



Deloitte Restructuring Inc.

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C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
DIVISION N°: 01-MONTREAL
COUR N°: 500-11-057470-193
FILE N°: 41-2582132

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE
AMENDED PROPOSAL OF :**

Bouclair Inc., a legal person duly incorporated
under the Law, having its head office and principal
place of business at 152 av. Alston, Pointe-Claire,
Quebec, H9R 6B4.

Insolvent person

- and -

DELOITTE RESTRUCTURING INC.
(Martin Franco, CPA, CA, CIRP, LIT, responsible)
having its place of business at 1190, avenue des
Canadiens-de-Montreal, Suite 500, Montreal
Quebec, H3B 0M7

Trustee

NOTICE OF AMENDED PROPOSAL TO CREDITORS

(Section 51 of the Act)

TAKE NOTICE that Bouclair Inc. has lodged with me on July 8, 2020, an amended proposal under the *Bankruptcy and Insolvency Act*.

A copy of the amended proposal, a condensed statement of the debtor's assets, and liabilities, a list of the creditors affected by the amended proposal and the Trustee's report on the amended proposal are enclosed.

A general meeting of the creditors will be held on July 21, 2020 at 10:00 a.m. Given the current pandemic situation and the gathering restrictions issued by the authorities, the meeting will be held by videoconference.

We ask that creditors who wish to attend the meeting to complete the attached registration form and return it, by email, to the following email address: bouclair@deloitte.ca, no later than 48 hours before the meeting, at 10:00 a.m. on Sunday July 19, 2020.

For creditors, or their representative who have registered, you will receive a link by email, which will allow you to attend the meeting. Please note that only those who have registered will be able to attend the meeting.

The creditors or any class of creditors qualified to vote at the meeting may, by resolution, accept the amended proposal either as made by the debtor either as made or altered or modified at the meeting. If so accepted and if approved by the Court, the amended proposal is binding on all creditors or the class of creditors affected.

Creditors are strongly encouraged to send me in advance the proxies and voting letters intended to be used at the meeting. The creditors who have registered for, and are attending the meeting, will also be able to send these documents during the meeting, in accordance with the instructions, which will be given at the meeting.

Dated at Montreal, on July 8, 2020

DELOITTE RESTRUCTURING INC.
Trustee at the proposal of Bouclair Inc.