



Deloitte Restructuring Inc.  
410 West Georgia Street  
Vancouver, BC V6B 0S7  
Canada

Tel: 604-235-4197  
Fax: 604-602-1583  
www.deloitte.ca

February 7, 2023

**TO ALL UNPROVEN CREDITORS OF FORT ST. JAMES OPERATIONS SERVICES LP AND PRINCE GEORGE OPERATIONS SERVICES INC.**

**Re: In the Matter of the Bankruptcies of Fort St. James Operations Services LP ("FSJOSL") and Prince George Operations Services Inc. ("PGO", collectively with FSJOSL, the "Company") – Estate No. 11-254404**

On June 7, 2022, FSJOSL and PGO were adjudged bankrupt by Order of the Supreme Court of British Columbia (the "Court") and Deloitte Restructuring Inc. was appointed as licensed insolvency trustee of the estates of the bankrupts (the "Trustee"). On the same day, the Court granted an additional Order that the Trustee could administer the FSJOSL and PGO estates on a consolidated basis for all purposes in carrying out its administrative duties and other responsibilities under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.

The Trustee intends to declare and pay a distribution to all proven creditors.

Attached to this letter is a notice to all creditors that have not yet filed a proof of claim with the Trustee along with a proof of claim form. This notice is to inform creditors that all proof of claim forms (with supporting documentation) must be submitted to the trustee no later than March 9, 2023 in order to be eligible for a dividend distribution.

A proof of claim form is attached to this letter. All claims must be submitted in Canadian dollars converted at the exchange rate in effect on the date of the bankruptcy, June 7, 2022. For ease of reference, the exchange rate was USD:CAD 1.2555.

Should you have any questions regarding these proceedings, please do not hesitate to contact Jordan Yin of the Trustee's office at (604) 640-5089.

Yours truly,

**DELOITTE RESTRUCTURING INC.**

In its capacity as Licensed Insolvency Trustee of  
Fort St. James Operations Services LP and Prince George Operations Services Inc.  
and not in its personal capacity

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV  
Senior Vice President  
Enclosures

District of: British Columbia  
Division No. 03 Vancouver  
Court No. B-220205  
Estate No. 11-254404

Notice requiring person to prove claim  
(Paragraph 149(1) of the Act)


In the matter of the bankruptcies of  
Fort St. James Operations Services LP and Prince George Operations Services Inc.  
of the City of Fort St. James, in the Province of British Columbia

Take notice that a dividend is intended to be declared in the above matter and that if you do not prove your claim on or before the 9<sup>th</sup> day of March, 2023, the Trustee shall proceed to make a dividend distribution without regard to claims which have not been filed.

A blank Proof of Claim form is attached.

Dated at the City of Vancouver in the Province of British Columbia, this 7<sup>th</sup> day of February, 2023.

Deloitte Restructuring Inc. - Trustee

  
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Phone: (604) 640-5089 Fax: (604) 602-1583