

District of Quebec
Division No. 01 - MONTREAL
Court No. 500-11-052159-171
Estate No. 41-2223474

- FORM 34 -

Report of Trustee on Non-filing of Cash-flow Statement or Proposal
(Paragraph 50.4(8)(b) of the act)

In the matter of the bankruptcy of
BCBG Max Azria Canada Inc.

We, Restructuration Deloitte Inc., the trustee under a notice of intention to make a proposal filed by BCBG Max Azria Canada Inc., an insolvent person, hereby report to the official receiver as follows:

1. That the insolvent person did, on the 1st day of March 2017, file with the official receiver a notice of intention to make a proposal.

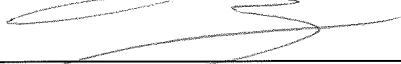
2. That:

a projected cash-flow statement was not filed within the period of 10 days after the filing of the notice of intention.

a proposal was not filed within the period of 30 days after the day on which the notice of intention was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act.
(If an extension of the time has been granted by the court, attach a copy of the court order.)

Dated at the City of Montréal in the Province of Quebec, this 1st day of September 2017.

Restructuration Deloitte Inc. - Licensed Insolvency Trustee


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