

**SUPERIOR COURT
(COMMERCIAL DIVISION)**

**CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No: 500-11-055122-184**

Date: March 8, 2019

PRESIDING: THE HONOURABLE CHANTAL CORRIVEAU, S.C.J.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC
1985, C C-36, AS AMENDED:**

LE GROUPE SMI INC./THE SMI GROUP INC. et al.

Debtors

-and-

LE GROUPE S.M. INTERNATIONAL S.E.C. et al.

Mises-en-cause

-and-

ALARIS ROYALTY CORP.

INTEGRATED PRIVATE DEBT FUND V LP.

Applicants

-and-

DELOITTE RESTRUCTURING INC.

Monitor

EXTENSION ORDER

- [1] **ON READING** the *Joint Application to Extend the Stay Period* (the "**Application**"), of the Applicants, Alaris Royalty Corp. and Integrated Private Debt Fund V LP as well as the affidavits filed in support thereof;
- [2] **SEEING** the Monitor's Fifth Report;
- [3] **SEEING** the submissions of the attorneys present at the hearing of the Application and the testimony of the witnesses heard;

- [3] **SEEING** the submissions of the attorneys present at the hearing of the Application and the testimony of the witnesses heard;
- [4] **SEEING** the provisions of the *Companies' Creditors Arrangement Act* ("**CCAA**");
- [5] **SEEING** the Initial Order rendered on August 24, 2018 (as amended on September 21 and November 12, 2018, the "**Initial Order**");

THE COURT:

- [6] **GRANTS** the Application;
- [7] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses the Applicants with any further notification thereof;
- [8] **ORDERS** that the Stay Period (as defined in the Initial Order) and the application of the Initial Order is extended until May 10, 2019;
- [9] **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever.

THE WHOLE WITHOUT LEGAL COSTS.


CHANTAL CORRIVEAU, J.S.C.