S U P E R I O R C O U R T (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: November 25, 2020

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

1810040 ALBERTA LTD. (formerly known as HOMBURG INVEST INC. AND HOMBURG SHARECO INC.)

Debtor / Petitioner

- and -

HOMCO REALTY FUND (61) LIMITED PARTNERSHIP

Mise en cause

- and -

DELOITTE RESTRUCTURING INC. (formerly known as SAMSON BÉLAIR/DELOITTE & TOUCHE INC.)

Monitor

ORDER GRANTING THIRTY-SIXTH EXTENSION OF THE STAY PERIOD

- [1] The Petitioner presents an Application for extension of the stay period (the "Application") pursuant to sections 11 and 11.02 of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 ("CCAA");
- [2] **CONSIDERING** the Application and affidavit in support thereof;
- [3] **CONSIDERING** the Monitor's Fifty-Fifth Report dated November 23, 2020;
- [4] **CONSIDERING** the notification of the Application;
- [5] **CONSIDERING** the absence of contestation following the notification of the Application;

- [6] **CONSIDERING** the provisions of the CCAA;
- [7] **CONSIDERING** that it is appropriate in the circumstances to grant the Application without a hearing thereon;

FOR THESE REASONS, THE COURT:

- 1. **GRANTS** the Application;
- 2. **EXTENDS** the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including April 15, 2021;

THE WHOLE, WITHOUT COSTS.

Louis Joseph

Gouin

Signature numérique de Louis Joseph Gouin

Date: 2020.11.25 04:49:57

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LOUIS J. GOUIN, J.S.C.

Me Julien Morissette
Me Ilia Kravtsov
Osler, Hoskin & Harcourt LLP
Counsel to the Petitioner

Me Jocelyn Perreault McCarthy Tétrault LLP Counsel to the Monitor