COURT FILE NUMBER #1401 04022
COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APR 3 0 2014

CALGARY, ALBERTA

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED;

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF KYOTO FUELS CORPORATION

T&E VENTURES INC.

KYOTO FUELS CORPORATION

CONSENT TO ACT

APPLICANT

RESPONDENTS

DOCUMENT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

CONSENT TO ACT

ERNST & YOUNG INC. hereby consents to being appointed Monitor of Kyoto Fuels Corporation, pursuant to the *Companies' Creditors Arrangement Act* (Canada), RSC 1985, c. C-36, as amended.

ERNST & YOUNG INC.

Per: