COURT FILE NUMBER

25-060523

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE BANKRUPTCY OF

BRE-X MINERALS LTD.

DOCUMENT

ORDER DISCHARGING TRUSTEE

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Deloitte Restructuring Inc. 700, 850 2nd Street SW, Calgary, AB T2P 0R8

Phone: 403-503-1458 Fax: 403-718-3681 Attention: Jeff Keeble

DATE ON WHICH ORDER WAS PRONOUNCED

January 16, 2017

NAME OF RECISTRAD WHO MAR

NAME OF REGISTRAR WHO MADE THIS ORDER

ORDER DISCHARGING TRUSTEE

UPON THE APPLICATION OF Deloitte Restructuring Inc., Trustee of the estate of BRE-X MINERALS LTD.;

AND UPON the registrar being satisfied that all interested parties have been served with notice of this hearing;

AND UPON reading the application of the said Trustee;

AND UPON reading the Order of Justice S.J. LoVecchio granted December 6, 2016 dispensing with notice to the bankrupt and its former officers of the Trustee's intention to dispose of the books and records of the bankrupt at the time of the Trustee's discharge, and permitting and approving the Trustee and its legal counsel to dispose of certain books and records relating to investigations and legal proceedings notwithstanding a waiver of notification has not been provided to the said Trustee by the bankrupt or an officer on its behalf;

AND UPON the said Trustee undertaking to keep all of the remaining estate books, records and documents as provided by Rule 68 of the Act;

IT IS ORDERED that the said Trustee be and is hereby discharged as Trustee of the above estate and that any security given by the Trustee with respect to the said estate is hereby released.

REGISTRÁR