

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.) THURSDAY, THE 20th
JUSTICE MORAWETZ) DAY OF MAY, 2010

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND
DARWEN HOLDINGS LTD.**

APPLICANTS

ORDER



THIS MOTION, made by the Applicants, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard on May 12 and 17, 2010 at 330 University Avenue, Toronto, Ontario.

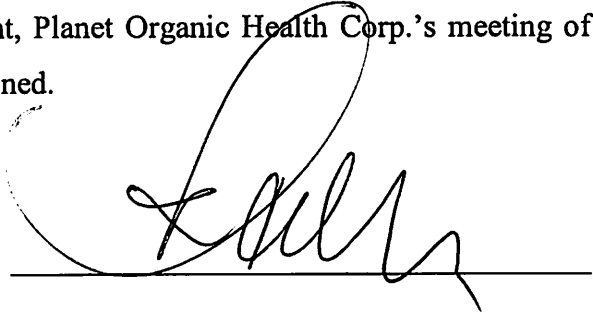
ON READING the Application Record, dated April 29, 2010, the Motion Record of the Applicants, dated May 6, 2010, the Affidavit of Ron Francisco sworn May 11, 2010 and the Affidavit of David Heighington sworn May 11, 2010, the First Report of the Deloitte & Touche Inc. in its capacity as court-appointed monitor (the "Monitor"), and on hearing the submissions of counsel for the Applicants, for the Monitor, for Horizon Distributors Ltd. and Eclipse Holdings Limited, and for The Catalyst Capital Group Inc. on behalf of funds managed by it,

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion in respect of this motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

POSTPONEMENT OF ANNUAL MEETING OF SHAREHOLDERS

2. THIS COURT ORDERS that the Applicant, Planet Organic Health Corp.'s meeting of shareholders be and hereby is adjourned and postponed.



**A-K Fedson, Registrar
Superior Court of Justice**

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAY 20 2010

PER / PAR: *SSW* **Joanne Nicoara
Registrar, Superior Court of Justice**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

APPLICANTS

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

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