



Deloitte Restructuring Inc.
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December 1, 2015

To the Creditors of Equishare Mortgage Investment Corporation

Dear Sirs:

**Re: In the Matter of the Proposal of
Equishare Mortgage Investment Corporation (“Equishare” or the “Company”)**

We write with reference to our notice of November 20, 2015 regarding the proposal made by Equishare to its creditors (the “Proposal”), pursuant to the *Bankruptcy and Insolvency Act*.

The First Meeting of Creditors (the “Meeting”) regarding the Proposal was held on November 30, 2015. At the Meeting, the Proposal was approved unanimously by the creditors who attended by proxy or voted in advance by voting letter.

An application will be made on December 17, 2015 in the Supreme Court of British Columbia (the “Court”) at 09:45AM for the approval of the Proposal. Attached to this letter is notice of the Court hearing.

Deloitte Restructuring Inc., in its capacity as Trustee in the Proposal of Equishare, will be posting the Company’s filing documents and all future updates to its website at <http://www.insolvencies.deloitte.ca/equishare>.

Should you have any questions regarding these proceedings, please do not hesitate to contact Mr. Ilya Margulis at (604) 640-3044.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Trustee in the Proposal of
Equishare Mortgage Investment Corporation
and not in its personal capacity.

Per: Huey Lee, MBA, CPA, CMA, CIRP
Trustee

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-151011
Estate No. 11-2058561

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Equishare Mortgage Investment Corporation
of the City of Qualicum Beach, in the Province of British Columbia

In Supreme Court of British Columbia.

In the matter of the proposal of Equishare Mortgage Investment Corporation, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 17th day of December 2015, at 9:45 AM, to approve the proposal of Equishare Mortgage Investment Corporation, accepted by the creditors at a meeting held on the 30th day of November 2015.

Dated at the City of Vancouver in the Province of British Columbia, this 1st day of December 2015.

Deloitte Restructuring Inc. - Trustee



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