V., CALIFORNIA 321-A, COL. CONDOSA, DELER. CUAUTEMOC, C. P. 08140, MEXICO, D. F. TEL/FAX: 5272-8777 Y 5615-8428. lizbeth@condosa.com.mx R. F. C.: TCA8808407 AUTORIZACION DE IMPRESION POR: H. C. P. 10 DE MARZO DE 2002. VIGENCIA DE FEBRO DEL 2010 A FEBRO DEL 2012 NUMERO DE APROBACION ASIGNADO POR EL SISTEMA INTEGRAL DE COMPROBANTES FISCALES AUTORIZADOR: 18331843 DEL 08 DE FEBRO DE 2010 FOLIO DEL 301 AL 600 ELABORADOS EL 08 DE FEBRO DE 2010. EFECTOS FISCALES AL PAGO // PAGO EN UNA SOLA EXHIBICION

Paseo de los Tamarindos No.400 B Piso 10, Col. Bosques de las Lomas, C. P.05120  
 Deleg. Cuajimalpa de Morelos México, D.F. / R.F.C. HAH090831KH1

Heather & Heather, S.C.  
Reporte de Ordenes de Cobro

03/11/2010

Orden de Cobro No. 240

05:23 pm

Incluye todas las Transacciones desde 01/10/2010 hasta  
28/10/2010

Pag.: 1

Responsable: THOMAS S. HEATHER

Dirección: , , ,

Cliente: 038 FULBRIGHT & JAWORSKI L.L.P.

Contacto: Sr. TOBY L. GER-

Teléfono:

Resumen por Abogado

Abogado

TSH - THOMAS S. HEATHER  
JCV - JORGE CERVANTES VILLEGAS  
MRC - MARIO REA COLLAZO

Resumen de Honorarios

Fecha	Abogado	Descripción
<b>015 INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA DE AVIA-</b>		
01/10/2010	TSH	E-mail with updated information as to Mexicana, Click and Link to Toby Gerber, Eric Valleres and Mr. Doernhoef.
01/10/2010	MRC	Review of the Mexicana, Click, Link and NGA's judicial file, as well as developing a summary of the rulings issued by the judge.
04/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge, keeping watch on IATA'S agreement.
05/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on new rulings issued by the judge (continued).
06/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge, and elaboration of new summary of said rulings.
11/10/2010	MRC	Review of Mexicana, Click, Link and NGA's files for update.
13/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge, and report of a summary of said rulings.
20/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.
20/10/2010	TSH	Continued review of information; refunds summary file status with Mexicana. E-mail to team.
22/10/2010	TSH	Update, filing by Mr. Christlieb. E-mail.
22/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.
26/10/2010	MRC	Review of Mexicana, file specifically, to review

Usuario: LMO

Heather & Heather, S.C.

Reporte de Ordenes de Cobro

update claims processing.

26/10/2010	TSH	Review concerns, e-mail to Eric Vallieres, exchanges with Justice Riordan and Mexican Counsel.		
27/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
27/10/2010	MRC	Drafting a power of attorney to act in Mexicana, Click, Link and NGA's concurso proceeding.		
28/10/2010	TSH	Update Mexican progress, implementation of claims processing agreement. Asume several e-mails to Messrs Toby Gerber, Valleres and Doernhoef.		
28/10/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado de lo Civil in materia civil del Distrito Federal each day.		
29/10/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado de lo Civil in materia civil del Distrito Federal each day.		
29/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge, for periodic update.		

Sub Total: 6,000.00

I.V.A.: 16% 960.00

Total Honorarios: 6,960.00

Totales



FULBRIGHT & JAWORSKI L.L.P.  
2200 ROSS AVENUE, SUITE 2800  
DALLAS, TEXAS 75201-2784

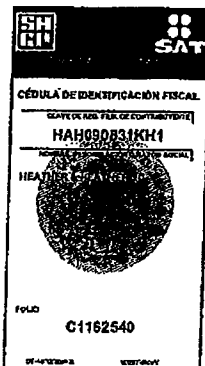
DECEMBER 02, 2010

ATTN: TOBY L. GERBER, ESQ.

**Factura** Nº 0508

RE. COMPAÑÍA MEXICANA DE AVIACION, S.A. DE C.V.

FEES ON ACCOUNT OF LEGAL SERVICES DURING THE MONTH OF  
NOVEMBER OF 2010 AS PER THE ATTACHED DATA SHEET.



FEES	\$ 6,000.00 USD
VAT	\$ 960.00 USD
<b>TOTAL</b>	<b>\$ 6,960.00 USD</b>

( SIX THOUSAND NINE HUNDRED AND  
SIXTY DOLLARS 00/100 USD )

Paseo de los Tamarindos No. 400 B Piso 10, Col. Bosques de las Lomas, C. P. 05120  
Deleg. Cuajimalpa de Morelos México, D.F. / R.F.C. HAH090831KH1

LA REPRODUCCION NO AUTORIZADA DE ESTE COMPROBANTE CONSTITUYE UN DELITO EN LOS TERMINOS DE LAS DISPOSICIONES FISCALES IMPRESO POR: TIPOGRAFIA COMFESA, S.A. DE C.V. RAN. CALDERONIA 2013, D. C. CONDOSA, DELEG. CUAJIMALPA DE MORELOS, C. P. 05140, MEXICO, D. F. TELS/FAX: 5272-5707 Y 5515-8422. [info@comfesa.com.mx](mailto:info@comfesa.com.mx) R. F. C. TCA-680824-1000. ESTE COMPROBANTE SE PUBLICA EN INTERNET PAGINA S.A.T. EL 13 DE MARZO DE 2002. VERIFICA DE ENERO DEL 2012. NÚMERO DE APROBACION ASIGNADO POR EL SISTEMA INTEGRAL DE COMPROBANTES FISCALES AUTORIZADOS: 16331043 DEL 05 DE ENERO DE 2010 Y EL 05 DE ENERO DE 2010. EFECTOS FISCALES AL PAGO // PAGO EN UNA SOLA EXHIBICION



**Heather & Heather, S.C.**

Reporte de Ordenes de Cobro

02/12/2010

**Orden de Cobro No. 270**

12:11 pm

Incluye todas las Transacciones desde 07/10/2010 hasta 02/11/2010

Pag.: 1

Responsable: THOMAS S. HEATHER

Dirección:

Cliente: 038 FULBRIGHT & JAWORSKI L.L.P.

Contacto: Sr. TOBY L. GER-

Teléfono:

**Resumen por Abogado**

Abogado	Horas	Tarifa	Importe Generado	Importe Facturar
TSH - THOMAS S. HEATHER				
APH - ANDREW HEATHER FLETCHER				
JCV - JORGE CERVANTES VILLEGAS				
MRC - MARIO REA COLLAZO				
Totales de Abogados:				6,000.00 USD

**Resumen de Honorarios**

Fecha	Abogado	Descripción		
<b>015 INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA DE AVIA-</b>				
07/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
08/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
12/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
15/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
18/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
19/10/2010	MRC	Review of Mexicana, Click, Link and NGA's judicial file on the new rulings issued by the judge.		
03/11/2010	TSH	Continued file review and summary update as to status of contract.		
08/11/2010	MRC	Review of the judicial file on the concurso procedure followed by Mexicana, Click, Link and NGA, regarding the provisional creditors list.		
09/11/2010	MRC	Review and answer development on its questions regarding the recognition of IATA Clearing House's credit against Mexicana de Aviación.		
10/11/2010	TSH	Review questions and e-mail.		
11/11/2010	TSH	Review questions and e-mail to Ralph revision possible claim.		
11/11/2010	MRC	Translation of the Credit Recognition Form that		

Usuario: LMO

**Heather & Heather, S.C.**

Reporte de Ordenes de Cobro

needs to be presented to the conciliator to get IATA's credit recognized on the concurso followed by Compañía Mexicana de Aviación.

12/11/2010	TSH	Review questions IATA CH facility e-mails Toby Gerber, clarifying several points; potential filing of claims treatment secured vs unsecured under law.		
16/11/2010	TSH	Further e-mails to Eric Vallieres, in preparation for hearing in Canada. Review affidavits. E-mail to working group.		
18/11/2010	JCV	Translation from Spanish to English re. IATA on news about Mexicana de Aviación.		
18/11/2010	JCV	Organize binders re. Mexicana de Aviación, Click, Link and NGA on the summary of agreements related to the issue. (Juzgado Decimo Primero de Distrito en Materia Civil en el Distrito Federal)		
22/11/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado decimoprimerode en materia civil del Distrito Federal each day.		
23/11/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado decimoprimerode en materia civil del Distrito Federal each day.		
24/11/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado decimoprimerode en materia civil del Distrito Federal each day.		
25/11/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado decimoprimerode en materia civil del Distrito Federal each day.		
29/11/2010	JCV	Memorandum of the agreements in re. Mexicana de Aviación, click, link and NGA posted by the CJF Juzgado decimoprimerode en materia civil del Distrito Federal each day.		
30/11/2010	MRC	Review of the judicial file of the concurso procedure followed by Mexicana, regarding the time limit to present IATA Clearing House's credit recognition.		
30/11/2010	APH	Several emails to Bernice Macneill in regard to documents to be filed before the conciliator. Review of power of attorney and proof of claim, preparation of Spanish version for filing.		
30/11/2010	TSH	Final document comentary Patricia Illie IATA, Canada TC Jill Jaton. Conference with Mr. Badin conciliador advising him of filing on behalf of IATA. Review recognition.		**

Sub Total:	6,000.00
I.V.A.: 16%	960.00
<b>Total Honorarios:</b>	<b>6,960.00</b>

H  
&  
H  
Heather & Heather

145336

Heather & Heather S.C.

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Col. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos  
México, D.F.

BILL: AE 000042

DATE AND TIME: 08/02/2011 13:47:18

ELECTRONIC BILL

CLIENT: INTERNATIONAL AIR TRANSPORT ASSOCIATION  
800 PLACE VICTORIA, P.O. BOX 113  
MONTREAL, QUEBEC H4Z 1M1 CANADA

ATTN: ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RE: COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

FEES ON ACCOUNT OF LEGAL SERVICES DURING THE MONTH OF  
DECEMBER OF 2010 AS PER THE ATTACHED DATA SHEET.

Mex 132

31082/4010

F- MARCU 16  
MARCU 7 12011  
PO 20002778

ICR  
50000+3483  
13504

LEGAL FEES 13,560.00  
COPYING 91.00  
NOTARY PUBLIC 490.00

LEGAL SERVICES

BY: [Signature]

CENTRE: \_\_\_\_\_

DATE: 14 March 2011

	SUBTOTAL	14,141.00
(SIXTEEN THOUSAND FOUR HUNDRED THREE DOLLARS 56/100 USD)	V.A.T. (16%)	2,262.56
	TOTAL	16,403.56

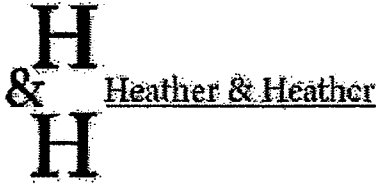
Approval Year: 2010

Approval Number: 286461

Certificate Series: 00001000000100932785

Digital Chain: ||2.0|AE|42|2011-02-08T13:47:18|286461|2010|Ingreso|Una sola exhibición|14141.00|16403.56|HAH090831KH1|Heather & Heather S.C.|Paseo de los Tamarindos No. 400 B Piso 10|Bosques de las Lomas|Cuajimalpa de Morelos|Distrito Federal|Mexico|05120|XEXX010101000|INTERNATIONAL AIR TRANSPORT ASSOCIATION|800 PLACE VICTORIA, P.O. BOX 113|MONTREAL, QUEBEC H4Z 1M1| CANADA| ||1|Honorarios Profesionales|14141.00|13560.00|1|Gastos|581.00|581.00|IVA|16.00|2262.56|2262.56|

Digital Seal: MaZXAA+JDRsHCZrEeD75Mgj3aY8zNW4SDPUXukcFrepEVOJppXdcPFT9dZ5uCwRi9u5/WcSa/kfbzU6PhfBfzzOCC2EYV/eLCWwU0rVOQT2IRJFrGb5FDh acISTqF2WzLQWqfOMLQrxwDc4IUq6piS5ISLmññaEW18Zh6gxTQ=



Bill Number: 24

January 5, 2011

Client: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Attention: ANTOINETTE TATTA

Summary

	Amount	
Fees:	13,560.00	
Expenses:	581.00	
VAT:	2,262.56	
<hr/>		
Bill's Total:	16,403.56	USD

APH - ANDREW HEATHER FLETCHER  
 JCV - JORGE CERVANTES VILLEGAS  
 MRC - MARIO REA COLLAZO  
 TSH - THOMAS S. HEATHER

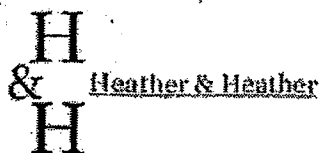
We thanks for its payment payable to Heather & Heather, S.C.

Matter 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA

Fees Detail

Date	Consultant	Description
01/12/2010	MRC	Preparation of the documentation to notarize the power of attorney sent by IATA to represent it in the concurso procedure followed by Mexicana. Call to the Public Notary to discuss the notarization of said document, as well as making an appointment with the conciliator of the concurso procedure.
01/12/2010	TSH	Conference Mr. Badin; staff as to confusion in final day for filing claims; discussion based upon letter with December 4 deadline issued by Airlines Clearing House; inconsistencies with regard to Concurso Law. E-mail to IATA. Difficulties with supporting documents.
02/12/2010	APH	Preparation of documents to be filed before the conciliator in regard to IATA's claims. Several emails to Bernice Macneill regarding supporting documents.
02/12/2010	MRC	Research to obtain an expert translator certified by the Mexican courts that is able to give a certified translation of the apostille printed on the power of attorney provided by IATA, in order to notarize said power of attorney.
02/12/2010	MRC	Review of the documentation sent by IATA, and from said review elaboration of a detailed Credit Recognition Form to present to the Conciliator of the concurso procedure followed by Mexicana.
02/12/2010	TSH	Review documents arriving from IATA, inadequate support under Mexican Law. Several calls with Mr. Badin. E-mail Toby Gerber. Protocolization of power of attorney.

03/12/2010	APH	Telephone calls with Mario Rea and Messrs. Mendoza and López, staff to conciliator Badin for filing IATA's claims.
03/12/2010	JCV	Meeting at Mexicana de Aviación headquarters at Xola, to obtain the application admission for the recognition. (with Mario)
03/12/2010	MRC	Preparation of the documentation for and attending an appointment at the conciliator's with his staff to obtain the recognition of the IATA Clearing House credit, which concluded in the acceptance of the Credit Recognition Form.
03/12/2010	TSH	Telephone conference assistants to Messrs. Christlieb and Badin. Meeting with Roberto Núñez, Public Notary #1, in order to speed up process for protocolization and delivery of power of attorney. Meeting with Messrs. Mendoza and López, staff to conciliator Badin. Review of claims IATA, accounting and other formalities. Approval of filing after negotiations. Report to the group.
09/12/2010	TSH	Update report as to possible limited start up of Mexicana. Exchange of e-mails. Commentary as to Aerocaribe procedure. Check power of attorney and file at court.
12/12/2010	TSH	Meeting at the offices of conciliator preclearing and filing of clearing Aerovias Caribe.
13/12/2010	TSH	Conference with Judge Felipe V. Soto, 11th District Court, for full recognitions. Meeting with Court Secretary Ramirez.
14/12/2010	MRC	Elaboration of IATA Clearing House's credit recognition form to obtain the recognition of its credit against Aerovias Caribe, S.A. de C.V. (Click).
14/12/2010	TSH	Review full list, recognized creditors and IATA recognition confirmation; e-mail to IATA team, full recognition in definitive list; no appeals.
15/12/2010	TSH	Review draft claim recognition sent by Berenice Macneil, revision Aerocaribe (Mexicana Inter). E-mail, confirmation.
20/12/2010	TSH	Update and review filing for Aerovias del Caribe, as per IATA documents. Telephone Conference assistant to Mr. Badin.
21/12/2010	MRC	Preparation of IATA Clearing House's credit recognition form to be presented in the concurso procedure followed by Aerovias Caribe, S.A. de C.V.
22/12/2010	MRC	Meeting with the conciliator and his attorneys to present the credit recognition form in order to obtain the recognition of IATA Clearing House's credit against Aerovias Caribe, S.A. de C.V.



**Heather & Heather S.C.**

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Col. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos  
México, D.F.

**BILL: AE 000043**

**DATE AND TIME: 08/02/2011 13:59:34**

**ELECTRONIC BILL**

**CLIENT: INTERNATIONAL AIR TRANSPORT ASSOCIATION**  
800 PLACE VICTORIA, P.O. BOX 113  
MONTREAL, QUEBEC H4Z 1M1 CANADA

ATTN: ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RE: COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

FEES ON ACCOUNT OF LEGAL SERVICES DURING THE MONTH OF  
JANUARY OF 2011 AS PER THE ATTACHED DATA SHEET.

*5/08/6/4009*

*145 336*

*F - March 16*

*MARCH 7/2011*

*PO 20002778*

*ICK  
50000013480  
13503*

IATA LEGAL SERVICES

APPROVED BY: *Yane Lopez*

COST CENTRE: \_\_\_\_\_

DATE: *14 March 2011*

(FOURTEEN THOUSAND NINE HUNDRED SEVENTEEN DOLLARS 60/100 USD)	SUBTOTAL	12,860.00
	V.A.T. (16%)	2,057.60
	<b>TOTAL</b>	<b>14,917.60</b>

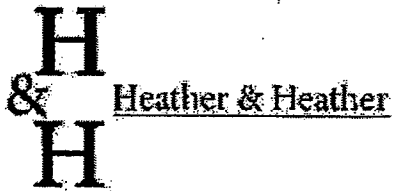
Approval Year: 2010

Approval Number: 286461

Certificate Series: 00001000000100932785

Digital Chain: ||2.0|AE|43|2011-02-08T13:59:34|286461|2010|Ingreso|Una sola exhibición|12860.00|14917.60|HAH090831KH1|Heather & Heather S.C.|Paseo de los Tamarindos No. 400 B Piso 10|Bosques de las Lomas|Cuajimalpa de Morelos|Distrito Federal|México|05120|XEXX010101000|INTERNATIONAL AIR Transport Association|800 PLACE VICTORIA, P.O. BOX 113|MONTREAL, QUEBEC H4Z 1M1| CANADA| ||1|Honorarios Profesionales|12860.00|12860.00| |Gastos|0.00|0.00|IVA|16.00|2057.60|2057.60|

Digital Seal: 1aT+QRiLX761b2zjVxeKYqXNJUENTkLxUjNq5afpXTDIFwvRuNe25Ko5OF6RQURCrauOvcWamcqCctphWmtCqJtwXYXc4T0t9yGInpiwpXNcbgx3p5WGZ 0Tm0JNEhsj5V7/Bol7ilb81x7YJOJDBKLnbf76EvVaXSVIGs/4KM=



NC # 41

8 de Febrero de 2011

Cliente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: Miss. ANTOINETTE TATTA

**Resumen**

Honorarios:	12,860.00
Gastos:	0.00
IVA:	2,057.60
Total:	14,917.60 USD

MRC - MARIO REA COLLAZO  
TSH - THOMAS S. HEATHER

**Agradecemos su pago a favor de Heather & Heather, S.C.**

**Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA**

**Detalle de Honorarios**

Fecha	Abogado	Descripción
21/12/2010	TSH	Continued review of file with Mr. Romero (assistant to conciliator)
05/01/2011	TSH	Call to update recognition. E-mail Toby Gerber.
06/01/2011	TSH	Review several documents. E-mails Mr. Gerber. Comments and take on possibility of start up operations and ticket sales at Mexicana de Aviación.
07/01/2011	TSH	Review second motion for the extension of the stay period and exhibits, for consistency under the Mexican concurso procedure (Mexicana). E-mail thereon.
10/01/2011	TSH	Further review of file documents at Court. Re faction of claims Aerocaribe, Instructions Mr. Rea. Comments.
11/01/2011	MRC	Review of Aerovías Caribe, S.A. de C.V. judicial file. Study of the conciliator's proposal to pose as questionable IATA's credit.
12/01/2011	TSH	Review several e-mails, status of proceeding and info officer report. Review issues as to Aerocaribe recognition. E-mail to Messrs. Vallieres, Doernhoefer and Gerber.
13/01/2011	MRC	Review of Amadeus possibility to present by itself the claim in Aerovías Caribe concurso procedure, and the consequences on the IATA claim. Exchange of opinions with IATA and Fulbright counsel.
13/01/2011	TSH	Answer several questions posed by Fulbright.
17/01/2011	TSH	Review text of proposed letter. Comments to Gary Doernhoefer. Update information concurso.
18/01/2011	TSH	Conference to confirm withdrawal of Aerocaribe recognition as per instructions of client.

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20/01/2011	MRC	E-mail exchange, as well as preparation for the meeting with the conciliator and Mexicana's administrator, to be held on Mexicana's offices regarding debt forgiveness concept of the IATA credit, inconsistent with filing.
20/01/2011	TSH	Review and conference call with Javier Christlieb. Apparent reconciliation verification request to IATA that MX has paid other airline and release from ACH. Conference with conciliator Gerardo Badin e-mails on this topic.
21/01/2011	MRC	Meeting with the conciliator and Mexicana's administrator, held on Mexicana's offices, regarding debt forgiveness of the IATA credit.
21/01/2011	TSH	Review several IATA sheet concepts with Mr. Christlieb; claim. Telephone conference with Mr. Badin, setoff against ICH participants. E-mail Mr. Gerber.
24/01/2011	MRC	Review and email exchange on Mexicana's proposal to waive the IATA's credit on the concurso procedure.
24/01/2011	TSH	Telephone conference with Mr. Christlieb; revision recognition and ICH rules; ACH membership and possible solution e-mail.
25/01/2011	MRC	Call with MX lawyer to discuss IATA's position on the waiver MX requested.
26/01/2011	MRC	Call with MX lawyer and with Ana Arronte who is in charge of MX's relation with IATA, to discuss IATA's point of view on MX's proposition and to see how they were doing in their negotiations with the IATA airlines.
26/01/2011	TSH	E-mail to Nick Coote and IATA team; review possible alternatives to clarifying IATA credit recognition (ICH and other issues). Telephone conference with Mr. Christlieb and further e-mails to conciliator explaining credits.
28/01/2011	TSH	Update and e-mail to interested parties, revision recognitions. E-mail Mr. Coote.
31/01/2011	MRC	Review of the judicial file on the concurso procedure followed by Mexicana, with special interest on the existing appeals of the credit preference and recognition ruling, as well as terms of potential concurso plan Mexicana.





**Heather & Heather S.C.**

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Cbl. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos  
México, D.F.

**BILL: AE 000072**

**DATE AND TIME: 15/03/2011 08:52:40**

**ELECTRONIC BILL**

**CLIENT: INTERNATIONAL AIR TRANSPORT ASSOCIATION**  
800 PLACE VICTORIA, P.O. BOX 113  
  
MONTREAL, QUEBEC H4Z 1M1 CANADA  
Canada

ATTN: ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RE. COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

15336

MAR 28 2011

LEGAL SERVICES

APPROVED BY *[Signature]*

COST CENTRE: PO 20002852

DATE: 17 March 2011

FEES ON ACCOUNT OF LEGAL SERVICES RECEIVED FOR THE  
INTERNATIONAL AIR TRANSPORT ASSOCIATION THROUGH FEBRUARY  
2011 AS PER THE ATTACHED DATA SHEET.

*Mex 132*  
*17-02*  
*500000/3872*

~~DATE:~~  
~~COST CENTRE:~~  
~~APPROVED BY:~~  
~~TATA LEGAL SERVICES~~

*000.510.561.4377*

	<b>SUBTOTAL</b>	<b>8,940.00</b>
<b>(TEN THOUSAND THREE HUNDRED SEVENTY DOLLAR 40/100 USD)</b>	<b>V.A.T. (16%)</b>	<b>1,430.40</b>
	<b>TOTAL</b>	<b>10,370.40</b>

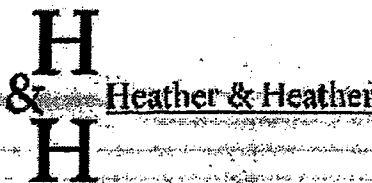
Approval Year: 2010

Approval Number: 280461

Certificate Series: 00001000000102346086

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Digital Seal: E400192dp/ca79s80IEBIBXGK4VxEa1hibQeAyuph4i3U8oS8nirMFinoIIsUjDRSS7dB+NbT34KwDixKSE1wTXIFw7kMllh+d8gv8kHs0VI2ghilel9FJUoIX12(1o byPjboh88jyhCzHgMgm4hs+7V9uNKnZ51JDFtqA=



NC # 68

7 de Marzo de 2011

Ciente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: MS. ANTOINETTE TATTA

Resumen

Honorarios:	8,940.00	
Gastos:	0.00	
IVA:	1,430.40	
Total:	10,370.40	USD

CRD - CECILIA ROJAS DOMENE  
MRC - MARIO REA COLLAZO  
TSH - THOMAS S. HEATHER

Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA

Detalle de Honorarios

Fecha	Abogado	Descripción
17/02/2011	CRD	Review of Mexicana's judicial file.
21/02/2011	CRD	File check at court.
02/02/2011	MRC	Review of Mexicana's judicial file on the concurso procedure, regarding the concurso agreement proposition Mexicana's lawyer said could be published this week.
02/02/2011	MRC	E-mail exchange with MX people regarding the Iberia credit, and e-mail sent to Iberia lawyers in order to inform MX's proposition to waive IATA's credit. Call with the Iberia lawyers regarding their position on the IATA credit.
04/02/2011	MRC	Review of the MX judicial file.
15/02/2011	MRC	Review of Mexicana judicial file, and e-mail exchange with Iberia's legal counsel.
16/02/2011	MRC	E-mail exchange and phone calls with Iberia lawyer to discuss MX position involving the payment of the part of the IATA credit that comes from Iberia.
18/02/2011	MRC	Conference call with the Iberia lawyer concerning Iberia's position on the MX proposed payment plan short report
22/02/2011	MRC	Conference call with the Iberia lawyer regarding MX payment plan, as well as Iberia's position on the withdrawal of their claim from the ICH.
22/02/2011	MRC	Conference call with MX representatives, regarding their negotiations with the other IATA airlines.

Usuario: LMO

Aptus Legal Systems

NC # 68

INTERNATIONAL AIR TRANSPORT ASSOCIATION

Página 2 de 2

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23/02/2011	MRC	Meeting with the MX representatives, lawyers and the conciliator, as well as with Iberia legal counsel, to prepare a plan so MX can be reinstated in IATA and the ICH.
23/02/2011	MRC	Report elaboration of the meeting with MX and Iberia representatives.
02/02/2011	TSH	Several calls with counsel to Iberia as to concurso proceeding and potential to work claim through ICH and IATA.
10/02/2011	TSH	Update with Mexicana; e-mail Mr. Coule.
17/02/2011	TSH	E-mail report as to status. Telephone conference with Iberia's counsel.
18/02/2011	TSH	Further telephone conferences and exchange of e-mails.
21/02/2011	TSH	Prepare presentation for meeting called by Mr. Christlieb.
22/02/2011	TSH	Meeting at the offices of IBERIA to prepare for discussion with Conciliator. Meeting at the offices of Mexicana. Negotiations with Chief Commercial Officer and Conciliator. Report to IATA.
25/02/2011	TSH	Update with respect to negotiation with American Airlines and Iberia.



**Heather & Heather S.C.**

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Col. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos  
México, D.F.

**BILL: AE 000091**

**DATE AND TIME: 08/04/2011 09:49:14**

**ELECTRONIC BILL**

**CLIENT: INTERNATIONAL AIR TRANSPORT ASSOCIATION**  
800 PLACE VICTORIA, P.O. BOX 113  
MONTREAL, QUEBEC H4Z 1M1 CANADA  
Canada

*145336*

ATTN: ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RE. COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

IATA LEGAL SERVICES

APPROVED BY: \_\_\_\_\_

COST CENTRE: 2000 2973

DATE: 04-12-11

FEES ON ACCOUNT OF LEGAL SERVICES RECEIVED FOR THE  
INTERNATIONAL AIR TRANSPORT ASSOCIATION, THROUGH MARCH 2011  
AS PER THE ATTACHED DATA SHEET.

*50000 14773*

*Mex 132*

RECEIVED  
APR 28 2011  
IATA A/P

*PO 2000 2973*

*OK to pay  
GARY DOERWHESTER  
Any to*

*DOC 515615201*

(TWO THOUSAND EIGHT HUNDRED EIGHTEEN DOLLARS 80/100 USD)	SUBTOTAL	2,430.00
	V.A.T. (16%)	388.80
	TOTAL	2,818.80

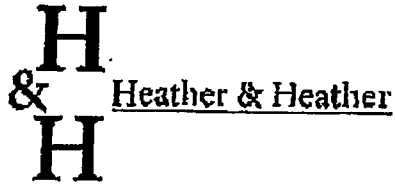
Approval Year: 2010

Approval Number: 286461

Certificate Series: 00001000000102346086

Digital Chain: ||2.0|AE|91|2011-04-08T09:49:14|286461|2010|ingreso|Pago en una sola exhibicion|2430.00|2818.80|HAH090831KH1|Heather & Heather S.C.|Paseo de los Tamarindos No. 400 B Piso 10|Bosques de las Lomas|Cuajimalpa de Morelos|Distrito Federal|Mexico|05120|XEXX010101000|INTERNATIONAL AIR TRANSPORT ASSOCIATION|800 PLACE VICTORIA, P.O. BOX 113|MONTREAL, QUEBEC H4Z 1M1|CANADA|Canada||1|Honorarios Profesionales|2430.00|2430.00|1|Gastos|0.00|0.00|IVA|16.00|388.80|388.80||

Digital Seal: JkhsYd6TCgU+bAY9uSFUfueXHCX5Kybo5whlCbZm+wo3WMSjhhQISWCBV+SUpS0bPsGe9eVrd0HppKgY9hNJAd8rJAodP9iOxq|G+Z0AESTNIC+20BCr0g4BNmdS6Tmjc1e9W6zu2U4Cd+SQvRGIZFbLaO8Iny3g7kKxkq1Q=



NC # 97

4 de Abril de 2011

Cliente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: ANTOINETTE TATTA

Resumen

Honorarios:	2,430.00	
Gastos:	0.00	
IVA:	388.80	
Total:	2,818.80	USD

MRC - MARIO REA COLLAZO  
SPG - SALVADOR PADILLA GARCIA LECUONA  
TSH - THOMAS S. HEATHER

**Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA**

**Detalle de Honorarios**

Fecha	Abogado	Descripción
04/02/2011	MRC	Meeting with assistants to conciliator reclaim an requested letter.
02/03/2011	MRC	Conference call with the Iberia legal counsel to discuss PC Capital's withdrawal from the acquisition of MX, as well as Iberia's position on this and the possible new buyer. Proposition of an action plan to follow in order to obtain payment of the IATA credit.
07/03/2011	TSH	Further communication with conciliator telephone conference with Iberia.
15/03/2011	MRC	Review of the MX concurso judicial file regarding the opposition by certain creditors of the conciliator's report on MX administration.
22/03/2011	MRC	Conference call with the Iberia legal counsel to discuss Iberia's position towards the possible lack of investor in MX, as well as their interest to get IATA to claim their portion of the IATA credit directly.
23/03/2011	MRC	Conference call with Rosa María Perea from MX, regarding the current status of the negotiations MX is having with the IATA airlines regarding their portion of the IATA credit, as well as their intention to follow the "MX plan" with the debt forgiveness ("quita") letters.
24/03/2011	MRC	Conference call with Leopoldo Burrue, LAN airlines legal counsel in Mexico, regarding the negotiations they have had with MX, as well as the offering they have received in this regard. Discussion of the "MX plan", as well as the convenience of getting MX pay directly to IATA the credit.
24/03/2011	TSH	Call with conciliator; update and rejection of absurd proposal; conference call.

Usuario: LMO

Aptus Legal Systems

NC # 97

INTERNATIONAL AIR TRANSPORT ASSOCIATION

Página 2 de 2

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30/03/2011	SPG	Review of the last judicial rulings regarding the "Concurso" of Mexicana.
31/03/2011	SPG	Revision of the judicial reports regarding the "Concurso" procedure of Mexicana



**Heather & Heather S.C.**

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Col. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos.  
México, D.F.

**BILL: AE 000101**

**DATE AND TIME: 03/05/2011 12:27:50**

**ELECTRONIC BILL**

**CLIENT: INTERNATIONAL AIR TRANSPORT ASSOCIATION**  
800 PLACE VICTORIA, P.O. BOX 113  
  
MONTREAL, QUEBEC H4Z 1M1 CANADA  
Canada

ATTN. ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RE. COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

FEEES ON ACCOUNT OF LEGAL SERVICES RECEIVED FOR THE  
INTERNATIONAL AIR TRANSPORT ASSOCIATION, DURING THE MONTH OF  
APRIL 2011, AS PER ATTACHED DATA SHEET.

*Mex 132* *J-145336*

RECEIVED  
MAY 17 2011  
IATA A/P

*5/18/11 5752*

SERVICES

*fine rep*  
MONTRE: 20003080

*may 11 12:01*

DATE: 5 may 2011

*500000 15338*

(EIGHT THOUSAND ONE HUNDRED AND THIRTY ONE DOLLARS 60/100 USD)	SUBTOTAL	7,010.00
	V.A.T. (16%)	1,121.60
	TOTAL	8,131.60

Approval Year: 2010

Approval Number: 286461

Certificate Series: 00001000000102346086

Digital Chain: ||2.0|AE|101|2011-05-03T12:27:50|286461|2010|ingreso|Pago en una sola exhibicion|7010.00|8131.60|HAH090831KH1|Heather & Heather S.C.|Paseo de los Tamarindos No. 400 B Piso 10|Bosques de las Lomas|Cuajimalpa de Morelos|Distrito Federal|Mexico|05120|XEXX010101000|INTERNATIONAL AIR TRANSPORT ASSOCIATION|800 PLACE VICTORIA, P.O. BOX 113|MONTREAL, QUEBEC H4Z 1M1|CANADA|Canada||1|Honorarios Profesionales|7010.00|7010.00|1|Gastos|0.00|0.00|IVA|16.00|1121.60|1121.60||

Digital Seal: HWbXndMB1w55eDGaifbYCh+GordnfcJ3vACnC4iGd0lKnKv5G65hOuv1BRZv4wAUg|CRoFKXsVd4PrdCR5YUKoV4AT2zik5yyZfH|zFzKEJ59oQQwQdNfQQ LmqL6S2prCMsLWv+ikLAORcA9cofMQhGZr24NxbsQ3MZEITFYQ=



NC # 101

2 de Mayo de 2011

Cliente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: ANTOINETTE TATTA

**Resumen**

Honorarios:	7,010.00	
Gastos:	0.00	
IVA:	1,121.60	
Total:	8,131.60	USD

JOR - JAIME OSTOS RINCON GALLARDO  
MRC - MARIO REA COLLAZO  
SPG - SALVADOR PADILLA GARCIA LECUONA  
TSH - THOMAS S. HEATHER

**Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA**

**Detalle de Honorarios**

Fecha	Abogado	Descripción
01/04/2011	MRC	Call with Rosa Maria Perea from MX regarding the current status of the negotiations of MX with the IATA airlines regarding the ICH credit.
05/04/2011	SPG	Revision of the last judicial report regarding the "CONCURSO" of Mexicana
05/04/2011	TSH	Brief meeting and update as to concurso.
05/04/2011	MRC	Answer to the e-mail sent by Carlos Alanis regarding the Credit Recognition and Preference Ruling issued on the MX concurso procedure.
08/04/2011	SPG	Review all reported events concerning the concurso of Mexicana
11/04/2011	TSH	Weekly call with the office of Mr. Badin update on IATA / One World participants, claims. Review. E-mails.
12/04/2011	MRC	Review of the IATA documentation regarding the third extension of the stay in the Canadian procedure; effect with regard to concurso mercantil.
12/04/2011	TSH	Review documentation relating to motion for a extension of the State in Canada. Review Status with Mexican Court and e-mail thereon.
13/04/2011	SPG	Review of the last Judicial report regarding the concurso of Mexicana.



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14/04/2011	JOR	Review of the Federal Civil Code, the Mexican Business Reorganization Act (Ley de Concursos Mercantiles) and the Agreement on the Refund of Tickets executed by and among IATA and Mexicana. The above in order to draft a memorandum to Mr. Doernhoefer regarding the possibility of applying IATA's positive balance to the debt owed by Mexicana. Internal meeting with Mr. Thomas S. Heather and Mario Rea, in order to discuss the case. Drafting of a Memorandum containing our legal opinion regarding the possibility of compensating IATA's and Mexicana's credits. E-mail to Mr. Doernhoefer regarding the foregoing.
14/04/2011	TSH	Review questions regarding refund process in BCP in Clearing House balance old to IATA. E-mail Garry D. Further discussions with Badin Team.
15/04/2011	SPG	Review all the judicial communications regarding the Concurso of Mexicana
25/04/2011	TSH	Further e-mails to Gary Doernhofer.
26/04/2011	SPG	Research regarding the Concurso of Mexicana and possible investment from other companies.
27/04/2011	MRC	Call to Iberia legal counsel regarding the status of the negotiations with MX on their corresponding part of the ICH credit.
27/04/2011	MRC	Review of the possible set off between the BSP amounts and the IATA credit against MX.
27/04/2011	SPG	Checking of the last judicial page report regarding the concurso of Mexicana
27/04/2011	TSH	Prepare comments and exchange of mails, set off questions. Update information.
29/04/2011	TSH	Follow up on questions relating to status of ICH. File review.



**Heather & Heather S.C.**

R.F.C. HAH090831KH1  
Paseo de los Tamarindos No. 400 b Piso 10  
Col. Bosques de las Lomas  
C.P. 05120 Del. Cuajimalpa de Morelos  
México, D.F.

FACTURA: AE 000145

FECHA Y HORA: 13/06/2011 11:49:39

**FACTURA ELECTRONICA**

**CLIENTE: INTERNATIONAL AIR TRANSPORT ASSOCIATION**  
800 PLACE VICTORIA, P.O. BOX 113  
MONTREAL, QUEBEC H4Z 1M1 CANADA CANADA

ATTN. ANTOINETTE TATTA  
COORDINATOR LEGAL SERVICES

RECEIVED  
JUN 27 2011  
IATA A/P

RE. COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

FEES ON ACCOUNT OF LEGAL SERVICES RECEIVED FOR THE  
INTERNATIONAL AIR TRANSPORT ASSOCIATION, DURING THE MONTH OF  
MAY 2011, AS PER ATTACHED DATA SHEET.

PK 10002072

Mex 132

5105616891

AL SERVICES

APPROVED BY: Yume Pupo  
COST CENTRE: 20003307  
DATE: 16 June 2011

5000016464

(FOUR THOUSAND NINE HUNDRED AND FIFTY THREE DOLLARS  
20/100 USD)

SUBTOTAL	4,270.00
I.V.A. (16%)	683.20
<b>TOTAL</b>	<b>4,953.20</b>

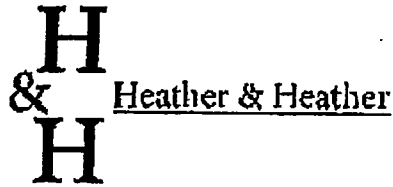
Año de Aprobación: 2010

Número de Aprobación: 286461

Serie del Certificado: 00001000000102346086

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NC # 132

1 de Junio de 2011

Ciente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: ANTOINETTE TATTA

**Resumen**

Honorarios:	4,270.00	
Gastos:	0.00	
IVA:	683.20	
Total:	4,953.20	USD

MRC - MARIO REA COLLAZO  
SPG - SALVADOR PADILLA GARCIA LECUONA  
TSH - THOMAS S. HEATHER

**Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA**

**Detalle de Honorarios**

Fecha	Abogado	Descripción	Tiempo	Importe
03/05/2011	MRC	Conference call with Iberia's legal counsel Eduardo Sadurni regarding the negotiations with MX on the payment of their part of the IATA credit.		
03/05/2011	MRC	Conference call with LAN Airlines lawyer Leopoldo Burrue, regarding the negotiations with MX on the payment of their part of the IATA credit and the offer made by MX to make such payment.		
03/05/2011	MRC	Conference call with Rosa Maria Perea from the MX team, regarding the current status of the airline as well as their position on the payment of the IATA credit.		
03/05/2011	SPG	Revision of the last judicial report of the concurso of mexicana regarding the time extension.		
04/05/2011	MRC	Review of the MX concurso judicial file on updates regarding the procedure status, the term extension granted and any item related to IATA.		
05/05/2011	MRC	Drafting of an update report regarding the MX Concurso procedure, obtained from the review of the judicial file, news and conference calls with the MX, LAN Airlines and Iberia.		
10/05/2011	TSH	Continued calls with staff members IATA, set off and expected procedure.		
12/05/2011	MRC	Review of the MX concurso judicial file on any updates regarding the procedure status, the term extension granted and any item related to IATA.		
12/05/2011	SPG	Revision of the last judicial files regarding the concurso of Mexicana.		
18/05/2011	SPG	Revising all the judicial communications regarding Mexicana's Concurso		

Aptus Legal Systems

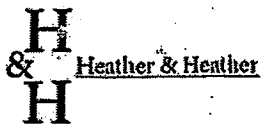
NC # 132

INTERNATIONAL AIR TRANSPORT ASSOCIATION

Página 2 de 2

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19/05/2011	MRC	Review of the MX concurso judicial file on any updates regarding the procedure status, the term extension granted and any item related to IATA.
19/05/2011	TSH	Conference with staff assisting Mr. Badin, conciliator in Mexicana, to oversee that all rights in favor of IATA are duly recognized. Exchange of e-mails. Discussion with regard to offsetting obligations.
23/05/2011	SPG	File review judicial communications regarding the concurso of Mexicana for update
26/05/2011	MRC	Review of the MX concurso judicial file on any updates regarding the procedure status, the term extension granted and any item related to IATA.
26/05/2011	SPG	Judicial communications about the Concurso of Mexicana; review to ensure IATA rights are maintained.
27/05/2011	TSH	Update information for note to Mr. Doernboefer.
30/05/2011	MRC	Report on the concurso procedure followed by MX.
30/05/2011	SPG	Reading all the Judicial Communications and the news regarding the Concurso of Mexicana, note to Mr Rea
31/05/2011	TSH	Further e-mails commenting progress.



Heather & Heather S.C.

R.F.C. HAH090831KH1
Paseo de los Tamarindos No. 400 b Piso 10
Col. Bosques de las Lomas
C.P. 05120 Del. Cuajimalpa de Morelos
México, D.F.

FACTURA: AE 000363

FECHA Y HORA: 06/03/2012 13:52:46

FACTURA ELECTRONICA

CLIENTE: INTERNATIONAL AIR TRANSPORT ASSOCIATION
800 PLACE VICTORIA, P.O. BOX 113
MONTREAL, QUEBEC H4Z 1M1 CANADA CANADA

ATTN: ANTOINETTE TATTA
COORDINATOR LEGAL SERVICES

RE: COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.

FEES ON ACCOUNT OF LEGAL SERVICES RECEIVED FOR THE
INTERNATIONAL AIR TRANSPORT ASSOCIATION, DURING THE MONTH OF
FEBRUARY 2012, AS PER ATTACHED DATA SHEET.

5105626125

RECEIVED
MAY 14 2012
IATA

(ATA) LEGAL SERVICES

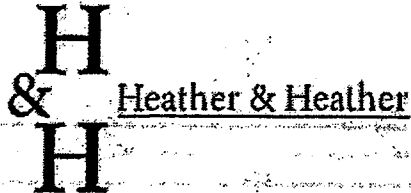
Handwritten notes: 4000 \$594, DATE: 50000 26809

Table with 3 columns: Description, SUBTOTAL, I.V.A. (16%), TOTAL. Values: (TWO THOUSAND SEVEN HUNDRED AND EIGHTY FOUR DOLLARS 00/100 USD), 2,400.00, 384.00, 2,784.00

Año de Aprobación: 2010 Número de Aprobación: 286461 Serie del Certificado: 00001000000102346086

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NC # 344

2 de Marzo de 2012

Cliente: INTERNATIONAL AIR TRANSPORT ASSOCIATION

Atención: Ms. ANTOINETTE TATTA

**Resumen**

Honorarios:	2,400.00	
Gastos:	0.00	
IVA:	384.00	
Total:	2,784.00	USD

MRC - MARIO REA COLLAZO  
TSH - THOMAS S. HEATHER

**Asunto 015 - INTERNATIONAL AIR TRANSPORT ASSOCIATION - MEXICANA**

**Detalle de Honorarios**

Fecha	Abogado	Descripción	Tiempo	Importe
01/02/2012	MRC	Review of the MX Concurso judicial file, as well as relevant news regarding the deposit claimed to be made by Med Atlántica to acquire MX. Drafting of Update Memorandum.	1.50	300.00
01/02/2012	TSH	Brief e-mail given reports as to activities in the Mexicana Concurso and the ICH.	0.50	210.00
03/02/2012	TSH	Conference call with Javier Christlieb. Discussion as ICH settlements and individual negotiations with participants and other IATA related topics. E-mail to Eric Vallieres and Gary Doernhoefer.	2.50	1,050.00
07/02/2012	TSH	Further telephone conference Mexicana, Javier Christlieb and conciliator.	0.50	210.00
22/02/2012	TSH	Telephone conference from Mr. Christlieb status. E-mail	0.50	210.00
27/02/2012	TSH	Update with Mr. Badin and Ms. Griselda Nieblas, head of the IFECOM. E-mail Mr. Vallieres.	1.00	420.00

N° / No.: 500-11-039418-104

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SUPERIOR COURT  
(COMMERCIAL DIVISION)  
DISTRICT DE / OF MONTREAL

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IN THE MATTER OF THE JUDICIAL  
REORGANISATION PROCEEDINGS OF :

COMPANIA MEXICANA DE AVIACION, S.A.  
DE C.V.

Insolvent Debtor

-and-

MARU E. JOHANSEN

Foreign Representative

-and-

SAMSON BÉLAIR DELOITTE & TOUCHE INC.

Information Officer

-and-

INTERNATIONAL AIR TRANSPORT ASSOCIATION

Applicant

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**ORIGINAL**

**EXHIBIT I-29**

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**M<sup>e</sup> ERIC VALLIERES**

Réf. / Ref.: 557190-09900/EV/cl

Procureurs pour / Attorneys for

Applicant International Air Transport Association

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**McMillan S.E.N.C.R.L., s.r.l./LLP**

1000 Sherbrooke O./W., #2700, Montréal, Québec, Canada  
H3A 3G4

t 514.987.5000 | f 514.987.1213

21.04.13

BM0259