

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL
No.: 500-11-055122-184

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, C. C-36, AS AMENDED OF:

THE SMI GROUP INC. & al.

Debtors

-and-

THE S.M. GROUP INTERNATIONAL LP & al.

Impleaded Parties

-and-

ALARIS ROYALTY CORP. and INTEGRATED PRIVATE DEBT FUND V LP

Applicants

-and-

DELOITTE RESTRUCTURING INC.

Monitor

-and-

LGBM INC.

Chief Restructuring Officer

**NOTICE OF POSTPONEMENT
OF THE SISP COMMENCEMENT DATE & BID DEADLINE**

TO: THE SERVICE LIST

BE ADVISED THAT:

1. In accordance with Section 10 of the *Sale Investor Solicitation Procedures* (the "**SISP**")¹ which was approved by the Superior Court of Quebec (Commercial Division) on

¹ All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the SISP.

September 21, 2018, the SISP Commencement Date shall be postponed until October 10, 2018;

2. In accordance with Section 13 of the SISP, the Bid Deadline shall therefore be postponed until November 9, 2018 at 5:00 p.m., being thirty (30) days after the Commencement Date.

Montreal, September 28, 2018

**DELOITTE RESTRUCTURING INC., in its
capacity as court-appointed monitor of
The SMI Group Inc. & al.**



**Per: Martin Franco, CPA, CA, CIRP, LIT
Senior Vice-President**