



This is the 3rd Affidavit of Melinda McKie in this case and was made on July 14, 2023.

No. S-220231
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.**

BETWEEN:

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP**

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

AFFIDAVIT #3 OF MELINDA MCKIE

I, Melinda McKie, licensed insolvency trustee, of 410 West Georgia Street, Level 19, Vancouver, British Columbia, MAKE OATH AND SAY AS FOLLOWS:

- I am a Senior Vice President of Deloitte Restructuring Inc. (“Deloitte”), the court-appointed receiver (the “Receiver”) of the assets, undertakings and properties of Otso Gold Corp., and as such, I have personal knowledge of the facts deposed to in this Affidavit, except where stated to be based on information and belief, in which case, I believe that such information is true and accurate.
- Attached and marked as **Exhibit “A”** to this Affidavit are true copies of the Receiver’s final accounts in this matter (collectively, the “**Final Accounts**”), as follows:

Invoice Number	Invoice Date	Amount
8003049825	November 14, 2022	\$16,513.88
8003233231	January 17, 2023	\$4,701.90
8003395498	March 14, 2023	\$2,028.08
8003766479	July 11, 2023	\$8,597.93
TOTAL:		\$31,841.79

3. As detailed in the Final Accounts, from October 1, 2022 to June 30, 2023, the Receiver's fees and disbursements, inclusive of taxes, amounted to a total of \$31,841.79, which consists of \$30,325.50 in fees and \$1,516.29 in GST. I estimate that the cost to conclude the proceedings will be \$10,000 or less (exclusive of taxes).
4. Attached and marked as **Exhibit "B"** to this Affidavit is a summary of the fees set out in the Final Accounts, calculated on the basis of the hours spent by the Receiver's personnel, multiplied by the applicable discounted hourly rates charged by Deloitte in its insolvency practice. The total time expended by the Receiver's personnel in relation to the Final Accounts was 54.50 hours.
5. As detailed the Receiver's Third and Final Report dated July 11, 2023 (the "**Third Report**"), the Final Accounts together with the Accounts (as described in the First Affidavit) result in the total fees and disbursements, inclusive of taxes for this matter of \$194,195.94, which consists of \$184,948.50 in fees and \$9,247.44 in GST.
6. To the best of my knowledge, information and belief, the information contained in the Final Accounts as to the number of hours worked, the nature of the work performed, the identity of the individuals who performed the work and the rates charged for the work is true and accurate in all respects.
7. The details of the work carried out by the Receiver in these proceedings, and for which approval is sought at this time, are set out in the time narratives of the Final Accounts and in the Third Report.
8. I have reviewed the Final Accounts and the Third Report and confirm that, to the best of my knowledge, information and belief:
 - (a) the work detailed therein was carried out by the Receiver, and that such work was necessary to the Receiver completing its obligations in these proceedings and the fees and disbursements were properly incurred and fair and reasonable in the circumstances;
 - (b) the work completed by the Receiver was delegated to the appropriate Deloitte professionals, according to their seniority and hourly rates, and performed in a prudent and economical manner; and
 - (c) the Receiver's fees in this matter are consistent with fees charged by other trustee firms of a similar size for work of a similar nature and complexity in British Columbia.

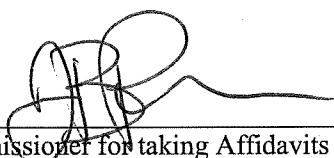
9. I have reviewed the following accounts of Borden Ladner Gervais LLP (“BLG”), the Receiver’s legal counsel in this matter:

Invoice Number	Invoice Date	Amount
698205392	December 31, 2022	\$22,611.78
698222175	March 6, 2023	\$1,626.24
698256449	June 5, 2023	\$3,491.04
698267789	July 10, 2023	\$42,254.08
TOTAL:		\$69,983.14


(collectively, the “Final BLG Accounts”).

10. The Final BLG Accounts were provided to the Receiver on a regular basis and I am satisfied that the work detailed in these accounts was completed by BLG at the request of the Receiver and was necessary in the circumstances. Based on my experience as an insolvency professional, I believe that BLG’s standard fees and rates are consistent with the market for work of a similar nature and complexity in British Columbia.
11. This affidavit is sworn in support of an application for approval of the fees incurred by the Receiver and BLG in these proceedings.

SWORN BEFORE ME at the City of Vancouver in the Province of British Columbia, this 14th day of July, 2023



 A Commissioner for taking Affidavits
 for British Columbia



MELINDA MCKIE

JENNIFER PEPPER
Barrister & Solicitor
 BORDEN LADNER GERVAIS LLP
 1200 Waterfront Centre, 200 Burrard Street
 P.O. Box 48600, Vancouver, Canada V7X 1T2
 604-640-4106

This is **Exhibit "A"** referred to in **Affidavit #3**
Of **Melinda McKie** made before me
on July 14, 2023



A Commissioner for taking Affidavits
for British Columbia

IN THE MATTER OF THE RECEIVERSHIP OF OTSO GOLD CORP. Summary of Deloitte's Accounts				
Invoice Number	Invoice Date	Net Fees	GST	Total
8003049825	November 14, 2022	\$15,727.50	\$786.38	\$16,513.88
8003233231	January 17, 2023	\$4,478.00	\$223.90	\$4,701.90
8003395498	March 14, 2023	\$1,931.50	\$96.58	\$2,028.08
8003766479	July 11, 2023	\$8,188.50	\$409.43	\$8,597.93
		\$30,325.50	\$1,516.29	\$31,841.79



Otso Gold Corp.
 c/o Deloitte Restructuring Inc.
 410 West Georgia Street
 Vancouver BC V6B 0S7
 Canada

Invoice 8003049825

Deloitte Restructuring Inc.
 410 West Georgia Street, Suite 2000C
 Vancouver BC V6B 0S7

Tel: (604) 669-4466
 Fax: (778) 374-0507
 www.deloitte.ca

Date: November 14, 2022
 Client No.: 1477760
 WBS#: OTS00118
 Engagement Partner: Melinda McKie

GST/HST Registration: 122893605RT0001
 QST Registration: 1012314163TQ0001

For professional services rendered

Fees

Professional services for the period October 1, 2022 to November 4, 2022.

Please see attached appendix for details.

Sales Tax

GST applicable 15,727.50

GST at 5.00 % 786.38

Total Amount Due (CAD) 16,513.88

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Summary

Re: Otso Gold Corp.

Professional services for the period October 1, 2022 to November 4, 2022.

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>		
McKie, Melinda	\$ 610	21.0	\$	12,810.00
Keeble, Jeff	610	0.5		305.00
McGregor, Naomi	475	5.5		2,612.50
		27.0		
			Our Fee	15,727.50



Otso Gold Corp.
Time Detail
For the Period October 1, 2022 to November 4, 2022

Date	Timekeeper	Hours	Narrative
10/3/2022	McGregor, Naomi	1.6	Report amendments
10/3/2022	McKie, Melinda	0.4	Call with N McGregor re: implications in Finland if Programme not funded; review of drafts and forward to L Hiebert for review and comment
10/4/2022	McGregor, Naomi	1.7	Conference call with L. Hiebert and M. McKie regarding report matters and court scheduling; amended reports; respond to shareholder queries
10/4/2022	McKie, Melinda	1.2	Emails with L Purland, JP Mutanen, L Hiebert and N McGregor for status of SPA and reporting to Court; call with L Hiebert & N McGregor on disclosure information in the confidential supplement; call with Pandion on status and discharge process
10/5/2022	McGregor, Naomi	0.8	Review and amend reports, file administration, prepare appendices to reports
10/6/2022	McKie, Melinda	2.2	Call with L Purland re: status of SPA, Finnish Administration and Restructuring Programme, Canadian Court application and review of sections of report for accuracy; emails with L Hiebert re: Court application; discussion with N McGregor re: Finnish Programme timeline and alignment with Canadian Court hearing; review of restructuring programme; call with L Hiebert
10/7/2022	McKie, Melinda	1.6	Call with L Hiebert, N McGregor, Cassels on Finnish Programme and Pandion back up plan; emails with Finnish Administrator, emails with L Purland; further call with L Hiebert and Cassels; emails re: D&O Insurance status
10/10/2022	McKie, Melinda	2.6	Amendments to the Receiver's Second Report and Confidential Supplement; emails with L Purland re: timing of Court Application and implications; email from Cooley, counsel for Brunswick
10/11/2022	McKie, Melinda	3.9	Call with L Purland, JP Mutanen, L Hiebert re: Finnish Plan, timing, implications; emails with Insurer on D&O insurance; finalize reports and appendices, call with L Hiebert
10/11/2022	Keeble, Jeff	0.5	QAR report.
10/12/2022	McKie, Melinda	1.4	Review of comments from L Purland on factual sections of 2nd report and amend; emails with BLG re: affidavit to be sworn and attend to execute; call with L Hiebert re: application; review of application materials and provide comments to BLG; email to Marsh with Court materials; request for posting to website
10/13/2022	McKie, Melinda	0.3	Email from Finnish creditor with claim in OGC and provide information and direction to Receiver's Second Report
10/14/2022	McKie, Melinda	0.6	Emails and call with Pandion on status and report contents; update with OY on status and D&O insurance
10/17/2022	McKie, Melinda	0.2	Further email from Finnish creditor with claim in OGC and provide responses to questions
10/19/2022	McKie, Melinda	0.8	Review of email and letter from Kroll, discussion with L Hiebert on required for destruction of records, email from Marsh and to OY re: D&O insurance renewal and pricing
10/20/2022	McKie, Melinda	0.7	Numerous emails re: D&O insurance renewal, review of response to Receiver's application for Oct 24/22
10/21/2022	McGregor, Naomi	0.9	File administration, update SRD, review various emails regarding sale of claims, insurance matters
10/21/2022	McKie, Melinda	0.2	Emails re: Brunswick Gold and offer for claims against accountants, auditors, discussion with C Hristow
10/24/2022	McKie, Melinda	2.1	Attend Court application for directions re: Otso AB trans; discussion with L Hiebert; execution of Consent for Finnish Restructuring & Assignment of security; emails w/OY parties; email from/to Board Members of Corp re: Interest in purchasing claim
10/25/2022	McGregor, Naomi	0.5	Internal discussion regarding potential sale of litigation claim
10/25/2022	McKie, Melinda	0.7	Emails with L Purland re: closing requirements in Canada and AB/OY; discussion regarding interest by Brunswick in any action which Corp may have against its former accountants/auditors; discussion with L Hiebert on discharge/closing of AB/OY/Brunswick
10/26/2022	McKie, Melinda	0.5	Emails with AB re: liquidation, review of Swedish Company Act, email to L Hiebert
10/27/2022	McKie, Melinda	0.8	Call with OY regarding closure matters; emails with AB Board on requirement in Swedish Company Act to liquidate the company and review of resolution with query; email from the Finnish Administrator on the status of the Restructuring Program filing with the Finnish Court; discussion with L Hiebert re: offer to purchase from Brunswick
10/28/2022	McKie, Melinda	0.2	Review of emails from Marsh re: D&O insurance and provide details to OY; review and comment on emails from L Hiebert re: Kroll and AB S/H resolution
10/31/2022	McKie, Melinda	0.2	Emails from Brunswick and with L Hiebert re: assignment of claim
11/3/2022	McKie, Melinda	0.3	Review of reasons from Justice Gomery; discussion with L Hiebert; email from Brunswick
11/4/2022	McKie, Melinda	0.1	Email from/to Victor Koshkin re: Interest in purchasing action

27.0



Invoice Number 8003049825

November 14, 2022

Use the following payment methods and ensure your payment contains the details provided in the example.

Client Name	Client#	Invoice#	Amount (CAD)	Comments
Otso Gold Corp. c/o Deloitte Restructuring Inc.	1477760	8003049825	16,513.88	Payment for invoice 8003049825

Contact:

Please send payment confirmation by email to: receivablesdebitours@deloitte.ca, and reference the invoice number(s) paid

Payment Options

1. EFT Payments(remittance email mandatory) :

Preferred Method

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Transit – Institution : 47696-002

Account Number : 1590219

USD Payment

Transit – Institution : 47696-002

Account Number : 1363514

2. Wire Payment :

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Account Number : 476961590219

Swift Code : NOSCCATT

USD Payment, Beneficiary Bank (Bank of Nova Scotia) :

Account Number : 476961363514

Swift Code : NOSCCATT

Clearing Code : CC000247696

Address: P.O. Box 4234 STN A, Toronto ON M4W 5P6

USD Payment, Intermediary Bank (Bank of America NA) :

Address: 222 Broadway, New York, NY 10038

Account Number : 476961363514

Swift Code : BOFAUS3N

ABA Routing Number : 026009593

Note: Intermediary Bank information may not be required for payments coming from outside the US

3. Online Payment :

Select either Deloitte LLP or Deloitte S.E.N.C.R.L./s.r.l. through your financial institution and quote the seven digits of the Client No. shown above.

Please note we do not accept Interac e-Transfers.

4. Cheque payments, please mail to :

For CAD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567C
PO Box 4567, Stn A
Toronto ON M5W 0J1

For USD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567U
PO Box 4567, Stn A
Toronto ON M5W 0J1



Otso Gold Corp.
 c/o Deloitte Restructuring Inc.
 410 West Georgia Street
 Vancouver BC V6B 0S7
 Canada

Invoice 8003233231

Deloitte Restructuring Inc.
 410 West Georgia Street, Suite 2000C
 Vancouver BC V6B 0S7

Tel: (604) 669-4466
 Fax: (778) 374-0507
 www.deloitte.ca

Date: January 17, 2023
 Client No.: 1477760
 WBS#: OTS00118
 Engagement Partner: Melinda McKie

GST/HST Registration: 122893605RT0001
 QST Registration: 1012314163TQ0001

For professional services rendered

Fees

Professional services for the period November 5, 2022 to January 6, 2023.

Please see attached for details.

Sales Tax

GST applicable	4,478.00
GST at 5.00 %	<u>223.90</u>
Total Amount Due (CAD)	<u>4,701.90</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Summary

Re: Otso Gold Corp.

Professional services for the period November 5, 2022 to January 6, 2023.

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>		
McKie, Melinda	\$ 610	4.9	\$	2,989.00
McGregor, Naomi	475	2.0		950.00
Perales-Solis, Grace	385	1.4		539.00
		<u>8.3</u>		
			Our Fee	4,478.00



Otso Gold Corp.
Time Detail
For the Period November 5, 2022 to January 6, 2023

Date	Timekeeper	Hours	Narrative
11/7/2022	McKie, Melinda	0.10	Various emails re: AB closing
11/8/2022	McKie, Melinda	0.40	Email from Brunswick re: claim against auditor; discussion with L Hiebert; email re: wind-up process for AB and all steps required / recommendation
11/9/2022	McGregor, Naomi	0.60	Follow up with OSB filing requirements, website updates, file administration, roll forward Receiver's report, internal discussions regarding the same
11/10/2022	McKie, Melinda	0.10	Email from OY re: Westech
11/10/2022	Perales-Solis, Grace	1.20	Prepare statutory forms to close CCAA file, prepare and file website documents, update website.
11/10/2022	McGregor, Naomi	0.80	Draft report, website updates, internal discussions regarding the same, review email correspondence regarding foreign proceedings
11/14/2022	McKie, Melinda	1.20	Call with OY/AB on status of closing and wrap-up of AB, call to L Hiebert, email to L Purland and S Edmonds on closing matters
11/15/2022	McKie, Melinda	0.90	Review & respond to emails from L Hiebert re: Westech deposit & Brunswick offer / response to their legal counsel; discuss with OY re: pymt of Westech inv; review of draft Oct 24/22 order, application & provide comments; emails re: Microsoft correspondence
11/17/2022	McKie, Melinda	0.80	Various emails re: board of AB resignation, call with director re: change of Article of Incorporation to address only 2 directors and requirements re: Reconstructor and liquidation of entity; emails with L Hiebert on AB; query re: Receivers Certificate to unseal the 2nd Confidential Report
11/22/2022	McKie, Melinda	0.10	Emails re: Westech invoice, emails re: Otso AB Extraordinary General Meeting minutes
11/23/2022	McKie, Melinda	0.10	Emails re: insurance status / renewal
11/24/2022	McKie, Melinda	0.40	Discussion with L Hiebert on V Koshkin email; respond to V Koshkin; various emails re: insurance for subs
11/25/2022	McKie, Melinda	0.10	Emails re: Insurance coverage and finalization of policy
12/5/2022	McKie, Melinda	0.20	Review of resolution re: AB liquidation and execute / return same
12/12/2022	McKie, Melinda	0.10	Email from foreign interested party and with N Lunstrom re: same
12/16/2022	McGregor, Naomi	0.60	Prepare 246 report
12/20/2022	Perales-Solis, Grace	0.20	File with the OSB the interim report of the Receiver.
12/20/2022	McKie, Melinda	0.20	Emails re: Westech payment, review and finalize S246 report
1/6/2023	McKie, Melinda	0.20	Emails from L Hiebert to McMillan re: Westech payment and information required for a wire; locate contact details for Lionsbridge and prepare email to request wire transfer details

Use the following payment methods and ensure your payment contains the details provided in the example.

Client Name	Client#	Invoice#	Amount (CAD)	Comments
Otso Gold Corp. c/o Deloitte Restructuring Inc.	1477760	8003233231	4,701.90	Payment for invoice 8003233231

Contact:

Please send payment confirmation by email to: receivablesdebitors@deloitte.ca, and reference the invoice number(s) paid

Payment Options

1. EFT Payments(remittance email mandatory) :

Preferred Method

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Transit – Institution : 47696-002

Account Number : 1590219

USD Payment

Transit – Institution : 47696-002

Account Number : 1363514

2. Wire Payment :

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Account Number : 476961590219

Swift Code : NOSCCATT

USD Payment, Beneficiary Bank (Bank of Nova Scotia) :

Account Number : 476961363514

Swift Code : NOSCCATT

Clearing Code : CC000247696

Address: P.O. Box 4234 STN A, Toronto ON M4W 5P6

USD Payment, Intermediary Bank (Bank of America NA) :

Address: 222 Broadway, New York, NY 10038

Account Number : 476961363514

Swift Code : BOFAUS3N

ABA Routing Number : 026009593

Note: Intermediary Bank information may not be required for payments coming from outside the US

3. Online Payment :

Select either Deloitte LLP or Deloitte S.E.N.C.R.L./s.r.l. through your financial institution and quote the seven digits of the Client No. shown above.

Please note we do not accept Interac e-Transfers.

4. Cheque payments, please mail to :

For CAD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567C
PO Box 4567, Stn A
Toronto ON M5W 0J1

For USD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567U
PO Box 4567, Stn A
Toronto ON M5W 0J1



Otso Gold Corp. c/o Deloitte Restructuring Inc.
410 West Georgia Street
Vancouver BC V6B 0S7
Canada

Invoice 8003395498

Deloitte LLP
410 West Georgia Street, Suite 2000C
Vancouver BC V6B 0S7

Tel: (604) 669-4466
Fax: (778) 374-0507
www.deloitte.ca

Date: March 14, 2023
Client No.: 1477760
WBS#: OTS00118
Engagement Partner: Melinda McKie

GST/HST Registration: 133245290RT0001
QST Registration: 1012314163TQ0001

For professional services rendered

Fees

Professional services for the period January 7, 2023 to March 6, 2023.

Please see attached appendix for details.

Sales Tax

GST applicable 1,931.50

GST at 5.00 % 96.58

Total Amount Due (CAD) 2,028.08



Invoice Number 8003395498

March 14, 2023

12

Use the following payment methods and ensure your payment contains the details provided in the example.

Client Name	Client#	Invoice#	Amount (CAD)	Comments
Otso Gold Corp. c/o Deloitte Restructuring Inc.	1477760	8003395498	2,028.08	Payment for invoice 8003395498

Contact:

Please send payment confirmation by email to: receivablesdebitors@deloitte.ca, and reference the invoice number(s) paid

Payment Options

1. EFT Payments(remittance email mandatory) :

Preferred Method

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Transit – Institution : 47696-002
Account Number : 1590219

USD Payment

Transit – Institution : 47696-002
Account Number : 1363514

2. Wire Payment :

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Account Number : 476961590219
Swift Code : NOSCCATT

USD Payment, Beneficiary Bank (Bank of Nova Scotia) :

Account Number : 476961363514
Swift Code : NOSCCATT
Clearing Code : CC000247696

Address: P.O. Box 4234 STN A, Toronto ON M4W 5P6

USD Payment, Intermediary Bank (Bank of America NA) :

Address: 222 Broadway, New York, NY 10038

Account Number : 476961363514
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ABA Routing Number : 026009593

Note: Intermediary Bank information may not be required for payments coming from outside the US

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For USD Dollar (\$) Payments :

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c/o T04567U
PO Box 4567, Stn A
Toronto ON M5W 0J1



Summary

Re: Otso Gold Corp.

Professional services for the period January 7, 2023 to March 6, 2023.

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>		
McKie, Melinda	\$ 610	1.9	\$	1,159.00
McGregor, Naomi	475	0.7		332.50
Wong, Teresa	275	1.1		302.50
Lysak, Alina	275	0.5		137.50
		4.2		
			Our Fee	1,931.50



Otso Gold Corp.
Time Detail
For the Period January 7, 2023 to March 6, 2023

Date	Timekeeper	Hours	Narrative
1/11/2023	McGregor, Naomi	0.40	Updated SRD, internal discussion regarding the same, banking matters
1/12/2023	McKie, Melinda	0.20	Review of updated SRD, discussion with N McGregor on closing documentation, recent communications, etc
1/13/2023	McKie, Melinda	0.40	Call with L Hiebert on Brunswick request for consent on legal counsel change, assignment of claim query, and direction to speak to Pandion's legal counsel on settlement and implications on estate
1/16/2023	McGregor, Naomi	0.30	Banking matters
1/16/2023	McKie, Melinda	0.20	Email to Westech to follow-up on wire details or query payment of funds to McMillan; provide direction to team re: use of retainer
1/17/2023	Wong, Teresa	0.40	Prepare, save vouchers.
1/17/2023	Lyusak, Alina	0.50	Received instructions from T Wong, printing cheques (2), scanned signed cheques, update vouchers, email reply to T Wong
1/25/2023	Wong, Teresa	0.30	Record incoming funds, attach back up, save to network.
2/8/2023	McKie, Melinda	0.20	Review of Application for Registrar Hearing from BLG and request to have it posted to website, discussion with L Hiebert re: change in Council for Brunswick and continued engagement on assignment of action
2/23/2023	McKie, Melinda	0.10	Respond to query from Shareholder of OGC; review of email from L Hiebert to R Morse re: service list and change in representative for Brunswick
3/1/2023	McKie, Melinda	0.40	Review of affidavit re: taxation, confirm details, request amendment, attend at office of BLG to swear same
3/2/2023	McKie, Melinda	0.40	Call with L Hiebert re: Brunswicks interest in action, discussion on options / required notice / process for possible sale, discuss request to Brunswick's legal counsel
3/6/2023	Wong, Teresa	0.40	Prepare, save voucher.

4.2



Otso Gold Corp. c/o Deloitte Restructuring Inc.
410 West Georgia Street
Vancouver BC V6B 0S7
Canada

Invoice 8003766479

Deloitte LLP
410 West Georgia Street, Suite 2000C
Vancouver BC V6B 0S7

Tel: (604) 669-4466
Fax: (778) 374-0507
www.deloitte.ca

Date: July 11, 2023
Client No.: 1477760
WBS#: OTS00118
Engagement Partner: Melinda McKie

GST/HST Registration: 133245290RT0001
QST Registration: 1012314163TQ0001

For professional services rendered

Fees

Professional services for the period March 7, 2023 June 30, 2023.

GST applicable 8,188.50

Sales Tax

GST at 5.00 % 409.43

Total Amount Due (CAD) 8,597.93



Invoice Number 8003766479

July 11, 2023

16

Use the following payment methods and ensure your payment contains the details provided in the example.

Client Name	Client#	Invoice#	Amount (CAD)	Comments
Otso Gold Corp. c/o Deloitte Restructuring Inc.	1477760	8003766479	8,597.93	Payment for invoice 8003766479

Contact:

Please send payment confirmation by email to: receivablesdebitors@deloitte.ca, and reference the invoice number(s) paid

Payment Options

1. EFT Payments(remittance email mandatory) :

Preferred Method

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Transit – Institution : 47696-002
Account Number : 1590219

USD Payment

Transit – Institution : 47696-002
Account Number : 1363514

2. Wire Payment :

Bank of Nova Scotia: 44 King Street West, Toronto, Ontario M5H 1H1

CAD Payment

Account Number : 476961590219
Swift Code : NOSCCATT

USD Payment, Beneficiary Bank (Bank of Nova Scotia) :

Account Number : 476961363514
Swift Code : NOSCCATT
Clearing Code : CC000247696

Address: P.O. Box 4234 STN A, Toronto ON M4W 5P6

USD Payment, Intermediary Bank (Bank of America NA) :

Address: 222 Broadway, New York, NY 10038

Account Number : 476961363514
Swift Code : BOFAUS3N
ABA Routing Number : 026009593

Note: Intermediary Bank information may not be required for payments coming from outside the US

3. Online Payment :

Select either Deloitte LLP or Deloitte S.E.N.C.R.L./s.r.l. through your financial institution and quote the seven digits of the Client No. shown above.

Please note we do not accept Interac e-Transfers.

4. Cheque payments, please mail to :

For CAD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567C
PO Box 4567, Stn A
Toronto ON M5W 0J1

For USD Dollar (\$) Payments :

DELOITTE MANAGEMENT SERVICES LP
c/o T04567U
PO Box 4567, Stn A
Toronto ON M5W 0J1



Summary

Re: Otso Gold Corp.

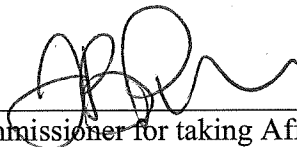
Professional services for the period March 7, 2023 June 30, 2023.

Timekeeper	Rate	Hours		
McKie, Melinda	\$ 610	8.2	\$	5,002.00
Keeble, Jeff	610	0.7	\$	427.00
McGregor, Naomi	475	5.3	\$	2,517.50
Perales-Solis, Grace	385	0.2	\$	77.00
Wong, Teresa	275	0.6	\$	165.00
		15.0		
			Our Fee	8,188.50

Otso Gold Corp.
Time Detail
For the Period March 14, 2023 to June 30, 2023

Date	Timekeeper	Hours	Narrative
3/14/2023	McGregor, Naomi	0.3	Shareholder queries
3/31/2023	McKie, Melinda	0.1	Emails re: taxation application and affidavit materials for website
4/3/2023	McKie, Melinda	0.2	Call with J Kruger re: Farris correspondence and Brunswick offer, email to J Kruger
4/12/2023	McKie, Melinda	1.1	Discussion with N McGregor on outstanding matters and closing document preparation; Brunswick offer review of documents and proposed order, discussion with L Hiebert on same, and next steps including with Pandion on value and process
4/13/2023	McKie, Melinda	0.6	Call with L Hiebert re: Brunswick interest in chose in action, economic interest to stakeholders, secured lender funding of estate, records issues
4/14/2023	McKie, Melinda	0.2	Emails with L Hiebert, review of response to Farris re: Brunswick's offer to purchase chose in action and provide response
4/17/2023	McKie, Melinda	0.3	Call with L Hiebert re: email from Farris re: Brunswicks offer for chose and action, review of response and provide comments
4/20/2023	McKie, Melinda	0.6	Review of emails from Farris and BLG re: Brunswick's interest in purchasing a chose and action; discussion with L Hiebert
4/21/2023	McKie, Melinda	0.1	Review and comment on response to Farris re: Brunswick
4/24/2023	McKie, Melinda	0.1	Email from Farris re: Chose in Action, emails to L Hiebert and N McGregor re: report
4/24/2023	McGregor, Naomi	1.2	Emails, discussions regarding Chose inAction, report matters
4/25/2023	Wong, Teresa	0.2	Download, save outgoing transfer.
4/26/2023	McKie, Melinda	0.1	Respond to shareholder query
5/16/2023	McKie, Melinda	0.1	Review of AGM minutes for Otso AB and query to N Ljungstrom
5/17/2023	Wong, Teresa	0.4	Prepare, attach back up for vouchers.
5/31/2023	McKie, Melinda	0.1	Email with J Pepper re: Osto website and request from (former) directors to address listing
6/6/2023	McKie, Melinda	0.2	Review of financials from AB, email to N Ljungstrom re: approval resolution and translation
6/7/2023	McKie, Melinda	0.4	Review of translated financials, execute AGM minutes as shareholder of AB, emails re: Otso Gold website, password, closing account
6/9/2023	McKie, Melinda	0.1	Emails re: website password and to BLG re: terminating site
6/13/2023	McKie, Melinda	0.3	Review of S246 Notice, provide comments on R&D and look up funds received and purpose
6/14/2023	McKie, Melinda	0.3	Discussion with N McGregor on status, required for closing and information to include in final report, review and finalize S246 report
6/15/2023	McKie, Melinda	0.4	Receipt and review of Registrar's Report and email from L Hiebert on closing and order to be sought, call with L Hiebert to discuss Registrar's report, closing report and wrap-up items, timing
6/16/2023	McKie, Melinda	0.1	Email to Osto AB re: wind-up and timing given Receiver proceeding for discharge
6/21/2023	McGregor, Naomi	2.7	Draft report
6/26/2023	McGregor, Naomi	1.1	Draft report, file administration
6/28/2023	McKie, Melinda	0.7	Review of Third Report to Court, email to OY Administrator, review of historical details for report
6/29/2023	Perales-Solis, Grace	0.2	Phone calls with CRA, internal discussion.
6/29/2023	McKie, Melinda	1.8	Review of previous reports, reporting from OGOY, Registrar's Report, Reasons for Judgement, updates to report; discussions with N McGregor re: CRA audit / claim; emails with L Hiebert
6/30/2023	McKie, Melinda	0.3	Review of amended report, finalize and send for QA review
6/30/2023	Keeble, Jeff	0.7	QAR 3rd report and provide comments and changes
		15.0	

This is **Exhibit "B"** referred to in **Affidavit #3**
Of **Melinda McKie** made before me
on July 14, 2023

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke, positioned above a horizontal line.

A Commissioner for taking Affidavits
for British Columbia

IN THE MATTER OF THE RECEIVERSHIP OF OTSO GOLD CORP.
Summary of Deloitte's Professional Fees by Person

Name	Position	Hours	Discounted Rate	Total Fees
Melinda McKie	Senior Vice-President/Trustee	36.00	\$610.00	\$21,960.00
Jeff Keeble	Senior Vice-President	1.20	\$610.00	\$732.00
Naomi McGregor	Senior Manager	13.50	\$475.00	\$6,412.50
Grace Perales-Solis	Manager	1.60	\$385.00	\$616.00
Teresa Wong	Analyst	1.70	\$275.00	\$467.50
Alina Lyusak	Analyst	0.50	\$275.00	\$137.50
TOTAL		54.50		\$30,325.50

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.

BETWEEN:

PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

AFFIDAVIT #3 OF MELINDA MCKIE

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