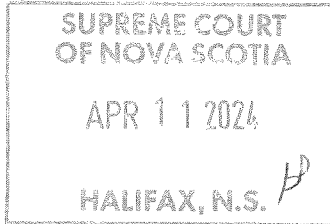


2024



Hfx No. 532179

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF: **The Receivership of Atlantic Oriental Wholesale (AOW) Inc.**

BETWEEN: **Business Development Bank of Canada**

Applicant

- and -

Atlantic Oriental Wholesale (AOW) Inc.

Respondent

SALE PROCESS ORDER



Before the Honourable Justice Darlene A. Jamieson in Chambers:

UPON MOTION of the Applicant, Business Development Bank of Canada, for an Order:

- a) Approving the sale process (the "**Sale Process**") as described and defined in the First Report of Deloitte Restructuring Inc. (the "**Receiver**") dated April 1, 2024 (the "**First Report**"), a copy of which has been filed with the Court; and
- b) Authorizing the Receiver to carry out the Sale Process and to take such steps and execute such documentation as may be necessary or incidental to the implementation of the Sale Process.

AND UPON having read the First Report, and such other materials as were filed in support of the Motion;

AND UPON hearing Stephen Kingston, counsel for the Applicant, and such other individuals who appeared and were heard on the Motion;

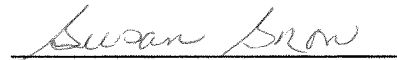
NOW UPON MOTION:

IT IS ORDERED THAT:

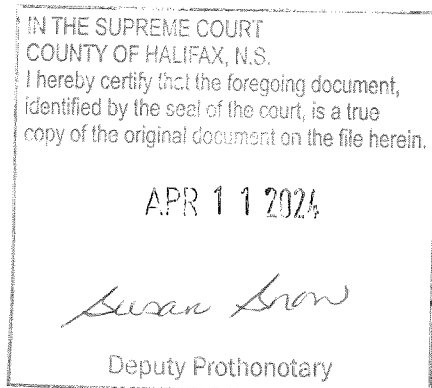
- 1. The Sale Process, substantially in the form as described in the First Report, is hereby approved.

2. The Receiver is hereby authorized and directed to commence and carry out the Sale Process and take any and all steps and execute such documentation as it may consider necessary or desirable to implement the terms of the Sale Process.
3. The Receiver is further authorized and directed to present to this Court any subsequent Motions seeking directions and/or approval of any transactions resulting from the Sale Process, pursuant to the Receivership Order issued herein.
4. The Receiver is and shall remain at liberty to seek advice and direction from this Court as regards any aspect of the Sale Process.
5. The Court requests the aid and recognition of any Court or any judicial, regulatory, or administrative body having jurisdiction in Canada, the United States or any such other applicable specific jurisdiction, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order.
6. All Courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such Orders and to provide such assistance to the Receiver as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

Dated at Halifax this 11th day of April, 2024.


Prothonotary

SUSAN SNOW
Deputy Prothonotary



SUSAN SNOW
Deputy Prothonotary