

CANADA  
PROVINCE OF Quebec  
DISTRICT OF MONTREAL  
COUR N° : 500-11-055122-184

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF THE ARRANGEMENT  
AND REORGANIZATION PLAN:**

**LE GROUPE SMi INC. LE GROUPE S.M. INC.,  
CLAULAC INC., SMi CONSTRUCTION INC.,  
ÉNERPRO INC., LE GROUPE S.M.  
INTERNATIONAL (CONSTRUCTION) INC. et al.,**  
a legal person duly incorporated under the Law,  
having its head office and principal place of business  
at 433 rue Chabanel Ouest, 12e étage, Montréal,  
Quebec, H2N 2J8.

Debtors

– and –

**Deloitte Restructuring Inc.**  
(Martin Franco, CPA, CA, CIRP, LIT, responsible)  
having its place of business at 1190, avenue des  
Canadiens-de-Montreal, Suite 500, Montreal Quebec,  
H3B 0M7

Controller

## **Form of Proof of Claim CRO Claims Process**

Capitalized terms not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Claims Process Order dated November 12, 2018, as may be amended, restated or supplemented from time to time. A copy of the Claims Process Order can be found on the Monitor's website at: [www.insolvencies.deloitte.ca/sm-group](http://www.insolvencies.deloitte.ca/sm-group).

Any Person having any right against LGBM Inc. (the "CRO") in connection with any indebtedness, liability or obligation of the CRO based on the performance of the CRO's mandate as Chief Restructuring Officer of Le Groupe SMi Inc./The SMi Group Inc., Le Groupe S.M. Inc./The S.M. Group Inc., Claulac Inc., SMi Construction Inc., Énerpro Inc., Le Groupe S.M. International (Construction) Inc./S.M. International Group (Construction) Inc., Le Groupe S.M. International S.E.C./The S.M. Group International LP, Énerpro S.E.C./Enerpro LP, Le Groupe S.M. (Ontario) Inc./The S.M. Group (Ontario) Inc., Aménatech Inc., Labo S.M. Inc., Les Consultants Industriels S.M. Inc./S.M. Industrial Consultants Inc., Les Consultants S.M. Inc./S.M. Consultants Inc., Faciliop Experts Corp., Le Groupe S.M. International Inc./The S.M. Group International Inc., CSP Consultants en sécurité Inc./CSP Security Consulting Inc., Le Groupe S.M. International (S.A.) Inc./The S.M. Group International (S.A.) Inc., Le Groupe S.M. International (Construction) EURL, SM Saudi Arabia Co Ltd., The S.M. Group International SARL, The S.M. Group International Algérie EURL, S.M. United Emirates General

Contracting LLC, Commandité SMi-Énerpro Fonds Vert Inc./SMi-Enerpro Green Fund GP Inc. and SMi-Énerpro Fonds Vert S.E.C./SMi-Enerpro Green Fund LP pursuant to the Letter of Engagement of the CRO dated July 3, 2018 and the Initial Order of the Québec Superior Court (commercial division) sitting in the judicial district of Montreal (the "**Court**") made on August 24, 2018 under the Companies' Creditors Arrangement Act, as amended by subsequent orders of the Court (a "**Claim**") must, unless otherwise authorized by the Court, file a Proof of Claim before 5:00 p.m. (Montréal time) on November 30, 2018 (the "**Claims Bar Date**"). Please refer to the definitions section of the Claims Process Order for a complete definition of "**Claim**".

Pursuant to the Claims Process Order rendered by the Court on November 12, 2018, unless otherwise authorized by the Court, any Person having a Claim (a "**Creditor**") who does not file a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the CRO, and iii) shall not be entitled to file a Proof of Claim.

CRO Proofs of Claim must be delivered by email to the Monitor at [groupesmccaa@deloitte.ca](mailto:groupesmccaa@deloitte.ca) before the Claims Bar Date.

This Proof of Claim has three sections which must be completed by the Creditor:

1. Particulars of Creditor
2. Claim
3. Supporting documentation and signature

**1. Particulars of Creditor**

Please provide the following information:

Legal Name of Creditor \_\_\_\_\_

Legal Counsel or Representative (if applicable) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Province/State \_\_\_\_\_

Postal/Zip code \_\_\_\_\_

Country \_\_\_\_\_

Telephone Number (including area code) \_\_\_\_\_

E-mail address \_\_\_\_\_

Attention (Contact Person) \_\_\_\_\_

**2. Claim**

I, \_\_\_\_\_ (name of individual Creditor or Representative of corporate Creditor), of \_\_\_\_\_ (City, Province or State) do hereby certify:

that I [ ] am a Creditor; OR

[ ] am the \_\_\_\_\_ (position or title) of \_\_\_\_\_ (name of Creditor); and

that I have knowledge of all the circumstances connected with the Claim referred to below.

The Claim is for an amount of \$\_\_\_\_\_ and is based on the following facts (please provide the particulars and basis for the amount):

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(Additional pages may be attached if more space is required.)

**3. Supporting documentation and signature**

List of documentation evidencing the Claim (please attach all documentation to this Proof of Claim form):

Attachment 1 (description): \_\_\_\_\_

Attachment 2 (description): \_\_\_\_\_

Attachment 3 (description): \_\_\_\_\_

Attachment 4 (description): \_\_\_\_\_

Attachment 5 (description): \_\_\_\_\_

(If documentation exceeds 5 attachments, please attach separate list.)

DATED November \_\_\_\_\_, 2018.

\_\_\_\_\_  
Witness:

\_\_\_\_\_  
Per:

Print name of Creditor:  
\_\_\_\_\_

If Creditor is other than an individual, print name and title of authorized signatory

Name: \_\_\_\_\_

Title: \_\_\_\_\_