

**FILED IN THE** Digitally signed  
**COURT OF** by Kelly Wilson  
**QUEEN'S BENCH** Date: 2014.04.10  
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Doc. No. 141

No. CI 12-01-79231

**THE QUEEN'S BENCH**  
**WINNIPEG CENTRE**

IN THE MATTER OF THE: *Companies' Creditors Arrangement Act*, R.S.C.  
1985, c. C-36, as Amended

AND IN THE MATTER OF: A Proposed Plan of Compromise or Arrangement of  
The Puratone Corporation, Pembina Valley Pigs Ltd.  
and Niverville Swine Breeders Ltd. (the  
"Applicants")

Application under the: *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as  
Amended

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**THIRD INTERIM DISTRIBUTION ORDER**

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Matter No. 0112623 DGD

Original Court Copy

**THE QUEEN'S BENCH  
WINNIPEG CENTRE**

THE HONOURABLE                      The 10<sup>th</sup> day of April, 2014

MR. JUSTICE DEWAR

IN THE MATTER OF THE:              *Companies' Creditors Arrangement Act*, R.S.C.  
1985, c. C-36, as Amended

AND IN THE MATTER OF:              A Proposed Plan of Compromise or Arrangement of  
The Puratone Corporation, Pembina Valley Pigs Ltd.  
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"Applicants")

Application under the: *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as  
Amended

**THIRD INTERIM DISTRIBUTION ORDER**

THIS MOTION, made by the Monitor for an order approving the third interim distribution of a portion of the monies held by the Monitor in accordance with the proposed interim distribution as set out in Exhibit "A" to the Tenth Report of the Monitor dated March 28, 2014 (the "**Tenth Report**"), and for approval of the Ninth Report of the Monitor dated October 22, 2013 (the "**Ninth Report**"), and the Monitor's activities as described therein, was heard this day at the Winnipeg Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

ON READING the Tenth Report, the Affidavits of Raymond Alan Hildebrand sworn September 11 and November 1, 2012, and on hearing the submissions of counsel for the Applicants, the Monitor, the Bank of Montreal, and Farm Credit Canada, no other stakeholders appearing for any other person on the Service List and the

Supplementary Service List, although served as appears from the Affidavit of Ross McFadyen sworn April 2, 2014,

**SERVICE VALIDATED**

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the supporting materials is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

**INTERIM DISTRIBUTION**

2. THIS COURT ORDERS AND DIRECTS that the Bank of Montreal, Farm Credit Canada and Manitoba Agricultural Services Corporation shall forthwith file affidavits with the Court setting out the precise amount of remaining indebtedness respectively owed to each of them by the Applicants.

3. THIS COURT ORDERS that subject to the terms of paragraph 4 below, upon the filing of the affidavits as required by paragraph 2 above, the Monitor is hereby authorized and directed to make an interim distribution from the monies held by it in trust in accordance with the proposed interim distribution as set out in Exhibit "A" to the Tenth Report. In particular, the Monitor is authorized and directed to make the following payments:

- (a) the sum of \$1,518,861.00 to the Bank of Montreal;
- (b) the sum of \$714,884.00 to Farm Credit Canada; and
- (c) the sum of \$35,946.00 to Manitoba Agricultural Services Corporation.

4. THIS COURT ORDERS that the Monitor shall only make the distributions contemplated by paragraph 3 above in the event that the affidavits to be filed by the Bank of Montreal, Farm Credit Canada and Manitoba Agricultural Services Corporation confirm that the indebtedness owing to each of them by the Applicants is in excess of the amounts of the proposed interim distributions as set out in sub-paragraphs 3(a), (b) and (c), respectively.

**APPROVAL OF MONITOR'S ACTIVITIES AND REPORT**

5. THIS COURT ORDERS that the Ninth Report of the Monitor, and the activities described therein, are hereby approved.

April 10, 2014

R.A. Dewar J.

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J.  
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