

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-1890619

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Trimor Mortgage Investment Corporation
of the City of Calgary, in the Province of Alberta

Take notice that:

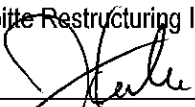
1. Trimor Mortgage Investment Corporation filed (or was deemed to have filed) an assignment on the 15th day of July 2014, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of August 2014, at 10:00 AM, at the office of Deloitte Restructuring Inc., at 700, 850 - 2 St. SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Additional information:

The financial statements of Trimor Mortgage Investment Corporation ("TMIC") as at December 31, 2013 reflect that the preferred shares of approximately \$12.9 million are included as debts of TMIC. The Trustee is investigating to assess whether all or a portion of these preferred shares are debt of TMIC, recognizing that the holders of the preferred shares have a right of redemption.

Dated at the City of Calgary in the Province of Alberta, this 21st day of July 2014.

Deloitte Restructuring Inc. - Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1777 Fax: (403) 260-4077

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Trimor Mortgage Investment Corporation
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of July 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	299,002.00
Balance of secured claims as per list "B"	1,573,356.00
Total unsecured creditors	1,872,358.00
2. Secured creditors as per list "B"	1,000,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	2,872,358.00
Surplus	764,917.00

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	3,255,453.00
Bad	0.00
Estimated to produce	2,500,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	137,275.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	1,000,000.00

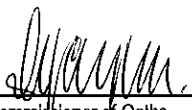
If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

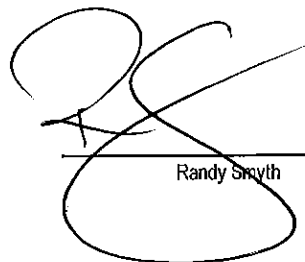
Total assets	3,637,275.00
Deficiency	NIL

I, Randy Smyth, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of July 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 14th day of July 2014.



 Dana Gaspar, Commissioner of Oaths
 For the Province of Alberta
 Expires Feb. 5, 2017



 Randy Smyth

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

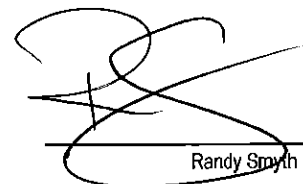
List "A"
 Unsecured Creditors

Trimor Mortgage Investment Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Accounts Payable - details to follow	700, 850 - 2 St SW Calgary AB T2P 0R8	24,000.00	0.00	24,000.00
2	BMG Financial Services Corp.	14605 Shawnee Gate SW Calgary AB T2Y 0K4	1.00	0.00	1.00
3	CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
4	Mortgage Financing - details to follow	700, 850 - 2 St SW Calgary AB T2P 0R8	0.00	1,573,356.00	1,573,356.00
5	Robert Fox	240 Rocky Ridge Bay NW Calgary AB T3G 4H9	275,000.00	0.00	275,000.00
Total:			299,002.00	1,573,356.00	1,872,358.00

14-Jul-2014

Date



Randy Smyth

District of: Alberta
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FORM 78 - Continued

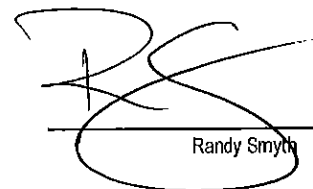
List "B"
Secured Creditors

Trimor Mortgage Investment Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Mortgage Financing - details to follow	700, 850 - 2 St SW Calgary AB T2P 0R8	2,573,356.00	Other - Property inventory	14-Jul-2014	1,000,000.00		1,573,356.00
Total:			2,573,356.00			1,000,000.00	0.00	1,573,356.00

14-Jul-2014

Date



Randy Smyth

District of: Alberta
Division No. 02 - Calgary
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FORM 78 - Continued

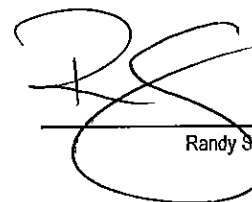
List "C"
Preferred Creditors for Wages, Rent, etc.

Trimor Mortgage Investment Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-Jul-2014

Date



Randy Smyth

District of: Alberta
Division No. 02 - Calgary
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FORM 78 – Continued

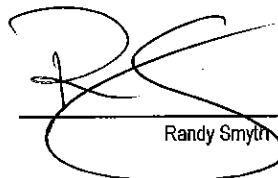
List "D"
Contingent or Other Liabilities

Trimor Mortgage Investment Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
		Total:	0.00	0.00		

14-Jul-2014

Date



Randy Smyth

District of: Alberta
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FORM 78 - Continued

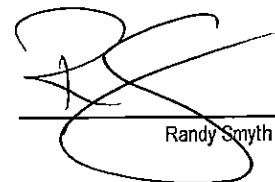
List "E"
 Debts Due to the Bankrupt

Trimor Mortgage Investment Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Due from related party - details to follow	details to follow Calgary AB T2P 0R8	details to follow	0.00 10,229.00 0.00		14-Jul-2014	0.00	details to follow
2	Mortgage receivable - details to follow	details to follow Calgary AB T2P 0R8	details to follow	0.00 3,245,224.00 0.00		14-Jul-2014	2,500,000.00	details to follow
Total:				0.00 3,255,453.00 0.00			2,500,000.00	

14-Jul-2014

Date



Randy Smyth

District of: Alberta
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FORM 78 -- Continued

List "F"

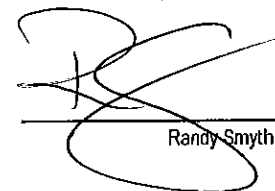
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Trimor Mortgage Investment Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

14-Jul-2014

Date



Randy Smyth

District of: Alberta
Division No. 02 - Calgary
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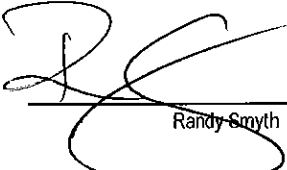
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Trimor Mortgage Investment Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-Jul-2014

Date



Randy Smyth

District of: Alberta
 Division No. 02 - Calgary
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FORM 78 -- Concluded

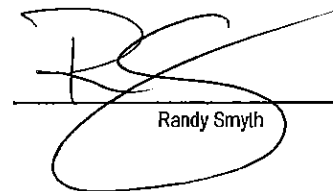
List "H"
 Property

Trimor Mortgage Investment Corporation
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	137,275.00	137,275.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Property inventory	6,374,900.00	1,000,000.00
			Total:	1,137,275.00

14-Jul-2014

Date



Randy Smyth

District of: Alberta
Division No. 02 - Calgary
Court No. 25- 1890619
Estate No. 25-1890619

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
Trimor Mortgage Investment Corporation
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Trimor Mortgage Investment Corporation of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 15th day of July 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number:

Fax Number:

E-mail Address:

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1899 Fax: (403) 403-718-3681
E-mail Address: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.