

**THE QUEEN'S BENCH
WINNIPEG CENTRE**

IN THE MATTER OF THE: *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as Amended

AND IN THE MATTER OF: A Proposed Plan of Compromise or Arrangement of The Puratone Corporation, Pembina Valley Pigs Ltd. and Niverville Swine Breeders Ltd. (the "Applicants")

Application under the: *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as Amended

MONITOR'S CERTIFICATE

RECITALS

A. Pursuant to the Initial Order of the Honourable Mr. Justice Dewar of the Manitoba Court of Queen's Bench (the "Court") dated September 12, 2012, Deloitte & Touche Inc. was appointed as the Monitor (the "Monitor") of the Applicants.

B. Pursuant to an Order of the Court dated November 8, 2012, the Court approved the Asset Purchase Agreement made as of November 1, 2012 (as subsequently amended, the "Sale Agreement") between the Applicants and Maple Leaf Foods Inc. (the "Purchaser") and the Monitor and provided for the vesting in the Purchaser of the Applicants' right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing

as set out in Article 8 of the Sale Agreement have been satisfied or waived by the Applicants and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.

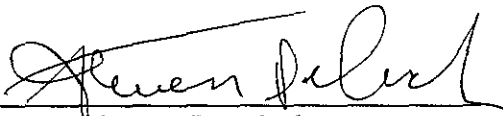
C. Pursuant to a further Order of the Court made on November 8, 2012, the Court granted certain additional powers to the Monitor in connection with its obligations to be performed under and as party to the Sale Agreement.

D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE MONITOR CERTIFIES the following:

1. The Purchaser has paid and the Monitor has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in Article 8 of the Sale Agreement have been satisfied or waived by the Applicants and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Monitor.
4. This Certificate was delivered by the Monitor at 3:36 p.m. on December 17, 2012.

**DELOITTE & TOUCHE INC., in its
capacity as Monitor of the Applicants,
and not in its personal capacity**

Per: 
Name: Steven P. Peleck
Title: Senior Vice-President