

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Homco Realty Fund (68) Limited Partnership  
 of the City of Montreal, in the Province of Quebec


To the bankrupt:

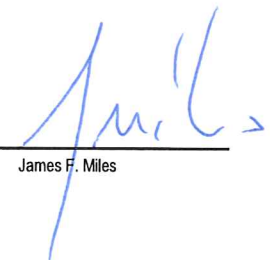
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of August 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
61,308,684.00	0.00
Balance of secured claims as per list "B" .....	2. Trade fixtures, etc. ....
0.00	0.00
Total unsecured creditors .....	3. Accounts receivable and other receivables, as per list "E"
61,308,684.00	Good .....
	20,647,614.00
	Doubtful .....
	0.00
	Bad .....
	0.00
	Estimated to produce .....
	1,195,235.00
2. Secured creditors as per list "B" .....	4. Bills of exchange, promissory note, etc., as per list "F" ...
0.00	0.00
3. Preferred creditors as per list "C" .....	5. Deposits in financial institutions .....
0.00	0.00
4. Contingent, trust claims or other liabilities as per list "D"	6. Cash .....
estimated to be reclaimable for .....	6,604,386.00
0.00	7. Livestock .....
Total liabilities .....	0.00
61,308,684.00	8. Machinery, equipment and plant .....
	0.00
Surplus .....	9. Real property or immovable as per list "G" .....
NIL	0.00
	10. Furniture .....
	0.00
	11. RRSPs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	0.00
	15. Other property, as per list "H" .....
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	0.00
	Amount paid on capital .....
	0.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	7,799,621.00
	Deficiency .....
	53,509,063.00

I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of August 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Halifax in the Province of Nova Scotia, on this 19th day of August 2015.

  
 \_\_\_\_\_  
 Sadira Jan, Commissioner of Oaths  
 For the Province of Nova Scotia  
 Expires

  
 \_\_\_\_\_  
 James F. Miles

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FORM 78 -- Continued

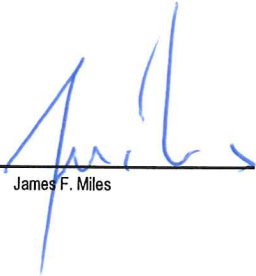
List "A"  
Unsecured Creditors

Homco Realty Fund (68) Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Valbone Real Estate B.V. Attn: c/o Bankruptcy Trustee	Koningslaan 60 1075 AG Amsterdam The Netherlands	61,308,684.00	0.00	61,308,684.00
Total:			61,308,684.00	0.00	61,308,684.00

19-Aug-2015

Date

  
James F. Miles

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FORM 78 -- Continued

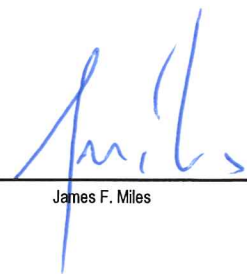
List "B"  
Secured Creditors

Homco Realty Fund (68) Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

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FORM 78 -- Continued

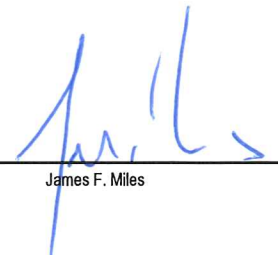
List "C"  
Preferred Creditors for Wages, Rent, etc.

Homco Realty Fund (68) Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

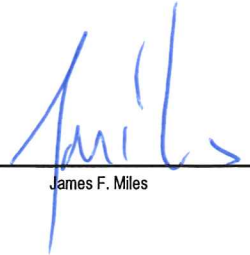
List "D"  
Contingent or Other Liabilities

Homco Realty Fund (68) Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt

Homco Realty Fund (68) Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivable	.	Account Receivable	20,647,614.00 0.00 0.00			1,195,235.00	Account Receivable
Total:				20,647,614.00 0.00 0.00			1,195,235.00	

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FORM 78 -- Continued

List "F"

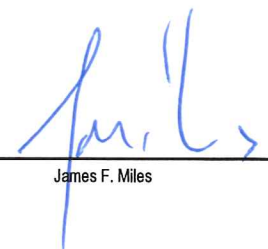
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Homco Realty Fund (68) Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Homco Realty Fund (68) Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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James F. Miles



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FORM 78 -- Concluded

List "H"  
 Property

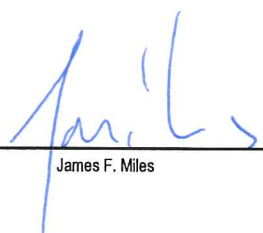
Homco Realty Fund (68) Limited Partnership

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	6,604,386.00	6,604,386.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>6,604,386.00</b>

19-Aug-2015

Date

  
 James F. Miles