

November 15, 2021

HAND DELIVERED

The Honourable Justice Presiding in Chambers
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax NS B3J 1S7

My Lord/My Lady:

**Re: Canadian Imperial Bank of Commerce v. 3304051 Nova Scotia Limited –
Hfx No. 503367 – Receiver’s Motion for Final Distribution, Discharge and other
Relief - November 25, 2021 @ 9:30 a.m.**

We are the solicitors for the Canadian Imperial Bank of Commerce, the Plaintiff in the above-noted matter. We acknowledge service from Marc Dunning of the Notice of Motion, Affidavits, Report, Brief and draft Order for the Receiver’s Motion for final distribution and discharge to be heard before you on November 25, 2021, at 9:30 a.m.

Canadian Imperial Bank of Commerce acknowledges adequate notice of this motion. Canadian Imperial Bank of Commerce supports the issuance of the proposed Order.

In the circumstances, we do not propose to attend the motion, which we understand is most likely to be unopposed.

If the Court feels we should attend, please let us know.

Respectfully submitted,

BURCHELLS LLP



D. Bruce Clarke, Q.C.

DBC/grm
c: Service List – Schedule “A”
c: client

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SCHEDULE "A" - SERVICE LIST

Person	Contact	Method of Service
3304051 Nova Scotia Limited	None	Delivery to registered office: 1300-1969 Upper Water Street Halifax NS B3J 3R7
Canada Revenue Agency	c/o Mike MacLean	Mike.MacLean@cra-arc.gc.ca
Deloitte Restructuring Inc.	Receiver	mdunning@wickwireholm.com
Halifax Regional Municipality	c/o Randolph Kinghorne HRM Legal Services Duke Tower, 3 rd Floor 5251 Duke Street PO Box 1749 Halifax NS B3J 3A5	kinghor@halifax.ca
Hawthorne Capital Inc.	c/o Maurice Chiasson, Q.C. Stewart McKelvey 600-1741 Lower Water Street Halifax NS B3J 0J2	mchiasson@stewartmckelvey.com
Katalyst Wind Inc.	Stan Mason, Chief Executive Officer David Regan, Director	Delivery to registered office: 300 Prince Albert Road, Unit 216 Dartmouth NS B2Y 4J2 smason@wattswind.com dregan@wattswind.com
MacAdam Construction Inc.	c/o Kelly L. Greenwood Burchells LLP 1800-1801 Hollis Street Halifax NS B3J 3N4	kgreenwood@burchells.ca
Maritime Pressureworks Limited	c/o Brian Creighton 14 Electric Street PO Box 398 Amherst NS B4H 3Z5	bcreighton@creightonshatford.ca
Nova Scotia Power Inc.	c/o David Landrigan, VP Commercial 1223 Lower Water Street Halifax NS B3J 3S8	David.Landrigan@nspower.ca

Person	Contact	Method of Service
Office of the Superintendent of Bankruptcy Canada	None	Delivery to office: Maritime Centre 1505 Barrington Street, 16 th Floor Halifax NS B3J 3K5
RiverRoad Holdings Inc.	c/o Michael Simms, Recognized Agent McInnes Cooper Tower – Purdy's Wharf 1300-1969 Upper Water Street Halifax NS B3J 3R7	Michael.simms@mcinnescooper.com
Thornridge Holdings Limited	c/o Maurice Chiasson, Q.C. Stewart McKelvey 600-1741 Lower Water Street Halifax NS B3J 0J2	mchiasson@stewartmckelvey.com
VFS Canada Inc.	c/o Jason Cowley, Team Leader – Assett Management 238 Wellington St., E. 3 rd Floor Aurora ON L4G 1J5	Jason.cowley@vfs.com