

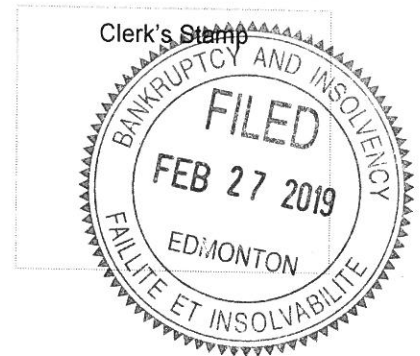
COURT FILE NUMBER

24-2473449

COURT

IN THE COURT OF QUEEN'S BENCH OF
ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
B.W. RIG SUPPLY INC.



DOCUMENT

AFFIDAVIT OF PATRICK ROSS

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY PREPARING THIS
DOCUMENT

OGILVIE LLP
Kentigern A. Rowan, Q.C.
Ogilvie LLP
1400, 10303 – Jasper Avenue
Edmonton, AB T5J 3N6
Telephone: (780) 429-6236
Facsimile: (780) 701-5936

File Number: 66145.1/KAR

**Service will be accepted by delivery or fax.
No other form of service will be accepted.**

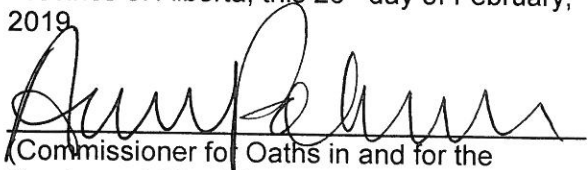
AFFIDAVIT OF PATRICK ROSS
SWORN THIS 26th DAY OF FEBRUARY, 2019

I, Patrick Ross, of the City of Edmonton, in the Province of Alberta, MAKE OATH AND SAY THAT:

1. I am a Director of B.W. Rig Supply Inc. ("BW Rig") and as such, have a personal knowledge of the facts and matters hereinafter deposed to except where otherwise stated.
2. On February 8, 2019, BW Rig filed a Notice of Intention to Make a Proposal to its creditors (the "NOI").
3. Attached hereto and marked hereto as **Exhibit "A"** to this my Affidavit is a true copy of a Personal Property Registry search of "B.W. Rig Supply Inc."
4. BW Rig is operational and presently has eleven (11) employees. All employee wages are current. There are presently no amounts owing to Canada Revenue Agency.
5. Since the filing of the NOI, BW Rig has:
 - (a) notified its creditors;
 - (b) proceeded to update all accounting, including billings to customers of BW Rig;
 - (c) proceeded to locate and consolidate all assets of BW Rig;

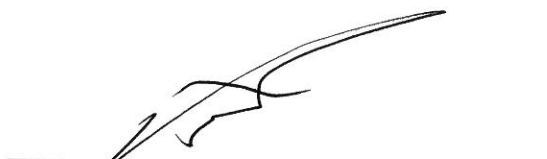
- (d) reviewed corporate structures where BW Rig is involved to determine value thereof; and
 - (e) appraised equipment owned by BW Rig and other related parties.
6. BW Rig has paid obligations to:
- (a) National Bank of Canada in the sum of \$1.139 million in full and final satisfaction of the amounts owing to them, and
 - (b) Pillar Capital Corporation in the sum of \$1.5 million, in full and final satisfaction of the amounts owing to them, plus \$44,000.00 in fees.
7. At this time, BW Rig has not yet completed:
- (a) the updating of accounting and billing to customers;
 - (b) locating and consolidating all equipment; and
 - (c) although appraisals have been completed on some of the equipment, the appraisals have not yet been provided and other equipment needs to be located and consolidated in order to have appraisals completed.
8. In the circumstances, I do verily believe that BW Rig requires an extension of the time to file a Proposal to its creditors so it can complete the foregoing and formulate the best possible Proposal to its creditors.
9. I do verily believe that:
- (a) BW Rig has acted and is continuing to act in good faith and with due diligence in completing the preliminary work and preparation of a Proposal to its creditors;
 - (b) BW Rig will likely be able to make a viable Proposal to its creditors if an extension is granted;
 - (c) no creditor will be materially prejudiced if the extension requested herein is granted.
10. I make this Affidavit in support of an Application by BW Rig for an extension of the time within which to file a Proposal in these proceedings.

SWORN BEFORE ME at Edmonton, in the Province of Alberta, this 26th day of February, 2019



(Commissioner for Oaths in and for the Province of Alberta)

Amber Poburan
Barrister & Solicitor



PATRICK ROSS

Search ID #: Z11209781

Transmitting Party

OGILVIE LLP

1400 10303 JASPER AVENUE
EDMONTON, AB T5J3N6

Party Code: 50001072
Phone #: 780 429 6227
Reference #: 66527.1/KAR

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

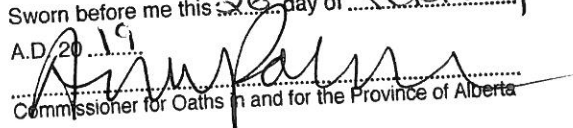
Business Debtor Search For:

B.W. RIG SUPPLY INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

This is Exhibit "A" referred to in the affidavit
/ statutory declaration of Patrick Ross
Sworn before me this 26 day of February
A.D. 2019

Commissioner for Oaths in and for the Province of Alberta

Amber Poburan
Barrister & Solicitor



Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 12081627656

Registration Date: 2012-Aug-16

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2022-Aug-16 23:59:59

Exact Match on: Debtor No: 11

Amendments to Registration

18042421954

Amendment

2018-Apr-24

Debtor(s)

Block

1 DO ALL INDUSTRIES LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

2 P & O ASSETS LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

3 675651 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042421954

Block

4 CANWEST CRANE & EQUIPMENT LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042421954

Block

5 HYDUKE MACHINING SOLUTIONS INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Search ID #: Z11209781

Block

6 802097 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

7 HYDUKE DRILLING SOLUTIONS INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

8 T&T INSPECTIONS & ENGINEERING LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042421954

Block

9 756617 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

10 HYDUKE ENERGY SERVICES INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

11 B.W. RIG SUPPLY INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042421954

Block

12 AVALANCHE METAL INDUSTRIES LTD.
155A POTTERTON ROAD
KELOWNA, BC V4V 2K8

Status
Current by
18042421954

Block

13 HYDUKE ENERGY SERVICES US INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042421954

Block

14 WESTERN MANUFACTURING LTD.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042421954

Search ID #: Z11209781

Secured Party / Parties

Block

1 NATIONAL BANK OF CANADA, AS AGENT
603 - 5650, D'IBERVILLE
MONTREAL, QC H2G 2B3

Status

Current

Collateral: General

Block **Description**

1 All of the Debtors' present and after-acquired personal property.

Status

Current

Particulars

Block **Additional Information**

1 675651 Alberta Ltd., Canwest Crane & Equipment Ltd., and T&T Inspections &
Engineering Ltd. amalgamated to form B.W. Rig Supply Inc.

Status

Current By
18042421954

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 12081627685
Registration Date: 2012-Aug-16

Registration Type: LAND CHARGE
Registration Status: Current
Registration Term: Infinity

Exact Match on: Debtor No: 11

Amendments to Registration

18042422285

Amendment

2018-Apr-24

Debtor(s)

Block

1 DO ALL INDUSTRIES LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

2 P & O ASSETS LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

3 675651 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042422285

Block

4 CANWEST CRANE & EQUIPMENT LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042422285

Block

5 HYDUKE MACHINING SOLUTIONS INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Search ID #: Z11209781

Block

6 802097 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

7 HYDUKE DRILLING SOLUTIONS INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

8 T&T INSPECTIONS & ENGINEERING LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Deleted by
18042422285

Block

9 756617 ALBERTA LTD.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

10 HYDUKE ENERGY SERVICES INC.
501 - 6TH STREET
ESTEVAN, SK S4A 1A5

Status
Current

Block

11 B.W. RIG SUPPLY INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042422285

Block

12 AVALANCHE METAL INDUSTRIES LTD.
155A POTTERTON ROAD
KELOWNA, BC V4V 2K8

Status
Current by
18042422285

Block

13 HYDUKE ENERGY SERVICES US INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042422285

Block

14 WESTERN MANUFACTURING LTD.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status
Current by
18042422285

Search ID #: Z11209781

Secured Party / Parties

Block

1 NATIONAL BANK OF CANADA, AS AGENT
603 - 5650, D'IBERVILLE
MONTREAL, QC H2G 2B3

Status

Current

Particulars

Block **Additional Information**

1 675651 Alberta Ltd., Canwest Crane & Equipment Ltd., and T&T Inspections &
Engineering Ltd. amalgamated to form B.W. Rig Supply Inc.

Status

Current By
18042422285

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 14123111468

Registration Date: 2014-Dec-31

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2019-Dec-31 23:59:59

Exact Match on: Debtor No: 9

Amendments to Registration

18042422104

Amendment

2018-Apr-24

Debtor(s)

Block

1 HYDUKE ENERGY SERVICES INC.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Current

Block

2 675651 ALBERTA LTD.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Deleted by
18042422104

Block

3 802097 ALBERTA LTD.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Current

Block

4 CANWEST CRANE & EQUIPMENT LTD.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Deleted by
18042422104

Block

5 GO GETTER WELDING LTD.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Current

Search ID #: Z11209781

Block

6 T & T INSPECTIONS & ENGINEERING LTD.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Deleted by
18042422104

Block

7 HYDUKE DRILLING SOLUTIONS INC.
609 21 AVENUE
NISKU, AB T9E 7X9

Status

Current

Block

8 HYDUKE MACHINING SOLUTIONS INC.
609 - 21 AVENUE
NISKU, AB T9E 7X9

Status

Current

Block

9 B.W. RIG SUPPLY INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
18042422104

Block

10 AVALANCHE METAL INDUSTRIES LTD.
155A POTTERTON ROAD
KELOWNA, BC V4V 2K8

Status

Current by
18042422104

Block

11 HYDUKE ENERGY SERVICES US INC.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
18042422104

Block

12 WESTERN MANUFACTURING LTD.
600, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
18042422104

Secured Party / Parties

Block

1 NATIONAL BANK OF CANADA
9 SIR WINSTON CHURCHILL SQUARE
EDMONTON, AB T5J 5B5

Status

Current

Collateral: General

Block

Description

1 ALL OF THE DEBTORS PRESENT AND AFTER ACQUIRED UNDERTAKING AND

Status

Current

Search ID #: Z11209781

- | | | |
|---|---|---------|
| 2 | PERSONAL PROPERTY AND PROCEEDS; IN THE FORM AND KIND WHATSOEVER | Current |
| 3 | OF ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR | Current |

Particulars

- | <u>Block</u> | <u>Additional Information</u> | <u>Status</u> |
|---------------------|--|----------------------|
| 1 | OF ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTOR | Current |

- | <u>Block</u> | <u>Additional Information</u> | <u>Status</u> |
|---------------------|---|----------------------|
| 2 | MCO INDUSTRIES INC. CHANGED ITS NAME TO HYDUKE MACHINING SOLUTIONS INC. ON 2009/09/24 | Current |

- | <u>Block</u> | <u>Additional Information</u> | <u>Status</u> |
|---------------------|--|----------------------|
| 3 | This registration is a re-registration of registration 04120209798 pursuant to section 35 (7) of the Personal Property Security Act. | Current |

- | <u>Block</u> | <u>Additional Information</u> | <u>Status</u> |
|---------------------|--|---------------------------|
| 4 | 675651 Alberta Ltd., Canwest Crane & Equipment Ltd., and T&T Inspections & Engineering Ltd. amalgamated to form B.W. Rig Supply Inc. | Current By
18042422104 |

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25 Time of Search: 15:08:42

Registration Number: 17080703349
Registration Date: 2017-Aug-07

Registration Type: SECURITY AGREEMENT
Registration Status: Current
Expiry Date: 2048-Aug-07 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

17080703353	Renewal	2017-Aug-07
17080843278	Amendment	2017-Aug-08

Debtor(s)

Block

1 B.W. RIG SUPPLY INC.
407 - 22 AVENUE
NISKU, AB T9E 7X2

Status
Current

Secured Party / Parties

Block

1 BUSINESS DEVELOPMENT BANK OF CANADA
BOX 6,505 BARRARD ST
VANCOUVER, BC V7X 1M3
Phone #: 604 666 7467 Fax #: 604 666 1573

Status
Current

Collateral: General

Block

1 All of the Debtor's present and after-acquired personal property. Proceeds: all of the Debtor's present and after-acquired personal property.

Status
Current

2 All of the debtor's cranes, equipment, HVAC and fixtures used in connection with, located in or upon, payable or arising from or in respect of or pertaining to the lands legally described as Plan 1419TR Block 1 Lot 6, including the following:

Current By
17080843278

Hansa 7.5 Ton Crane #76-183-91 MTR with Stahl SH5025-20 4/1 Hoist S/N 3207704;
Colmat Crane West 10 Ton with Kone UN2441NB Hoist S/N 40899/85/25;

Proceeds thereof.

Search ID #: Z11209781

- 3 All of the debtor's cranes, equipment, HVAC and fixtures used in connection with, located in or upon, payable or arising from or in respect of or pertaining to the lands legally described as Plan 2947TR Block 5 Lot R1, including the following: Current By
17080843278
- Hoisting 15 Ton Crane CF6791-08-06-A with Stahl Hoist SHR6040-20 4/1;
Hoisting 15 Ton Crane CF6791-08-06-B with Stahl Hoist SHR6040-20 4/1 S/N 3802961;
Hoisting 15 Ton Crane CF6791-08-06-C with Stahl Hoist SHR6040-20 4/1 S/N 3802964;
Hoisting 15 Ton Crane CF6791-08-06-D with Stahl Hoist SHR6040-20 4/1 S/N 3802963;
Hoisting 15 Ton Crane CF6791-08-06-E with Stahl Hoist SHR6040-20 4/1 S/N 3802960;
Hoisting 15 Ton Crane CF6791-08-06-F with Stahl Hoist SHR6040-20 4/1 S/N 3802959;
- Proceeds thereof.
- 4 All of the debtor's cranes, equipment, HVAC and fixtures used in connection with, located in or upon, payable or arising from or in respect of or pertaining to the lands legally described as Plan 2947TR Block 3 Lot 3, including the following: Current By
17080843278
- Hansa 5 Ton Crane 10-266-91 with P&H WR Series Hoist S/N 12 3033918;
5 Ton Crane 10-01-1 with Mizia Hoist T764311M S/N 9705442;
Hydramach 5 Ton Crane West Bay with Stahl Hoist N213/16 S/N 5210968;
Hoisting 2 Ton Crane Bay 3 North with Stahl Hoist T510-10 S/N 1528820;
2 Ton Crane Bay 3 South with Kito Hoist ES020L S/N 043400;
- Proceeds thereof.

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 18112219653

Registration Date: 2018-Nov-22

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2020-Nov-22 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 1803 24357

Judgment Date is 2018-Nov-08

This Writ was issued on 2018-Nov-22

Type of Judgment is Other

Original Judgment Amount: \$18,525.22

Costs Are: \$1,233.46

Post Judgment Interest: \$26.12

Current Amount Owing: \$19,784.80

Exact Match on:

Debtor

No: 1

Amendments to Registration

19010827272

Amendment

2019-Jan-08

Solicitor / Agent

SCOTT W. CAINE, BARRISTER & SOLICITOR
PO BOX 76009 SOUTHGATE
EDMONTON, AB T6H 5T7

Phone #: 780 438 4111

Fax #: 780 438 4292

Reference #: 1652-
1862/SWC

Debtor(s)

Block

1

B.W. RIG SUPPLY INC.
600, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Search ID #: Z11209781

Block

2 HYDUKE ENERGY SERVICES INC.
600, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Creditor(s)

Block

1 CYCLONE SUPPLIES INC.
C/O PO BOX 76009 SOUTHGATE
EDMONTON, AB T6H 5Y7

Status

Current

Particulars

Block **Additional Information**

1 B.W. RIG SUPPLY INC. AND HYDUKE ENERGY SERVICES INC.

Status

Current

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 18112334023

Registration Date: 2018-Nov-23

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2020-Nov-23 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 1803 29488

Judgment Date is 2018-Nov-13

This Writ was issued on 2018-Nov-23

Type of Judgment is Other

Original Judgment Amount: \$59,133.75

Costs Are: \$1,057.60

Post Judgment Interest: \$0.00

Current Amount Owing: \$60,191.35

Exact Match on: Debtor No: 1

Solicitor / Agent

DUNCAN CRAIG LLP
2800 SCOTIA PLACE 10060 JASPER AVE
EDMONTON, AB T5J 3V9

Phone #: 780 441 3442

Fax #: 780 428 9683

Reference #: 442-200421

Debtor(s)

Block

1 B.W. RIG SUPPLY INC.
C/O 600, 815-8 AVENUE SW
CALGARY, AB T2P 3P2

Status
Current

Creditor(s)

Block

1 CANADIAN PUMP AND PACKING CO. LTD.
C/O DUNCAN CRAIG LLP, 2800 SCOTIA PLACE,
EDMONTON, AB T5J 3V9

Status
Current

Search ID #: Z11209781

Particulars

Block **Additional Information**

Status

1 CANADIAN PUMP AND PACKING CO. LTD.
 c/o Duncan Craig LLP, 2800 Scotia Place, 10060 Jasper Avenue
 Edmonton, AB - Alberta T5J 3V9

Current

Search ID #: Z11209781

Business Debtor Search For:

B.W. RIG SUPPLY INC.

Search ID #: Z11209781

Date of Search: 2019-Feb-25

Time of Search: 15:08:42

Registration Number: 18112930817

Registration Date: 2018-Nov-29

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2020-Nov-29 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1801-17009

Judgment Date is 2018-Oct-31

This Writ was issued on 2018-Nov-29

Type of Judgment is Other

Original Judgment Amount: \$9,906.06

Post Judgment Interest: \$0.00

Costs Are: \$200.00

Current Amount Owing: \$10,106.06

Exact Match on:

Debtor

No: 1

Solicitor / Agent

CURTIS FAWCETT, BORDEN LADNER GERVAIS LLP
SUITE 1900, 520 - 3 AVENUE SW
CALGARY, AB T2P 0R3

Phone #: 403 232 9789

Fax #: 403 266 1395

Reference #: 559989.000047

Debtor(s)

Block

1 B.W. RIG SUPPLY INC.
600, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

Status
Current

Creditor(s)

Block

1 FLOCOR INC.
470 SEAMON STREET
STONE CREEK, ON L8E 2V9

Status
Current

Search ID #: Z11209781

Result Complete