SUPERIOR COURT (Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

No.

500-11-057470-193

500-11-057469-195

DATE: August 12, 2020

PRESIDING:

THE HONOURABLE JUSTICE CHANTAL CORRIVEAU, J.S.C.

IN THE MATTER OF THE AMENDED PROPOSAL OF:

BOUCLAIR INC.

-and-

BOUCLAIR INTERNATIONAL INC.

Debtors

-and-

DELOITTE RESTRUCTURING INC.

Petitioner/Trustee

ORDER APPROVING A PROPOSAL

- [1] ON READING the Application for the Approval of a Proposal (the "Application") made by Deloitte Restructuring Inc., in its capacity as trustee (in such capacity, the "Trustee") to the proposal of Bouclair Inc. and Bouclair International Inc. (the "Debtors") pursuant to sections 50(1)(a) and 58 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended (the "BIA"), the sworn declaration, the exhibits P-1, P-2, P-3 and P-4 in support thereof and the Report of the Trustee dated August 3rd 2020;
- [2] SEEING the service of the Application;

- [3] SEEING the submissions of the Trustee's and Debtors' attorneys;
- [4] **SEEING** the results of the meeting of the Debtors' creditors;

WHEREFORE THE COURT:

- [5] **GRANTS** the Application.
- [6] APPROVES and RATIFIES the Amended Proposal filed on July 8, 2020, by the Debtors:

THE WHOLE, WITHOUT COSTS.

Montreal, August 12, 2020

The Honourable Chantal Corriveau i.s.o