

**CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL**

SUPERIOR COURT
(Commercial Division)

(Sitting as a court designated pursuant to
the *Companies' Creditors Arrangement
Act*, RSC 1985, c. C-36)

No.: 500-11-063787-242

**IN THE MATTER OF THE COMPROMISE
OR ARRANGEMENT OF:**

GOLI NUTRITION INC.

-and-

GOLI NUTRITION INC.

Debtors-Applicants

DELOITTE RESTRUCTURING INC.

Monitor

**NOTICE OF HEARING DETAILS FOR THE EQUIPMENT TRANSACTION
APPROVAL HEARING¹**

On April 9, 2024, a hearing before the Canadian Court took place to consider the approval of two transactions involving the Debtors' business and assets, namely the Principal Transaction and the Equipment Transaction.

The hearing before the Canadian Court to consider the approval of the Equipment Transaction was postponed to April 11, 2024. Details for this hearing can be found below.

Please note that the Court approved the Principal Transaction through an Approval and Reverse Vesting Order (**RVO**), with reasons to follow. Copy of the RVO has been posted on the Monitor's website at www.insolvencies.deloitte.ca/goli.

Time and place of hearing

A hearing before the Canadian Court to consider the approval of the Equipment Transaction shall take place on **April 11, 2024, at 9:15 a.m. (Montréal Time)** at the Montréal Courthouse located at 1 Notre-Dame East Street, Montréal, Québec, Canada, **in room 16.05** (the **Equipment Transaction Approval Hearing**).

Any party wishing to make representations at the Equipment Transaction Approval Hearing can appear in person at the address identified above or by videoconference via Teams. The permanent Teams links for all rooms at the Montréal Courthouse can be accessed at the following link: <https://bit.ly/3PsEAey>. Any person appearing at the Equipment Transaction Approval Hearing must respect the applicable rules of representation, which require, *inter alia*, that corporations be represented by an attorney entitled to make representations before the Canadian Court.

¹ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Notice to Stakeholders dated March 22, 2024.