SUPERIOR COURT

CANADA PROVINCE OF QUEBEC DISTRICT OF MONTREAL
N°: 500-11-042035-127
DATE : June 28, 2012

IN THE MATTER OF THE NOTICE OF INTENTION TO FILE A PROPOSAL

PRESIDING: Me Chantal Flamand, registraire, Registrar

CORPORATION UTEX

Debtor/Petitioner

- and -

OF:

SAMSON BÉLAIR / DELOITTE & TOUCHE INC.

Trustee

ORDER

CONSIDERING the Debtor/Petitioner's Motion for Approval of a Proposal, the Affidavit and the exhibits in support thereof and the representations made by Counsel for the Debtor/Petitioner:

CONSIDERING the absence of contestation;

FOR THESE REASONS, THE COURT:

[1] **GRANTS** the present Motion for Approval of a Proposal;

SWK

[2] APPROVES the Proposal (Exhibit R-1) filed on May 17, 2012; THE WHOLE, without costs.

(3) me Chantal Flamand jegistien, Registrar