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COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

DOCUMENT FIRST REPORT OF THE TRUSTEE OF PLUMB-LINE GROUP HOLDINGS, INC., PLG CORPORATE SERVICES INC., PLG RESIDENTIAL SERVICES INC., CONFORTE CONTRACTING COMPANY INC., SAS-CAN MASONRY AND RESTORATION INC. AND ASTY CONSTRUCTION INC.

DATED DECEMBER 10, 2013

PREPARED BY DELOITTE RESTRUCTURING INC.

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Field LLP
400 – 604 1st Street SW
Calgary, AB T2P 1M7
Attention: Douglas S. Nishimura
Telephone/Facsimile: 403-260-8500/ 403-264-7084
Email: DNishimura@fieldlaw.com

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Introduction and Background

Introduction

1. PLG Corporate Services Inc., PLG Residential Services Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. ("SMRI") and Asty Construction Inc. (the "PLG Companies") made assignments in bankruptcy on October 16, 2013 and the Plumb-Line Group Holdings, Inc. ("PLG Holdings") made an assignment in bankruptcy on October 18, 2013. The PLG Companies and PLG Holdings will collectively be known as the "PL Group" or the "Companies". Deloitte Restructuring Inc. was appointed as Trustee of the bankrupt estates of the PL Group (the "Trustee"). Documents related to the ongoing administration of these bankruptcies are available on the Trustee's website at www.deloitte.ca under the Insolvency and Restructuring link.
2. When SMRI made a voluntary assignment in bankruptcy, the company name was erroneously listed as Sas-Can Masonry Ltd. ("SML"). SML was the predecessor company to SMRI and was struck from the Alberta corporate registry on October 2, 2012. On November 27, 2013, the Court of Queen's Bench of Alberta (the "Court") granted an Order (the "November 27 Order") deeming SMRI to have made the assignment in bankruptcy and amending the name on the Certificate of Assignment issued on October 16, 2013 from SML to SMRI. The November 27 Order further deemed the first meeting of creditors held on November 4, 2013 to have been held in respect of SMRI and not SML.

Notice to Reader

3. In preparing this report, the Trustee has relied on unaudited financial information, the books and records of the PL Group and discussions with the Companies' former employees, interested parties and stakeholders. The Trustee has not performed an independent review or audit of the information provided, nor has it necessarily been prepared in accordance with Generally Accepted Accounting Principles.

Background

4. The entities within the PL Group are private companies. All of the Companies were incorporated under the laws of the Province of Alberta with the exception of PLG Holdings, which was incorporated under the laws of the Province of British Columbia. Each of the entities comprising the PLG Companies are a wholly owned subsidiary of PLG Holdings. The Companies operated out of leased premises located at 1212 – 34 Avenue SE in Calgary, Alberta (the "Premises"). The PL Group

operated in the construction industry, completing commercial concrete construction forming, residential concrete work, sidewalk curb and gutter construction and masonry, brick and stone construction services.

5. This report constitutes the first report of the Trustee (the "First Report"). The First Report is being filed in support of the Trustee's application to this Honourable Court on December 17, 2013 (the "December 17 Application") seeking the following:
 - a. Approval of the reported actions of the Trustee to date in respect of administering these bankruptcy proceedings;
 - b. Approval for the aid and recognition of any Court, tribunal, regulatory or administrative body having jurisdiction in Canada to assist in conveying title of the PL Group's assets, which include inventory, tools, motor vehicles and equipment (the "Assets") to the respective purchasers;
 - c. Approval of the destruction of the Stored Records (as defined herein) pursuant to the procedure outlined later in this report;
 - d. Approval of the Consolidated Interim Statement of Receipts and Disbursements for the period ended December 9, 2013 (the "Interim R&D"); and
 - e. Approval of a process to resolve the Lien Claims (as defined herein).

Possession and Control

6. The PL Group ceased operations prior to the date of bankruptcy on October 1, 2013. Immediately following the Trustee's appointment on October 16, 2013, the Trustee took possession of the Assets. The Trustee retained several former employees of the Companies to assist in a) the compilation, collection and invoicing of accounts receivable, b) the compilation of up to date employee payroll information and c) the retrieval of vehicles and equipment, a large portion of which were located on various job sites.
7. The Trustee will continue to occupy the Premises until such time as the sale of the Assets can be completed, as outlined later in this report.
8. At the date of bankruptcy, the PL Group had insurance coverage through Lloyd Sudd Insurance Brokers (Calgary) Ltd. (the "PL Coverage"). The PL Coverage, which was continued by the Trustee, includes a commercial package policy, machinery breakdown and automobile liability for the period ending April 30, 2014 and directors and officers liability insurance coverage for the period ending May 31, 2014.

Sale of Assets

9. Following the date of bankruptcy, the Trustee initiated a sale process whereby it solicited proposals from Century Services Inc. ("Century"), Reid's Auction Canada Inc., Joiner Sales Corp., Maynards Industries Ltd. and Ritchie Bros. Auctioneers (Canada) Ltd. On November 6, 2013, the Trustee held the First Meeting of the Inspectors, with the five inspectors appointed for the the bankrupt estates (the "Inspectors, the "Inspectors' Meeting") and reviewed the proposals submitted by the various auction companies. The Inspectors approved the Trustee accepting the proposal put forward by Century (the "Century Proposal"), which is summarized below:
 - a. Century will not charge any commissions but will charge a buyer's premium of 16%;
 - b. Century will cover all expenses, with the exception of garbage disposal costs during clean-up, which will be at the expense of the Trustee;
 - c. The auction will be held on December 12, 2013 with asset removal and clean-up to be finalized by December 20, 2013;
 - d. Advertising was done through the Canadian Public Auction flyer, which has over 37,000 subscribers, trade papers, internet, pamphlets, contacts and direct telephone solicitation. Bidding will be available live and on-line; and
 - e. Century provided a \$500,000 advance to the Trustee upon signing of the Century Proposal with the remaining proceeds to be provided within 21 days of the auction.
10. At the December 17 Application, the Trustee is seeking an Order requesting the aid and recognition of any Court, tribunal, regulatory or administrative body having jurisdiction in Canada to assist in conveying title of the Assets to the respective purchasers of the Assets at the auction.

Destruction of Records

11. Following the date of bankruptcy, the Trustee took possession of the books and records of the PL Group, the bulk of which have been placed into storage with Iron Mountain Canada. The Trustee is seeking Court approval to destroy all of the Companies books and records, with the exception of those relating to the 2012 and 2013 fiscal years, which are required to complete the administration of the estates. There are approximately 684 boxes of books and records of the Companies for the fiscal years preceding 2012, which will be referred to as the "Stored Records".
12. All of the directors of the PL Group resigned prior to or immediately following the date of bankruptcy.
13. The Trustee is seeking approval to destroy the Stored Records as outlined below:
 - a. The Trustee intends to contact the former directors of the PL Group and notify them that, unless one or more of them objects or requests the return of the Stored Records within 30 days of being notified, the Trustee intends to destroy the Stored Records;
 - b. The Trustee intends to seek Inspector approval to destroy the Stored Records; and
 - c. In the event that none of the former directors request the return of the Stored Records or do not object to their destruction within the period set out in sub-paragraph (a) above and that the Inspectors approve the destruction of the Stored Records, the Trustee will be authorized to destroy the Stored Records.

Statement of Receipts and Disbursements

14. Attached as "Schedule 1" is the Interim R&D. As at December 9, 2013, funds totaling \$519,507 were being held by the Trustee in the trust account
15. The Interim R&D reflects total receipts of \$851,762. The Trustee highlights the following with respect to these receipts:
 - a. As noted above, Century provided a \$500,000 deposit to the Trustee upon the signing of the Century Proposal;
 - b. To date, the Trustee has collected accounts receivable in the amount of \$324,138 (net of GST). Total accounts receivable at the date of bankruptcy total approximately \$11.8 million. The collection of accounts receivable is being impacted by potential deficiency claims, lien claims, bonding company claims, holdbacks, deposits, and various other offsets and adjustments from customers and contractors.
16. The PL Group held 14 bank accounts with BMO Financial Group (the "BMO Accounts"), who was acting as an agent for PNC Bank Canada ("PNC"). At the date of bankruptcy, the BMO Accounts had a cumulative balance of \$724,319 (the "BMO Funds"). At the Trustee's request, the BMO Accounts were closed and the BMO Funds have been paid into trust with the Trustee's legal counsel, pending a determination as to which party has priority to the BMO Funds.
17. The Interim R&D reflects total disbursements of \$332,255. The Trustee highlights the following with respect to these disbursements:
 - a. To date, the Trustee has paid monthly insurance premiums totaling \$32,436. As noted above, the Trustee continued the PL Coverage, which carries a monthly premium of \$16,218.
 - b. The Trustee's professional fees and disbursements, which total \$114,177 (net of GST), have been paid for the period ended November 6, 2013. The Trustee's legal counsel's professional fees and disbursements, which total \$26,200 (net of GST), have been paid for the period ended November 5, 2013. The respective invoices for both the Trustee and the Trustee's legal counsel were approved by the Inspectors at the Inspectors' Meeting.
 - c. To date, the Trustee has paid approximately \$37,061 (net of GST) for contract services for several former employees of the PL Group, who were retained to assist in gathering information

regarding employee claims, accounts receivable and incomplete and unbilled jobs, and to assist in the retrieval of material and equipment located on various job sites at the date of bankruptcy.

- d. The Trustee continues to occupy the Premises until such time as the auction of the Assets can be completed and the Premises can be vacated. Occupation rent totaling \$69,289 (net of GST) has been paid for the period ended November 30, 2013.

Creditor Claims

18. Canada Revenue Agency ("CRA") has deemed trust claims for outstanding employee payroll source deductions (the "Deemed Trust Claim") against the PLG Companies. CRA has completed payroll and GST audits on the PLG Companies and has calculated the total amount outstanding at approximately \$2.6 million, of which CRA advises approximately \$2.1 million comprises the Deemed Trust Claim. CRA has agreed to permit the Trustee's reasonable fees and expenses to be paid ahead of the Deemed Trust Claim, subject to the Trustee complying with the duties and obligations set out in CRA's policy on Administrative Agreements with Trustees and Receivers.
19. At the date of bankruptcy, there were outstanding employee claims for wages, vacation pay and termination pay owing for each of the PLG Companies. Pursuant to the *Wage Earner's Protection Program Act* ("WEPPA"), Human Resources and Skills Development Canada will have a priority claim over the current assets of the PLG Companies for any qualifying employee arrears of up to \$2,000 per employee (the "WEPPA Trust Claim"). The WEPPA Trust Claim is currently estimated to total approximately \$424,000 and ranks only behind the Deemed Trust Claim.
20. PNC has a secured claim against the PL Group, which ranks behind the Deemed Trust Claim and the WEPPA Trust Claim. PNC has filed proofs of claim in the PL Group's bankruptcies, which total approximately \$7.6 million. PNC has a general security agreement over all present and after acquired personal property of the PL Group (the "PNC Security"). The Trustee's legal counsel completed an independent review of the PNC Security and determined that it is valid and enforceable as against the Trustee.
21. Also as at the date of bankruptcy, the PL Group listed ordinary unsecured creditors of approximately \$8.1 million. The Trustee does not currently anticipate that there will be any funds available for distribution to the ordinary unsecured creditors.

Lien Claims

22. Following the date of bankruptcy, the Trustee, with the assistance of the PL Group's former accounts receivable clerk, compiled up to date listings of the accounts receivable due to each of PLG Residential Services Inc., Con-Forte Contracting Inc., SMRI and Asty Construction Inc. (the "Lien Companies"). The Trustee then directed their legal counsel to file liens under the *Builders Lien Act* on projects where lien rights were applicable and where it was warranted by the amount of the accounts receivable (the "Lien Claims"). The following is a summary of the amounts due to each of the Lien Companies for accounts receivable and the amount of the respective Lien Claims.

Company	Total Amount of Accounts Receivable ('000)	Total Amount of Liens Filed ('000)
PLG Residential Services Inc.	\$1,069	\$208
Con-Forte Contracting Inc.	\$6,456	\$4,200
Sas-Can Masonry and Restoration Inc.	\$1,761	\$1,055
Asty Construction Inc.	\$2,517	\$116
Total	<u>\$11,803</u>	<u>\$5,579</u>

23. Attached as "Schedule 2" is a comprehensive listing of all of the Lien Claims for each of the Lien Companies, which includes notes regarding the status of each of the Lien Claims. The following table outlines the amount of the Lien Claims for each of the Lien Companies, which fall into one of the following four categories:

- a. The Lien Claim has been discharged by way of a Consent Order and the amount of the Lien Claim plus a 10% allowance for costs has been paid into the Court or into trust with legal counsel;
- b. The Lien Claim has been discharged as a result of the account receivable being paid or otherwise settled;
- c. The Lien Claim was filed and remains registered against the corresponding property; or
- d. A claim for set-off has been asserted with respect to the Lien Claim, but details may not yet have been provided.

Company	Total Amount of Liens ('000)	Consent Order – Lien Discharged ('000)	A/R Settled Lien Discharged ('000)	Liens Remain Outstanding ('000)	Set-Offs Claimed ('000)
PLG Residential Services Inc.	\$208	\$208	\$NIL	\$NIL	\$NIL
Con-Forte Contracting Inc.	\$4,200	\$3,519	\$44	\$637	\$2,120
Sas-Can Masonry and Restoration Inc.	\$1,055	\$947	\$44	\$64	\$115
Asly Construction Inc.	\$116	\$38	\$78	NIL	NIL
Total	<u>\$5,579</u>	<u>\$4,712</u>	<u>\$166</u>	<u>\$701</u>	<u>\$2,235</u>

24. In order to resolve the Lien Claims, the Trustee is seeking Court approval of the following process (the "Lien Process"):

- a. Parties who dispute the validity and/or amount of the Lien Claims may file an affidavit (the "Lien Affidavit") detailing the disputed amount prior to January 15, 2014;
- b. Any Lien Claims not disputed prior to January 15, 2014 will be deemed to be valid and any funds paid into trust in respect of those Lien Claims and will be released to the Trustee;
- c. The Trustee may examine any affiant with respect to their Lien Affidavit prior to January 30, 2014;
- d. The Trustee will file a report containing the Trustee's response to the Lien Affidavits by January 30, 2014 (the "January Report"). The January Report shall replace any extant requirement for an Affidavit Proving Lien; and
- e. A hearing date will be set by February 15, 2014 to determine any outstanding issues in respect of the Lien Claims.

Conclusion

25. This report is being filed in support of the December 17 Application seeking the following:
- a. Approval of the reported actions of the Trustee to date in respect of administering these bankruptcy proceedings;
 - b. Approval for the aid and recognition of any Court, tribunal, regulatory or administrative body having jurisdiction in Canada to assist in conveying title of the Assets to the respective purchasers;
 - c. Approval of the destruction of the Stored Records;
 - d. Approval of the Interim R&D; and
 - e. Approval of the Lien Process.

DELOITTE RESTRUCTURING INC.,
in its capacity as Trustee in the bankruptcies of
Plumb-Line Group Holdings, Inc.,
PLG Corporate Services Inc.,
PLG Residential Services Inc.,
Con-Forte Contracting Company Inc.,
Sas-Can Masonry and Restoration Inc. and
Asty Construction Inc.
and not in its personal capacity



Jeff Keeble CA●CIRP, CBV
Senior Vice-President

Schedule 1

IN THE MATTER OF THE BANKRUPTCIES OF

PLG RESIDENTIAL SERVICES INC., PLG CORPORATE SERVICES INC., ASTY CONSTRUCTION INC., CON-FORTE CONTRACTING COMPANY INC., SAS-CAN MASONRY AND RESTORATION INC. AND PLUMB-LINE GROUP HOLDINGS, INC.

CONSOLIDATED INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD ENDED DECEMBER 9, 2013

	<u>Amount</u>	<u>Specific Notes</u>
RECEIPTS:		
Advance on net auction proceeds	\$ 500,000	(1)
Accounts Receivable	324,138	
Rent	10,000	(2)
GST on accounts receivable	16,392	
Miscellaneous	732	
GST collected	500	
TOTAL RECEIPTS	<u>851,762</u>	
DISBURSEMENTS:		
Trustee's fees and disbursements	114,177	(3)
Occupation rent	69,289	(4)
Contract services	37,061	(5)
Insurance	32,436	(6)
Trustee's legal counsel's fees and disbursements	26,200	(7)
Security	25,549	(8)
GST paid	13,060	
Payments to secured creditors	12,984	(9)
Miscellaneous	1,500	
TOTAL DISBURSEMENTS	<u>332,255</u>	
EXCESS RECEIPTS OVER DISBURSEMENTS REPRESENTED BY CASH IN BANK	<u>\$ 519,507</u>	

General Notes:

- (1) This Consolidated Interim Statement of Receipts and Disbursements includes PLG Residential Services Inc., PLG Corporate Services Inc., Asty Construction Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. and Plumb-Line Group Holdings, Inc. (collectively the "Companies").
- (2) At the date of bankruptcy, the Companies held 14 bank accounts with BMO Financial Group (the "BMO Accounts"), who was acting as an agent for PNC Bank Canada. At the date of bankruptcy, the BMO Accounts had a cumulative balance of \$724,319 (the "BMO Funds"). At the Trustee's request, the BMO Accounts were closed and the BMO Funds have been paid into trust with the Trustee's legal counsel.

IN THE MATTER OF THE BANKRUPTCIES OF

PLG RESIDENTIAL SERVICES INC., PLG CORPORATE SERVICES INC., ASTY CONSTRUCTION INC., CONFORTE CONTRACTING COMPANY INC., SAS-CAN MASONRY AND RESTORATION INC. AND PLUMB-LINE GROUP HOLDINGS, INC.

CONSOLIDATED INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD ENDED DECEMBER 9, 2013

Specific Notes:

- (1) Century Services Inc. has been retained to complete the auction of the Companies' assets. Pursuant to their auction proposal an advance of \$500,000 was provided.
- (2) Monthly rent of \$10,000 is payable by Chandos Construction Ltd., who sublets a portion of the Companies premises at 1212 34th Avenue SW in Calgary, Alberta (the "Premises").
- (3) Payment of the Trustee's professional fees and disbursements for the period ended November 6, 2013.
- (4) Occupation rent for the Premises has been paid for the period ended November 30, 2013.
- (5) Several former employees of the Companies were retained on a contract basis to assist in gathering information regarding employee claims, accounts receivable, outstanding jobs and to assist in the retrieval of material and equipment located on various job sites at the date of bankruptcy.
- (6) At the date of bankruptcy, the Companies had insurance coverage for the period ended April 30, 2014, which included a commercial package policy, machinery breakdown and automobile liability (the "Commercial Policies"). In addition, the Companies had directors and officers liability insurance coverage (the "D&O Policies") for the period ended May 31, 2014. The Trustee continues the Commercial Policies and the D&O Policy, which collectively carry a monthly premium of \$16,218. The Trustee is currently reviewing the Companies ongoing insurance requirements.
- (7) Payment of the Trustee's legal counsel's professional fees and disbursements for the period ended November 5, 2013.
- (8) The Trustee retained ISS Security to provide 24 hour security at the Companies' office and yard.
- (9) At the date of bankruptcy, several vehicles were subject to liens under the *Garage Keepers' Lien Act* and the *Possessory Liens Act*. Eligible amounts are being paid to secure the release of the vehicles and the corresponding liens, where warranted by the value of the vehicles.

Schedule 2

SAS-CAN MASONRY AND RESTORATION INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes	
1.	St. John's Presbyterian Church	504 2 nd Street SE Medicine Hat, AB T1A 0C6	St. Johns Presbyterian Church of Medicine Hat Alberta	Plan 1491 Block 5 Lots 37 to 40 Inclusive Excepting thereout all Mines and Minerals	Masonry work	9/21/2013	\$43,721.29	Nov 5	Nov 4	Discharged at Land Titles Office ("LTO") via Discharge of Lien	Account paid. Lien removed	
TOTAL (A/R SETTLED LIEN DISCHARGED)							\$43,721.29					
2.	PCL Construction Management Inc.	1301 16 th Avenue NW Calgary, AB T2M 0L4	The Board of Governors of the Southern Alberta Institute of Technology Of 1301 16 Ave NW Calgary Alberta	Plan 7710730 Lot 1 Containing 46.7 Hectares (115.47 Acres) More or Less Excepting Thereout: Plan Number Hectares (Acres) More or Less Subdivision 8211526 14.875 36.76 Road 9813136 0.084 0.21 Road 0413962 0.295 0.73 Excepting thereout all Mines and Minerals	Ongoing renovations at SAIT Campus	9/21/2013	\$350,773.20	Nov 5	Nov 4	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount	
3.	ITC Residential AB Inc.	3802 Brentwood Road NW Calgary, AB	1388524 Alberta Ltd. Of 301, 10820 24 Street SE Calgary, AB T2Z 4C9	Plan 1013890 Block 17 Lot 1 Containing 1,4160 Hectares (3.5 Acres) More or Less Excepting Thereout: Hectares (Acres) More or Less A) Plan 1312882 Strata Excepting Thereout all mines and minerals	Masonry work	9/21/2013	\$26,781.67	Nov 5	Nov 4	Discharged via Consent Order	Set-off asserted. Nothing provided in writing re: details	
4.	ITC Residential AB Inc.	3750 Brentwood Road NW	Riokim Holdings (Alberta) Inc.	Plan 3324JK Block A Lot 1	Masonry work	9/21/2013	\$24,354.10	Nov 5	Nov 4	Discharged via Consent Order	Set-off asserted. Nothing provided in writing re: details	

SAS-CAN MASONRY AND RESTORATION INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
		Calgary, AB	Of Suite 500, 2300 Yonge Street Toronto, Ontario M4P 1E4	Containing 2.57 Hectares (6.34 Acres) More or Less Excepting Thereout: Plan Number Hectares (Acres) More or Less Road 0011794 0.1201 0.297 Excepting Thereout all Mines and Minerals							
5.	Clark Builders re: Mustard Seed	105 10 Avenue SE Calgary, AB	The Mustard Seed Foundation 102 11 Avenue SE Calgary, Alberta T2G 0X5	Plan A Block 70 Lots 39 and 40 Excepting thereout all Mines and Minerals Plan A Block 70 Lots 1 to 6 Excepting thereout that portion of the street widening on Plan 7711570	Masonry Work	9/25/2013	\$134,531.04	Nov 9	Nov 8	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
6.	Aman Building Corporation	2021 100 Avenue NE Calgary, AB T3J 3P9	Prestige Hospitality entities	Condominium Plan 1110612 Units 1-4 & CS	Masonry work at the hotel	9/25/2013	\$103,100.34	Nov 9	Nov 8	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
7.	StoneCrest Auburn Bay Ltd. NOTE: DELOITTE SIGNED AND SUBMITTED LIEN ON ITS OWN BEHALF	Auburn Bay Link and Seton Blvd Calgary, AB	Stonecroft Auburn Bay Ltd.	1311600; Condominium Sheet Condominium Plan 1311600 Units 1-2 & CS	Masonry work	9/30/2013	\$90,682.36	Nov 11	Nov 8	Discharged via Consent Order	Deloitte signed Consent Order
8.	Clark Builders re: Eeool (Cochrane)	132 Quigley Drive Cochrane, AB	Greater Southern Separate Catholic Francophone Education	Plan 1213084 Block 24 Lot 3SR (School Reserve) Excepting thereout	Masonry work	9/30/2013	\$81,753.00	Nov 14	Nov 8	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount

SAS-CAN MASONRY AND RESTORATION INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
9.	Clark Builders re: Airdrie P3 School	186 Sagewood Boulevard Airdrie, AB	Region No. 4 230 6940 Fisher Road SE Calgary, Alberta T2H 0W3	all Mines and Minerals Area: 1.18 Hectares (2.92 Acres) More or Less	Masonry work	9/30/2013	\$134,988.00	Nov 14	Nov 8	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
TOTAL (CONSENT ORDER – LIEN DISCHARGED)							\$946,693.71				
10.	Tekton Construction	2010 11 Street SE Calgary, AB	Snowdon Block Inc. Of Unit L, 2010 11 Street SE Calgary Alberta T2G 3G3	Plan 1594F Block O	Masonry work	9/30/2013	\$64,050.00	Nov 14	Nov 8	Lien filed, no Discharge Order or Consent Order filed	Potential set-off asserted. Limited information provided
TOTAL (LIENS REMAIN OUTSTANDING)							\$64,050.00				

CON-FORTE CONTRACTING COMPANY INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
11.	Centcom Construction Ltd.	9704 Elbow Drive SW Calgary, AB T2V 1M4	885517 Alberta Ltd. Of 1740 16 Ave NW Calgary, AB T2M 0L7	Plan 5463HL Block 31 Lots 2 and 3	Commercial Forming	9/21/2013	\$22,853.72	Nov 5	Nov 4	Discharged at LTO via Discharge of Lien	Lien discharged via Discharge of Lien registered at LTO Not a party to this action anymore
12.	Trico Homes	1 Hemlock Crescent SW Calgary, AB T3C 2Z2	BPCL Holdings Inc. Of 200, 1501 1 Street SW Calgary Alberta T2R 0W1	Plan 4570GP Block 18 Lot 3 Excepting Thereout all mines and minerals	Commercial forming	9/26/2013	\$21,292.74	Nov 10	Nov 4	Discharged at LTO via Discharge of Lien	Lien discharged via Discharge of Lien registered at LTO Not a party to this action anymore
TOTAL (A/R SETTLED LIEN DISCHARGED)							\$44,146.46				
13.	Penalta Group Ltd.		1588298 Alberta Ltd. Of 3200 Telus House, South Tower 10020 100 Street Edmonton, AB T5J 0M3	938MC;1;15 938MC;1;16 938MC;1;17 938MC;1;18 938MC;1;19 Excepting Thereout all Mines and Minerals	Commercial Forming	9/16/2013	\$323,695.05	Oct 31	Oct 31	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
14.	EFC Developments Ltd.	3736 52 Avenue East Edmonton, AB T9E 0V4	Airplane Hanger – EFC Terminal 4 Edmonton International Airport	9022386,A	Commercial Forming	9/21/2013	\$179,639.26	Nov 5	Nov 4	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
15.	Remington Development Corporation	201 Quarry Way Calgary, AB	Remington Development Corporation 300, 200 Quarry Park Blvd SE Calgary, Alberta T2C 5E3	1311832 Units A, B, C and D, and Units 25, 28 & 29	Commercial Forming	9/21/2013	\$319,717.84	Nov 5	Nov 4 – Units Nov 4 - CS	Discharged via Consent Order	Total amount of security held in trust at Norton Rose reduced to \$149,125.90
16.	Chandos Construction	323 20 Avenue SW Calgary, AB	Bucci Mission Project Ltd.	Plan 0714473 Block 21	Commercial Forming	9/21/2013	\$93,983.32	Nov 5	Nov 4	Discharged via Consent Order	Outstanding issue re: affidavit proving lien filed four days

CON-FORTE CONTRACTING COMPANY INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
17.	Stuart Olson NOTE: DELOITTE SIGNED AND SUBMITTED LIEN ON ITS OWN BEHALF	666 5 th Street SW Medicine Hat, AB T1A 4H4	Alberta Health Services Suite 1100, North Tower, 10030 – 107 Street Edmonton, Alberta T5J 3E4	Lot 15 Excepting Thereout all mines and minerals First Plan 5144JK Block 36 Lot 1 Excepting thereout all mines and minerals Area: 5.48 Hectares (13.53 Acres) More or Less Second Plan 5144JK Block 36 Lot 2 Excepting thereout all mines and minerals Area: 2.57 Hectares (6.34 Acres) More or Less	Commercial forming	9/24/2013	\$1,756,840.54	Nov 8	Nov 4	Discharged via Consent Order	late. Set-off asserted. Limited information provided
18.	Norcal Construction Inc.	5255 McCall Way NE Calgary, AB T2E 5S6	Calgary Airport Authority	Plan 9210847, Block A	Commercial Forming	9/27/2013	\$109,725.00	Nov 11	Nov 8	Discharged via Consent Order	Set off asserted. Nothing provided in writing re: details Four Star is a sub- contractor; Bennett Jones LLP proposed a payment directly to Four Star to remove lien; objection was raised and money was paid into trust instead
19.	Aman Building Corporation	2021 100 Avenue NE Calgary, AB	Prestige Hospitality entities	Condominium Plan 1110612	Commercial Forming	9/27/2013	\$735,848.87	Nov 11	Nov 8	Discharged via Consent Order –	No communication received from counsel re:

CON-FORTE CONTRACTING COMPANY INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
		T3J 3P9		Units 1-4 & CS							Original lien filed by prior counsel and discharged via Consent Order. Original lien amount was \$715,386.10
TOTAL (CONSENT ORDER – LIEN DISCHARGED)											
20.	Ashton Luxury Living	30 Country Hills Landing Calgary, AB T3K 5P4	Ashton Square Inc. 31 Panorama Hills Point NW Calgary, Alberta T3K 5M9	Plan 0813647 Block 14 Lot 20 Excepting thereout all mines and minerals Area: 0.589 Hectares (1.46 Acres) More or less	Commercial Forming	9/21/2013	\$253,720.32	Nov 5	Nov 4	Lien filed, no Discharge Order or Consent Order filed	Set-off asserted re: deficiencies
21.	Bird Construction	2060 Symons Valley Parkway NW Calgary, AB	Evanston Towne Centre Ltd. c/o Qualico Development s West Ltd. 100, 5716 2 Street Calgary, Alberta T2H 2W4	Plan 1014108 Block 49 Lot 15 Excepting thereout all mines and minerals Area: 4.36 Hectares (10.77 Acres) more or less	Commercial Forming	9/21/2013	\$80,566.00	Nov 5	Nov 4	Consent Order being negotiated	No communication from counsel re arguments re entitlement to lien or lien amount.
22.	Concure Restoration	2225 Macleod Trail South Calgary, AB T2G 5B6	The City of Calgary 323 7 Avenue SE Calgary, Alberta T2G 0J1	Meridian 5 Range 1 Township 24 Section 10 Those Portions of the North West Quarter as shown Outlined in Red Orange Ink on Plan 5933AK Containing 2.044 Hectares (5.06 Acres) More or Less Excepting thereout: Portions on road plans 5162JK and 821113	Commercial Forming	9/21/2013	\$39,868.50	Nov 5	Nov 4	Lien filed, no Discharge Order or Consent Order filed	No contact from anyone wanting lien discharged

CON-FORTE CONTRACTING COMPANY INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes	
23.	Volker Stevin Contracting Ltd.	7336 112 Avenue NW Calgary, AB T3R 1R8	Lehigh Hanson Materials Limited	Excepting thereout all mines and minerals Meridian 5 Range 2 Township 25 Section 27 The Southerly 504 meters in perpendicular width throughout of the south east quarter containing 40.5 hectares (100 acres) more or less Excepting thereout: Plan number hectares (acres) more or less Road 9811261, 0.008, 0.02 Road 1310376, 0.009, 0.02 Excepting thereout all mines and minerals And the right to work the same	Commercial Forming	9/30/2013	\$55,260.77	Nov 14	Nov 8	Lien filed, no Discharge Order or Consent Order filed	No contact from anyone wanting lien discharged	
24A	Ledcor Construction Limited **Deloitte filing lien themselves due to conflict at Field	3636 23 Street NE Calgary, Alberta T2E 8Z5	Shaw Cablesystems Limited, Of Suite 900, 630 3 Avenue SW Calgary, Alberta T2P 4L4	Descriptive Plan 1111286 Block 10 Lot 5 Excepting Thereout all mines and minerals Area: 8.374 Hectares (20.69 Acres) More or Less	Commercial forming	09/30/2013	\$207,397.05	Nov 14	Nov 8	Lien filed, no Discharge Order or Consent Order filed	No contact from anyone wanting lien discharged	
TOTAL (LIENS REMAIN OUTSTANDING)							\$636,802.64					

ASTY CONSTRUCTION INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes	
24.	Devitt & Forand Contractors Inc.	4808 14 Avenue SE Calgary, AB T2A 0K9	The City of Calgary Of 323 7 th Ave SE Calgary, Alberta	Plan 6439JK Block 3 Excepting thereout all mines and minerals Area: 3.27 Hectares (8.07 Acres) More or Less	Concrete curbs and walls related to the renovation of the arena	9/27/2013	\$77,695.80	Nov 11	Nov 8	Discharged at LTO via Discharge of Lien	Lien discharged via Discharge of Lien registered at LTO Not a party to this action anymore	
TOTAL (AVR SETTLED LIEN DISCHARGED)							\$77,695.80					
25.	Clark Builders	220 Evanston Drive NW Calgary, AB	Covenant Health 3033 66 Street Edmonton, Alberta T6K 4B2	Pull tax search, then we can pull survey plan Plan 1014108 Block 49 Lot 14	Driveway approaches for Covenant Health facility	9/28/2013	\$38,640.00	Nov 12	Nov 8	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount	
TOTAL (CONSENT ORDER – LIEN DISCHARGED)							\$38,640.00					

PLG RESIDENTIAL SERVICES INC.

Folder No.	Customer	Job Site Address	Owner	Legal Description	Nature of Service	Last Day of Service	Amount	Deadline	Date Lien Registered	Status	Notes
26.	Vertical Properties 882 85 Street SW Calgary, AB T3H 0J5	881 Sage Valley Boulevard NW Calgary, AB	1571279 Alberta Ltd.	Condo Plan 1212786 Units 2, 7, 8, 11, 13, 14, 19 & Condo Sheet	Cribbing and formwork	9/30/2013	\$208,003.94	Nov 14	Nov 14	Discharged via Consent Order	No communication received from counsel re: arguments re: entitlement to lien or lien amount
TOTAL (CONSENT ORDER – LIEN DISCHARGED)							\$208,003.94				
CUMULATIVE TOTAL							\$5,579,203.72				