

Clerk's Office
**CLERK OF THE COURT
FILED**
OCT 21 2013
JUDICIAL CENTRE
OF CALGARY

COURT FILE NUMBER: 1001-03215

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE OF CALGARY

PLAINTIFF: FIRST CALGARY SAVINGS & CREDIT UNION
LTD.

DEFENDANTS: PERERA SHAWNEE LTD., PERERA
DEVELOPMENT CORPORATION, DON L.
PERERA and SHIRANIE M. PERERA

PLAINTIFFS BY COUNTERCLAIM PERERA SHAWNEE LTD., DON L. PERERA and
SHIRANIE M. PERERA

DEFENDANTS BY COUNTERCLAIM FIRST CALGARY SAVINGS & CREDIT UNION
LTD. and DELOITTE & TOUCHE LLP

DOCUMENT: **AMENDED FINAL APPROVAL AND VESTING ORDER**

**(Re: Purchase by The Statesman Group of Companies Ltd. of Phases
II and III**

OSLER, HOSKIN & HARCOURT LLP

Barristers & Solicitors

Suite 2500, 450 - 1st Street SW

Calgary, AB T2P 5H1

Solicitor: A. Robert Anderson, Q.C./Michael Bokhaut

Telephone: (403) 260-7004/7023

Facsimile: (403) 260-7024

File Number: 1121689

DATE ON WHICH ORDER WAS PRONOUNCED: October 21, 2013

NAME OF JUDGE WHO MADE THIS ORDER: Honourable Justice Kent

I hereby certify this to be a true copy of
the original Order

Dated this 21 day of Oct, 2013

[Signature]
for Clerk of the Court

AMENDED FINAL APPROVAL AND VESTING ORDER
(Re: Purchase by The Statesman Group of Companies Ltd. of Phases II and III)

UPON the application dated September 19, 2013 (the "**Application**") of Deloitte Restructuring Inc., formerly Deloitte & Touche Inc., in its capacity as Court-appointed receiver and manager of Perera Development Corporation ("**PDC**") and Perera Shawnee Ltd. ("**PSL**", or when reference is being made to PDC and PSL collectively, the "**Debtors**"), and not in its personal capacity (the "**Receiver**"); **AND UPON** noting the Order issued by Madam Justice A. Kent on March 3, 2010 as amended and restated on January 31, 2011 (the "**Receivership Order**"); **AND UPON** noting the Order (Re: Distribution of Funds) issued by Madam Justice A. Kent on January 31, 2011 (the "**Distribution Order**"); **AND UPON** noting the Order (Re: Distribution of Funds to the Plaintiff) issued by Madam Justice A. Kent on May 5, 2011 (the "**Plaintiff Distribution Order**"); **AND UPON** noting the Order (Re: Approval of the Amending Agreement and Directions regarding the 120 Offer) issued by Madam Justice Romaine on August 14, 2013 (the "**August 14 Order**"); **AND UPON** reading the Sixty-Seventh Report of the Receiver, dated September 16, 2013 (the "**Sixty-Seventh Receiver's Report**"); **AND UPON** reading the Confidential Sixty-Eighth Report of the Receiver, dated September 16, 2013 (the "**Confidential Sixty-Eighth Receiver's Report**"); **AND UPON** reading the Sixty-Second Report of the Receiver dated August 13, 2013; **AND UPON** reading the Confidential Sixty-Third Report of the Receiver dated August 13, 2013; **AND UPON** noting the Agreement of Purchase and Sale (the "**Statesman Agreement**") dated February 13, 2013, entered into between the Receiver and The Statesman Group of Companies Ltd. (the "**Purchaser**") for the sale by the Receiver to the Purchaser of Phases II and III (defined below) and that the Statesman Agreement, as amended (the "**Phases II and III Purchase Contract**") is subject to Court approval; **AND UPON** noting that the Purchaser seeks subdivision approval of the Lands (defined below) and amendments of Condominium Plan No. 0915321 (the "**Condominium Plan**") in respect of the Purchaser's development plan described in Schedule "1" to the Confidential Sixty-Eighth Receiver's Report (the "**Development Plan**"); **AND UPON** noting that pursuant to the Development Plan, the amenities centre (the "**Amenities Centre**") described in the Phased Disclosure Statement will not be built; **AND UPON** noting that the Phases II and III Purchase Contract contemplates that the Purchaser will present the Development Plan to the owners (the "**Owners**") of Condominium Corporation No. 0915321 (the "**Corporation**") for their approval; **AND UPON** noting that the Purchaser presented the Development Plan to the Owners on September 4, 2013 and the Owners

did not oppose the Development Plan but have not passed special resolutions to: (i) terminate the phased disclosure statement registered on title as instrument no. 101 157 679 (the “**Phased Disclosure Statement**”) and subdivide the Lands, (ii) authorize the Corporation to enter into an access agreement with the City; or (iii) authorize the Purchaser to apply for subdivision approval on their behalf, pending the resolution of issues unrelated to Subdivision (defined below) or the Phases II and III Purchase Contract; **AND UPON** noting that the Purchaser has not yet applied to the City for subdivision approval and Phases II and III have not yet been subdivided from the Condominium Plan; **AND UPON** reference being made to a letter from Statesman to the City dated September 17, 2013, which reads in part: “2. Statesman acknowledges and agrees that the entering into an LOA [License of Occupation agreement] on terms acceptable to the City of Calgary may be imposed by the City as a condition precedent to development and/or building permit approval for the Property, or if the City requests it, also as a condition of subdivision approval with respect to the Property.”; **AND UPON** reference to s. 37 of the *Condominium Property Regulation*, AR 168/2000; **AND UPON** reference being made to other materials filed by the Receiver; **IT IS HEREBY ORDERED, ADJUDGED AND DECLARED THAT:**

TERMINATION OF DEVELOPMENT, AUTHORIZATION, AND AMENDMENT TO THE CONDOMINIUM PLAN

1. Development of Phases II and III in accordance with the Phased Disclosure Statement is terminated.
2. The Purchaser is hereby authorized to apply to the City of Calgary (the “**City**”) for subdivision (“**Subdivision**”) of the Lands (defined below) in accordance with its Development Plan to, *inter alia*:
 - (a) incorporate portions of Phases II and III into the common property of Phase I (defined below);
 - (b) remove the remainder of Phases II and III from the Condominium Plan; and
 - (c) amend the Condominium Plan to effect the foregoing, including, without limitation, reallocating all 10,000 unit factors of the Condominium Plan only to units in Phase I.

3. Statesman is hereby authorized to apply to the City for any required development permits and building permits, including variances of any of the foregoing currently in force with respect to the Lands, (collectively “**Permits**”) to permit the development of the Lands in accordance with the Development Plan.
4. No authorization, consent or approval from any Owner other than the Purchaser is or shall be required for the application to the City for Subdivision or for approvals of either Subdivision or the Permits by the City.
5. If the City approves Subdivision of the Lands, any amendments to the Condominium Plan required to implement and/or give effect to the Subdivision may be made by ordinary resolution of the Owners, or failing such resolution being passed within 14 days of a request in writing by the Purchaser for such resolution, such amendments shall be as this Court may hereafter direct upon application by the Purchaser on notice to the Owners.
6. With respect to any agreements that the City may request be entered into with Owners and/or Condominium Corporation No. 0915321 (the “**Condo Corp**”) relating to the Condominium Plan, the Development Plan, the Subdivision and/or the Permits, including without limitation a new easement/access agreement to the Lands, if approval of the Owners is sought by the Board of Directors of the Condo Corp, such approval may be obtained by ordinary resolution of the Owners and failing execution of any such agreement(s) by Owners and/or the Condo Corp (or if such ordinary resolution is sought, failure of the Owners to pass the ordinary resolution) within 14 days of a request in writing by the Purchaser for the execution of such agreement(s), such agreement(s) shall be as this Court may hereafter direct upon application by the Purchaser upon notice to the Owners and the City.
7. Paragraphs 2, 3, 4, 5 and 6 of this Order shall not be operative until the Purchaser becomes the registered owner of Phases II and III.

APPROVAL OF THE SALE OF PHASES II AND III

8. The Phases II and III Purchase Contract, and the sale of Phases II and III to the Purchaser for the Purchase Price (as that term is defined in the Phases II and III Purchase Contract)

on the terms and conditions contained in the Phases II and III Purchase Contract is hereby approved and the Receiver is hereby authorized to close the Phases II and III Purchase Contract in accordance with its terms.

9. For greater clarity, Phase I and Phases II and III are described using their legal description as they exist as of the date of this Order and are defined as:

CONDOMINIUM PLAN 0915321
UNITS 1 – 141
(Collectively comprising 2661 undivided one ten thousandth shares in the common property excepting thereout all mines and minerals)

(“Phase I”)

CONDOMINIUM PLAN 0915321
UNIT A
AND 3660 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

(“Phase II ”)

and

CONDOMINIUM PLAN 0915321
UNIT B
AND 3679 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

(“Phase III ”),

10. Phase I, Phase II and Phase III are collectively referred to as the “**Lands**”. Phase II and Phase III are collectively referred to as “**Phases II and III**”.

CLOSING OF THE TRANSACTION AND VESTING OF PHASES II AND III

11. The closing of the Phases II and III Purchase Contract and conveyance of title to Phases II and III to the Purchaser (the “**Transaction**”) shall be effected in accordance with the terms of the Phases II and III Purchase Contract and upon such trust conditions as may be agreed upon between the conveyancing solicitors for the Receiver, Kathleen Davis (the “**Receiver’s Conveyancing Solicitors**”) and the solicitors for the Purchaser, Morgan F. Tingle Professional Corporation (the “**Purchaser’s Solicitors**”).

12. The closing date for the Transaction shall be as provided for in the Phases II and III Purchase Contract (the “**Closing Date**”). There shall be an adjustment, in accordance with sections 2.2, 2.10, 2.11, and 2.12 of the Phases II and III Purchase Contract as required on the Closing Date.
13. Prior to the closing of the Transaction, the Receiver’s Conveyancing Solicitors shall provide to the Registrar of the South Alberta Land Titles Office (the “**Registrar**”) a letter (the “**Written Request**”) that instructs the Registrar to take the steps outlined in paragraph 14.
14. Subject to paragraphs 13 and 16, upon the delivery of a certified copy of this Order to the Registrar and the Written Request from the Receiver’s Conveyancing Solicitors, the Registrar shall promptly:
 - (a) cancel the existing certificates of title for Phases II and III (the “**Old Titles**”);
 - (b) issue new certificates of title (the “**New Titles**”) for Phases II and III in the name of the Purchaser (or such nominee as may be described in the Written Request) which shall include only:
 - (i) the Permitted Encumbrances listed in Schedule “A” to this Order (the “**Permitted Encumbrances**”); and
 - (ii) any encumbrances registered after September 19, 2013 which are found on either of the Old Titles for Phases II and III.
 - (c) discharge, as it pertains to Phases II and III including the Purchaser’s share in the common property, on the condominium additional plan sheet certificate (the “**CAPSC**”), all encumbrances registered against the CAPSC on or before September 19, 2013, other than the Permitted Encumbrances listed in Schedule “B” to this Order (collectively, the “**Discharged CAPSC Encumbrances**”).
15. Subject to paragraphs 13 and 16, the Registrar shall perform the steps specified in paragraph 14 of this Order:
 - (a) in the order specified in paragraph 14 of this Order; and

(b) notwithstanding the requirements of section 191(1) of the *Land Titles Act*, R.S.A. 2000, c. L – 4 (the “LTA”).

16. Unless expressly instructed to do so by the Written Request, the Registrar shall not perform the steps directed by paragraph 14 above if there are any encumbrances (other than Permitted Encumbrances) registered against the CAPSC or the Old Titles after September 19, 2013.

VESTING OF TITLE TO PHASES II AND III

17. Upon the Registrar issuing a certified copy of the New Titles for Phases II and III in accordance with paragraph 14 and 15 of this Order all right, title, interest, estate and equity of redemption of either of the Debtors, if any, and any persons claiming by, through or under either of the Debtors, in and to Phases II and III shall vest absolutely in the Purchaser free and clear of and from all security interests (whether contractual, statutory or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the “**Claims**”) including, without limiting the generality of the foregoing: (a) any encumbrances or charges created by the Receivership Order or by any other Order(s) in these or any other proceedings, and (b) any encumbrances other than Permitted Encumbrances that are found on the Old Titles (all of which are collectively referred to as the “**Encumbrances**”, which term shall include the Claims but shall not include the Permitted Encumbrances) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to Phases II and III or the CAPSC are hereby expunged as against Phases II and III and the CAPSC.
18. Upon the Registrar completing the steps identified in paragraph 14 of this Order, the Registrar shall forthwith make available to the Receiver’s Conveyancing Solicitors a certified copy of the New Titles for Phases II and III, and the CAPSC.
19. The Receiver shall be entitled to assign to the Purchaser the benefit of any contractor or supplier warranties for work or supplies made to Phases II and III.

AMENITIES HOLDBACK

20. There shall be no requirement to deduct, and the Receiver shall not be required to deduct from the amounts paid by the Purchaser's Solicitors to the Receiver's Conveyancing Solicitors pursuant to the Phases II and III Purchase Contract (collectively, the "**Total Proceeds**") any holdback related to the Amenities Centre.

HOLDING OF THE NET PROCEEDS

21. The Receiver shall hold the Total Proceeds, less closing costs including real estate commissions, taxes, legal and other conveyancing costs of the Receiver, and other usual closing costs (the "**Net Proceeds**") pursuant to and in accordance with the terms of this Order.
22. The Net Proceeds shall stand in the place and stead of Phases II and III and any holder of the Encumbrances ("**Encumbrancers**") may assert their Claims against the Net Proceeds with the same right and priority that the Encumbrancers had against Phases II and III immediately prior to the sale of Phases II and III, as if Phases II and III had not been sold and remained in the possession and control of the Debtors.
23. Unless otherwise ordered, the Net Proceeds may be disbursed by the Receiver in accordance with the Distribution Order and the Plaintiff Distribution Order.

FEES ASSOCIATED WITH THE ISSUANCE OF THE NEW TITLE

24. All costs, fees and disbursements associated with the steps outlined in paragraph 14 of this Order, including the registration of any mortgage against Phases II and III in favour of the Purchaser's lender, shall be for the Purchaser's account.

SEALING OF THE CONFIDENTIAL SIXTY-EIGHTH RECEIVER'S REPORT

25. The Confidential Sixty-Eighth Receiver's Report shall be sealed on the Court file and shall not form part of the public record until further order of the Court.
26. The Clerk of this Honourable Court shall file the Confidential Sixty-Eighth Receiver's Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY DELOITTE RESTRUCTURING INC., formerly DELOITTE & TOUCHE INC., IN ITS CAPACITY AS RECEIVER OF PERERA SHAWNEE LTD. AND PERERA DEVELOPMENT CORPORATION; and THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE ORDER ISSUED BY _____ ON _____, 2013.

27. Any interested party shall be at liberty to apply on reasonable notice to the Purchaser, the Receiver and the Plaintiff to unseal the Confidential Sixty-Eighth Receiver's Report.
28. The Receiver is empowered and authorized, but not obligated or directed, to provide the Confidential Sixty-Eighth Receiver's Report to the Plaintiff, or others on confidentiality arrangements satisfactory to the Receiver.

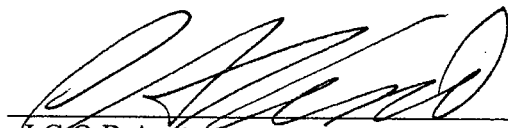
SERVICE OF THIS ORDER

29. Service of this Order shall be deemed good and sufficient by serving the same on:
 - (a) the persons listed on the Service List (as the Service List may be amended from time to time and found at Schedule "C" to this Order);
 - (b) all current Owners of the Condominium Plan, other than those units for which the Debtor is the registered owner;
 - (c) the Purchaser or on the Purchaser's solicitors; and
 - (d) by posting a copy of this Order on the Receiver's website at:

http://www.deloitte.com/view/en_CA/ca/specialsections/insolvencyandstructuringproceedings/perera/index.htm

and no other persons are entitled to be served with a copy of this Order.

30. Service of this Order shall be deemed good and sufficient regardless of whether service is effected by PDF email, facsimile, courier, personal delivery or ordinary mail.



I.C.Q.B.A.

SCHEDULE "A" TO THIS ORDER
PERMITTED ENCUMBRANCES TO PHASES II AND III

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
861 205 323	11/12/1986	UTILITY RIGHT OF WAY GRANTEE – THE CITY OF CALGARY AS TO PORTION OR PLAN: 8611330
871 142 214	10/08/1987	CAVEAT RE: SEE CAVEAT CAVEATOR – FRANCES LORRAINE REHMAN
071 476 257	24/09/2007	CAVEAT RE: RESTRICTIVE COVENANT
091 088 418	02/04/2009	UTILITY RIGHT OF WAY GRANTEE – ENMAX POWER CORPORATION AS TO PORTION OR PLAN: 0911884 THAT PORTION SHOWN AS R/W "B"
091 368 708	07/12/2009	CAVEAT RE: RESTRICTIVE COVENANT

SCHEDULE "B" TO THIS ORDER

**PERMITTED ENCUMBRANCES AS TO THE CONDOMINIUM ADDITIONAL PLAN
SHEET CERTIFICATE FOR PHASES II AND III**

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
091 372 552	10/12/2009	CHANGE OF DIRECTORS
091 372 553	10/12/2009	CHANGE OF BY-LAWS
<u>131 259 448</u>	<u>09/10/2013</u>	<u>CHANGE OF DIRECTORS</u>

**SCHEDULE "C" TO THIS ORDER
SERVICE LIST**

Clerk's stamp:

COURT FILE NUMBER: 1001-03215

COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE OF CALGARY

PLAINTIFF: FIRST CALGARY SAVINGS & CREDIT UNION
LTD.

DEFENDANTS: PERERA SHAWNEE LTD., PERERA
DEVELOPMENT CORPORATION, DON L.
PERERA and SHIRANIE M. PERERA

PLAINTIFFS BY COUNTERCLAIM PERERA SHAWNEE LTD., DON L. PERERA and
SHIRANIE M. PERERA

DEFENDANTS BY COUNTERCLAIM FIRST CALGARY SAVINGS & CREDIT UNION
LTD. and DELOITTE & TOUCHE LLP

DOCUMENT: **SERVICE LIST**

OSLER, HOSKIN & HARCOURT LLP

Barristers & Solicitors

Suite 2500, 450 – 1st Street SW

Calgary, AB T2P 5H1

Solicitor: A. Robert Anderson, Q.C.

Telephone: (403) 260-7004

Facsimile: (403) 260-7024

File Number: 1121689

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
<p>Borden Ladner Gervais LLP 1900 Centennial Place 520 3rd Avenue S.W. Calgary, Alberta T2P 0R3</p> <p>Travis Lysak Phone: (403) 232-9719</p> <p>Josef Kruger Phone: (403) 232-9563</p> <p>Robert Stemp Phone: (403) 232-9404</p> <p>Jeffrey D. Vallis, Q.C.</p> <p>Matti Lemmens</p>	<p>tlysak@blgcanada.com</p> <p>jkruger@blg.com</p> <p>rstemp@blgcanada.com</p> <p>jvallis@blgcanada.com</p> <p>mlemmens@blg.com</p>	<p>(403) 266-1395</p>	<p>First Calgary Savings and Credit Union Ltd.</p> <p>OZZ Electric Inc. Quest Window Systems Inc.</p>
<p>Osler, Hoskin & Harcourt LLP Suite 2500, TransCanada Tower 450 – 1st Street S.W. Calgary, Alberta T2P 5H1</p> <p>A. Robert Anderson Phone: (403) 260-7004</p>	<p>randerson@osler.com</p>	<p>(403) 260-7024</p>	<p>Deloitte & Touche Inc.</p>
<p>Deloitte & Touche Inc. 3000 Scotia Centre 700 – 2nd Street SW Calgary, Alberta T2R 1J8 Phone: (403) 267-1700</p> <p>Greg Stevens</p> <p>Victor Kroeger</p> <p>David Adams</p> <p>Stefan DuChene</p> <p>Jeff Keeble</p>	<p>gstevens@deloitte.ca</p> <p>vkroeger@deloitte.ca</p> <p>davidadams@deloitte.ca</p> <p>stduchene@deloitte.ca</p> <p>jkeeble@deloitte.ca</p>	<p>(403) 264 2871</p>	<p>Receiver of Debtors</p>

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Hardie & Kelly Inc. 206-5800 – 2 nd Street SW Calgary, AB T2H 0H2 Marc Kelly	mkelly@insolvency.net		Trustee
Bennett Jones 4500 Bankers Hall East 855 2nd Street SW Calgary, AB T2P 4K7 Chris Simard	simardc@bennettjones.com		Solicitors for the Trustee Solicitor for Mathison/Torode
City Of Calgary Law Department Calgary Municipal Building 12 th Floor, 800 Macleod Tr. S.E. Calgary, Alberta T2G 2M3 Phone: (403) 268-1802 Shannon Belvedere Jocelyne J. Caldwell Paul L. Tolley, Q.C.	shannon.belvedere@calgary.ca jocelyne.caldwell@calgary.ca	(403) 268-2448	City of Calgary
McLennan Ross LLP 1600, 300 – 5 Avenue SW Calgary, Alberta T2P 3C4 Jamie Flanagan Phone: (403) 303-9102 James L. Lebo Phone: (403) 303-9111	jflanagan@mross.com jlebo@mross.com	(403) 543-9150 (403) 543-9150	Emco Corporation 1412705 Alberta Ltd. C. & T. Reinforcing Steel Co. (Alberta) Ltd.

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
<p>Bennett Jones LLP 4500 Bankers Hall East 855-2 Street SW Calgary, Alberta T2P 4K7 Phone: (403) 298-3148</p> <p>Lawrence Ator</p> <p>Sandra Anderson</p>	<p>atorl@bennettjones.com</p> <p>andersons@bennettjones.com</p>	<p>(403) 265-7219</p>	<p>Mircom Distribution (BC) Inc.</p>
<p>McLeod & Company Third Floor, 14505 Bannister Road S.E. Calgary, Alberta T2X 3J3</p> <p>Robin G. Lokhorst Phone: (403) 225-6405</p> <p>Shane King Phone: (403) 254-3849</p>	<p>rglokhorst@mcleod-law.com</p> <p>sking@mcleod-law.com</p>	<p>(403) 271-1769</p> <p>(403) 271-1769</p>	<p>Former Counsel to Debtors</p>
<p>Ranchlands Legal Services Mobile Legal Services – Serving Clients in Their Homes 307 Ranch Estates Dr. NW Calgary, Alberta T3G 1K7 Phone: (403) 875-1729</p> <p>Emerson Dunlop</p>	<p>emerson@ranchlandslaw.ca</p>	<p>(403) 375-0520</p>	<p>Marcel and Adriana Mirzan</p>
<p>Warren Tettensor Amantea LLP 1413 – 2nd Street S.W. Calgary, Alberta T2R 0W7</p> <p>Tara L. Petersen Phone: (403) 228-8383</p> <p>Joe Amantea Phone: (403) 228-8374</p>	<p>petersen@warren.ab.ca</p> <p>amantea@warren.ab.ca</p>	<p>(403) 244-1948</p> <p>(403) 228-8360</p>	<p>Alberta New Home Warranty Program</p> <p>JMMK Plumbing & Heating Inc. Global Stone Inc. Novastone Inc.</p>

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Burnet, Duckworth & Palmer LLP 1400, 350 - 7th Avenue S.W. Calgary, Alberta, T2P 3N9 Phone: (403) 260-0189 Kevin S. Burron	kburron@bdplaw.com	(403) 260-0332	Marcel and Adrianna Mirzan
Hoffman Dorchik LLP 600, 5920 Macleod Trail S Calgary, Alberta T2H 0K2 Phone: (403) 258-0800 Al Styles	astyles@coastappliances.com		Coast Wholesale Appliances GP Inc.
Smith Mack Lamarsh 450, 808-4 Ave SW Calgary, Alberta T2P 3E8 Phone: (403) 234-7779 Karen D. Jacobson	slamarsh@telusplanet.net	(403) 263-7897	United Rentals of Canada, Inc.
Masuch Albert LLP 209, 10836 - 24 Street SE Calgary, Alberta T2Z 4C9 Phone: (403) 543-1100 Gerald E. Masuch	gerald.masuch@manlaw.com	(403) 543-1111	Dr. Mouneissa Maiga
Sodagar & Company Law Corporation Barristers & Solicitors, Trade-Mark Agents Suite 1400, 1500 West Georgia St. Vancouver, BC V6G 2Z6 Phone: (604) 602-1626 Ali R. Sodagar	ali@sodagar.ca	(604) 602-1622	Ms. Jamaleddin Hedayat Ms. Nayereh Azam Kazemian Purchasers (Phase Two)

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Walsh Wilkins Creighton LLP 2800, 801 - 6th Avenue SW Calgary, Alberta T2P 4A3 Phone: (403) 267-8421 Paul J. Piddie	ppidde@wwclawyers.com	(403) 264-9400	Aluma Systems Inc.
The Finishing Centre Ltd. 2719-5th Avenue NE Calgary, Alberta T2A 2L6 Chris Van Hees			
Weeks Law 1000 Bankers Hall West 1000 888 3rd St. SW, Calgary, Alberta T2P 5C5 Phone: (403) 209-4988 Kevin Weeks	kevweeks@weekslaw.com	(403) 444-6827	Ihab El Saghir
Gregory Law Office 1250, 717 7 th Avenue SW Calgary, Alberta T2P 0Z3 Phone: (403) 243-8363 Russell Q. Gregory	gregory.law@hotmail.com	(403) 770-8577	Doka Canada Ltd.
Fraser Milner Casgrain LLP Bankers Court 850 - 2nd Street SW Calgary, Alberta T2P 0R8 Phone: (403) 268-3041 Heather Currie Spring Advertising 301-1250 Homer Street Vancouver, BC V6B 1C6	heather.currie@fmc-law.com Richard@springadvertising.com	(403) 268-3100	Spring Advertising Ltd.

Counsel/Party	Email Address	Fax	Representing
<p>Carseallen Leitch LLP 1500, 407 – 2nd Street SW Calgary, Alberta T2P 2Y3</p> <p>Michael B. Niven Phone: (403) 298-8464</p> <p>Justin Sherman Phone: (403) 298-8462</p> <p>Grant W.D. Cameron</p>	<p>mniven@ellawyers.com</p> <p>sherman@ellawyers.com</p> <p>ecameron@ellawyers.com</p>	(403) 262-2952	<p>BIZ IQ and David Caul – 146191/T2H</p> <p>Nissan Canada</p>
<p>Nawagamuwage A.J. Perera</p>	vperera@shaw.ca		
<p>Masuch Albert LLP #209, 10836-24th Street SE Calgary, AB T2Z 4C9</p> <p>Chris Williams Phone: (403) 543-1117</p>	<p>chris.williams@manlaw.com</p> <p>info@tonydesilva.com</p>		<p>Tony De Silva</p> <p>Lal Perera</p>
<p>Pat Morris and David Morris 501-147 Hawkmount Heights NW Calgary, AB T2G 3S4 (403) 246-3150</p>	paw105@shaw.ca		
<p>Billington Barristers 1910 Elveden House 717 – 7th Avenue S.W. Calgary, Alberta T2P 0Z3 Phone: (403) 705-3413</p> <p>Richard N. Billington Q.C.</p>	RBillington@BillingtonBarristers.com	(403) 930-4100	E. David Podborski and Gwendolyn Podborski
<p>Justice Canada Suite 510, 606 – 4th Street SW Calgary, Alberta T2P 1T1 Phone: (403) 299-3985</p> <p>Jill Medhurst-Tivadar</p>	jill.medhurst-tivadar@justice.gc.ca	(403) 299-3966	Canada Revenue Agency

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Ritchie Mills Law Office 102 – 10171 Saskatchewan Drive Edmonton, Alberta T6E 4R5 Phone: (780) 431-1444 Neil Fenna	n.fenna@rmlo.com		Adler Firestopping Ltd.
Gowling LaFleur Henderson LLP 1400, 700 – 2 Street SW Calgary, Alberta T2P 4V5 Phone: (403) 292-9875 Stephen Carter-Edwards	stephen.carter-edwards@gowlings.com	(403) 695-3475	Citywide Door & Hardware Inc.
Precision Aluminum Manufacturing Ltd. #10, 5935 – 35 Street SE Calgary, Alberta T2C 2H1 Phone: (403) 301-3790 Warren Moore		(403) 301-3795	Lienholder
Kennedy Agrios LLP 1325 Manulife Place 10180-101 Street Edmonton, Alberta T5J 3S4 Phone: (780) 969-6900 Ronald Haggett	rhaggett@kennedyagrios.com	(780)	Kordick Enterprises Ltd.
Thornborough Smeltz LLP 630 11012 MacLeod Trail South Calgary, Alberta, T2J 6A5 Phone: (403) 271-3221 Morris H. Smeltz	morris@thornsmeltz.com	(403) 271-6684	Cannex Contracting 2000 Inc.
c/o W. Kreykenbohm Corporation 18788 — 96th Avenue, Surrey, BC V4N 3R1			Nordstar Kitchens Ltd. Lienholder

Counsel/Party	Email Address	Fax	Representing
<p>Bryan & Company 1200, 645-7 Avenue SW Calgary, Alberta T2P 4G8 Phone: (403) 269-7220</p> <p>Erin Viala</p>	<p>eaviala@bryanco-egy.com 7 Eden Valley Drive Toronto, ON M6B 4Z5</p>	(403) 269-9304	Domenico Fanelli
<p>Pittman Macisaac & Roy 2600 West Tower, Sun Life Plaza 144-4th Avenue SW Calgary, Alberta T2P 3N4 Phone: (403) 237-6566</p> <p>Shaun T. Macisaac</p>	stm@pmrlaw.ca	(403) 237-6594	Distinctive Floors Ltd.
<p>Macleod Dixon LLP 3700 Canterra Tower 400 Third Avenue SW Calgary Alberta T2P 4H2 Phone: (403) 267-8142</p> <p>Kevin E. Barr</p>	barrk@macleoddixon.com	(403) 264-5973	Unsecured Creditors
<p>Robert Schuett Professional Corporation 200, 602 11 Ave SW Calgary, Alberta T2R 1J8 Phone: (403) 705-1267</p> <p>Adrianna Worman</p>	adrianna.worman@schuettlaw.com	(403) 705-1265	Ridgeline Sheet Metal Inc. Peace Lutheran Church of Calgary 759450 Alberta Ltd. o/a Interior Finishing
<p>Tiro Clarke Professional Corporation 301, 522 – 11th Avenue SW Calgary, Alberta T2R 0C8</p>	tiro@tiroclarke.com trina@tiroclarke.com		Modern Industrial Rentals (1978) Ltd.
<p>Radke Law Office 205, 5917 1A Street SW Calgary, Alberta T2H 0G4 Attn: Allan Radke Phone: (403) 252-4466</p>	aradke@radkeandassociates.com	(403) 258-0695	On Track Excavating Ltd.

Counsel/Party	Email Address	Fax	Representing
Field Law LLP 604 — 1 st Street SW Calgary, AB T2P 1M6 Attn: Ian MacDonald, Q.C., C. Hilmer Collado	imacdonald@fieldlaw.com hcollado@shaw.ca		1050299 Alberta Ltd./Colrado Hilmer
Carrie Mason Phone: 1-800-363-6330 ext 42493	Carrie_Mason@avivacana.com		
Coast Wholesale Appliances Ltd./Coast Wholesale Appliances LP 6128 Centre Street SE Calgary, Alberta T2H 0C4			Lienholders
Complete General Contracting Ltd. 1031 Maitland Drive NE Calgary, Alberta T2A 5C6			Lienholder
ServusCredit Union Ltd. Sunridge Branch c/o 601, 4901-48 Street Red Deer, Alberta T4N 6M4 Phone: (403) 343-0144		(403) 342-4547	Commenced claims for foreclosure against PDC (June 2011). We advise Servus of Receivership Order, they advised they would not pursue claim. Nothing further since July 2011.
Canadian Western Bank 6127 Barlow Trail SE Calgary, Alberta T2C 4W8 Phone: (403) 269-9882		(403) 269-9883	Bank that Perera had a bank account with. Held funds pursuant from Pre- Receivership sale to Insight (Unit 701).
Workers' Compensation Board/Collection Unit 9925 – 107 Street, 8 th Floor Edmonton, Alberta T5J 2S5 Phone: (780) 498-3999		(780) 498-7871	

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Alberta New Home Warranty Program 301, 30 Springborough Blvd. SW Calgary, Alberta T3H 0N9			
Natalie Bronstein Unit 9, 64 Woodacres Crescent SW Calgary, Alberta T2W 4V6 (403) 225-6411 Private & Confidential McLeod & Company LLP 3 rd Floor, 14505 Bannister Road SE Calgary, Alberta T2X 3J3	nbronstein216@gmail.com		Purchaser
Judith Poole 1558 Lake Bonavista Drive SE Calgary, Alberta T2J 3H1 Phone: (403) 617-2501	judypoole@pereradevelopments.com	(403) 212-5870	Purchaser
Beaumont Church LLP 300, 2912 Memorial Drive SE Calgary, Alberta T2A 6R1 Phone: (403) 261-8340 Jamie Clark Chris Williams Masuch Albert LLP	jamie.clark@beaumontchurch.com chris.williams@manlaw.com	(403) 264-0478	Agam Consulting &/or nominee Purchaser
Barinder Sanghera/Jaswinder Sanghera e/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 e/o 638 Nicola Street Vancouver, BC V6G 3J5 Douglas See	coldwellecitycentre@gmail.com		Purchaser

Counsel/Party	Email Address	Fax	Representing
<p>Alex Pimentel/Adriana Pimentel c/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008</p> <p>c/o 638 Nicola Street Vancouver, BC V6G 3J5</p> <p>Douglas Soo</p>	<p><u>coldwellcitycentre@gmail.com</u></p>		Purchaser
<p>Jinah/Mohamed 6325 E. Broadway Burnaby, BC V5B 2Y4 Phone: (604) 710-4555</p>	<p><u>rjinah@uniserve.com</u></p> <p>Rahim.jinah@gmail.com</p>	(604) 437-7020	Purchaser
<p>Philip Soo c/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008</p> <p>Douglas Soo</p> <p>1432 W. Hastings St. Vancouver, BC V6G 3J6</p>	<p><u>coldwellcitycentre@gmail.com</u></p> <p>philsoo@shaw.ca</p>		Philip Soo Purchaser
<p>Cleci Blauth c/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008</p> <p>c/o 638 Nicola Street Vancouver, BC V6G 3J5</p> <p>Douglas Soo</p>	<p><u>coldwellcitycentre@gmail.com</u></p>		Purchaser
<p>Karim Allibhai e/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008</p> <p>e/o 638 Nicola Street Vancouver, BC V6G 3J5</p> <p>Douglas Soo</p>	<p><u>eoldwellcitycentre@gmail.com</u></p>		Purchaser

Counsel/Party	Email Address	Fax	Representing
Marilyn S. Meek/Denis M. Meek 51, 2979 Panorama Drive Coquitlam, BC V3E 2W8 Phone: (604) 942-8787	mmeek@shaw.ca	(604) 942-8787	Purchaser
Jane O'Neil/Luther Cutts 11 Palomino Boulevard Calgary, Alberta T3Z 1B9 Phone: (403) 286-1989	janelinden@hotmail.com		Purchaser
Balraj Sanghera c/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008 c/o 638 Nicola Street Vancouver, BC V6G 3J5 Douglas Soo	coldwellcitycentre@gmail.com		Purchaser
Douglas Soo/Marjan Mazaheri c/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008 c/o 638 Nicola Street Vancouver, BC V6G 3J5 Douglas Soo	remaxdsoo@gmail.com coldwellcitycentre@gmail.com		Purchaser
Rose Robertson and Donald J. Robertson 2578 Westhill Close West Vancouver, BC V7S 3E4 4683 Cove Cliff Road North Vancouver, BC V7G 1H7 Phone: (604) 922-7673	610granville@gmail.com Send by email and then if receive response that attachments cannot be opened, send by Regular Mail	(604) 922-7673	Purchaser
Tempo Real Estate Ltd. (Operating As Royal Lepage Benchmark) 430, 7220 Fisher Street SE Calgary, Alberta T2H 2H8 Phone: (403) 253-1901	clyall@royallepage.ca	(403) 259-5580	Purchaser

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Usha Mehta e/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008 e/o 638 Nicola Street Vancouver, BC V6G 3J5 Douglas-See Amlani & Associates 304 – 4603 Kingsway Burnaby, BC V5H 4M4	goldwellecitycentre@gmail.com info@amlanilaw.com		Purchaser
Hemanshu Mehta e/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008 e/o 638 Nicola Street Vancouver, BC V6G 3J5 Douglas-See Amlani & Associates 304 – 4603 Kingsway Burnaby, BC V5H 4M4	goldwellecitycentre@gmail.com info@amlanilaw.com		Purchaser
Insight Dynamic Solutions c/o Don Lal Perera 5 Mount Alberta View SE Calgary, Alberta T2Z 3G6 Phone: (403) 257-4564 Phone: (403) 242-2138	lperera@insighteng.com	(403) 257-4570	Purchaser

Counsel/Party	Email Address	Fax	Representing
<p>Akbar Mazaheri/ Manouchehr Talebian/ Mansour Payam e/o 1432 W. Hastings Street Vancouver, BC V6G 3J6 Phone: (604) 408-0008</p> <p>e/o 638 Nicola Street Vancouver, BC V6G 3J5</p> <p>Douglas Soo</p>	<p>coldwellecitycentre@gmail.com</p>		<p>Purchaser</p>
<p>Frank Henzler 102 - 1814 29th Avenue SW Calgary, Alberta T2T 1M8 Phone: (403) 650-8400</p> <p>Gary D. Braun First West Law LLP</p>	<p><u>frankhenzler@hotmail.com</u></p> <p>gary@firstwest.com</p>		<p>Frank Henzler Purchaser</p>
<p>Marivic Protacio 134 Everwillow Circle Calgary, Alberta T2Y 4V1</p>	<p>mavictp@yahoo.ca</p>		<p>Purchaser</p>
<p>Yaletown Investments e/o Galib Kara 907-583 Beach Crescent, Vancouver BC V6Z 3E6</p>	<p>galibkara@novusecom.net</p>		<p>Purchaser</p>
<p>Elaine Semkuley/Myron Semkuley 288 Canterville Drive SW Calgary, Alberta T2W 3X2 Phone: (403) 251-1300</p>	<p>semkuley@gmail.com</p>	<p>(403) 251-4679</p>	<p>Purchaser</p>
<p>Rent-Me Storage Systems Inc. c/o Robb & Evenson Professional Corp 506, 933-17 Ave SW Calgary, Alberta T2T 5R6</p> <p>Calvin C. Robb</p>	<p>crobb@robbevenson.com</p>		

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
1165767 Alberta Ltd. 212, 339-50 Ave SE Calgary, Alberta T2G 2B3 Harold Coates			Lienholder
Flashings Plus Ltd. 14856 Deer Run Dr. SE Calgary, Alberta T2V 5V3 Clive Scott			Lienholder
Kozmyk Holdings/Shaw Properties c/o Barry Kozmyk c/o Registered Office 110, 7330 Fisher Street SE Calgary, Alberta T2H 2H8			Purchaser (Phase Two)
Frostbite Holdings Inc. c/o Janet Frost 14 Noble Court Port Moody, BC V3H 3Z5	jfrost36@shaw.ca		Purchaser (Phase Two)
Kathleen Davis Kathleen S. Davis Professional Corporation Phone: (403) 543-8580	kathleen@ksdlaw.ca		
First Choice Post Construction Cleaning 216 Stanley Avenue Okotoks, Alberta T1S 1M4 Debbie Lorenz			Lienholders
Tingle Merrett LLP Douglas V. Allison 1250 Standard Life Building 639 – 5 th Ave. SW Calgary, AB T2P 0M9 Phone: (403) 441-1219	dallison@tinglemerrett.com	(403) 571-8008	Alcon Electrical Corp.

Counsel/Party	Email Address	Fax	Representing
Aladen Painting Ltd. 311 Cantebury Drive SW Calgary, Alberta T2W 1H7 Phone: (403) 238-9752 / (403) 667-6112 Mazen Sanaoubar	aladenpaintingltd@live.ca		
Inland Pipe A division of Lehigh Hanson Materials Ltd. 12640 Inland Way Edmonton, Alberta T5V 1K2 Dennis Odling	MBillingham@lehighcement.com		
Wendy Bohn 23 Sussex Crescent SW Calgary, Alberta T2W 0L4			Lienholder (wages)
Davison Worden LLP 1710, 540 – 5 th Avenue SW Calgary, Alberta T2P 0M2 Carl Hall Ryana K. Mather	rmather@davisonworden.com		Great Shades Ltd.
Cooney's Trucking Ltd. 409 Lakeside Greens Place Chestermere, Alberta T1X 1C6 Chris Cooney			Lienholders
Macs Landscaping & Concrete 194 Crystal Shores Drive Okotoks, Alberta T1S 2L1 Chris Makowsky	ejmak@telus.net		
OMC Renovations 329 – 2 nd Avenue, P.O. Box 34 Cluny, Alberta T0J 0S0 Phone: 705-288-0886 Orel R. Madden	omc-renovations@hotmail.ca		
R. Kipp Craig Craig Law LLP	kipp@craiglaw.ca		Morwest Crane Services

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Kelly James Welding Ltd. c/o Beaumont Church LLP Suite 300 2912 Memorial Drive SE Calgary, AB T2A 6R1 John Cumming	john.cumming@beaumontchurch.com		Phase Two and Three Lien Holder
Alberta Specialty Services Ltd. Rear Bay 4, 2705 – 5 Ave NE Calgary AB T2A 2L6	ethel@albertaspecialtyserVICES.com	403-253-4560	Phase Two and Three Lien Holder
Kerridge Concrete Ltd. c/o Marco DiStefano	marco@rollingmix.com		Phase Two and Three Lien Holder
AGAM Consulting Inc. 425-78 Ave SW Calgary, AB T2V 5K5 Anwar Dean			Phase Two Lien Holder
1399855 Alberta Ltd. 92 Cimarron Vista Circle Okotoks, AB T1S 0H8			Phase Two Lien Holder
1399830 Alberta Ltd. 92 Cimarron Vista Circle Okotoks, AB T1S 0H8			Phase Two Lien Holder
1399827 Alberta Ltd. 88 Cimarron Vista Circle Okotoks, AB T1S 0H8			Phase Two Lien Holder
Williams Engineering Canada Inc. N195, 3015-5 th Ave NE Calgary, AB T2A 6T8 Randy Smith	rsmith@williamsengineering.com		Phase Three Lien Holder
Kip Popowich Code Hunter LLP Estate Hardwood Floors Corp 850, 440-2 Ave. SW Calgary, AB T2P 5E9	cpopowich@codehunterllp.com		
Leanne Williams Thornton Grout Finnigan Suite 3200, Canadian Pacific Tower 100 Wellington Street West P. O. Box 329, Toronto-Dominion Centre Toronto, ON M5K 1K7	lwilliams@tgf.ca	416.304.1313	Receiver of Hardwood Floors Corp.

<i>Counsel/Party</i>	<i>Email Address</i>	<i>Fax</i>	<i>Representing</i>
Frank H. Monaghan Barrister & Solicitor 1500, 715 – 5 th Avenue S.W. Calgary, AB T2P 2X6	fmonaghan@fmonaghanlaw.com	(403) 668-0724	Luther Cutts and Jane O'Neil
Michael Creber Grant Thornton Limited 19 th Floor, Royal Bank Plaza South Tower 200 Bay Street Toronto, ON M5J 2P9	michael.creber@ca.gt.com	Telephone: (416-369-7047)	Kultur Flooring
The Statesman Group of Companies Ltd.	morgant@statesmangroup.com brad@minuklaw.com		Statesman
CONDOMINIUM CORP AND TERRY CZEKOWSKYJ Terry L. Czechowskyj Miles Davison LLP phone (403) 298-0326	tczech@milesdavison.com		
Karen Styre	karen.styre@wcb.ab.ca		