

**SUPERIOR COURT**  
(Commercial Division)

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

**N°: 500-11-060598-212**

**DATE: FEBRUARY 24, 2022**

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**PRESIDING : THE HONOURABLE MARIE-ANNE PAQUETTE , J.S.C.**

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***IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:***

**BLACKROCK METALS INC.**

-and-

**BLACKROCK MINING INC.**

-and-

**BRM METALS GP INC.**

-and-

**BLACKROCK METALS LP**

Applicants

-and-

**DELOITTE RESTRUCTURING INC.**

Monitor

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**ORDER**

*[Motion for a first extension of the stay of proceedings]*

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- [1] **CONSIDERING** the Applicants' *Motion for a first extension of the stay of proceedings* and the sworn statement of Sean Cleary in support thereof, and the absence of contestation;
- [2] **CONSIDERING** the Third Report of the Monitor;
- [3] **GIVEN** the provisions of the Companies' Creditors Arrangement Act, R.S.C. 1985, C-36 (as amended the "CCAA");

**WHEREFORE, THE COURT:**

- [4] **GRANTS** the present Motion for a first extension of the stay of proceedings (the “**Motion**”);
- [5] **ABRIDGES** the delays of presentation of the Motion;
- [6] **EXTENDS** the Stay Period (as defined at paragraph 8 of the Amended and Restated Initial Order dated January 7, 2022) until March 25, 2022;
- [7] **ORDERS** the provisional execution of the order to be rendered notwithstanding appeal;
- [8] **THE WHOLE** without costs.

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**MARIE-ANNE PAQUETTE, J.S.C.**

Mr. Jean Legault  
Mr. Jonathan Warin  
Mr. Ouassim Tadlaoui  
**Lavery, de Billy**  
Attorneys for Applicants