

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

May 20, 2010

APPLICANTS

May 20, 2010

B. Engr for Trustees.
J. Lang for Horizon/Echoic.
F. Spizzirri + M. Nowina for Arrangers.
H. Clarke for Catalyst.

The motion was not opposed. The
respondents submit the requested
relief. I am satisfied, having
reviewed the affidavit of M. Nowina
and the Trustees report that the
Applicants are working in good
faith and will due diligence
submit that the application

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

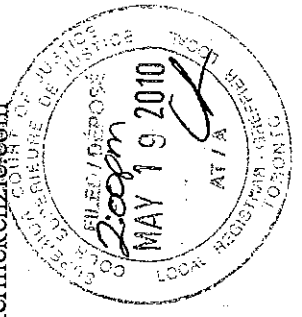
MOTION RECORD
(returnable on May 20, 2010)

BAKER & MCKENZIE LLP
Barristers and Solicitors
181 Bay Street, P.O. Box 874
Suite 2100
Toronto, ON M5J 2T3

Frank Spizzirri (LSUC#: 37327F)
Tel.: 416.865.6940
Email: frank.spizzirri@bakermckenzie.com

Michael Nowina (LSUC#: 496330)
Tel.: 416.865.2312
Email: michael.nowina@bakermckenzie.com
Fax: 416.863.6275

Lawyers for the Applicants



LATE FILING

of the STS Period to June 18, 2010
is appropriate.

An order shall issue in the form presented.

ATC