



Deloitte Restructuring Inc.  
700 Bankers Court  
850 - 2 Street SW  
Calgary AB T2P 0R8  
Canada

October 23, 2013

Tel 403-298-5955  
Fax: 403-718-3681  
[www.deloitte.ca](http://www.deloitte.ca)

To the Creditors:

**Re: PLG Residential Services, Inc., PLG Corporate Services Inc., Asty Construction Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. (collectively the "Companies") and Plumb-Line Group Holdings, Inc. ("PLG Holdings") – In Bankruptcy**

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As you may be aware, the Companies made assignments in bankruptcy on October 16, 2013 and PLG Holdings made an assignment in bankruptcy on October 18, 2013. Deloitte Restructuring Inc. ("Deloitte") was appointed as Trustee of the bankrupt estates of the Companies and of PLG Holdings (collectively the "Entities"). Documents related to the ongoing administration of these bankruptcies will be available on Deloitte's website at [www.deloitte.ca](http://www.deloitte.ca) under the Insolvency and Restructuring link.

Attached are the following documents, provided for the respective company for which you are listed as a creditor:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. Proof of Claim/Proxy.

The first meeting of creditors (the "First Meeting") is being held at Bankers Hall Auditorium, lower level, A/P3, 315 – 8<sup>th</sup> Avenue SW, Calgary, Alberta at 8:30 a.m. on November 4<sup>th</sup>, 2013.

We can advise that the Entities had ceased operations prior to the date of bankruptcy and that the only remaining director of the Entities is located outside of Canada. As such, the Statement of Affairs for each of the Entities was based on known information at the date of bankruptcy. Information related to creditor mailing addresses, the quantum of claims and the assets for each of the Entities is incomplete and is being updated as part of the Trustee's preliminary investigation

into the affairs of the Entities. You do not need to contact our office to provide us with updated information related to your claim. All information will be verified at such time as the attached proof of claim form is submitted to our office.

Should you have any questions, please contact the undersigned or Dana Gaspar at (403) 267-0660.

Yours truly,

**DELOITTE RESTRUCTURING INC.,**

In its capacity as Trustee in bankruptcies of  
PLG Residential Services, Inc., PLG Corporate  
Services Inc., Asty Construction Inc., Con-Forte  
Contracting Company Inc., Sas-Can Masonry  
and Restoration Inc. and Plumb-Line Group Holdings, Inc.  
and not in its personal capacity



Vanessa A. Grant, B. Comm, CIRP  
Vice-President

VG/dg

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25 -1799518  
Estate No. 25 -1799518

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
PLG Corporate Services Inc.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. PLG Corporate Services Inc. filed (or was deemed to have filed) an assignment on the 16th day of October 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 4th day of November 2013, at 8:30 o'clock AM, at Bankers Hall Auditorium, at Lower Level A/P3 315 - 8 Avenue SW, Calgary, Alberta.  
(Bankers Hall Auditorium is accessible by the stairs near Starbucks on the main floor or by the Retail elevators at the north entrance off Stephen Avenue.)


3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 23rd day of October 2013.

Deloitte Restructuring Inc. - Trustee

  
\_\_\_\_\_  
700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-1777 Fax: (403) 260-4077

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

Original  Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 PLG Corporate Services Inc.  
 of the City of Calgary, in the Province of Alberta

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
839,414.37	20,700.00
Balance of secured claims as per list "B" .....	2. Trade fixtures, etc. ....
71,435.00	0.00
Total unsecured creditors .....	3. Accounts receivable and other receivables, as per list "E"
910,849.37	Good .....
2. Secured creditors as per list "B" .....	0.00
57,300.00	Doubtful .....
3. Preferred creditors as per list "C" .....	0.00
23,156.87	Bad .....
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for .....	Estimated to produce .....
0.00	0.00
Total liabilities .....	4. Bills of exchange, promissory note, etc., as per list "F" ...
991,306.24	0.00
Surplus .....	5. Deposits in financial institutions .....
NIL	0.00
	6. Cash .....
	0.00
	7. Livestock .....
	0.00
	8. Machinery, equipment and plant .....
	36,600.00
	9. Real property or immovable as per list "G" .....
	0.00
	10. Furniture .....
	0.00
	11. RRSPs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	0.00
	15. Other property, as per list "H" .....
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	0.00
	Amount paid on capital .....
	0.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	57,300.00
	Deficiency .....
	934,006.24

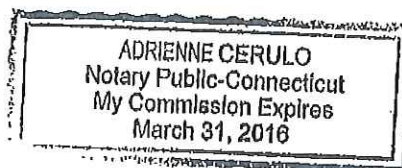
I, Steve Zambito, of the City of Stamford in the State of Connecticut, remaining director of the Company, do solemnly declare that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the Company's affairs on the 15th day of October 2013, and to the best of my knowledge disclose all property of every description that is in the Company's possession or that may devolve on the Company in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Stamford in the State of Connecticut, on this 15th day of October 2013.



  
 Steve Zambito  
 Director



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued

List "A"  
 Unsecured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Acuro Safety	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,417.15	0.00	2,417.15
2	Affordable Communication	700, 850 - 2 St. SW Calgary AB T2P 0R8	172.20	0.00	172.20
3	All Kind Door Services Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	155.93	0.00	155.93
4	Amex Bank of Canada	700, 850 - 2 St. SW Calgary AB T2P 0R8	100,850.19	0.00	100,850.19
5	Aon Reed Stenhouse Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	6,865.00	0.00	6,865.00
6	Astral Media Radio GP	700, 850 - 2 St. SW Calgary AB T2P 0R8	7,297.50	0.00	7,297.50
7	Bell	700, 850 - 2 St. SW Calgary AB T2P 0R8	197.15	0.00	197.15
8	Bell Mobility Attn: Insolvency Team	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	8,572.31	0.00	8,572.31
9	BJC Mechanical Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	334.59	0.00	334.59
10	Blake, Cassels & Graydon LLP	3500 Bankers Hall E Calgary AB T2P 3V4	80,205.00	0.00	80,205.00
11	Blelle, Courtney	108 McKinnon Terr NE Calgary AB T2E 7S5	115.38	0.00	115.38
12	Brock White Canada	700, 850 - 2 St. SW Calgary AB T2P 0R8	19,539.79	0.00	19,539.79
13	Brookfield Homes	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,940.01	0.00	2,940.01
14	Building & Construction Canada	700, 850 - 2 St. SW Calgary AB T2P 0R8	4,000.00	0.00	4,000.00
15	Bull Housser & Tupper LLP	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,100.79	0.00	2,100.79
16	Business In Calgary	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,543.50	0.00	1,543.50
17	Calgary Construction Association	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,065.00	0.00	2,065.00
18	Calgary Fasteners & Tools Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	3,283.64	0.00	3,283.64
19	Calgary Flames	700, 850 - 2 St. SW Calgary AB T2P 0R8	17,412.50	0.00	17,412.50
20	Calgary Lock & Safe	700, 850 - 2 St. SW Calgary AB T2P 0R8	299.25	0.00	299.25
21	Calgary Stamp & Stencil Corp.	700, 850 - 2 St. SW Calgary AB T2P 0R8	186.90	0.00	186.90
22	Cameron, John	4104 - 2nd Street NW Calgary AB T2K 0Y8	5,124.86	0.00	5,124.86
23	Canada Business Pages Online	700, 850 - 2 St. SW Calgary AB T2P 0R8	581.96	0.00	581.96
24	Cann Amm Occupational	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,278.50	0.00	2,278.50

15-Oct-2013

Date



Steve Zambillo

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Carlino Muffler	700, 850 - 2 St. SW Calgary AB T2P 0R8	183.95	0.00	183.95
26	Cascade Printing	700, 850 - 2 St. SW Calgary AB T2P 0R8	916.91	0.00	916.91
27	Caskade Blvd Control Services	700, 850 - 2 St. SW Calgary AB T2P 0R8	5,733.00	0.00	5,733.00
28	Commonwealth Hall and	700, 850 - 2 St. SW Calgary AB T2P 0R8	610.58	0.00	610.58
29	Corporate Express Canada Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	16,351.83	0.00	16,351.83
30	CRA - Canada Revenue Agency - Tax - Prairie 830430914	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	0.00	71,430.00	71,430.00
31	Crease Harman LLP	700, 850 - 2 St. SW Calgary AB T2P 0R8	185.43	0.00	185.43
32	Culligan Water - 780001 / 780002 Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	2,239.92	0.00	2,239.92
33	David Aplin & Associates Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	22,462.23	0.00	22,462.23
34	Davidson Enman Lumber Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	29,993.65	0.00	29,993.65
35	Digitex.ca	700, 850 - 2 St. SW Calgary AB T2P 0R8	472.83	0.00	472.83
36	Dunrite Concrete Equipment & A	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,706.59	0.00	1,706.59
37	E.N. Dickson	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,150.00	0.00	1,150.00
38	Econopro	700, 850 - 2 St. SW Calgary AB T2P 0R8	99.75	0.00	99.75
39	Elite Fleet Courier	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,301.93	0.00	1,301.93
40	Ernst & Young	1000 440 2 Ave SW Calgary AB T2P 5E9	97,038.38	0.00	97,038.38
41	Executive Media Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	189.00	0.00	189.00
42	Executive Solutions Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	14,285.25	0.00	14,285.25
43	Fleld LLP - Edmonton Attn: Trina Jackson	2000 Oxford Tower 10235 - 101 Street Edmonton AB T5J 3G1	6,025.96	0.00	6,025.96
44	Fin-Wall Site Services	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,153.25	0.00	1,153.25
45	First Choice RV & Carwash	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,139.75	0.00	2,139.75
46	Flax Properties GP Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1.00	0.00	1.00

15-Oct-2013

Date

  
 Steve Zambito

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Glacier Hydraulics Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	9,609.62	0.00	9,609.62
48	Graycon Group	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,887.50	0.00	2,887.50
49	Gross, Bev	2406, 3500 Varsity Drive NW Calgary AB T2L 1Y3	12,024.78	0.00	12,024.78
50	Hard Rock Development Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	889.98	0.00	889.98
51	Harris Rebar	700, 850 - 2 St. SW Calgary AB T2P 0R8	25,522.56	0.00	25,522.56
52	Healing Hands Busy Book	700, 850 - 2 St. SW Calgary AB T2P 0R8	105.00	0.00	105.00
53	Hilti Canada Corporation	2360 Meadowlark Blvd Mississauga ON L5N 6S2	6,722.20	0.00	6,722.20
54	Home, Gary	10 Wildflower Crescent Strathmore AB T1P 1M9	3,923.28	0.00	3,923.28
55	HRR Rentals	700, 850 - 2 St. SW Calgary AB T2P 0R8	398.58	0.00	398.58
56	Job Shop.ca	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,575.00	0.00	1,575.00
57	Kova Engineering South Ltd	700, 850 - 2 St. SW Calgary AB T2P 0R8	669.90	0.00	669.90
58	Lakha, Hanif	403-287-9103 Calgary AB T3H 3L3	730.70	0.00	730.70
59	Longroad Capital Partners LLP	177 Broad Street, Suite 1150 Stamford CT 06901	0.00	1.00	1.00
60	M6 Security Corporation	700, 850 - 2 St. SW Calgary AB T2P 0R8	252.00	0.00	252.00
61	Merit Contractors Association	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,737.32	0.00	1,737.32
62	National Concrete Accessories	700, 850 - 2 St. SW Calgary AB T2P 0R8	654.83	0.00	654.83
63	Paxx Industrial Supply Ltd	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,822.71	0.00	1,822.71
64	PC Productivity Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	61,293.75	0.00	61,293.75
65	PlInetworks	700, 850 - 2 St. SW Calgary AB T2P 0R8	26.23	0.00	26.23
66	Plumb-Line Group Holdings Inc.	700, 850 - 2 Street SW Calgary AB T2P 0R8	0.00	1.00	1.00
67	PNC Bank Canada Branch	130 King Street West, Suite 2140 Toronto ON M5X 1E4	0.00	1.00	1.00
68	Preserving Memories	700, 850 - 2 St. SW Calgary AB T2P 0R8	252.00	0.00	252.00
69	Pro-Tech Fire & Safety Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	583.38	0.00	583.38
70	Purofator Courier Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,247.78	0.00	2,247.78

15-Oct-2013

Date

  
 Steve Zambito  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Quests End Corporation	700, 850 - 2 St. SW Calgary AB T2P 0R8	700.00	0.00	700.00
72	Receiver General	700, 850 - 2 St. SW Calgary AB T2P 0R8	99,290.46	0.00	99,290.46
73	Rogers Communications Bankruptcies c/o FGT Default Solutions Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	5,924.19	0.00	5,924.19
74	Sage Software Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	12,886.00	0.00	12,886.00
75	Shaw Cable Systems Attn: Megan Hiebert	10450 178 St Edmonton AB T5S 1S2	267.55	0.00	267.55
76	Shaw GMC Pontiac Buick Hummer Inc. Attn: Peri Bamberger	4620 Blackfoot Trail SE Calgary AB T2G 4G2	0.00	1.00	1.00
77	Shaw GMC Trucks Ltd	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,104.84	0.00	1,104.84
78	Shaw's Enterprises Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	457.88	0.00	457.88
79	SOL Supply Limited	700, 850 - 2 St. SW Calgary AB T2P 0R8	21,366.59	0.00	21,366.59
80	Steel's Industrial Products Lt	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,617.00	0.00	1,617.00
81	Sterling West Credit Corp	700, 850 - 2 St. SW Calgary AB T2P 0R8	525.00	0.00	525.00
82	Superior Propane	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,102.07	0.00	1,102.07
83	Telus Communications Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	58.42	0.00	58.42
84	Thompson, Joel	130 Cranridge Terraco SE Calgary AB T3M 0J1	655.98	0.00	655.98
85	Total Truck & Trailer	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,849.50	0.00	2,849.50
86	Unicon Concrete Specialists Lt	700, 850 - 2 St. SW Calgary AB T2P 0R8	51,800.53	0.00	51,800.53
87	Unifirst Canada Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,509.64	0.00	1,509.64
88	Van Houtte Coffee Services - Saskatoon Attn: Colette Barlow	3235B Miners Ave Saskatoon SK S7K 7Z1	1,916.67	0.00	1,916.67
89	Vanguard Cleaning Systems	700, 850 - 2 St. SW Calgary AB T2P 0R8	6,304.20	0.00	6,304.20
90	Ward Tires	700, 850 - 2 St. SW Calgary AB T2P 0R8	7,900.35	0.00	7,900.35
91	Ward Tires Attn: Deanna Hart	3307 48th Avenue SE Calgary AB T2B 2Y8	0.00	1.00	1.00
92	West Canadian	700, 850 - 2 St. SW Calgary AB T2P 0R8	9,782.94	0.00	9,782.94
93	White Paper Company	700, 850 - 2 St. SW Calgary AB T2P 0R8	903.11	0.00	903.11
94	YPO Alberta Chapter	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,811.25	0.00	1,811.25

15-Oct-2013

Date

  
 Steve Zambito  
 Director



District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "A"  
Unsecured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Zybertech	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,901.81	0.00	1,901.81
Total			839,414.37	71,435.00	910,849.37

15-Oct-2013

Date

  
Steve Zambito  
Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
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FORM 78 -- Continued

List "B"  
 Secured Creditors

PLG Corporate Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CRA - Canada Revenue Agency - Tax - Prairie 830430914	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T6J 4C0	128,730.00	Business Assets - Stock In Trade - Inventory  Business Assets - Machinery - Property and Equipment		20,700.00  36,600.00		71,430.00
2	Longroad Capital Partners LLP	177 Broad Street, Suite 1150 Stamford CT 06901	1.00	Business Assets - Stock In Trade - Inventory  Business Assets - Machinery - Property and Equipment		0.00  0.00		1.00
3	Plumb-Line Group Holdings Inc.	700, 850 - 2 Street SW Calgary AB T2P 0R0	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
4	PNC Bank Canada Branch	130 King Street West, Suite 2140 Toronto ON M5X 1E4	1.00	Business Assets - Machinery - Property and Equipment  Business Assets - Stock In Trade - Inventory		0.00  0.00		1.00
5	Shaw GMC Pontiac Buick Hummer Inc. Attn: Perri Bamberger	4620 Blackfoot Trail SE Calgary AB T2G 4G2	1.00	Business Assets - Stock In Trade - Inventory  Business Assets - Machinery - Property and Equipment		0.00  0.00		1.00
6	Ward Tires Attn: Deanna Hart	3307 48th Avenue SE Calgary AB T2B 2Y8	1.00	Business Assets - Machinery - Property and Equipment  Business Assets - Stock In Trade - Inventory		0.00  0.00		1.00
<b>Total:</b>			<b>128,735.00</b>			<b>57,300.00</b>	<b>0.00</b>	<b>71,435.00</b>

15-Oct-2013

Date

  
 Steve Zambito  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

PLG Corporate Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Abemathy, Robert	2411 - 39 Street SE Calgary AB T2B 1A8		-	1.00	0.00	1.00
2	Adam Norrish	254 Kingsbridge Rd SE Airdrie AB T4A 0M4		-	1.00	0.00	1.00
3	Agatha Skrzypek	130 Evergreen Common SE Calgary AB T2Y 4N7		-	1.00	0.00	1.00
4	Allhorp, Chris	4558 Passchendaele Road SW Calgary AB T2T 6H9		-	1,038.47	0.00	1,038.47
5	Alvaro Perez Ramirez	912 Lysander Dr SE Calgary AB T2C 1R9		-	1.00	0.00	1.00
6	Andrew Lalouche	710B - 69 Ave SW Calgary AB T2V 0P2		-	1.00	0.00	1.00
7	Andrew P. Bleackley	Unit 908, 2445 Kingsland Rd SE Airdrie AB T4A 0B6		-	1.00	0.00	1.00
8	Andrew Stewart	19 Castleglen Cres NE Calgary AB T3J 1T3		-	1.00	0.00	1.00
9	Anthony Reveley	RR 1, Site 13, Box 17 Morinville AB T8R 1P4		-	1.00	0.00	1.00
10	Bardal, Naz	700, 850 - 2 St SW Calgary AB T2P 0R8		-	562.51	0.00	562.51
11	Ben J. Godfrey	1010, 9000 Horton Rd Calgary AB T2V 5B5		-	1.00	0.00	1.00
12	Bhupinder Purba	6087 Martin Grove Road NE Calgary AB T3J 2S8		-	1.00	0.00	1.00
13	Bleackley, Andrew	688 Bay Road Mill Bay BC V0R 2P1		-	1.00	0.00	1.00
14	Bleile, Courtney	108 McKinnon Terr NE Calgary AB T2E 7S5		-	2,000.00	0.00	2,000.00
15	Borcheri, Stephan	9393 Hidden Valley Dr NW Calgary AB T3A 5X8		-	346.15	0.00	346.15
16	Bret McLaren	52 Canyon Dr NW Calgary AB T2L 0R3		-	1.00	0.00	1.00
17	Bruce Sutherland	39, 3800 Fonda Way SE Calgary AB T2A 608		-	1.00	0.00	1.00
18	Burnham, Steven	6608 B Bowness Road NW Calgary AB T3B 0G1		-	1.00	0.00	1.00
19	Cameron, John	4104 - 2nd Street NW Calgary AB T2K 0Y8		-	2,000.00	0.00	2,000.00

15-Oct-2013

Date

  
 Steve Zambelli  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

PLG Corporate Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Chris Althorp	4558 Passchendaele Road SW Calgary AB T2T 6H9		-	1.00	0.00	1.00
21	Chris Day	39, 3745 Fonda Way SE Calgary AB T2A 6W7		-	1.00	0.00	1.00
22	Chung, Dorna	1606, 55 Spruce Place SW Calgary AB T3C 3X5		-	1,615.37	0.00	1,615.37
23	Courtney Blolle	108 McKinnon Terr NE Calgary AB T2E 7S6		-	1.00	0.00	1.00
24	Daniel Bleackley	688 Bay Rd Mill Bay BC V0R 2P1		-	1.00	0.00	1.00
25	Dario Dujmovic	#10, 10245 - 116th Street NW Edmonton AB T6K 1W3		-	1.00	0.00	1.00
26	David Gonzalez	53 Auburn Bay Green SE Calgary AB T3M 0A3		-	1.00	0.00	1.00
27	David O'Sullivan	202, 12850 - 149 Street Edmonton AB T5V 1A4		-	1.00	0.00	1.00
28	D'Grolamo, Sev	1707 - 65 Street NE Calgary AB T1Y 1N5		-	1,520.18	0.00	1,520.18
29	Dominic Slivgla	PO Box 891 Crossfield AB T0M 0S0		-	1.00	0.00	1.00
30	Dorothy Leler	41 Galbraith Dr SW Calgary AB T3E 4Z5		-	1.00	0.00	1.00
31	Flax Properties GP Inc.	Bridgeland Law, Richard John 205 - 7A Street NE Calgary AB T2P 0R8		-	1.00	0.00	1.00
32	Francis Racicot	6735 - 34th Ave NW Calgary AB T3B 1R6		-	1.00	0.00	1.00
33	Gary Horne	10 Wildflower Crescent Strathmore AB T1P 1M9		-	1.00	0.00	1.00
34	Gary Walker	PO Box 17, Site 13, RR 1 Morinville AB T8R 1P4		-	1.00	0.00	1.00
35	Gerardo De Leon Frausto	147 Pinegrove Ct NE Calgary AB T1Y 1N5		-	1.00	0.00	1.00
36	Greg Kjenner	1138 - 34 Street SE Calgary AB T2A 0Z8		-	1.00	0.00	1.00
37	Gross, Bev	2406, 3500 Varsity Drive NW Calgary AB T2L 1Y3		-	2,000.00	0.00	2,000.00
38	Hanif Lakha	263 Slenna Park View SW Calgary AB T3H 3L3		-	1.00	0.00	1.00

15-Oct-2013

Date

  
 Steve Zambito  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

PLG Corporate Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Harjinder Minhas	27 Falchurh Cres NE Calgary AB T3J 1J9		-	1.00	0.00	1.00
40	Harold Richter	786 Coral Springs Blvd NE Calgary AB T3J 3R7		-	1.00	0.00	1.00
41	Harigerink, Jason	116 Deerpath Rd SE Calgary AB T2J 6C7		-	1.00	0.00	1.00
42	Hodgson, Penny	530 Winterbourne Cr SE Calgary AB T2J 1M3		-	96.16	0.00	96.16
43	Home, Gary	10 Wildflower Crescent Strathmore AB T1P 1M9		-	2,000.00	0.00	2,000.00
44	Ian McRae	4627 - 73 Street NW Calgary AB T3B 2M3		-	1.00	0.00	1.00
45	Jason Harigerink	116 Deerpath Rd SE Calgary AB T2J 6C7		-	1.00	0.00	1.00
46	Joe L. Subu	14B, 551 Heritage Dr SE Calgary AB T2H 1P8		-	1.00	0.00	1.00
47	Joel Thompson	130 Cranridge Terrace SE Calgary AB T3M 0J1		-	1.00	0.00	1.00
48	John Cameron	4104 - 2nd Street NW Calgary AB T2K 0Y8		-	1.00	0.00	1.00
49	Khansari, Moe	229 Shawfield Rd SW Calgary AB T2Y 2J7		-	1,038.45	0.00	1,038.45
50	Kuzyk, Tony	Box 676 Turner Valley AB T0L 2A0		-	1.00	0.00	1.00
51	Lakha, Hanif	403-267-9103 Calgary AB T3H 3L3		-	2,000.00	0.00	2,000.00
52	Lambert, Kimberley	1237 Meadowbrook Dr SE Airdrie AB T4A 1W7		-	1,464.00	0.00	1,464.00
53	LaTouche, Andrew	710B - 69 Ave SW Calgary AB T2V 0P2		-	1,096.17	0.00	1,096.17
54	Leler, Dorothy	41 Galbraith Dr SW Calgary AB T3E 4Z5		-	654.26	0.00	654.26
55	McRae, Jan	4627 - 73 Street NW Calgary AB T3B 2M3		-	1.00	0.00	1.00
56	Michel Francoeur	223 Ogden Cres Calgary AB T2C 1P9		-	1.00	0.00	1.00
57	Mohammad Mojtabed/ Khansari	229 Shawfield Rd SW Calgary AB T2Y 2J7		-	1.00	0.00	1.00

15-Oct-2013

Date

  
 Steve Zambito  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued


List "C"  
 Preferred Creditors for Wages, Rent, etc.

PLG Corporate Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
58	Nazanin Bardal	351 Falshire Way NE Calgary AB T3J 2B3		-	1.00	0.00	1.00
59	Norrish, Adam	254 Kingsbridge Rd SE Airdrie AB T4A 0M4		-	240.39	0.00	240.39
60	Penny Hodgson	530 Winterbourne Cr SE Calgary AB T2J 1M3		-	1.00	0.00	1.00
61	Robert Abernethy	2411 - 39 Street SE Calgary AB T2B 1A8		-	1.00	0.00	1.00
62	Sarah Wallace	Site 16, Box 4, RR 6 Calgary AB T2M 4L6		-	1.00	0.00	1.00
63	Sev DiGrolamo	1707 - 65 Street NE Calgary AB T1Y 1N5		-	1.00	0.00	1.00
64	Shawn LeBlanc	20 Saddlecrest Place NE Calgary AB T3J 5E8		-	1.00	0.00	1.00
65	Stephan Borchert	9393 Hidden Valley Dr NW Calgary AB T3A 5X8		-	1.00	0.00	1.00
66	Steven Burnham	6608 B Bowness Road NW Calgary AB T3B 0G1		-	1.00	0.00	1.00
67	Subu, Joe	14B, 551 Heritage Dr SE Calgary AB T2H 1P8		-	1.00	0.00	1.00
68	Thompson, Joel	130 Cranridge Terrace SE Calgary AB T3M 0J1		-	2,000.00	0.00	2,000.00
69	Tony Kuzyk	Box 876 Turner Valley AB T0L 2A0		-	1.00	0.00	1.00
70	Wallace, Sarah	Site 16, Box 4, RR 6 Calgary AB T2M 4L5		-	1.00	0.00	1.00
71	Yao, Selena	685 Cranston Drive SE Calgary AB T3M 1L5		-	1,430.76	0.00	1,430.76
72	Yue Yao	685 Cranston Drive SE Calgary AB T3M 1L5		-	1.00	0.00	1.00
Total:					23,166.87	0.00	23,166.87

15-Oct-2013

Date

  
 Steve Zambito  
 Director

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

PLG Corporate Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

15-Oct-2013

Date



Steve Zambito

Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 76 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 PLG Corporate Services Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

15-Oct-2013

Date

  
 Steve Zambito  
 Director



District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 70 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

PLG Corporate Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

15-Oct-2013

Date

  
Steve Zambito  
Director

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

PLG Corporate Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

15-Oct-2013

Date



Steve Zambello

Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Concluded

List "H"  
 Property

PLG Corporate Services Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	207,000.00	20,700.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Property and Equipment	366,000.00	36,600.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Goodwill	190,000.00	0.00
		Prepaid Expenses	285,000.00	0.00
			<b>Total:</b>	<b>57,300.00</b>

15-Oct-2013

Date

  
 Steve Ramallo  
 Director

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-1799518  
Estate No. 25-1799518

FORM 31 / 36  
Proof of Claim / Proxy

In the matter of the bankruptcy of  
PLG Corporate Services Inc.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_

In the matter of the bankruptcy of PLG Corporate Services Inc. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of October 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number:

Fax Number:

E-mail Address:

Deloitte Restructuring Inc. - Trustee

\_\_\_\_\_  
700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-0660 Fax: (403) 403-718-3681  
E-mail Address: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.