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the original \_\_\_\_\_  
Dated this 16 day of Sept 2015  
\_\_\_\_\_ for Clerk of the Court



COURT FILE NUMBER

1201-05843

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIEBBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC. (COLLECTIVELY, THE "UBG GROUP OF COMPANIES")

DOCUMENT:

CONSENT ORDER

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT:

**BENNETT JONES LLP**

Barristers and Solicitors  
4500, 855 - 2<sup>nd</sup> Street S.W.  
Calgary, Alberta T2P 4K7

Attention: Chris Simard  
Telephone No.: (403) 298-4485  
Facsimile No.: (403) 265-7219  
Our File: 57529.10

DATE ON WHICH ORDER WAS PRONOUNCED:

*Sept 16 2015*

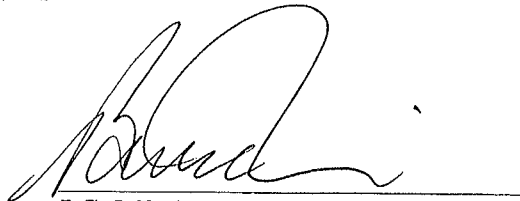
LOCATION OF HEARING OR TRIAL:

Calgary

NAME OF MASTER/JUDGE  
WHO MADE THIS ORDER:*M. A. Millar*


UPON the Application of Lear Construction Management Ltd. ("Lear"); AND UPON considering the pleadings and proceedings filed in this action, including the June 24, 2015 Twenty-First Report of Ernst & Young Inc., the Court-appointed Monitor of the UBG Group of Companies (the "Monitor"); AND UPON noting the consent of counsel for the parties set out herein; IT IS HEREBY ORDERED AND DECLARED THAT:

1. Lear has a valid unsecured claim against Village on the Park L.P. ("VoP"), in the amount of \$135,000.00 (the "Lear Claim").
2. The claims of Conasys Consumer Assurance Systems Inc., Nu-Glo Maintenance Inc. and Condominium Corporation No. 1024214 against VoP (the "Late Claims" and the "Late Claimants"), although filed after the Claim Bar Date set out in the Claims Procedure approved by this Honourable Court on June 15, 2012, are hereby deemed for all purposes to have been validly filed in accordance with the Claims Procedure, regardless of the late date of their filing. The quantum of the Late Claims is subject to resolution pursuant to the Claims Procedure.
3. The Monitor and the UBG Group of Companies are hereby authorized to make distributions to the creditors of Village on the Park L.P. (including the Lear Claim), in accordance with the Estimated Recovery Analysis attached as Appendix A to this Order, subject to any holdbacks deemed reasonable by the Monitor, pending resolution of any unresolved issues or disputes regarding such claims.
4. There shall be no costs of this Order.

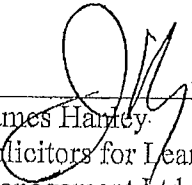


\_\_\_\_\_  
J.C.Q.B.A.

**BENNETT JONES LLP**

Per:   
Chris Simard  
Solicitors for Ernst & Young - Court  
Appointed Monitor

**MACDONALD HANLEY**

Per:   
James Hanley  
Solicitors for Lear Construction  
Management Ltd.

**DENTONS CANADA LLP**

Per: \_\_\_\_\_  
Dave Mann  
Solicitors for the UBG Group of  
Companies

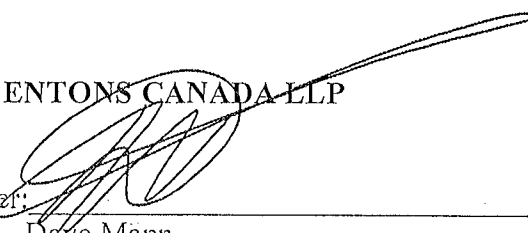
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Per: \_\_\_\_\_  
  
Dave Mann  
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