

FORM 87

Notice and Statement of the Receiver

(Subsection 245(1) and 246(1) of the Act)

The Receiver gives notice and declares that:

1. On the 28th day of April 2021, Deloitte Restructuring Inc. ("**DRI**") was appointed as Receiver of all of the present and after-acquired real and personal property (the "**Property**") of Fireweed Brewing Corp., a bankrupt. The Property includes, but is not limited to:

Machinery, equipment and plant	Estimated realizable value: \$15,000
Trademarks and intellectual property	Estimate realizable value: \$500,000

2. DRI became Receiver by virtue of being appointed by Bank of Montreal ("**BMO**") pursuant to a General Security Agreement dated November 12, 2014 granting BMO security in the Property.
3. DRI took possession or control of certain of the Property on the 28th day of April, 2021.
4. The following information relates to the receivership:
 - a) Address of bankrupt:
c/o Pushor Mitchell LLP, 301 – 1665 Ellis Street, Kelowna, BC V1Y 2B3
 - b) Principal line of business:
Beer and cider brewing
 - c) Location of business:
1083 Richter Street, Kelowna, BC, V1Y 2K6 (former operating address)
 - d) Amount owed by bankrupt to each creditor who holds a security on the Property:
Attached as Schedule A
 - e) The list of other creditors of the bankrupt and the amount owed to each creditor and the total amount due by the bankrupt is as follows:
Attached as Schedule A
 - f) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:
Assess the intellectual property and realize upon it
Locate the equipment and realize upon it
 - g) Contact person for the Receiver:
Paul Chambers
pachambers@deloitte.ca
Phone: (604) 640-3368
Fax: (604) 602-1583

Dated at Vancouver, BC this 6th day of May, 2021.

DELOITTE RESTRUCTURING INC.

In its capacity as Receiver of
Fireweed Brewing Corp.
and not in its personal capacity



Paul Chambers, FCA(UK), CIRP, LIT
Senior Vice President
PO Box 2177, Vancouver Main
Vancouver, BC V6B 3V7

Schedule "A"

**Fireweed Brewing Corp.
Creditors List**

Creditor Name	Unsecured	Secured	Total	Description
Bank of Montreal	697,053.20	1,000,000.00	1,697,053.20	
Canada Revenue Agency	49,547.26	-	49,547.26	Corporation Tax
Canada Revenue Agency	-	109,005.94	109,005.94	GST
Canada Revenue Agency	-	46,516.65	46,516.65	Payroll (potential deemed trust)
Minister of Finance	-	265,620.67	265,620.67	Excise Duty
49TH PARALLEL GROUP INC	-	5,000.00	5,000.00	
Canadian Western Bank	-	Unknown	-	
DAMS Lease Ltd	-	Unknown	-	
Raw Energy Ltd.	-	3,400,000.00	3,400,000.00	
Robert Maitland	-	Unknown	-	
Ronald Kistic	-	Unknown	-	
Cask Brewing Systems Inc.	-	5,000.00	5,000.00	
WESTERN CRAFT ALLIANCE	-	Unknown	-	
Bison Credit Solutions	-	Unknown	-	
Business Development Bank of Canada	78,033.25	-	78,033.25	
Pushor Mitchell LLP	21,322.90	-	21,322.90	
WorkSafe BC	Unknown	-	-	
TOTAL	845,956.61	4,831,143.26	5,677,099.87	