

**CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL**

No.: 500-11-041305-117

SUPERIOR COURT

(Commercial Division)

(sitting as a Court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C. 1985,
c. C-36, as amended)

**IN THE MATTER OF THE PLAN OF
COMPROMISE OF:**

Homco Realty Fund (61) Limited Partnership

Debtor

-and-

**1810040 Alberta Ltd. (formerly known as
Homburg Invest Inc. and Homburg Shareco Inc.)
Churchill Estates Development Ltd.
CP Development Ltd.
North Calgary Land Ltd.
Homburg Management (Canada) Inc.**

Petitioners

-and-

**Homco Realty Fund (52) Limited Partnership
Homco Realty Fund (83) Limited Partnership
Homco Realty Fund (88) Limited Partnership
Homco Realty Fund (89) Limited Partnership
Homco Realty Fund (92) Limited Partnership
Homco Realty Fund (94) Limited Partnership
Homco Realty Fund (96) Limited Partnership
Homco Realty Fund (105) Limited Partnership
Homco Realty Fund (121) Limited Partnership
Homco Realty Fund (142) Limited Partnership
Homco Realty Fund (190) Limited Partnership
Homco Realty Fund (191) Limited Partnership
Homco Realty Fund (199) Limited Partnership**

Mises-en-cause

-and-

Samson Bélair/Deloitte & Touche Inc.

Monitor

<p>CERTIFICATE OF SAMSON BÉLAIR/DELOITTE & TOUCHE INC. AS THE COURT-APPOINTED MONITOR OF HOMCO REALTY FUND (61) LIMITED PARTNERSHIP</p>
--

All capitalized terms not otherwise defined herein have the meanings ascribed thereto in the Restated Plan of Compromise of Homco Realty Fund (61) Limited Partnership (“**Homco 61**”).

LP”) pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, dated April 26, 2013 (as amended, restated, supplemented and/or modified in accordance with its terms, the “**Homco 61 Plan**”).

Pursuant to section 8.4 of the Homco 61 Plan, Samson Bélair/Deloitte & Touche Inc. (the “**Monitor**”) in its capacity as Court-appointed Monitor of Homco 61 LP delivers this certificate to Homco 61 LP and hereby certifies that it has been informed in writing by Homco 61 LP that all of the conditions precedent to implementation of the Homco 61 Plan as set out in section 8.3 of the Homco 61 Plan have been satisfied or waived. Pursuant to the Homco 61 Plan, the Homco 61 Plan Implementation Date has occurred on this day. This Certificate will be filed with the Court and posted on the Website.

DATED at the City of Montréal, in the Province of Québec, this 27th day of March, 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE
INC.**, in its capacity as Court-appointed Monitor
of Homco Realty Fund (61) Limited Partnership

By:



Name: Pierre Laporte
Title: President