



Deloitte Restructuring Inc.

La Tour Deloitte
1190 avenue des
Canadiens-de-Montréal
Suite 500
Montreal QC H3B 0M7
Canada

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C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION No.: 01-Montreal
COURT. No.: 500-11-052507-171
ESTATE No.: 41-2247163

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE
BANKRUPTCY OF:**

HARILELA HOTELS LTD., a legal person duly
incorporated according to law, which had its head
office and principal place of business at 7700 Côte-de-
Liesse Road, Montreal, Quebec H4T 1E7

Bankrupt

– and –

DELOITTE RESTRUCTURING INC.

(Jean-Christophe Hamel, CPA, CA, CIRP, LIT
designated responsible person), having its place of
business at 1190 avenue des Canadiens-de-Montréal,
Suite 500, Montréal, Québec, H3B 0M7

Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

TAKE NOTICE that:

1. HARILELA HOTELS LTD. filed an assignment on the 3rd day of May 2017 and the undersigned, DELOITTE RESTRUCTURING INC., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24th day of May 2017, at 9:15 a.m., at the Office of the Trustee, at 1190 avenue des Canadiens-de-Montréal (La Tour Deloitte), Suite 500, Room 5-024, Montreal, Quebec, H3B 0M7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL, this 5th day of May 2017

DELOITTE RESTRUCTURING INC.
Trustee

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Harilela Hotels Ltd

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of April 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 18,618,839.38	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 18,618,839.38	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 5,283,641.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 18,618,839.38	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 18,618,839.38

I, Dr. Aron Harilela, of the City of Hong Kong in _____, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of April 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the 13/F, Tower 2, New World Tower, 18 Queen's Road C., H.K. on this 26 day of April 2017.

 Commissioner of Oaths

BILLY W. Y. MA
 NOTARY PUBLIC
 HONG KONG SAR

Dr. Aron Harilela
 Dr. Aron Harilela



District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-
 Estate No.

FORM 78 -- Continued

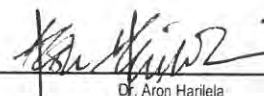
List "A"
 Unsecured Creditors

Harilela Hotels Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9214-5259 QUEBEC INC	13121 rue Sunbury Montréal QC H9A 1E5	4,371.71	0.00	4,371.71
2	Affiliated Company	a/s Stikeman Elliott 40-1155, boul. René-Lévesque O., Montréal QC H3B 3V2	11,022,327.00	0.00	11,022,327.00
3	AGENCE DU REVENU DU QUÉBEC	1600 René-Lévesque Ouest-Secteur R23CPF - 3e étage Montréal QC H3H 2V2	248,813.31	0.00	248,813.31
4	ARC - Bureau des services fiscaux de Montréal Attn: Section Insolvabilité	Division du recouvrement des recettes 305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	0.00	0.00	0.00
5	ARCHIVEX LTD	4005, rue de Richelieu Montréal QC H4C 1A1	2,345.90	0.00	2,345.90
6	B.V.COMMUNICATIONS	359, av Sainte-Croix Saint-Laurent QC H4N 2L3	938.48	0.00	938.48
7	BELL CANADA - F88 - BUSINESS	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	84.75	0.00	84.75
8	BRASSERIE LABATT (LA)	50, rue Labatt LaSalle QC H8R 3E7	15,238.74	0.00	15,238.74
9	CALGAH SYSTEM INFORMATIQUES	1405, boul. Henri-Bourassa E. Montréal QC H2C 1H1	1,092.26	0.00	1,092.26
10	CHOICE HOTEL INTERNATIONAL	1 Choice Hotels Circle, Suite 400 Rockville MD 20850 USA	1,466.67	0.00	1,466.67
11	CHOICE HOTELS CANADA INC.	5090 Explorer Drive, Suite 500 Mississauga ON L4W 4T9	145,622.92	0.00	145,622.92
12	CLINIQUE DE MEDECINE INDUSTRIELLE	1665, rue Ste-Catherine O. Montréal QC H3H 1L9	3,449.25	0.00	3,449.25
13	CNESST du Québec (formerly CSST) - Île-de-Montréal	CP 3 Succursale Place-Desjardins 1 complexe Desjardins Tour Sud 31e étage Montréal QC H5B 1H1	0.00	0.00	0.00
14	COINAMATIC	4479 Desserte Nord, Autoroute 440 Laval QC H7P 6E2	502.60	0.00	502.60
15	COMITE DE GESTION DE LA TAXE SCOLAIRE	500, boul. Crémazie E. Montréal QC H2P 1E7	5,264.07	0.00	5,264.07
16	CRISPINA'S	555 terr. Louis-Basile-Pigeon Montréal QC H8S 4L7	7,866.01	0.00	7,866.01
17	D.M. BOREKAS	5595 Côte de-Liesse st #301 Saint-Laurent QC H4M 1V2	285.40	0.00	285.40
18	DISCOUNT RENTAL CAR	9500, boul. Henri-Bourassa O. Saint-Laurent QC H4S 1N8	10,420.04	0.00	10,420.04
19	DISTRIBUTION UNCLE JACQUES	4740 Boulevard Thimens Saint-Laurent QC H4R 2B2	91.20	0.00	91.20
20	DUBE LOISELLE	583, rue Dufferin Granby QC J2H 0Y5	1,493.69	0.00	1,493.69
21	ENTREPRISES COMMERCIALES SALLMAN INC	1860 Crois Salvador Brossard QC J4X 1V2	396.66	0.00	396.66
22	FIRST INSURANCE FUNDING OF CANADA	20 Toronto Street, Suite 700 Toronto ON M5C 2B8	9,861.09	0.00	9,861.09

25-Apr-2017

Date


 Dr. Aron Harilela

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harilela Hotels Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	GAZ METROPOLITAIN	1717, rue du Havre Montréal QC H2K 2X3	9,721.61	0.00	9,721.61
24	GUARANTEED INDUSTRIES LIMITED	5420, rue Paré Montréal QC H4P 1R3	5,706.56	0.00	5,706.56
25	GUEST SUPPLY INTERNATIONAL	570 Matheson Boulevard East Unit 5 Mississauga ON L4Z 4G3	2,750.69	0.00	2,750.69
26	HECTOR LARIVÉE INC	1755, Bercy Montréal QC H2K 2T9	7,329.22	0.00	7,329.22
27	HNH Investments Ltd.	Kawloon Centre, 2/7, 29-39 Ashley Road Kawloon . Hong Kong	5,126,332.00	0.00	5,126,332.00
28	Hong Kong Bank of Canada	8390 Kennedy Road Markham ON L3R 0W4	1,113,292.00	0.00	1,113,292.00
29	HOTEL RESERVATION SERVICE	35 Rue Lakeview Baie-d'Urfé QC H9X 3A9	25.83	0.00	25.83
30	HRH Hotels	7700, chemin de la Côte-de-Liesse St-Laurent QC H4T 1E7	458,646.00	0.00	458,646.00
31	HUB INTERNAIONAL QUEBEC LTD	110, boul. Crémazie O., 8e étage Montréal QC H2P 1B9	3,104.70	0.00	3,104.70
32	HYDRO QUEBEC	140, boul. Crémazie O., 1er étage Montréal QC H2P 1C3	13,419.42	0.00	13,419.42
33	INTERNATIONAL MARKETING SOLUTIONS	5180 Chemin de la Côte-Saint-Antoine Montréal QC H4A 1N9	10.74	0.00	10.74
34	JIETECH INFORMATIQUE	3551, boul. St-Charles, bureau 544 Kirkland QC H9H 3C4	1,410.75	0.00	1,410.75
35	JOHNSON CONTROLS L.P.	395 Avenue Sainte-Croix #100 Saint-Laurent QC H4N 2L3	2,658.01	0.00	2,658.01
36	KEOLA MANAGEMENT INC	597 Roslyn Avenue Westmount QC H3Y 2V1	9,054.28	0.00	9,054.28
37	LA PRESSE LTEE	750, boul. Saint-Laurent Montréal QC H2Y 2Z4	267.14	0.00	267.14
38	LABRADOR	9021 Boul Métropolitain E Anjou QC H1J 3C4	317.21	0.00	317.21
39	LEONARDO WORLDWIDE CORPORATION	111 Peter St Toronto ON M5V 2H1	230.14	0.00	230.14
40	LEVINE BROS. PLUMBING INC.	4285, rue Bullion Montréal QC H2W 2E9	762.37	0.00	762.37
41	METRO LINEN RENTAL LTD	1090, rue Sherbrooke Lachine QC H8S 1H6	8,905.71	0.00	8,905.71
42	MONDE DU RAVIOLI	1658 Place de Lierre Laval QC H7G 4X7	68.04	0.00	68.04
43	NEOPOST CANADA	8545 Chemin Dalton Mont-Royal QC H4T 1V5	597.63	0.00	597.63
44	NETTOYEUR CLASSE NET	4272, ch de la cote-de-Liesse Mont-Royal QC H4N 2P7	150.00	0.00	150.00
45	NETTOYEUR VICTORIA	348 Victoria Av Westmount QC H3Z 2M8	270.19	0.00	270.19
46	NOUVEAU L'ETOILE DU NORD	255, avenue Guthrie Dorval QC H9P 1C7	1,020.90	0.00	1,020.90

25-Apr-2017

Date



Dr. Aron Harilela

District of: Quebec
 Division No. 01 - Montréal
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harilela Hotels Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	PAPETERIE LES ENTREPRISES INC.	2695 Boulevard Pitfield Saint-Laurent QC H4S 1T2	471.27	0.00	471.27
48	PCO SERVICES CORPORATION	650, boul. Industriel, unit 102 Blainville QC J7C 5Y7	459.33	0.00	459.33
49	PRO-JET HOTTE	1-11808 boul. Langellor Montréal QC H1G 3M3	287.44	0.00	287.44
50	RCI ENVIRONNEMENT INC	117, WENTWORTH COURT Brampton QC L6T 5L4	4,503.04	0.00	4,503.04
51	SCENTAIR TECHNOLOGIES INC	3810 Shutterfly Road Charlotte NC 28217 USA	1,421.08	0.00	1,421.08
52	SERVICES D'ARBITRAGE DE BERTHIER INC	1300 Rue Notre Dame Berthierville QC J0K 1A0	2,445.16	0.00	2,445.16
53	SHAW DIRECT	7250 Rue du Mile End Montréal QC H2R 2W1	145.93	0.00	145.93
54	SOCIETE DES ALCOOLS DU QUEBEC	905, avenue De Lorimier Montréal QC H2K 3V9	139.79	0.00	139.79
55	SONIFI SOULUTIONS CANADA INC	292 Walker Dr Brampton ON L6T 4Z1	841.74	0.00	841.74
56	SYSCO QUEBEC	11625, 55e Avenue Montréal QC H1E 2K2	12,568.62	0.00	12,568.62
57	THE GAZETTE NEWS PAPER	1010 Ste-Catherine St. West, Suite 200 Montréal QC H3B 5L1	8.61	0.00	8.61
58	THE GLOBE AND MAIL	351 King Street East, Suite 1600 Toronto ON M5A 0N1	150.96	0.00	150.96
59	TRANSWORLD SIGNE CO.	9310 Boulevard Parkway Anjou QC H1J 1N7	2,069.55	0.00	2,069.55
60	TRAVELCLICK	300 N Martingale, Suite 500 Shaumburg IL 60173 USA	13,626.00	0.00	13,626.00
61	TRAVELLIANCE	10225 Yellow Circle Drive Minneltonka MN 55343 USA	45.00	0.00	45.00
62	TRIBUNAL ADMINISTRATIF DU QUEBEC	500 boulevard René-Lévesque Ouest Montréal QC H2Z 1W7	421.45	0.00	421.45
63	VENUS MULTILIGNE LTEE	12480, boul. de Maisonneuve O. Montréal QC H2X 1Z3	2,063.82	0.00	2,063.82
64	VILLE DU MONTREAL	155, rue Notre-Dame E. Montréal QC H2Y 1B5	329,187.70	0.00	329,187.70
Total:			18,618,839.38	0.00	18,618,839.38

25-Apr-2017

Date


 Dr. Aron Harilela



District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Harilela Hotels Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total: 0.00			0.00	0.00	0.00

25-Apr-2017

Date



Dr. Aron Harilela

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Hariela Hotels Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Apr-2017

Date



Dr. Aron Hariela



District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-
Estate No.

FORM 78 -- Continued

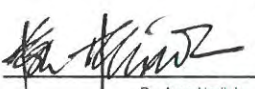
List "D"
Contingent or Other Liabilities

Harilela Hotels Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Apr-2017

Date


Dr. Aron Harilela

District of: Quebec
 Division No. 01 - Montréal
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 Estate No.

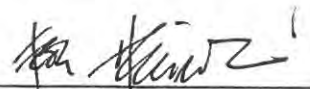
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Harilela Hotels Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable		Accounts receivable	0.00 0.00 5,283,641.00		20-Apr-2017	0.00	
Total:				0.00 0.00 5,283,641.00			0.00	

25-Apr-2017

Date


 Dr. Aron Harilela



District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Harilela Hotels Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Apr-2017

Date


Dr. Aron Harilela

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Harilela Hotels Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Apr-2017

Date


Dr. Aron Harilela

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-
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FORM 78 -- Concluded

List "H"
 Property

Harilela Hotels Ltd

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

25-Apr-2017

Date



Dr. Aron Harilela



<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

in the matter of the bankruptcy of HARILELA HOTELS LTD.

of Montreal, Province of Quebec and the claim of _____

_____, creditor.

I, _____ (name of creditor or signing officer) of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor (or that I am) _____ (position or title)
of _____ (name of creditor or signing officer).

All notices or correspondence regarding this claim must be forwarded to the following address:

Phone: _____ Fax: _____ E-mail: _____

2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the May 3, 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A" after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)**
4. **(Check and complete appropriate category)**
- () A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and **(Check appropriate description):**
() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act*. **(Set out on an attached sheet details to support priority claim.)**
() Regarding the amount of \$ _____, I do not claim a right to a priority;
- () B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE OF \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: **(Give full particulars of the claim, including the calculations upon which the claim is based.)**
- () C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: **(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)**
- () D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)
- () E. CLAIM BY WAGE EARNER OF \$ _____
That I hereby make a claim under subsection 81.3(8) of the Act (bankruptcy) in the amount of \$ _____.
That I hereby make a claim under subsection 81.4(8) of the Act (receivership) in the amount of \$ _____
- () F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
That I hereby make a claim under subsection 81.5 of the Act (bankruptcy) in the amount of \$ _____.
That I hereby make a claim under subsection 81.6 of the Act (receivership) in the amount of \$ _____.

() G. CLAIM AGAINST DIRECTOR OF \$_____
(To be filed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM OF \$_____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or I am not) (or the above-named creditor is) (or the above-named creditor is not) related to the debtor within the meaning of section 4 of the Act, and have (or have not) (or has) (or has not) dealt with the debtor in a non-arm's-length manner. (Strike out choices that do not correspond to your situation.)
- 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

DATED AT _____, this _____ day of _____ 2_____.

_____ <i>(signature and name of witness)</i>	– or –	_____ <i>(signature of creditor who is an individual)</i>
		_____ <i>(name of corporate creditor)</i>
_____ <i>(signature and name of witness)</i>		_____ <i>(signature, name and position or title of signing officer)</i>

NOTES: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsections 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: **Harilela Hotels Ltd.**, a bankrupt

I (or we), _____ (name of creditor or signing officer), of _____ (city and province) a creditor in the above matter, hereby appoint _____ of _____ to be my (or our) general proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another general proxy in his (or her) place.

DATED AT _____, this _____ day of _____ 2_____.

_____ <i>(signature and name of witness)</i>	– or –	_____ <i>(name of creditor who is an individual)</i>
		_____ <i>(name of corporate creditor)</i>
_____ <i>(signature and name of witness)</i>		_____ <i>(signature, name and position or title of signing officer)</i>

**THIS INFORMATION SHEET IS SUPPLIED
IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF THE CLAIM

- Creditor must state full and complete legal name of company or firm.
- If the person completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF THE CLAIM

- A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF THE CLAIM

- The claimant must tick the appropriate paragraph and must provide information as requested.

PARAGRAPH 5 OF THE PROOF OF THE CLAIM

- The claimant must indicate whether he is or is not related to the debtor, as defined in the *Bankruptcy and Insolvency Act*, by encircling, underlining or striking out “are” or “are not” as the case.

PARAGRAPH 6 OR THE PROOF OF THE CLAIM

- The claimant must attach a detailed list marked “B” of all payments received and/or credits granted, as follows:
 - within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Creditor Mailing List

In the matter of the bankruptcy of
Harilela Hotels Ltd

Creditor Type	Name	Attention	Address	Claim \$
Director	Dr. Aron Harilela		Unit B, 1st Floor, Kowloon Centre, 33 Ashley Road, TST, Hong Kong Hong Kong YT	
Official Receiver	Montreal		Sun Life Building 1155 Metcalfe, bureau 950 Montreal QC H3B 2V6	
Court	Cour Supérieure du Québec - Montréal		1 rue Notre-Dame est Montréal QC H2Y 1B6	
Unsecured	9214-5259 QUEBEC INC		13121 rue Sunbury Montréal QC H9A 1E5	4,371.71
	Affiliated Company		a/s Stikeman Elliott 40-1155, boul. René-Lévesque O., Montreal QC H3B 3V2	11,022,327.00
	AGENCE DU REVENU DU QUÉBEC		1600 Rene-Lévesque Ouest-Secteur R23CPF - 3e étage Montréal QC H3H 2V2	248,813.31
	ARC - Bureau des services fiscaux de Montréal	Section Insolvabilité	Division du recouvrement des recettes 305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	
	ARCHIVEX LTD		4005, rue de Richelieu Montréal QC H4C 1A1	2,345.90
	B.V.COMMUNICATIONS		359, av Sainte-Croix Saint-Laurent QC H4N 2L3	938.48
	BELL CANADA - F88 - BUSINESS		1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	84.75
	BRASSERIE LABATT (LA)		50, rue Labatt LaSalle QC H8R 3E7	15,238.74
	CALGAH SYSTEM INFORMATIQUES		1405, boul. Henri-Bourassa E. Montréal QC H2C 1H1	1,092.26
	CHOICE HOTEL INTERNATIONAL		1 Choice Hotels Circle, Suite 400 Rockville MD 20850 USA	1,466.67
	CHOICE HOTELS CANADA INC.		5090 Explorer Drive, Suite 500 Mississauga ON L4W 4T9	145,622.92
	CLINIQUE DE MEDECINE INDUSTRIELLE		1665, rue Ste-Catherine O. Montréal QC H3H 1L9	3,449.25
	CNESST du Québec (formerly CSST) - Île-de-Montréal		CP 3 Succursale Place-Desjardins 1 complexe Desjardins Tour Sud 31e étage Montréal QC H5B 1H1	
	COINAMATIC		4479 Desserte Nord, Autoroute 440 Laval QC H7P 6E2	502.60
	COMITE DE GESTION DE LA TAXE SCOLAIRE		500, boul. Crémazie E. Montréal QC H2P 1E7	5,264.07
	CRISPINA'S		555 terr. Louis-Basile-Pigeon Montréal QC H8S 4L7	7,866.01
	D.M. BOREKAS		5595 Côte de-Liesse st #301 Saint-Laurent QC H4M 1V2	285.40
	DISCOUNT RENTAL CAR		9500, boul. Henri-Bourassa O. Saint-Laurent QC H4S 1N8	10,420.04
	DISTRIBUTION UNCLE JACQUES		4740 Boulevard Thimens Saint-Laurent QC H4R 2B2	91.20

Creditor Mailing List

In the matter of the bankruptcy of
Harilela Hotels Ltd

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	DUBE LOISELLE		583, rue Dufferin Granby QC J2H 0Y5	1,493.69
	ENTREPRISES COMMERCIALES SALLMAN INC		1860 Crois Salvador Brossard QC J4X 1V2	396.66
	FIRST INSURANCE FUNDING OF CANADA		20 Toronto Street, Suite 700 Toronto ON M5C 2B8	9,861.09
	GAZ METROPOLITAIN		1717, rue du Havre Montréal QC H2K 2X3	9,721.61
	GUARANTEED INDUSTRIES LIMITED		5420, rue Paré Montréal QC H4P 1R3	5,706.56
	GUEST SUPPLY INTERNATIONAL		570 Matheson Boulevard East Unit 5 Mississauga ON L4Z 4G3	2,750.69
	HECTOR LARIVÉE INC		1755, Bercy Montréal QC H2K 2T9	7,329.22
	HNH Investments Ltd.		Kawloon Centre, 2/7, 29-39 Ashley Road Kawloon . Hong Kong	5,126,332.00
	Hong Kong Bank of Canada		8390 Kennedy Road Markham ON L3R 0W4	1,113,292.00
	HOTEL RESERVATION SERVICE		35 Rue Lakeview Baie-d'Urfé QC H9X 3A9	25.83
	HRH Hotels		7700, chemin de la Côte-de-Liesse St-Laurent QC H4T 1E7	458,646.00
	HUB INTERNAIONAL QUEBEC LTD		110, boul. Crémazie O., 8e étage Montréal QC H2P 1B9	3,104.70
	HYDRO QUEBEC		140, boul. Crémazie O., 1er étage Montréal QC H2P 1C3	13,419.42
	INTERNATIONAL MARKETING SOLUTIONS		5180 Chemin de la Côte-Saint-Antoine Montréal QC H4A 1N9	10.74
	JIETECH INFORMATIQUE		3551, boul. St-Charles, bureau 544 Kirkland QC H9H 3C4	1,410.75
	JOHNSON CONTROLS L.P.		395 Avenue Sainte-Croix #100 Saint-Laurent QC H4N 2L3	2,658.01
	KEOLA MANAGEMENT INC		597 Roslyn Avenue Westmount QC H3Y 2V1	9,054.28
	LA PRESSE LTEE		750, boul. Saint-Laurent Montréal QC H2Y 2Z4	267.14
	LABRADOR		9021 Boul Métropolitain E Anjou QC H1J 3C4	317.21
	LEONARDO WORLDWIDE CORPORATION		111 Peter St Toronto ON M5V 2H1	230.14
	LEVINE BROS. PLUMBING INC.		4285, rue Bullion Montréal QC H2W 2E9	762.37
	METRO LINEN RENTAL LTD		1090, rue Sherbrooke Lachine QC H8S 1H6	8,905.71
	MONDE DU RAVIOLI		1658 Place de Lierre Laval QC H7G 4X7	68.04
	NEOPOST CANADA		8545 Chemin Dalton Mont-Royal QC H4T 1V5	597.63
	NETTOYEUR CLASSE NET		4272, ch de la cote-de-Liesse Mont-Royal QC H4N 2P7	150.00
	NETTOYEUR VICTORIA		348 Victoria Av Westmount QC H3Z 2M8	270.19
	NOUVEAU L'ETOILE DU NORD		255, avenue Guthrie Dorval QC H9P 1C7	1,020.90

Creditor Mailing List

In the matter of the bankruptcy of
Harilela Hotels Ltd

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	PAPETERIE LES ENTREPRISES INC.		2695 Boulevard Pitfield Saint-Laurent QC H4S 1T2	471.27
	PCO SERVICES CORPORATION		650, boul. Industriel, unit 102 Blainville QC J7C 5Y7	459.33
	PRO-JET HOTTE		1-11808 boul. Langelier Montréal QC H1G 3M3	287.44
	RCI ENVIRONNEMENT INC		117, WENTWORTH COURT Brampton QC L6T 5L4	4,503.04
	SCENTAIR TECHNOLOGIES INC		3810 Shutterfly Road Charlotte NC 28217 USA	1,421.08
	SERVICES D'ARBITRAGE DE BERTHIER INC		1300 Rue Notre Dame Berthierville QC J0K 1A0	2,445.16
	SHAW DIRECT		7250 Rue du Mile End Montréal QC H2R 2W1	145.93
	SOCIETE DES ALCOOLS DU QUEBEC		905, avenue De Lorimier Montréal QC H2K 3V9	139.79
	SONIFI SOULUTIONS CANADA INC		292 Walker Dr Brampton ON L6T 4Z1	841.74
	SYSCO QUEBEC		11625, 55e Avenue Montréal QC H1E 2K2	12,568.62
	THE GAZETTE NEWS PAPER		1010 Ste-Catherine St. West, Suite 200 Montréal QC H3B 5L1	8.61
	THE GLOBE AND MAIL		351 King Street East, Suite 1600 Toronto ON M5A 0N1	150.96
	TRANSWORLD SIGNE CO.		9310 Boulevard Parkway Anjou QC H1J 1N7	2,069.55
	TRAVELCLICK		300 N Martingale, Suite 500 Shaumburg IL 60173 USA	13,626.00
	TRAVELLIANCE		10225 Yellow Circle Drive Minnetonka MN 55343 USA	45.00
	TRIBUNAL ADMINISTRATIF DU QUEBEC		500 boulevard René-Lévesque Ouest Montréal QC H2Z 1W7	421.45
	VENUS MULTILIGNE LTEE		12480, boul. de Maisonneuve O. Montréal QC H2X 1Z3	2,063.82
	VILLE DU MONTREAL		155, rue Notre-Dame E. Montréal QC H2Y 1B5	329,187.70