SUPERIOR COURT

(Commercial Division) (Bankruptcy and Insolvency Matter)

CANADA				
PROVINCE	OF	QUÉE	BEC	
DISTRICT (OF	MON.	TRÉ	AL

N°: 500-11-049204-155

DATE: August 20, 2015

BEFORE:

MTRE JULIE BÉGIN, REGISTRAR

IN THE MATTER OF THE BANKRUPTCY OF:

HOMCO REALTY FUND (68) LTD PARTNERSHIP

Debtor

-and-

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Trustee

-and-

VALBONNE REAL ESTATE B.V.

Applicant/Creditor

JUDGMENT

[1] **GIVEN** the Motion of an Application for a Bankruptcy Order;

- [2] **CONSIDERING** the evidence filed in support of the Motion;
- [3] **CONSIDERING** the detailed Affidavit of Terry Steffens;
- [4] **CONSIDERING** the fact that Samson Bélair/Deloitte & Touche has changed its name to Deloitte Restructuring Inc.;

FOR THESE REASONS, THE COURT:

- [5] **GRANTS** the present motion;
- [6] **ALLOWS** the application for a Bankruptcy Order;
- [7] **MAKES** a Bankruptcy Order against Homco Realty Fund (68) Ltd Partnership;
- [8] **DECLARES** Homco Realty Fund (68) Ltd Partnership bankrupt;
- [9] **APPOINTS** Deloitte Restructuring Inc. as Trustee of the property of Homco Realty Fund (68) Ltd Partnership;
- [10] **THE WHOLE** without costs.

Mtre Julie Bégin, Registrar

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Weffler adjoint