

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No: 500-11-039418-104

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE JUDICIAL
REORGANIZATION PROCEEDINGS OF:

**COMPAÑIA MEXICANA DE AVIACION,
S.A. DE C.V.,**

Insolvent Debtor

And

MARU E. JOHANSEN,

Foreign Representative / **Petitioner**

And

**SAMSON BELAIR DELOITTE &
TOUCHE INC.**

Information Officer

LIST OF EXHIBITS

- EXHIBIT R-1:** Copy of a press release re LAN Chile;
- EXHIBIT R-2:** Copy of press releases concerning appointment of new judge;
- EXHIBIT R-3:** Copy of the SCT Notice regarding the Administration and the Conciliador.

Montreal, August 20, 2012


Borden Ladner Gervais L.L.P.
Attorneys for Petitioner

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